



**California Health & Human Services Agency  
Center for Data Insights and Innovation  
Data Exchange Framework Implementation Advisory Committee  
Meeting 4 Transcript (9:00AM – 12:30PM PT, February 2, 2023)**

The following text is a transcript of the February 2<sup>nd</sup> meeting of the California Health and Human Services Agency and Center for Data Insights and Innovation Data Exchange Framework Implementation Advisory Committee (IAC). The transcript was produced using Zoom’s transcription feature. It should be reviewed concurrently with the recording – which may be found on the CalHHS Data Exchange Framework website to ensure accuracy.

*The following meeting was conducted in a “hybrid” format, where presenters, IAC members, and members of the public were both present in-person at the Clifford L. Allenby Building, 1215 O Street, Sacramento, CA 95814 and able to join virtually via Zoom. The meeting transcript notes all comments delivered in-person and recorded via the in-room microphone as “John Ohanian,” not differentiating between meeting attendees. CDII recommends reviewers seeking to know the exact speakers, review the full video recording of the meeting, also available on our website.*

WEBVTT

1

00:00:00.000 --> 00:00:00.920

Going in the ring.

2

00:00:02.460 --> 00:00:03.760

John Ohanian: That for me.

3

00:00:08.690 --> 00:00:10.610

Alice H - Events: Hello, and welcome.

4

00:00:10.770 --> 00:00:14.169

Alice H - Events: My name is Alice and I'll be in the background to support with Zoom.

5

00:00:14.370 --> 00:00:18.860

Alice H - Events: If you experience technical difficulties, please type your question into the Q.  
And a

6

00:00:19.070 --> 00:00:24.629

Alice H - Events: live closed captioning will be available. Please click on the CC. Button to  
enable or disable.

7

00:00:27.510 --> 00:00:30.370

Alice H - Events: There are a few ways. Attendees may participate today.

8

00:00:30.760 --> 00:00:40.159

Alice H - Events: Members who are on site are encouraged to log in through their panelists link  
on zoom and are asked to keep their laptops, video microphone and audio off for the duration of  
the meeting.

9

00:00:40.410 --> 00:00:44.539

Alice H - Events: The rooms, cameras, and microphones will broadcast the video and audio for  
the meeting

10

00:00:44.800 --> 00:00:49.210

Alice H - Events: Instructions for connecting to the conference rooms Wi-fi are posted in the  
room.

11

00:00:49.510 --> 00:00:52.699

Alice H - Events: Please email and email Jocelyn Torres.

12

00:00:52.780 --> 00:01:01.580

Alice H - Events: Joslin Torres at C. Hhs C. A. Gov. With any technical or logistical questions about onsite meaning participation.

13

00:01:03.530 --> 00:01:12.599

Alice H - Events: Participants may submit written comments and questions through the Zoom. Q. A. Box. All comments will be recorded and reviewed by Cdi staff

14

00:01:12.990 --> 00:01:23.750

Alice H - Events: participants may also submit comments and questions, as well as requests to receive data, exchange framework updates to Cdi. I. At C a Gov.

15

00:01:24.130 --> 00:01:31.189

Alice H - Events: Any questions that require timely follow-up should be sent to Cdi I. At C a. Gov

16

00:01:34.360 --> 00:01:40.920

Alice H - Events: participants and iac members must raise their hand for zoom facilitators to unmute them to share comments.

17

00:01:41.040 --> 00:01:45.810

Alice H - Events: The chair will notify participants and members of appropriate time to volunteer feedback.

18

00:01:46.650 --> 00:01:58.730

Alice H - Events: If you are on-site and logged into zoom, press, raise hand in the reactions, button on the screen, or physically raise your hand if selected, to share your comment. Please begin speaking and do not unmute your laptop.

19

00:01:58.780 --> 00:02:01.300

Alice H - Events: The rooms microphones will broadcast audio

20

00:02:01.700 --> 00:02:04.459

Alice H - Events: if you are on site and not using Zoom

21

00:02:04.490 --> 00:02:08.710

Alice H - Events: physically. Raise your hand, and the chair will recognize you when it is your turn to speak.

22

00:02:09.070 --> 00:02:15.099

Alice H - Events: If you are off-site and logged into zoom, press, raise hand in the reactions button on screen

23

00:02:15.290 --> 00:02:21.659

Alice H - Events: If selected to share your comment you will receive a request to unmute. Please ensure you. Accept before speaking.

24

00:02:22.040 --> 00:02:25.280

Alice H - Events: If you're off-site and dialed in via phone, only

25

00:02:25.500 --> 00:02:30.790

Alice H - Events: press star 9 on your phone to raise your hand and listen for your phone number to be called.

26

00:02:30.880 --> 00:02:37.050

Alice H - Events: If selected, to share your comment. Please ensure you are unmuted on your phone by Pressing Star. 6

27

00:02:37.890 --> 00:02:47.170

Alice H - Events: public comment will be taken during the meeting at designated times, and will be limited to the total amount of time allocated for public comment on particular issues.

28

00:02:47.500 --> 00:02:56.420

Alice H - Events: The chair will call on individuals in the order in which their hands were raised, beginning with those in the room, and followed by those dialed in or connected remotely through zoom.

29

00:02:56.830 --> 00:03:02.850

Alice H - Events: Individuals will be given 2 min. Please state your name and organizational affiliation when you begin.

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00:03:03.400 --> 00:03:14.649

Alice H - Events: Participants are also encouraged to use the Q. A. To ensure all feedback is captured. Or again, you may email comments to [cdi@chs.ca](mailto:cdi@chs.ca).

31

00:03:15.220 --> 00:03:21.960

Alice H - Events: And with that i'd like to introduce John O'hanian chief data officer at California Health and Human Services

32

00:03:22.830 --> 00:03:38.479

John Ohanian: morning. Everyone. Thank you for joining us. Thank you, Emma, very much. Thank you to the team for putting this meeting together again. All the work that goes into it is not overlooked. Thank you so much. Welcome to the fourth meeting of the California Health and Services Data Exchange, framework, Implementation Advisory Committee.

33

00:03:38.710 --> 00:03:58.480

John Ohanian: We're privileged privileged today to be joined by our very own secretary, Mark Alley, who'll be sharing his reflections on the passing of an important milestone, the deadline for mandatory signatories to slide the Dsa. And what's next for Cal. H. Js and the need to exchange framework will then be touching on the Grants program the data sharing agreement. P. And Ps.

34

00:03:58.490 --> 00:04:01.819

John Ohanian: The Qh. I/O application and the participant registry

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00:04:01.860 --> 00:04:04.730

John Ohanian: with that. Let's get started with a quick roll Call

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00:04:04.980 --> 00:04:06.260

John Ohanian: Northern aspirin.

37

00:04:07.900 --> 00:04:08.640

John Ohanian: Good morning.

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00:04:11.800 --> 00:04:14.410

John Ohanian: Andy, Biden good morning. Good morning.

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00:04:15.250 --> 00:04:16.430

John Ohanian: Jodias

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00:04:19.920 --> 00:04:21.929

John Ohanian: David Ford! Good morning, Good morning.

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00:04:23.150 --> 00:04:24.250

John Ohanian: Darren. Good

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00:04:24.770 --> 00:04:26.020

John Ohanian: Good morning.

43

00:04:29.060 --> 00:04:30.380

Laurie Hack.

44

00:04:31.560 --> 00:04:33.040

Lori Hack: Hello, present!

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00:04:33.470 --> 00:04:34.420

John Ohanian: Good morning!

46

00:04:36.760 --> 00:04:37.770

Cameron Kaiser: Good morning.

47

00:04:38.480 --> 00:04:39.850

John Ohanian: Good morning.

48

00:04:40.070 --> 00:04:42.250

John Ohanian: Troy. Morning, Morning.

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00:04:42.720 --> 00:04:44.370

Cindy. Kelter

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00:04:44.720 --> 00:04:45.670

Cynthia Keltner: morning.

51

00:04:46.790 --> 00:04:48.050

John Ohanian: Andrew Kiefer.



52

00:04:48.140 --> 00:04:49.600

John Ohanian: Good morning, morning.

53

00:04:49.890 --> 00:04:50.960

John Ohanian: All Kimsy.

54

00:04:51.460 --> 00:04:52.989

John Ohanian: All this on. But it's my

55

00:04:53.330 --> 00:04:56.010

John Ohanian: Okay. Good morning and silence

56

00:04:56.120 --> 00:04:57.810

when the equipment

57

00:04:57.850 --> 00:04:58.840

Linnea Koopmans: Good morning.

58

00:05:01.650 --> 00:05:02.630

Matt Lege: Good morning

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00:05:03.190 --> 00:05:03.820

for it.

60

00:05:03.970 --> 00:05:05.069

John Ohanian: Amy Miller.

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00:05:08.930 --> 00:05:09.650

John Ohanian: Okay.

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00:05:09.770 --> 00:05:11.160

John Ohanian: Colleague Moderacy.

63

00:05:11.580 --> 00:05:12.630

Ali Modaressi: Good morning, Joe

64

00:05:13.190 --> 00:05:13.990

John Ohanian: Don't. Worry.

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00:05:14.080 --> 00:05:15.320

John Ohanian: Jonathan Russell.

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00:05:16.380 --> 00:05:17.539

Jonathan Russell: Good morning, Everyone

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00:05:18.250 --> 00:05:20.210

John Ohanian: morning. Kerry Sanders.

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00:05:21.090 --> 00:05:23.010

Kiran Savage-Sangwan: Actually, John, you have Karen back now.

69

00:05:23.190 --> 00:05:26.360

John Ohanian: Good morning. We'll go back. Karen. Thanks.

70

00:05:26.860 --> 00:05:27.660

John Ohanian: Okay.

71

00:05:28.020 --> 00:05:39.359

Cathy Senderling-McDonald: Happy. That'll be back. Kathy Sunderling Mccall. Hi! I'm here online today. I was sick yesterday, so didn't want to run the risk of making anyone else sick if i'm contagious. Thanks, everyone.

72

00:05:39.850 --> 00:05:42.909

John Ohanian: Thank you for your consideration.

73

00:05:43.660 --> 00:05:56.879

John Ohanian: Morning. Good morning, and just the update, because I know you heard a a new member of our group, Cindy counter from Vice President of health, access and quality with CPCA. It's taking over for DM. A calling.

74

00:05:57.010 --> 00:05:58.670

John Ohanian: and there's a reason why

75

00:05:58.750 --> 00:06:02.749

John Ohanian: she's taking over for diamonds, because the Emma Colin is now, with

76

00:06:03.110 --> 00:06:14.490

John Ohanian: Cdi and congratulations, the and welcome to the team, just for those of you that Don't know. The end was appointed to be the deputy director for the center for data insights and innovation.

77

00:06:14.550 --> 00:06:21.210

John Ohanian: spearheading our efforts on data, exchange framework, and before that

78

00:06:21.270 --> 00:06:28.639

John Ohanian: Dean spearheaded, the State's efforts in the adoption of meaningful use in the electronic health record since 2,012,

79

00:06:28.890 --> 00:06:36.439

John Ohanian: completing her time at the Nation's largest regional extension center of the office of the National coordinator of Health

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00:06:36.520 --> 00:06:40.489

John Ohanian: Calipso as its interim director in early 2,021,

81

00:06:40.790 --> 00:06:56.910

John Ohanian: and after call it so. Mccallen at the end, joined, like CPCA as the director of health information technology in 2,022. And I'm. Thrilled to have Dianne as our team as we continue to grow the implementation efforts so welcome forward.

82

00:06:57.980 --> 00:07:02.069

John Ohanian: and on day 3 day 4. Okay, Great.

83

00:07:02.130 --> 00:07:17.460

Dr. Mark Ghaly: And with that I'd like to turn it over to Secretary Galley for some introductory remarks. Good morning, secretary. Hey, John! Good morning, and good morning to everyone in the room. Welcome congratulations, Diane, Terrific To have you as part of the team

84

00:07:17.470 --> 00:07:24.910

Dr. Mark Ghaly: looking forward to seeing the great work that you do. Let me lift up, Kathy, your very good public health.

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00:07:25.130 --> 00:07:27.320

Dr. Mark Ghaly: inclination and behavior.

86

00:07:27.510 --> 00:07:43.150

Dr. Mark Ghaly: to keep everyone around you feeling better, and I I hope you you feel all better soon. Just wanted to take a moment, and I I'm often asked to jump on some of these meetings. This was my at my request.

87

00:07:43.190 --> 00:07:55.389

Dr. Mark Ghaly: I wanted to join you just for a few minutes, because I both wanted to congratulate and celebrate an important milestone that we just passed over a 1,000 entities, I think, covering

88

00:07:55.500 --> 00:08:02.610

Dr. Mark Ghaly: 1,500 different facilities that signed on to the Data Exchange framework agreements.

89

00:08:02.670 --> 00:08:12.470

Dr. Mark Ghaly: This is a tremendous step forward, I think, for the State that is really trying to play catch up with other states that are already doing much of

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00:08:12.510 --> 00:08:19.739

Dr. Mark Ghaly: what we hope to be doing in California. I think it's a statement around empowering our people our patients.

91

00:08:19.780 --> 00:08:22.619

Dr. Mark Ghaly: I think it's a important step

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00:08:22.700 --> 00:08:35.329

Dr. Mark Ghaly: forward to ensure that we're trying to take down piece by piece, the silos that divide divide our different perspective parts of the work that

93

00:08:35.400 --> 00:08:50.209

Dr. Mark Ghaly: Californians depend on and depend on us bringing together. That, said John, and I have talked in the past couple of weeks about the long way we still have to go, and how important it's going to be for him. This team.

94

00:08:50.320 --> 00:08:57.999

Dr. Mark Ghaly: and frankly, this entire body to help be communicators in chief to those entities that still have questions

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00:08:58.080 --> 00:09:07.279

Dr. Mark Ghaly: that what I hope to see over the next couple of weeks is that in any entity that has still yet to sign, that is a required

96

00:09:07.300 --> 00:09:27.100

Dr. Mark Ghaly: entity that should sign the agreement that those questions emerge that if you're sitting on them, or still internally digesting them, that there's no time to soon to get those questions to Cdi. I know that John is going to spend some of this meeting talking

97

00:09:27.220 --> 00:09:44.689

Dr. Mark Ghaly: about myths and and hopefully busting those up and allowing people to get questions answered. We'll be looking to other opportunities, whether it's in the form of office hours, or direct one. On one conversations with John and the team

98

00:09:44.700 --> 00:09:51.070

Dr. Mark Ghaly: to ensure that the questions that linger do get answered, and we can quickly over the next.

99

00:09:51.110 --> 00:09:52.689

Dr. Mark Ghaly: you know. 3 to 4 weeks.

100

00:09:52.840 --> 00:10:12.289

Dr. Mark Ghaly: Get so many more entities that are required to sign the agreement. I know that one of the facts that there is no sort of Enforcement mechanism with teeth is a is an important issue. We've talked about that throughout the development of this work, and understand

101

00:10:12.300 --> 00:10:17.530

Dr. Mark Ghaly: that that that is a missing element. Of course

102

00:10:17.590 --> 00:10:36.750

Dr. Mark Ghaly: I hope we hope that there really isn't a need for a fierce enforcement approach to this, that we have the willingness and the goodwill to work through the legitimate issues that people are raising, so that we can deal with them head on. But

103

00:10:36.760 --> 00:10:42.049

Dr. Mark Ghaly: you know we know that we still have work to do to to communicate

104

00:10:42.100 --> 00:10:57.969

Dr. Mark Ghaly: information clearly, even if it is exactly what people hope it is. They may not have that information yet, and only then will we look and see what the need is around Enforcement. The last thing I would say is, this is, of course, is an iterative process.

105



00:10:57.980 --> 00:11:16.349

Dr. Mark Ghaly: You don't roll something like this out as quickly as it's been proposed in the legislation without some iteration back and forth. Even the most genuinely interested Gung Ho entities are going to have questions that we know need to be answered and thoughtfully answered, so that

106

00:11:16.480 --> 00:11:30.070

Dr. Mark Ghaly: insistence on my end on our end is there, and we hope that you see that if you feel like we aren't in any way responsive, or that you imagine a way we can be more responsive to the issues

107

00:11:30.120 --> 00:11:48.319

Dr. Mark Ghaly: they get in a way of sign entities signing the agreement. We want to hear what those are, so that we can do our part to, not just encourage, but really see, the full number of entities required to sign the agreement to actually do that. So

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00:11:48.330 --> 00:11:51.830

really just want to take a moment to celebrate

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00:11:51.920 --> 00:12:10.479

Dr. Mark Ghaly: where we've come. The think, the entities that have already signed. Thank those who are putting their questions together, form of letters or calls or emails, whatever it looks like. We want to just get. Keep the the business

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00:12:10.490 --> 00:12:23.389

Dr. Mark Ghaly: moving, and keep us aligned on where our overall mission has been since the beginning with the Californian in the center, that this is an important part of realizing that

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00:12:23.600 --> 00:12:40.880

Dr. Mark Ghaly: hope for a healthy California for all. So with that, John, i'll turn it back to you. Thank you for a few minutes of your time. Thank you for your commitment to this meeting. Everyone there in the room, everybody on zoom, and the work that I know is still yet to be done.

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00:12:42.180 --> 00:12:49.660

John Ohanian: Thank you very much, and we really appreciate having you at our meeting today. I kind of want to just

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00:12:49.770 --> 00:13:08.629

John Ohanian: bring it back to, you know, definitely, like the secretary said, there's been over the past many months. We've been talking with many of the organizations that signed by the deadline, and also those that have yet not signed, and our commitment is to helping organizations sign. The Dsa also includes the work of our educational initiative. Grants

114

00:13:08.640 --> 00:13:13.620

John Ohanian: that grantees are dealing to ensure that organizations know their obligations and have signed.

115

00:13:13.740 --> 00:13:20.750

John Ohanian: Well, we've heard a lot of excitement for what we're working to accomplish. We've also heard concerns about some of the details

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00:13:20.770 --> 00:13:37.160

John Ohanian: we are, and I've always been committed to transparency, and we'll work with anyone to answer any questions and resolve issues. And so i'm asking if you have those questions. If you have those concerns, please reach out. I've actually carved time tomorrow from 9 to 12

117

00:13:37.170 --> 00:13:48.930

John Ohanian: trying to do like 20 min increment. So just shoot me a note. I've cleared the calendar. The first 8 to 10 is, i'm gonna fit in, and i'm gonna try to carve out some extra hours next week and and keep going. And hopefully

118

00:13:48.940 --> 00:14:00.790

John Ohanian: we've been able to speak with all of you that have concerns. It's really important to us. It's been a great learning experience for me. I think it's also been a great way for us to all build the Mutual Trust, which is really what is going to take this forward.

119

00:14:00.840 --> 00:14:19.010

John Ohanian: So we did want to pull out some of the miss that maybe we've heard through their grapevine, just to kind of clear things up. One is that one of the myths is that organizations. Some organizations have mistake the mistake in the belief that they can request an extension to sign the Dsa beyond January 30, first, 2,023, and

120

00:14:19.020 --> 00:14:38.829

John Ohanian: I just need to say here as well is that either Khs Nor Cdi I can extend the 8,133 statutory deadline requirement for mandatory signs. So the Dsa is final it's ready. It's ready. It's being signed as we speak and we urge every entity that believes they're subject to 133 To please sign immediately.

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00:14:39.370 --> 00:14:40.720

John Ohanian: Excuse me.

122

00:14:41.150 --> 00:14:46.630

John Ohanian: the myth too is that we've heard some claims that the process for drafting policies and procedures is unclear.

123

00:14:46.680 --> 00:14:57.889

John Ohanian: or that we're not taking into account other laws and regulations and needs. And so we we're we've just wanted to share is that the fact is that all pmps have been developed through an open public, transparent process.

124

00:14:57.930 --> 00:15:04.739

John Ohanian: and that draft pmps will and continue to be developed and reviewed and appalled public multi-stakeholder

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00:15:04.820 --> 00:15:12.770

John Ohanian: policies and procedures subcommittee which then provides recommendations and inputs to a multi-stakeholder implementation advisory committee. This group Here

126

00:15:13.510 --> 00:15:24.920

John Ohanian: and the lac. Further reviews it refines. P. And Ps. The draft P. Andps are then posted on a data extreme framework website for public comment. Currently, there are 5 of these Pmps to comment on through February fourteenth.

127

00:15:25.660 --> 00:15:36.880

John Ohanian: the P. And P. Subcommittee and the Implementation Advisory Committee welcome input to identify areas that conflict with federal initiatives or requirements, or present a burden where alternative approach could be possible.

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00:15:37.060 --> 00:15:50.700

John Ohanian: As with every framework, policies and procedures will develop and change over time as the needs Participants change and industry. Industry standards, best practices, advance and Federal requirements expand.

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00:15:50.770 --> 00:15:57.820

John Ohanian: In short, you can help shape the policies and procedures by participating in meetings like this one, and we really are glad that you're here.

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00:15:58.070 --> 00:15:58.630

Yeah.

131

00:15:58.670 --> 00:16:15.979

John Ohanian: myth 3 is that some organizations have expressed concern that the policies and procedures require the use of health information exchange, and we want to kind of share that the the data exchange framework, the data, sharing agreement, and the policies of procedures in accordance with AV 133,

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00:16:15.990 --> 00:16:23.089

John Ohanian: do not require the use of an H. Ie. Nor a data exchange framework qualified health information organization.

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00:16:23.350 --> 00:16:39.049

John Ohanian: In fact, AV 133 is very clear that data exchange framework is not intended to be information, technology, system, or a single repository of data. Rather, it's technology, agnostic, and it's a collection of organizations that are required to share health information, using national standards

134

00:16:39.060 --> 00:16:53.390

John Ohanian: and entities may use any technology that hears to specific standards and policies. I hope that this was helpful. We welcome, as we said, any other comments and and feedback, or what you're hearing, and we're happy to clarify that as well.

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00:16:54.350 --> 00:17:09.810

John Ohanian: So with that I would like to just go on to the next part of our agenda. I think we, the secretary, really clearly stated our vision, and so we can go past 11, and maybe the slide 12 will jump into the meat of the agenda, which is the work we're here to do today.

136

00:17:10.260 --> 00:17:13.050

John Ohanian: So our objectives for the day.

137

00:17:14.690 --> 00:17:16.070

John Ohanian: our number one

138

00:17:16.369 --> 00:17:26.779

John Ohanian: to provide an overview of revisions, to propose data sharing agreement signatory grant funding maximums based on discussion during our implementation advisory Meeting 3 B.

139

00:17:26.819 --> 00:17:30.010

John Ohanian: We're meeting 3. Be back. One good job. Okay.

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00:17:30.100 --> 00:17:40.860

John Ohanian: We're going to discuss the updates made to the draft policies and procedures that are now out for public comment based on the implementation advisory committee and the data sharing agreement in the subcommittee

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00:17:40.900 --> 00:17:42.350

John Ohanian: feedback.

142

00:17:42.830 --> 00:17:48.279

John Ohanian: We're going to then jump into part C. And D. Of the draft. Q. H. I/O. Application.

143

00:17:48.550 --> 00:17:53.490

John Ohanian: And then we're going to discuss the approach and next steps for the development of a participant registry.

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00:17:53.520 --> 00:17:56.449

John Ohanian: So you can see we've got a lot today to cover.

145

00:17:56.530 --> 00:17:58.159

John Ohanian: Slide 3, 13

146

00:17:58.760 --> 00:18:04.669

John Ohanian: as a secretary emphasized. We're on an exciting point in our data change framework implementation.

147

00:18:04.930 --> 00:18:12.790

John Ohanian: The first half of this year will be releasing applications for technical assistance and the Qh. I. On boarding Grants

148

00:18:12.850 --> 00:18:18.440

John Ohanian: releasing Qh. I/O. Applications and launching the Qh. I/O program, and much more

149

00:18:19.590 --> 00:18:22.029

John Ohanian: a lot going on slide 14.

150

00:18:24.310 --> 00:18:42.249

John Ohanian: As we moved we moved our March implementation advisory committee from the sixteenth to 20. First, to ensure that you have adequate time. Both you have adequate time, and the implementation advisory committee has adequate time to review drafts of the policies procedures that are out public comment.

151

00:18:42.620 --> 00:18:50.269

John Ohanian: and then we'll be taking them to that March meeting. We'll also be covering the Qh. I/O application test and Grant Apple

152

00:18:50.310 --> 00:18:52.749

John Ohanian: Grant program application processes.

153

00:18:52.800 --> 00:18:55.770

John Ohanian: So a lot going on in our next coming up



154

00:18:55.810 --> 00:19:06.210

John Ohanian: and then slide 15 kind of shares. Our meeting schedule. So implementation Advisory committee members should have received the calendar invite for additional IC meeting shown here. Please let us know if you haven't

155

00:19:06.420 --> 00:19:14.999

John Ohanian: your expertise and critical, it will be critical as we develop these numerous policies programs that will support data exchange in our State.

156

00:19:15.570 --> 00:19:19.830

John Ohanian: With that I would like to introduce Julia all in from that to

157

00:19:19.910 --> 00:19:22.729

John Ohanian: cover the correct program updates Juliet.

158

00:19:23.250 --> 00:19:47.450

Juliette Mullin: Wonderful! Thank you, John. If we could go to the next slide, please. So, as a framing at a reminder for everyone here before we dive into funding maximums. In our last meeting I. C. 3 be. As John noted, we reviewed kind of a full slate of criteria related to the Dsa signatory grants. So when we refer to the Csa signatory grants, these are grants that will be awarded

159

00:19:47.460 --> 00:19:54.960

Juliette Mullin: to Dsa signatories to subsidize signatories, investments to implement the data exchange framework and the data sharing agreement.

160

00:19:55.100 --> 00:20:24.929

Juliette Mullin: A Dsa signatory may apply for one of the following 2: grant opportunities in this grant category. So one category is one domain within the Dsa signatory grants is the qualified health information organization on boarding grants. This is a grant opportunity that is kind of an assisted pathway in which Cdi and Qhos support grantees and identifying a technology solution to achieve their Dsa requirements and in securing and managing the funding

161

00:20:24.940 --> 00:20:27.659

Juliette Mullin: to pay for the initial cost of that solution.

162

00:20:27.730 --> 00:20:31.639

Juliette Mullin: That is one grant opportunity. Under this grant

163

00:20:31.690 --> 00:20:32.990

category

164

00:20:33.010 --> 00:20:51.259

Juliette Mullin: the second opportunity is the technical assistance grants. These are a build your own solution. Grant opportunity that Gr: that signatories can use to fund a range of technical and operational assistance activities to achieve their Dsa requirements in the in this Grant domain, and this Grant type

165

00:20:51.500 --> 00:21:11.279

Juliette Mullin: applications would be submitted by signatories. The funds would be dispersed to signatories and milestone reporting would be submitted by signatories. So this is much more of a kind of, as I noted. Build your own solution. Option work for signatories, kind of design what they what they need to do, and seek funding from Cdi to

166

00:21:11.370 --> 00:21:14.580

Juliette Mullin: a fund. That solution we could go to the next slide, please.

167

00:21:14.870 --> 00:21:36.170

Juliette Mullin: so that provided some broad framing around the Grant opportunities that we are talking about. In our last IC meeting we discussed a a wide range of criteria, and I, I I urge anyone that was not part of that meeting to go back and take a look at those criteria as they offer kind of the full range of criterion processes related to the Dsa signatory grants.

168

00:21:36.180 --> 00:21:40.500

Juliette Mullin: What we wanted to do today is come back to the funding maximum question.

169

00:21:40.650 --> 00:21:51.339

Juliette Mullin: In our last IC meeting we had a really robust conversation around the proposed funding maximum, and got a lot of great feedback from the IC. And from the public about those maximums.

170

00:21:51.490 --> 00:21:57.459

Juliette Mullin: And so what we'd like to do today is come back with a revised proposal and get some reactions to that revision

171

00:21:57.550 --> 00:22:12.649

Juliette Mullin: as a general note about the funding maximums. The way that we are approaching these, so that Cdi is approaching needs is that signatories will be eligible for different funding maximums based on their organizational type and characteristics.

172

00:22:12.710 --> 00:22:27.970

Juliette Mullin: Funding maximums take into account whether organizations have received prior federal or State funding for similar investments, and whether they serve Californians and historically marginalized populations and or underserved or underfunded geographic areas.

173

00:22:28.160 --> 00:22:35.750

Juliette Mullin: Applicants for the Ta Grants will need to explain the amount of funding they are requesting based on the Ta. They would procure with the funding

174

00:22:36.930 --> 00:22:59.420

Juliette Mullin: the proposed maximums that we'll show on the next slide in just a moment. We're informed by funding maximums used in the Calhop program. What we did is Cdi is proposing setting a range of funding maximums informed by the range used for Calhop. And so what you'll see on the next slide in a moment is that the the range of maximums is between 15,000, 100,000

175

00:23:00.030 --> 00:23:10.519

Juliette Mullin: and then, finally, I will note that funding is intended to subsidize investments in achieving Dsa requirements, and so these amounts are really intended to help

176

00:23:10.530 --> 00:23:21.969

Juliette Mullin: provide a a subsidy for the funding for initial cost to on board to a Q hio or initial cost to develop and implement a solution of a of a signatories choosing.

177

00:23:22.270 --> 00:23:23.940

Juliette Mullin: So if we go to the next slide.

178

00:23:24.080 --> 00:23:44.010

Juliette Mullin: with all of that framing. We've proposed some revisions to the funding maximum here, so i'll. I'll just walk through these, and then i'll open up for any questions or comments. The first set of organizations all grouped together are general, acute care, hospitals, acute psychiatric hospitals, and skilled nursing facilities.

179

00:23:44.440 --> 00:24:02.010

Juliette Mullin: What our proposal. A revised proposal for these 3 types of organizations is that organizations apply these organizations applying for Dsa signatory grants would be eligible for 2 different funding maximums based on their organizational characteristics.

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00:24:02.190 --> 00:24:10.609

Juliette Mullin: If these organizations are serving underserved communities and geographies and and city, I will release kind of a detailed criteria for what that would entail.

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00:24:10.900 --> 00:24:27.450

Juliette Mullin: and if they did not receive funding from relevant path health it funding programs they may be eligible to receive up to \$100,000 in in either the Qh. I/O. Onboarding Grant or the Ta. Grant, so they can choose, and the funding maximum would be the same for either.

182

00:24:27.890 --> 00:24:42.590

Juliette Mullin: if they do not meet that criteria, they'd be eligible, for up to \$50,000. I will note, and we didn't bring them back in today's meeting. But you will recall that 2 of the really core and foundational program goals of the Grant

183

00:24:42.600 --> 00:24:54.719

Juliette Mullin: program include supporting underserved and under resourced communities and geographies and making sure that the Dxf is implemented in those areas. And for those communities

184

00:24:54.840 --> 00:25:08.189

Juliette Mullin: we also prioritize in our program goals, ensuring alignment with past and current health. It funding programs. And so, with those 2 goals in mind, you'll see that reflected here in these funding revisions

185

00:25:08.980 --> 00:25:36.500

Juliette Mullin: on the next level down. We've identified physician organizations and medical groups. Again, here to funding maximums based on organizational characteristics for physician organizations and medical groups that are serving underserved communities and geographies, and did not receive the relevant previous funding for health. It. Those organizations may be eligible, for up to \$50,000 organizations that do not meet that criteria would be eligible, for up to 35

186

00:25:36.840 --> 00:25:58.379

Juliette Mullin: in the next category down we have counties, Cpos and other dsa signatory groups. Again. Here we have a distinction for organizations that serve under served communities and geographies, and did not receive relevant past health. It funding those organizations could receive up to 50,000 and other organizations in this category could receive up to 25,

187

00:25:58.390 --> 00:26:04.790

Juliette Mullin: and then we have health insurance plans, receiving up to 25,000 and clinical labs, receiving up to 15,000

188

00:26:05.870 --> 00:26:12.949

Juliette Mullin: at this time. I'm going to see if there's any comments or questions reactions to this from the lac.

189

00:26:14.280 --> 00:26:18.530

John Ohanian: We have a question from Laurie.

190

00:26:18.660 --> 00:26:19.620

John Ohanian: Okay.

191

00:26:19.800 --> 00:26:30.299

Lori Hack: Hi. And and this is also question in the chat. Could you just confirm what you mean by relevant past? H. I. T. Funding programs?

192

00:26:30.620 --> 00:26:50.269

Juliette Mullin: Sure. So we are currently looking at Calhop C tap, and then we're going to evaluate how we might consider high trust and meaningful use payments in this program, but that piece is still is still outstanding. We're still looking at that and welcome comments or suggestions on how to consider those programs for this.

193

00:26:54.410 --> 00:26:56.939

Juliette Mullin: I I see, Cameron, you have your hand raised.

194

00:26:57.470 --> 00:27:13.329

Cameron Kaiser: Yes, thank you. I'm a comment and 2 questions. The first comment is, I I think, particularly for our rural and small county jurisdictions. I would certainly want them to be considered operating in an underserved area. Many of them do not have

195

00:27:13.340 --> 00:27:31.219

Cameron Kaiser: substantial investments certainly, to make this possible, and I think that there will be a lot of interest in what data that counties can bring to the 4 which leads me to my first question. The you. You've put counties and Cdos sort of in the same bucket here. Was there a particular reason for that?

196

00:27:32.560 --> 00:27:38.269

Juliette Mullin: I think that the general reason is, we identified organizations that

197

00:27:38.380 --> 00:27:57.900

Juliette Mullin: have not been identified by ab 133 as required signatories for the dsa in kind of a general category together acknowledging that these are funding maximums, so that does not mean that every organization in that category would automatically receive the funding maximum. There would be additional consideration for the types of organizations within that

198

00:27:57.910 --> 00:27:59.740

Juliette Mullin: category.

199

00:27:59.780 --> 00:28:06.890

Juliette Mullin: We just didn't enumerate every kind of organization that's not identified in a 133 for specific funding maximums.

200

00:28:07.570 --> 00:28:22.179

Cameron Kaiser: Okay, which is the second one, is somewhat related to that. There is a separate carb out for clinical laboratories for those counties that have public health laboratories.



Would that be considered under the county allocation, or under the clinical laboratory allocation?

201

00:28:23.250 --> 00:28:28.159

Juliette Mullin: I think that is an excellent question, and we welcome your thought or suggestion on that

202

00:28:28.660 --> 00:28:35.380

Cameron Kaiser: for many health departments their their public health lab is probably going to be the most notable

203

00:28:35.510 --> 00:28:51.970

Cameron Kaiser: component to this. I mean, we'd want all of them to participate to the extent that their entire health and human services framework can. But for many of them, probably their first foot in the door, is going to be their their public health lab, and whatever specific

204

00:28:52.210 --> 00:29:09.680

Cameron Kaiser: resources are available to help them say get their their Lms service up with this, I think it may be useful. I don't want to call double dipping, but there there may be enough here that they a dedicated funding stream for getting their public health labs into the same framework may be helpful.

205

00:29:11.290 --> 00:29:16.080

Juliette Mullin: That's really helpful feedback. Thank you. We'll take that back and and consider exactly where they where they fall here.

206

00:29:16.740 --> 00:29:17.810

John Ohanian: and Juliet.

207

00:29:17.970 --> 00:29:19.059

John Ohanian: Oh, go ahead.

208

00:29:19.140 --> 00:29:23.590

John Ohanian: It may help to to clarify. This is for the first round

209

00:29:24.040 --> 00:29:26.169

John Ohanian: a funding. This is sort of the approach

210

00:29:26.240 --> 00:29:29.970

John Ohanian: whereby we're looking to prioritize

211

00:29:30.070 --> 00:29:33.189

John Ohanian: the fired signatories to access it. Funds

212

00:29:33.440 --> 00:29:35.070

John Ohanian: there are

213

00:29:35.180 --> 00:29:35.910

to be

214

00:29:35.990 --> 00:29:39.869

John Ohanian: subsequent rounds where other organizations are likely.

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00:29:39.970 --> 00:29:45.750

John Ohanian: and to be able to access these funds for similar purposes.

216

00:29:46.020 --> 00:29:49.449

John Ohanian: So I think, to the question, Cameron, that you raised

217

00:29:49.940 --> 00:29:51.929

John Ohanian: the response, may have part me

218

00:29:52.300 --> 00:29:53.620

John Ohanian: determined by

219

00:29:53.930 --> 00:29:56.529

John Ohanian: which elements of like the county

220

00:29:56.680 --> 00:30:02.369

John Ohanian: are required signature. So if it is a lab, for example, in importance of 133,

221

00:30:02.490 --> 00:30:06.010

John Ohanian: maybe the that institution of the county

222

00:30:06.390 --> 00:30:09.490

John Ohanian: would fall under some of the clinical labs component.

223

00:30:09.600 --> 00:30:12.669

John Ohanian: But it's something that I think it's just validate

224

00:30:12.690 --> 00:30:14.619

John Ohanian: and come back with it

225

00:30:14.920 --> 00:30:16.019

John Ohanian: for the answer.

226

00:30:16.860 --> 00:30:29.769

Cameron Kaiser: I I appreciate that because I I think for a lot of counties they will be interested, particularly from the laboratory side first, even though they aren't under Vpc. 1,265. I I still think that there will probably be

227

00:30:29.780 --> 00:30:38.949

Cameron Kaiser: the first touch for many of them, and then the remainder of the organization would follow, and some of their it. Requirements are going to be very different. So I appreciate that consideration.

228

00:30:39.680 --> 00:30:40.370

John Ohanian: Right?

229

00:30:40.480 --> 00:30:41.249

John Ohanian: Thank you.

230

00:30:42.220 --> 00:30:43.590

David. Correct.

231

00:30:45.640 --> 00:30:47.809

John Ohanian: Thank you, and I I think

232

00:30:47.900 --> 00:30:50.789

John Ohanian: my comment may be a little bit addressed by what you just said.

233

00:30:51.890 --> 00:30:58.829

John Ohanian: and I I hate to sound like a broken record, but soon they continues to believe. As we get into the smaller practice, our health center.

234

00:30:58.940 --> 00:31:02.010

John Ohanian: We're going to need to create a path for intermediaries.

235

00:31:03.080 --> 00:31:08.589

John Ohanian: It's a second on behalf of the practices. They have a technical system.

236

00:31:08.620 --> 00:31:28.590

John Ohanian: So I still think it is. You know, those sorts of entities, and then in which case we may need to consider these maximums just because the way this is set up right. Now, for example, if we consider Ica a physician organization, then a 10 Doc Ipa, or a 1,500 contract didn't be under the same maximum. If I read this.

237

00:31:28.600 --> 00:31:29.600

John Ohanian: and

238

00:31:30.010 --> 00:31:33.049

John Ohanian: that may not be appropriate.

239

00:31:33.120 --> 00:31:34.790

John Ohanian: So

240

00:31:35.730 --> 00:31:38.839

John Ohanian: possibly a topic for what we get to those sucks.

241

00:31:39.280 --> 00:31:40.229

John Ohanian: Very good point.

242

00:31:40.330 --> 00:31:41.950

Juliette Mullin: Yeah. Thank you for that comment.

243

00:31:46.730 --> 00:31:50.840

John Ohanian: Putting a cap of arms here, funding maximum dollar amounts

244

00:31:51.280 --> 00:31:55.590

John Ohanian: a number of different modifications based on a variety of feedback.

245

00:31:55.750 --> 00:31:58.600

John Ohanian: You are going to need to settle on

246

00:31:58.710 --> 00:32:00.850

John Ohanian: dollar amounts for first round.

247

00:32:00.940 --> 00:32:01.710

John Ohanian: Okay.

248

00:32:01.860 --> 00:32:06.050

John Ohanian: and these are to constrain what can be asked for. So

249

00:32:06.080 --> 00:32:09.030

John Ohanian: any final thoughts about this

250

00:32:09.540 --> 00:32:11.470

John Ohanian: about those, Max?

251

00:32:12.570 --> 00:32:14.710

John Ohanian: Let's get back to your hand.

252

00:32:15.520 --> 00:32:19.630

John Ohanian: Well, we'll see. Is this an appropriate time to ask

253

00:32:19.650 --> 00:32:21.870

John Ohanian: the question, we make a comment about

254

00:32:22.360 --> 00:32:24.980

John Ohanian: not the funding. Announce the other aspects of the

255

00:32:25.260 --> 00:32:28.160

John Ohanian: So

256

00:32:28.610 --> 00:32:31.140

John Ohanian: thank you. So, Juliet.

257

00:32:31.480 --> 00:32:36.080



John Ohanian: a couple of meetings ago, if you laid out the

258

00:32:36.410 --> 00:32:52.920

John Ohanian: milestones and the eligibility criteria we're receiving particular that Q. Ohio on boarding Grants, and the way they restructured is that an organization that is already combined with the Dxf. Wouldn't be eligible, which which makes sense. Obviously

259

00:32:53.220 --> 00:33:03.660

John Ohanian: one question slash. Suggestion is to look at the the about about having a contract signed with the queue bio.

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00:33:03.830 --> 00:33:06.370

John Ohanian: and thinking about the staging and the timing from that.

261

00:33:06.720 --> 00:33:11.910

John Ohanian: particularly from like a Halloween and motion perspective.

262

00:33:12.220 --> 00:33:13.650

John Ohanian: the art.

263

00:33:13.920 --> 00:33:20.509

John Ohanian: Obviously it's starting to be a key, I/O, and it's the same time in parallel.

264

00:33:20.540 --> 00:33:26.579

John Ohanian: you know. Given this all the work that needs to be done now and next January, trying to reach as many.

265

00:33:26.890 --> 00:33:30.439

John Ohanian: I can provide it as possible and try to

266

00:33:30.460 --> 00:33:35.900

John Ohanian: get them to you. Think about joining with a partner like a queue. Oh.

267

00:33:36.830 --> 00:33:42.179

John Ohanian: that you know one potential, powerful incentive is to say, Well, if you can sign up

268

00:33:42.410 --> 00:33:43.700

John Ohanian: presentation agreement

269

00:33:44.030 --> 00:33:47.709

John Ohanian: early on, you will be in a good place to

270

00:33:47.850 --> 00:33:54.329

John Ohanian: how the the connection costing rate, you know. Once these grants become official and the applications go by.

271

00:33:54.640 --> 00:34:04.659

John Ohanian: But the way that they've been set up, it seems like. You almost can't do that in your proposals, because, you know, signing a contract is one of the milestones that you have to

272

00:34:05.150 --> 00:34:06.160

John Ohanian: demonstrate.

273

00:34:06.370 --> 00:34:07.290

John Ohanian: So I

274

00:34:07.600 --> 00:34:17.550

John Ohanian: No. My question is no or a comment, as you know. But the Cdi consider being a little more flexible about the allowability organizations that have.

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00:34:18.520 --> 00:34:28.090

John Ohanian: like, for instance, signed a contract for signed to PA with a perspective queue I but have not actually become the kind of a little bit on boarding, so that they still be

276

00:34:28.139 --> 00:34:29.479

John Ohanian: that recipients

277

00:34:29.770 --> 00:34:31.069

John Ohanian: get support they need.

278

00:34:32.620 --> 00:34:35.819

Juliette Mullin: Yeah, thank you for that question, Felix. I think

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00:34:35.949 --> 00:34:51.760

Juliette Mullin: just to clarify and make sure. I'm: i'm understanding your question. You th. This is sort of specifically getting to the piece of whether or not it would be permissible to apply for a grant after you've already signed a contract with a Qh, I/O. Is that correct? Or with an hio that's about to become qualified? Is that correct?

280

00:34:52.040 --> 00:35:02.190

John Ohanian: Yeah, exactly. Yes. And and I I really just about signing the PA, but you haven't actually gone to. You know all the the tennis that work to actually begin, you know.

281

00:35:02.320 --> 00:35:07.619

John Ohanian: changing your Ehr interfaces and and everything that needs to happen to that, to make that connection

282

00:35:08.070 --> 00:35:14.499

John Ohanian: just so, that would be that of the actual technical implementation work as we do on

283

00:35:14.980 --> 00:35:18.049

John Ohanian: you. But you have a scientific equipment for this. Grant.

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00:35:18.480 --> 00:35:19.629

John Ohanian: Could you be okay?

285

00:35:19.730 --> 00:35:21.200

John Ohanian: That's it. It's.

286

00:35:21.440 --> 00:35:23.660

John Ohanian: I think it's worth us. Consider.

287

00:35:23.680 --> 00:35:24.390

Yeah.

288

00:35:26.530 --> 00:35:29.020

John Ohanian: Yeah, Well.

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00:35:29.120 --> 00:35:29.890

John Ohanian: notation

290

00:35:30.610 --> 00:35:31.540

John Ohanian: of this.

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00:35:33.720 --> 00:35:39.099

John Ohanian: Yeah, just thinking about a priority perspective, you know. And and that way to attract more interest

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00:35:39.750 --> 00:35:43.109

John Ohanian: the Ds. In the Dx and and Key Bio partnerships.

293

00:35:43.150 --> 00:35:43.750

John Ohanian: Yeah.

294

00:35:45.840 --> 00:35:47.150

Juliette Mullin: yeah, I think we can.

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00:35:47.340 --> 00:35:48.809

Juliette Mullin: Oh, sorry. Go ahead, Jonah.

296

00:35:49.140 --> 00:35:50.250

John Ohanian: No, no, please.

297

00:35:50.520 --> 00:35:57.810

Juliette Mullin: I was just gonna say I I think we can take a Look at exactly how we're defining the milestones, and how we're defining eligibility for that one.

298

00:35:57.830 --> 00:36:10.290

Juliette Mullin: I will say, I don't think the intent was to rule out the scenario you're describing. So let us let us look back at exactly how we're framing that. So to make sure we're we're looking at that potential scenario that you described.

299

00:36:11.300 --> 00:36:12.849

John Ohanian: You really appreciate that.

300

00:36:14.870 --> 00:36:15.620

Okay.

301

00:36:15.870 --> 00:36:18.810

John Ohanian: Thanks, Karen back. No question.

302

00:36:19.440 --> 00:36:28.879

Kiran Savage-Sangwan: Thanks, thanks, Jenna. Just a quick. I heard you say that the criteria for what it means to serve under certain communities would still be developed. And I think that's

303

00:36:28.890 --> 00:36:44.969

Kiran Savage-Sangwan: It's it's hard to respond to this without that criteria, I guess, is one thing I would say, but I do think it should be serving a majority of underserved communities, because many providers will make a case for some number of underserved patients that they have. And I think really that intent here is

304

00:36:44.980 --> 00:36:57.759

Kiran Savage-Sangwan: the pro real safety net providers and other suggestion with that is to keep it pretty simple. And so maybe it's, you know, percent medical or something like that. But it's a clear objective criteria for that.

305

00:36:59.280 --> 00:37:17.849

Juliette Mullin: Thank you, Karen. I appreciate that comment, and I will also note in the last I see meeting we outlined in the deck some proposed initial thoughts about how we might define that. And if you have had a chance to review that and have any additional thoughts on that certainly welcome that a future meeting.

306

00:37:18.330 --> 00:37:19.149

Kiran Savage-Sangwan: Thank you.

307

00:37:19.330 --> 00:37:27.379

John Ohanian: Yeah. We did. I think we did consider that percent of medical as fun of the criteria for that cut point.

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00:37:28.600 --> 00:37:34.579

John Ohanian: so we can bring that back, so that it I see as a chance to. So that again

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00:37:34.940 --> 00:37:35.779

John Ohanian: that

310

00:37:38.240 --> 00:37:40.410

Juliette Mullin: that's exactly right. Yep. Thank you, John.

311

00:37:43.600 --> 00:37:58.529

Juliette Mullin: Okay. I know there's many other things on the agenda. Appreciate the feedback and reactions to these updates. We've taken some additional notes on some additional considerations here for both. What's on the slide here, and then what you noted Felix around



312

00:37:58.540 --> 00:38:09.639

Juliette Mullin: the bilstones and Kieran what you noted around the definition of underserved communities and geographies. So we will take that back, and with that I will pass it back to John for the next topic.

313

00:38:09.880 --> 00:38:10.679

Thank you.

314

00:38:12.350 --> 00:38:13.680

John Ohanian: Okay.

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00:38:14.410 --> 00:38:18.370

John Ohanian: Then the next topic is.

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00:38:19.600 --> 00:38:23.850

John Ohanian: parties gonna take us through data, sharing agreement policies and procedures.

317

00:38:24.110 --> 00:38:32.969

John Ohanian: Just one quick. There's a couple of Q. And a. Comments about the people are having trouble hearing people here in the room, so please make sure that you speak up.

318

00:38:33.870 --> 00:38:35.100

John Ohanian: It could have been me, though.

319

00:38:37.450 --> 00:38:38.409

John Ohanian: That's for me.

320

00:38:39.000 --> 00:38:39.839

John Ohanian: Thanks.

321

00:38:39.860 --> 00:38:41.309

Next slide, please.

322

00:38:42.300 --> 00:38:48.330

John Ohanian: All right. So very exciting. We have released 5 a draft, P. And P. For public comment.

323

00:38:48.580 --> 00:38:56.650

John Ohanian: They are 4 new ones and one amendment to the privacy safeguard a privacy, standards and security safeguards

324

00:38:56.990 --> 00:39:10.840

John Ohanian: California information, blocking prohibitions. This is a one that prohibits all participants from undertaking any practice likely to interfere with access, exchange, or use of both in social services. Information

325

00:39:10.940 --> 00:39:16.909

John Ohanian: for the required purposes that are in the

326

00:39:17.880 --> 00:39:27.839

John Ohanian: the technical requirements for exchange. This is the one that describes the data exchange patterns for Dx and those that the person must support at a minimum

327

00:39:28.180 --> 00:39:34.919

John Ohanian: as well as the technical specifications participants must appear to. For each of the required data exchange patterns.

328

00:39:35.530 --> 00:39:40.979

John Ohanian: As I mentioned, we are looking to amend the privacy, standards, and security safeguards.

329

00:39:41.030 --> 00:39:43.680

This comes from a

330

00:39:43.770 --> 00:39:55.579

John Ohanian: some of the privacy security points that we wanted to add to the technical requirements, and felt was more appropriate in the general privacy and security.

331

00:39:56.700 --> 00:40:00.799

John Ohanian: P. And P. As that's where folks will probably look first.

332

00:40:00.860 --> 00:40:07.399

John Ohanian: So take a look. We're really only looking for comments on that new modification to the Pnp.

333

00:40:07.470 --> 00:40:10.949

John Ohanian: As that is a finalized.

334

00:40:11.850 --> 00:40:19.670

John Ohanian: We have real time data exchange which establishes a definition for the terminology, and a 133 for real time data exchange.

335

00:40:19.710 --> 00:40:22.930

John Ohanian: and the associated obligations of participants.

336

00:40:23.340 --> 00:40:33.730

John Ohanian: And then, finally, we have early exchange, which provides for requirements. If participants would like to use the Dsa to engage in early exchange at all, and social services information

337

00:40:33.920 --> 00:40:45.170

John Ohanian: before the statutory mandated dates of January 30 first 2,024 for most participants, and January 30, first, 2,026 for some of the others.

338

00:40:47.160 --> 00:40:58.629

John Ohanian: So thank you in advance for your feedback on these Ps: Your input is absolutely critical on this. To making these panties workable and meaningful tools for advanced data exchange in California.

339

00:40:59.620 --> 00:41:07.189

John Ohanian: The draft pnps have questions to help guide your comments and submission instructions which are available on the Dxf website.

340

00:41:07.880 --> 00:41:18.890

John Ohanian: And now we're going to take a deeper dive into each of the pnps focusing on the highlighted changes that have been made since the since the last time the service brought together in some

341

00:41:19.250 --> 00:41:20.160

John Ohanian: next slide.

342

00:41:24.700 --> 00:41:28.790

John Ohanian: So for the California Information Blocking Prohibitions.

343

00:41:29.000 --> 00:41:36.689

John Ohanian: The first one of updated title I don't think this is actually, I think this is the title that was presented to this group last time.

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00:41:36.800 --> 00:41:40.920

John Ohanian: This is a updated title from the Subcommittee.

345

00:41:41.190 --> 00:41:43.470

John Ohanian: when this company had previously

346

00:41:43.980 --> 00:41:52.330

John Ohanian: but obligations under applicable law. So this clarifies that the P. And P. Does not affect the participants responsibility to comply with

347

00:41:52.470 --> 00:42:04.830

John Ohanian: the Federal information blocking regulations for other applicable law. So we're not trying to dictate that this is going to mess with how folks need to.

348

00:42:05.710 --> 00:42:17.500

John Ohanian: Licensing exception. We had a very robust conversation in the Dsa. P. And P. Subcommittee about whether the licensing exception should be permitted for

349

00:42:17.600 --> 00:42:20.060

John Ohanian: both participants that

350

00:42:20.150 --> 00:42:26.820

John Ohanian: have to already are subject to the information, blocking role and participants that aren't.

351

00:42:27.030 --> 00:42:36.099

John Ohanian: After having a very lengthy conversation about this we have decided to remove the licensing exception, as one that can be utilized

352

00:42:36.200 --> 00:42:38.599

for participants.

353

00:42:38.970 --> 00:42:42.459

John Ohanian: A large in large part. The discussion was around

354

00:42:42.910 --> 00:42:56.450

John Ohanian: the feedback that we cannot have participants in these to one another. And so the licensing exception really felt like it was leading into that idea of allowing to to

355

00:42:56.710 --> 00:43:03.470

John Ohanian: charge fees, and so that was the discussion behind it. If folks have.

356

00:43:03.490 --> 00:43:06.460

John Ohanian: I know that there's been some concern about this, so folks have

357

00:43:06.660 --> 00:43:08.120

some in

358

00:43:08.310 --> 00:43:13.029

John Ohanian: want, some additional insight, and invite you to look back on the Dsi subcommittee

359

00:43:13.250 --> 00:43:14.750

John Ohanian: notes from

360

00:43:14.840 --> 00:43:20.890

John Ohanian: not the last meeting, but the one in December, where we had a very robust conversation I was on.

361

00:43:21.130 --> 00:43:26.010

John Ohanian: and then we, of course, invite you to provide additional comments on

362

00:43:26.110 --> 00:43:32.000

John Ohanian: whether the you think the licensing exception should or not be. It is in public comment.

363

00:43:33.010 --> 00:43:40.830

John Ohanian: And then, finally, we've added a definition of professional relationship for folks that are not subject to the Information Walking Board

364

00:43:41.200 --> 00:43:43.879

John Ohanian: specifically for the preventing public exception

365

00:43:45.320 --> 00:43:51.899

John Ohanian: for entities that are not subject to information walking role. We really wanted to to



366

00:43:52.170 --> 00:43:55.339

John Ohanian: them to be able to utilize the preventing harm exception, but it

367

00:43:55.480 --> 00:43:59.119

John Ohanian: really doesn't have the same kind of parallel as a patient.

368

00:43:59.230 --> 00:44:02.670

John Ohanian: a provider relationship that is, in the

369

00:44:02.750 --> 00:44:11.089

John Ohanian: preventing car exception in the creation walking role. So we've tried to establish what that professional relationship is and should be for these

370

00:44:11.320 --> 00:44:14.859

into these, so of service entities.

371

00:44:14.880 --> 00:44:18.960

John Ohanian: county entities we wanted to make sure Specifically, we heard from public health

372

00:44:18.980 --> 00:44:21.250

John Ohanian: concern that they

373

00:44:21.570 --> 00:44:26.009

John Ohanian: have a professional relationship that they, even when they don't, have a directly to the patient.

374

00:44:26.200 --> 00:44:32.050

John Ohanian: And so we've crafted a definition around that, trying to capture what that relationship might look like.

375

00:44:32.320 --> 00:44:39.849

John Ohanian: We invite everyone to take a close look at that, and let us know if we got it right in public comment

376

00:44:40.080 --> 00:44:43.390

John Ohanian: and look forward to all of your input on that.

377

00:44:46.110 --> 00:44:47.709

John Ohanian: I missed anything

378

00:44:49.690 --> 00:44:51.909

we are requesting.

379

00:44:55.020 --> 00:44:57.300

John Ohanian: Oh, and I think

380

00:44:58.490 --> 00:45:02.769

John Ohanian: that is it for information walking? Are there any questions

381

00:45:04.590 --> 00:45:05.609

John Ohanian: That's right

382

00:45:07.290 --> 00:45:08.959

John Ohanian: On Number 4?

383

00:45:09.240 --> 00:45:12.099

John Ohanian: I think a lot of people don't know

384

00:45:12.330 --> 00:45:15.880

John Ohanian: who is subject to information blocking in general.

385

00:45:16.010 --> 00:45:23.830

John Ohanian: And then who is subject to the Dsa like? I'm sure there's big overlap, so I think the FAQ would help them sort out.

386

00:45:24.590 --> 00:45:25.609

John Ohanian: Perhaps

387

00:45:25.710 --> 00:45:26.990

John Ohanian: you know who is

388

00:45:28.040 --> 00:45:31.919

John Ohanian: subject to one who's subject to the other Who's not subject to this?

389

00:45:32.350 --> 00:45:50.500

John Ohanian: Absolutely. I think you you have a good concept, but I think for just everyone else, it would not. Absolutely. I know the Federal Government has put together a lot of good resources around this, and we have included a link to one of them as an additional reference in that P.

390

00:45:50.510 --> 00:45:57.149

John Ohanian: So folks can get to it easily. If you have an idea of what else we would need. Besides that, we would love to hear it.

391

00:45:57.330 --> 00:45:59.780

John Ohanian: Well, it looks like 4 is aimed at this

392

00:46:00.010 --> 00:46:02.539

John Ohanian: subset that's not covered by

393

00:46:02.580 --> 00:46:07.730

John Ohanian: it. So it would be nice to just clarify who those folks are. Just so, then people know.

394

00:46:08.070 --> 00:46:10.850

John Ohanian: if they are the ones addressed by Number 4 or not.

395

00:46:11.540 --> 00:46:24.179

John Ohanian: Do you mean like Who's not implicated by the Federal information? What is the State? Yeah, because the Federal one's all about providers defined very broadly.

396

00:46:24.490 --> 00:46:32.579

John Ohanian: you know. But then, yeah, I'm aware that this goes beyond that. So it would be nice to sort of clarify that

397

00:46:33.030 --> 00:46:36.930

John Ohanian: if you're able to

398

00:46:37.980 --> 00:46:40.010

John Ohanian: thank you, Ali.

399

00:46:41.190 --> 00:46:46.940

Ali Modaressi: Thank you. Just a clarification question. Does the information blocking applies to the signatories?

400

00:46:47.910 --> 00:46:54.679

John Ohanian: Yes. So this pro this policy procedure would apply to all signatories and would expand

401

00:46:54.810 --> 00:47:00.800

John Ohanian: the information Blocking rule for required purposes to all signatories of the Dsa.

402

00:47:01.930 --> 00:47:05.820

Ali Modaressi: So and and then what's the definition of participants

403

00:47:06.800 --> 00:47:08.669

signatories to the Dsa.

404

00:47:08.800 --> 00:47:11.439

Ali Modaressi: Okay, Thank you.

405

00:47:18.190 --> 00:47:24.220

John Ohanian: I don't see any other questions, so I can hand it off to rim the talk to us about technical.

406

00:47:25.210 --> 00:47:26.509

John Ohanian: Thanks, Corsi.

407

00:47:26.800 --> 00:47:37.280

John Ohanian: Next slide, please. We're not going to get dive deep into this policy procedure. It's a relatively lengthy one.

408

00:47:37.370 --> 00:47:41.660

John Ohanian: I just as as Quirky did want to touch on some of the things that changed

409

00:47:41.690 --> 00:47:44.479

John Ohanian: since you saw this at the last meeting.

410

00:47:44.570 --> 00:47:57.079

John Ohanian: First of all, we removed the section on broadcast queries. Continue to recognize that broadcast can be bur to the organization, so receiving them

411

00:47:57.280 --> 00:48:06.839

John Ohanian: primarily because most of the technical standards required that an organization should respond. Even if they don't know who the patient is, they must bring.

412

00:48:06.950 --> 00:48:11.340

John Ohanian: send out a response, saying that they don't know that patient.

413

00:48:12.550 --> 00:48:16.109

John Ohanian: However, it's very difficult to

414

00:48:16.370 --> 00:48:27.000

John Ohanian: provide good guidance on, when they would be appropriate or to enforce any restriction. So we've removed that

415

00:48:27.180 --> 00:48:41.830

John Ohanian: and our Hopi that industry best practices, which there is a lot of discussion in the industry about use broadcast will help reduce burden as we move forward. That's a topic that we welcome comment on.

416

00:48:42.190 --> 00:49:00.579

John Ohanian: We've had some very robust discussion about information delivery. You might remember. These are the push transactions where an organization that is creating health for social services. Information such as in response to a referral

417

00:49:00.590 --> 00:49:03.160

John Ohanian: for a test diagnostic test

418

00:49:03.220 --> 00:49:08.559

John Ohanian: must send that information out electronically.

419

00:49:09.060 --> 00:49:16.629

John Ohanian: Part of the discussion we had at the last lec meeting, and with the Dsa Subcommittee was a strong recommendation

420

00:49:16.730 --> 00:49:20.510

John Ohanian: that the receipt of electronic information through a push

421



00:49:20.580 --> 00:49:25.109

John Ohanian: the mandatory as opposed to encouraged. So the current

422

00:49:25.150 --> 00:49:32.709

John Ohanian: they set a requirement of all participants. They be able to receive push transactions. As part of that

423

00:49:32.840 --> 00:49:45.200

John Ohanian: we've expanded the technical standards to include direct, secure messaging which should lower the bur to a large number of providers whose Ehr systems, through the certification program

424

00:49:45.310 --> 00:49:52.669

John Ohanian: already include that capability. So that's another area that we would invite conversation on during public comment.

425

00:49:54.340 --> 00:50:10.149

John Ohanian: Move on to the next slide, please. We've also had some very robust discussions about notifications and at T. Messages, and there are some changes to that section of this T. And p up first.

426

00:50:10.600 --> 00:50:16.240

John Ohanian: We did hear a lot of concerns about requirements for 2 H. los

427

00:50:16.300 --> 00:50:24.959

John Ohanian: to recede and exchange eighty-t messages with each other. That language remains in the Pmp at this time.

428

00:50:25.020 --> 00:50:28.329

John Ohanian: and we invite public comment on that

429

00:50:28.420 --> 00:50:38.399

John Ohanian: in response to some very strong recommendations from this group, we've also made submission of the at messages from hospitals

430

00:50:38.490 --> 00:50:43.290

John Ohanian: to a. Q. A. I mandatory instead of optional.

431

00:50:43.350 --> 00:50:49.530

John Ohanian: That was largely in response to 2 things: first of all ensuring that there was a safety net

432

00:50:49.690 --> 00:50:55.290

John Ohanian: for catching all at messages through the Qh. I/O program.

433

00:50:55.410 --> 00:50:57.980

John Ohanian: and that there was a mechanism for

434

00:50:58.050 --> 00:51:10.219

John Ohanian: participants that wish to get notifications. They have a single place that they could go to receive them rather than having to reach out potentially just every hospital in the State.

435

00:51:10.360 --> 00:51:15.870

John Ohanian: It's an area that there's still a lot of discussion, and we welcome public comment on that.

436

00:51:16.160 --> 00:51:29.180

John Ohanian: Finally, just a couple of other general comments. As Courtney said, there were some changes to the privacy, standards, security, safeguards. There was a great deal of comment.

437

00:51:29.360 --> 00:51:42.280

John Ohanian: Our meetings about several places is this: Pnp. Where we have called out authorization standards. They've all been consolidated into one place in their language.

438

00:51:42.290 --> 00:51:50.050

John Ohanian: It's the privacy standards, Security safeguards. So that's been greatly reduced. Thank you for your comments on that.

439

00:51:50.120 --> 00:51:55.679

John Ohanian: and there were also some comments about that security. Standards were absent

440

00:51:55.700 --> 00:52:01.300

John Ohanian: from this P. And a short section on security standards

441

00:52:01.330 --> 00:52:07.830

John Ohanian: has been added to supplement what is already present in the privacy, standards, security safeguards

442

00:52:10.600 --> 00:52:29.350

John Ohanian: that covers most of the major changes here. As Courtney said, we asked some specific questions, inviting comment on particular topics. But I would say that we're interested in receiving comments on any matters within this P. And P. That people wish to comment on.

443

00:52:31.630 --> 00:52:36.409

John Ohanian: Yes, Troy. I I posted something in the chat

444

00:52:36.460 --> 00:52:41.200

John Ohanian: about the existing adt standard that's used for hospitals.

445

00:52:41.500 --> 00:52:42.899

John Ohanian: and

446

00:52:43.820 --> 00:52:45.099

John Ohanian: in the

447

00:52:45.920 --> 00:52:47.200

John Ohanian: technical

448

00:52:48.560 --> 00:52:51.420

John Ohanian: document as written right now.

449

00:52:51.880 --> 00:52:53.130

John Ohanian: it would say

450

00:52:54.180 --> 00:53:01.110

John Ohanian: they use any open technical standard supported by both participant and selected intermediary.

451

00:53:01.320 --> 00:53:02.899

John Ohanian: I was wondering why we're

452

00:53:03.850 --> 00:53:09.660

John Ohanian: open to other standards other than the Cfs standard. That was my question, because

453

00:53:10.320 --> 00:53:17.389

John Ohanian: hospitals are already exchanging these, using that standard, and so to me, and makes more sense to just using that standard

454

00:53:17.420 --> 00:53:28.969

John Ohanian: instead of having it open. So so the reason for that, and this is a good good comment, and without getting too much down into the technical ways, we can have a conversation. Offline, too, if you like.

455

00:53:29.960 --> 00:53:35.180

John Ohanian: First of all, there is some ambiguity into what Cms is actually requiring in their room.

456

00:53:35.850 --> 00:53:37.259

John Ohanian: That said

457

00:53:37.340 --> 00:53:48.029

John Ohanian: what this P. And p is meant to be indicating is that adt hl 782 messages are required of hospitals that are sending them out.

458

00:53:48.350 --> 00:53:53.179

John Ohanian: unless the recipient of the notifications cannot receive those messages

459

00:53:53.240 --> 00:53:57.449

John Ohanian: that therefore some other method would need to be put in place.

460

00:53:57.480 --> 00:54:10.960

John Ohanian: For example, many ambulatory EhRs cannot receive at messages, and therefore my primary care physician might not be able to receive one. And there needs to be some other standard

461

00:54:10.980 --> 00:54:14.140

John Ohanian: that creates a very ambiguous

462

00:54:14.180 --> 00:54:17.100

John Ohanian: environment from a standard standpoint.

463

00:54:17.280 --> 00:54:23.469

John Ohanian: I think that's what we live in right now that I don't like. If there are better ways to address that.

464

00:54:23.870 --> 00:54:27.540

John Ohanian: Really. Well, I I see that makes more sense.

465

00:54:27.600 --> 00:54:30.609

John Ohanian: I was wondering, as far as the requirement

466

00:54:30.670 --> 00:54:33.269

John Ohanian: to communicate to Qh. I/O.

467

00:54:33.310 --> 00:54:36.919

John Ohanian: Specifically that I could share the same standard.

468

00:54:37.010 --> 00:54:45.849

John Ohanian: We wouldn't have the pivot to a different standard, at least in the Q. And a. And the intent there, which is the language would require. Ddt.

469

00:54:46.050 --> 00:54:50.719

John Ohanian: V. 2 messages with the Qh. I. That that was just the one standard

470

00:54:51.000 --> 00:54:52.879

John Ohanian: but the the Q. H. I. O.

471

00:54:53.210 --> 00:54:58.610

John Ohanian: And responding to requests from, for example, again, my Pcp.

472

00:54:58.770 --> 00:55:11.209

John Ohanian: I have other standards. I I will review that section. It's possible. It's not clear. But that is the intense that hospitals are sending out 80 TV to messages whenever possible.

473

00:55:11.700 --> 00:55:13.210

John Ohanian: I think. Okay, Thank you.

474

00:55:16.820 --> 00:55:26.119

John Ohanian: Yeah. In in I'll admit this comment is potential, but it's sort of raised by this B Andp: which is, we really haven't got what to do with paper based.

475



00:55:26.560 --> 00:55:35.559

John Ohanian: and they are so out there, and as we get the small practices and the cma ramps up our average notification. I'm starting to get that question on paper based. Do I still sign this thing?

476

00:55:35.650 --> 00:55:48.089

John Ohanian: And I I it's raised by this because of a a physician who's on paper and a free to do this because they can't do when it gets to us. So it's a larger question. But it's raged by this if he, in the discussion topic.

477

00:55:48.370 --> 00:55:49.859

John Ohanian: need to have at some point.

478

00:55:50.100 --> 00:55:58.239

John Ohanian: because they're still out there, I I I agree, and and for pointing out. This P. Is specific about electronic exchange

479

00:55:58.720 --> 00:56:05.620

John Ohanian: and standards associated with electronic exchange. So you you are right that a paper based organization

480

00:56:05.900 --> 00:56:09.649

John Ohanian: cannot beat this without putting electronic systems like

481

00:56:12.830 --> 00:56:19.859

John Ohanian: the other, and I tried for 10 years to fix it. I don't think they're still out there

482

00:56:19.960 --> 00:56:21.279

John Ohanian: lot of progress.

483

00:56:21.340 --> 00:56:28.699

John Ohanian: You guys will say out loud that we've often said facts in this room, and everybody bridges whenever we do that. So I

484

00:56:28.840 --> 00:56:33.620

John Ohanian: I think that we we do need to find some way to move things forward.

485

00:56:34.060 --> 00:56:34.830

John Ohanian: Okay.

486

00:56:35.800 --> 00:56:39.479

John Ohanian: there Any other questions? They're not here any other in the room.

487

00:56:41.360 --> 00:56:44.779

John Ohanian: If not, I think i'm turning things over to the next

488

00:56:45.060 --> 00:56:46.580

Helen Pfister: great thanks room.

489

00:56:46.900 --> 00:56:59.050

Helen Pfister: So this is an existing camp that's been being amended. A final version was published back in July, but as part in rem noted. We are proposing a change that was precipitated by the technical requirements for to change pan pay.

490

00:56:59.110 --> 00:57:03.629

Helen Pfister: But then we felt really belonged in the privacy and security safeguards.

491

00:57:03.770 --> 00:57:09.710

Helen Pfister: and specifically, what we're proposing to do is to revise the language about authorization, to add a provision

492

00:57:09.780 --> 00:57:14.460

Helen Pfister: that specifically requires participants to receive information about an individual and error

493

00:57:14.620 --> 00:57:21.099

Helen Pfister: to securely destroy that information and to notify the participant that Eron has been disclosed. The information

494

00:57:21.290 --> 00:57:29.989

Helen Pfister: We also added 2 definitions of authorization and individual, and the rest are consistent with definitions of those territories in the Dsa. And in other Pmps.

495

00:57:30.430 --> 00:57:33.700

Helen Pfister: That was the extent of the changes to this to this

496

00:57:34.200 --> 00:57:35.939

Helen Pfister: any questions or comments on that

497

00:57:40.530 --> 00:57:43.040

Helen Pfister: right? I think I turn it over to

498

00:57:44.950 --> 00:57:46.879

Helen Pfister: Cindy for real tent. That exchange.

499

00:57:47.580 --> 00:58:05.239

Cynthia Bero: Thank you, Helen. So the real time data, exchange, P. And P. Is available for public comment. There were a few modifications made since the last discussion of this. The first one is to acknowledge that violation of this policy

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00:58:05.250 --> 00:58:19.359

Cynthia Bero: could constitute a violation of the California Information blocking prohibitions, P. And P. Which we discussed earlier, because it in essence you are your, you know, if you're not sending the information in a timely manner, it is a form of blocking.

501

00:58:19.540 --> 00:58:36.529

Cynthia Bero: Second, a clarification here is around the definition of an acute health care, facility with respect to the At t events, we were just talking about just to, and that clarification just makes this a little more clear who this applies to.

502

00:58:36.850 --> 00:58:40.680

Cynthia Bero: The biggest area sort of of of adjustment

503

00:58:40.690 --> 00:59:05.970

Cynthia Bero: was around the definition of the timeliness. I think our first version of this we try to specify actual units of time; but following a review of some other examples, and and in consideration of our desire to align with Federal standards on these. On these types of policies we've transitioned to a a phrasing that really talks about

504

00:59:05.980 --> 00:59:17.020

Cynthia Bero: it's sharing information without delay and avoiding any intentional or programmatic delays where we've added the definition of a programmatic delay.

505

00:59:17.210 --> 00:59:27.629

Cynthia Bero: So those are the areas that have been adjusted in the the policy. We do welcome your review and and feedback. So any questions

506

00:59:30.780 --> 00:59:31.540

Cynthia Bero: sure

507

00:59:33.110 --> 00:59:35.259

John Ohanian: on the

508

00:59:35.780 --> 00:59:39.419

John Ohanian: part of the document where it has the 3 obligations.

509

00:59:41.260 --> 00:59:44.879

John Ohanian: The third was, at t events. The second was

510

00:59:45.200 --> 00:59:48.790

John Ohanian: queries for health and social services. Information.

511

00:59:49.000 --> 00:59:54.029

John Ohanian: though those are fine query, basic stage and adt are currently being done.

512

00:59:54.360 --> 01:00:02.290

John Ohanian: The first one was in response to an order for services or request for services.

513

01:00:02.690 --> 01:00:03.720

John Ohanian: and that

514

01:00:03.800 --> 01:00:06.219

John Ohanian: we are not aware of any

515

01:00:06.480 --> 01:00:08.529

John Ohanian: bottles of that happening.

516

01:00:08.740 --> 01:00:09.660

John Ohanian: and not

517

01:00:10.320 --> 01:00:12.700

John Ohanian: we don't know what to do with that one.

518

01:00:12.840 --> 01:00:15.679

John Ohanian: We don't usually send orders

519

01:00:16.230 --> 01:00:20.359

John Ohanian: across systems through health information exchange.

520

01:00:22.780 --> 01:00:24.200

John Ohanian: And

521

01:00:24.400 --> 01:00:26.439

John Ohanian: so, anyway, that was

522

01:00:26.820 --> 01:00:31.820

John Ohanian: that they main feedback from several of our G. A Ph hospitals.

523

01:00:33.210 --> 01:00:37.240

John Ohanian: This is very unfamiliar, and we don't know.

524

01:00:40.680 --> 01:00:51.489

Cynthia Bero: So I think the the model there that was being looked at is, if someone orders lab work. The expectation is that that lab result will be transmitted

525

01:00:51.630 --> 01:00:58.250

Cynthia Bero: when it becomes available. Then so that's the concept of the the

526

01:00:58.740 --> 01:01:02.100

Cynthia Bero: respond in response to an order or or referral.

527

01:01:02.850 --> 01:01:04.470

Cynthia Bero: Does that help clarify?

528

01:01:05.600 --> 01:01:16.830

John Ohanian: Let me add a little to that Troy, because I think I am at least in part responsible for some of that language, because it appears in the technical requirements. He it as well.

529

01:01:17.030 --> 01:01:24.460

John Ohanian: And I've heard some confusion. It is not intended to require you to send orders electronically.

530

01:01:24.960 --> 01:01:30.189



John Ohanian: But if an order is placed that the results come back electronically.

531

01:01:30.460 --> 01:01:33.129

John Ohanian: So, for instance, if you refer me

532

01:01:33.280 --> 01:01:42.389

John Ohanian: to have a imaging done, the radiology report should come back to you electronically, even if the order does not go out that way.

533

01:01:42.570 --> 01:01:44.740

John Ohanian: If you send me for

534

01:01:44.830 --> 01:01:51.539

John Ohanian: or or may not go out electronically, but the results would have to come back electronically. So that is what is it tended?

535

01:01:51.650 --> 01:01:52.629

John Ohanian: And

536

01:01:52.880 --> 01:02:04.839

John Ohanian: that language was intended to try to define Under what circumstances is that push required? Well, it's required what data is created because somebody asked for something to happen.

537

01:02:05.370 --> 01:02:06.419

John Ohanian: So

538

01:02:06.660 --> 01:02:12.099

John Ohanian: that may be a good place. If there are suggestions about how to tighten up that language.

539

01:02:12.370 --> 01:02:14.549

John Ohanian: You are not the first to say

540

01:02:14.800 --> 01:02:16.540

John Ohanian: what's going on here.

541

01:02:17.380 --> 01:02:18.560

John Ohanian: you know. Electronic board

542

01:02:18.600 --> 01:02:19.859

John Ohanian: are not

543

01:02:20.140 --> 01:02:22.369

John Ohanian: what's going on today. So

544

01:02:22.750 --> 01:02:29.410

John Ohanian: we need, I. I think, that there is an opportunity to tighten language, not just in the real time, but in the technical

545

01:02:29.430 --> 01:02:35.159

John Ohanian: departments as well, really like some help, I think, if it said results

546

01:02:35.240 --> 01:02:37.840

John Ohanian: of an order that would very much help.

547

01:02:38.470 --> 01:02:45.399

John Ohanian: because that is what you're saying you want, and that we can do, or that we're doing already. That makes sense.

548

01:02:48.350 --> 01:02:49.200

Cynthia Bero: Thank you.

549

01:02:49.990 --> 01:02:50.680

Right.

550

01:02:50.820 --> 01:02:51.589

John Ohanian: David.

551

01:02:52.840 --> 01:03:01.830

John Ohanian: Yeah, very quickly. This is. And this is just a general comment for the moment, but under the privacy exception, the Federal information walking will, the first to State law.

552

01:03:01.960 --> 01:03:08.240

John Ohanian: State law about patient access to health information was amended as recently as last year. It said it, Bill 1419,

553

01:03:09.360 --> 01:03:21.929

John Ohanian: so I don't have a specific comment. But just to say that Cnn. Is reviewing this, and P. To make sure. We don't inadvertently trip on the State law, and it's technically by with the Federal regulation that defers back to State law.

554

01:03:22.020 --> 01:03:27.320

John Ohanian: So it's confusing, but it's very important, because we actually have

555

01:03:27.790 --> 01:03:36.090

John Ohanian: standards that are a little tighter, especially whether it relates to very sensitive medical information. Our California State standards are a little better than what the Federal Government

556

01:03:37.300 --> 01:03:44.750

John Ohanian: absolutely. And to speak to that point, I think we try to tie it up the whole law as Well, if we didn't hit that.

557

01:03:44.830 --> 01:03:49.129

John Ohanian: it'd be great if you did slide that on it for us.

558

01:03:49.640 --> 01:03:54.680

John Ohanian: so we always try to to a Federal and complete law, because, as it was

559

01:03:55.560 --> 01:04:00.180

John Ohanian: right, we may need to just add some guidance about what that.

560

01:04:00.200 --> 01:04:03.359

John Ohanian: So we're in your contacts.

561

01:04:04.080 --> 01:04:06.299

John Ohanian: It's different.

562

01:04:07.150 --> 01:04:12.379

John Ohanian: I know the guy who wrote that. So we can work on that.

563

01:04:15.950 --> 01:04:20.579

Cynthia Bero: Okay, Thank you very much for the feedback. I'll turn things back to Helen.

564

01:04:21.620 --> 01:04:22.939

Helen Pfister: Okay, thanks.

565

01:04:23.020 --> 01:04:35.650

Helen Pfister: So this this is the Pmp that established. It establishes requirements for for participants that elect to use the Dsa. To exchange information before the base in which they're required to do so under 81, 33.

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01:04:35.870 --> 01:04:40.569

Helen Pfister: And what we've done here is just add language and make it completely clear. We hope

567

01:04:40.670 --> 01:04:42.609

Helen Pfister: that early exchange is voluntary.

568

01:04:42.650 --> 01:04:58.349

Helen Pfister: and the participants are not required to share Hs health and social services information prior to January, 30, first, 2,024, or, in the case of those that have later deadline 10 or 35 to 2,026. So just this is voluntary. No one has to us to use this policy, but if they want to. They can do so

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01:04:59.670 --> 01:05:00.920

Helen Pfister: questions about that.

570

01:05:04.010 --> 01:05:11.439

Helen Pfister: Okay? So that was the last of policies that I work for public comments. So I will turn over to Courtney to discuss the public public comment process.

571

01:05:13.180 --> 01:05:14.279

John Ohanian: Thanks on.

572

01:05:14.790 --> 01:05:21.689

John Ohanian: So as we've talked about many times, now, the draft andps are available on the Data exchange framework website.

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01:05:21.880 --> 01:05:26.979

John Ohanian: We invite all of you to take a look at them and send that your feedback to us.

574

01:05:27.240 --> 01:05:37.529

John Ohanian: As I mentioned, we released a list of a company guiding questions that to help guide your comments. But we really do invite feedback of all times out ahead of your questions. Post.

575

01:05:38.000 --> 01:05:49.010

John Ohanian: Please note that, as I mentioned the privacy and security standards, we're really only looking to comment on the new language as it is, an existing can be that was released in July of 2,022.

576

01:05:49.810 --> 01:05:54.079

John Ohanian: We are requesting that commenters use a standard template to provide their feedback

577

01:05:54.280 --> 01:06:01.789

John Ohanian: commenter should name the file as noted on the slide, email it to Cdi. I. At

578

01:06:02.660 --> 01:06:10.440

John Ohanian: more information and instructions, including details on the structure of the Comment template are available on the Kelly to just to accept website.

579

01:06:11.710 --> 01:06:17.729

John Ohanian: And if there are there any questions about how to solicit or how to provide public comment.

580

01:06:19.610 --> 01:06:28.050

John Ohanian: seeing none, I will turn it back over to Ellen to discuss the draft language of our and that we're developing the Thio program

581

01:06:28.760 --> 01:06:30.000

John Ohanian: right in the passage.

582

01:06:31.850 --> 01:06:34.619

Helen Pfister: Okay. So next slide, please.

583

01:06:34.820 --> 01:06:41.050

Helen Pfister: So the Qh. I/O Program P. And P. Provides for the establishment of a qualified H. A. Program.

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01:06:41.110 --> 01:06:48.909



Helen Pfister: and what that program will do is set forth the requirements that an intermediary which is a health information change network.

585

01:06:49.060 --> 01:06:54.640

Helen Pfister: a health information, organization or technology vendor or missing the world vendor. In that, in that definition there

586

01:06:54.900 --> 01:06:58.460

Helen Pfister: needs to meet in order to be designated a qualified hio

587

01:06:58.660 --> 01:07:05.799

Helen Pfister: the pip. This Pnp. Will define, qualified Hio to mean a state designated that exchange intermediary

588

01:07:05.990 --> 01:07:09.259

Helen Pfister: that facilitates the exchange of health and social services, information

589

01:07:09.460 --> 01:07:11.860

Helen Pfister: among participants in the data exchange framework.

590

01:07:12.240 --> 01:07:17.419

Helen Pfister: and just 1 point of clarification. This P. And P itself does not

591

01:07:17.540 --> 01:07:27.749

Helen Pfister: itself slipped forth the requirements that an entity has to me to be designated as a qualified HIV. It just basically sets for the primitives for for the establishment of the cloth at Hio Program.

592

01:07:27.770 --> 01:07:33.389

Helen Pfister: The requirements themselves are separate, and so you will be discussing those a little bit more in

593

01:07:33.510 --> 01:07:36.240

Helen Pfister: later. In this course of this of this meeting.

594

01:07:37.820 --> 01:07:38.950

Questions about

595

01:07:39.210 --> 01:07:40.140

Helen Pfister: That's the dark

596

01:07:42.660 --> 01:07:44.139

Helen Pfister: and next slide, please.

597

01:07:45.210 --> 01:07:55.529

Helen Pfister: So this sets for the purposes purpose of the qualified H. A program which is basically what set forth on the slide to give participants confidence in the organizational structure.

598

01:07:55.590 --> 01:08:01.269

Helen Pfister: The service completeness and the technical and programmatic capabilities are offered by qualified HIV,

599

01:08:01.370 --> 01:08:04.299

Helen Pfister: and to be confident that

600

01:08:04.320 --> 01:08:09.860

Helen Pfister: participated through a corporate HIV will enable participants to comply with their obligations. Under the Dsa.

601

01:08:10.250 --> 01:08:17.149

Helen Pfister: One important point here: our participants may choose to use a qualified HIV, but they are not required to do so

602

01:08:19.140 --> 01:08:20.229

or something like that.

603

01:08:22.200 --> 01:08:23.840

Helen Pfister: Okay, next slide, please.

604

01:08:24.120 --> 01:08:37.890

Helen Pfister: This just states that many of the other P. And P's. Have a specific, effective date. This one will be effective once the final version is actually published by Cdi. So it's an input make changes go to public comments, audience to hold the whole process

605

01:08:39.859 --> 01:08:41.229

Helen Pfister: next slide, please.

606

01:08:42.830 --> 01:08:43.960

Helen Pfister: So

607

01:08:44.290 --> 01:08:52.629

Helen Pfister: the as we're on the slide, Cbi will be responsible for establishing and managing and overseeing the cooperative HIV program.

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01:08:52.970 --> 01:08:59.759

Helen Pfister: and any participant that complies with the requirements of that program will be designated

609

01:08:59.920 --> 01:09:02.170

Helen Pfister: to be a qualified H. I/O.

610

01:09:02.390 --> 01:09:10.320

Helen Pfister: The program will set forth both the initial requirements for someone to be designated and ongoing requirements for them to maintain that designation.

611

01:09:13.609 --> 01:09:15.050

Helen Pfister: Next slide, please.

612

01:09:17.380 --> 01:09:24.690

Helen Pfister: As I just mentioned, to maintain its status to cooperate, it has to be with any ongoing obligation set forth in the qualified HIV program.

613

01:09:25.960 --> 01:09:32.310

Helen Pfister: Cdi. I will be authorized to either temporarily suspend or terminate a participant status as a come off at H. I. O.

614

01:09:32.560 --> 01:09:36.609

Helen Pfister: It. It determines that the clock at Ajo is not in with. With this policy

615

01:09:36.990 --> 01:09:44.590

Helen Pfister: there will be a consistent process that individuals and entities and participants can use to all the complaints against the off at hio.

616

01:09:44.790 --> 01:09:48.689

Helen Pfister: and under which Cdi will investigate, investigate those complaints.

617

01:09:49.040 --> 01:09:57.159

Helen Pfister: And there also will be an appeal process that will allow a qualified to that's lost, or that's lost its designation to appeal

618

01:09:57.180 --> 01:09:58.289

Helen Pfister: that decision.

619

01:09:59.920 --> 01:10:01.219

Helen Pfister: Questions about any of that.

620

01:10:02.990 --> 01:10:07.839

Helen Pfister: and Cdi is going to be announcing it it's a long-haul meeting

621

01:10:08.040 --> 01:10:09.390

Helen Pfister: public health in February

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01:10:09.420 --> 01:10:12.800

Helen Pfister: to solicit additional stakehold feedback on the Qh. I/O:

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01:10:12.890 --> 01:10:13.550

Probably

624

01:10:16.590 --> 01:10:17.830

Helen Pfister: questions or comments.

625

01:10:18.310 --> 01:10:20.089

Helen Pfister: Okay, Cindy, back over to you.

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01:10:24.750 --> 01:10:25.840

Cynthia Bero: Thank you, Helen.

627

01:10:26.590 --> 01:10:35.870

Cynthia Bero: So today I wanted to spend a little extra time going through the Q. H. I/O program, which is in development as as Helen referred to.

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01:10:35.880 --> 01:10:54.080

Cynthia Bero: we generally like to remind everybody the reasons why we are establishing the program, and as reflected in the Pnp. The draft Pmp: you just heard about one of those primary reasons is to provide signatories confidence in the quality and level of service they can expect from this intermediary.

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01:10:54.090 --> 01:11:02.180

Cynthia Bero: We also want a program that is stable, and so that both Q. H. Ios and signatories

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01:11:02.190 --> 01:11:27.039

Cynthia Bero: have an opportunity to make good business decisions and implement solutions without things shifting underneath their feet. We want the program to to be fair to all participants. And also we want to make sure that the program addresses equity concerns, so that there are is opportunities for every signatory to participate in the data exchange framework

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01:11:28.040 --> 01:11:30.099

Cynthia Bero: so we could move to the next slide.

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01:11:30.570 --> 01:11:43.539

Cynthia Bero: The the application is being drafted. You'll recall that last time we met we looked at a couple of sections of the application. We are going to look at a couple of more sections today.

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01:11:43.550 --> 01:11:57.239

Cynthia Bero: but the the purpose of that application is to gather information to help Cdi. I determine if an organization is capable and and to of being qualified for the data exchange framework.

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01:11:57.540 --> 01:12:14.429

Cynthia Bero: and once we have identified those organizations. They will be those those will be made known to the signatories who are seeking assistance. We do encourage every organization who is interested in being a. Q. H. I. O. To participate in the review of this

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01:12:14.440 --> 01:12:25.210

Cynthia Bero: application, and the the Town Hall Forum that Helen just mentioned, and you know, complete the application when it's ready to be considered as a. Q. H. I/O.

636

01:12:26.880 --> 01:12:28.110

Cynthia Bero: Next slide.

637

01:12:30.050 --> 01:12:47.139

Cynthia Bero: So, as we described last time we met, the the application is organized into 4 sections. Last time we went through the organizational information and privacy and security,



and you got your feedback, which again, thank you, was very helpful. Today we would like to cover the

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01:12:47.150 --> 01:12:52.569

Cynthia Bero: the remaining 2 sections, functional capabilities and operations. So

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01:12:52.850 --> 01:13:12.340

Cynthia Bero: in preparation for this meeting, a a Pdf document was shared with you that included the the language of the application today, as we did last time we're going to go through a very much abbreviated summary of each one of the questions on the application just to to

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01:13:12.360 --> 01:13:16.929

Cynthia Bero: to lead us through the process and solicit your your thoughts and feedback

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01:13:18.080 --> 01:13:19.000

Cynthia Bero: next

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01:13:19.100 --> 01:13:20.230

Cynthia Bero: slide, please.

643

01:13:22.640 --> 01:13:29.259

Cynthia Bero: So Section C is around functional capabilities. This is what the

644

01:13:29.300 --> 01:13:46.130

Cynthia Bero: What must a Q. H. I/O be capable of doing in the way of receiving, managing and sharing, exchanging information. The first requirement is around managing identities. And this question, on the application asks the organization to

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01:13:46.330 --> 01:13:57.600

Cynthia Bero: to describe its capabilities around managing individual identities, including all their attributes and identifiers. And what we're looking for is an organization that has

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01:13:57.750 --> 01:14:15.719

Cynthia Bero: enough sophistication that they could. They are able to manage 250,000 or more identities in their databases today that that signals a level of comfort or or expertise and managing identities that we that we want to see in a Q. H. I/O.

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01:14:17.970 --> 01:14:20.939

Cynthia Bero: Also, along with managing identities.

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01:14:21.770 --> 01:14:30.579

Cynthia Bero: is the idea that you can also manage algorithms to match an incoming record to identities in the database.

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01:14:30.960 --> 01:14:31.910

Cynthia Bero: And

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01:14:31.920 --> 01:14:59.180

Cynthia Bero: this is both having that capability of doing patient matching or member matching or individual matching. But it is also the idea that you can that you have a process in place to constantly review the accuracy of your matches and improve your algorithms. So, having the

capability and also having processes to monitor and improve your your matching logic is important.

651

01:14:59.190 --> 01:15:05.540

Cynthia Bero: and i'm sorry the criteria statement there should say, person matching that patient matching apologies.

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01:15:08.000 --> 01:15:14.690

Cynthia Bero: Let me continue on, and then i'll break sort of after the next 2 for some some feedback.

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01:15:14.980 --> 01:15:34.879

Cynthia Bero: just as we need to manage identities. I think an hio needs to be able to manage a participant registry to to have the identities of the people. It needs to exchange data with, including their endpoints and and contact information. We do anticipate the State having a registry

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01:15:35.060 --> 01:15:48.019

Cynthia Bero: to capture all of the participants across the State. So what we're seeking in an hio right now is the ability to manage a local copy of that with import export capability, so that it can

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01:15:48.100 --> 01:15:53.349

Cynthia Bero: send information to the State registry, and as well as receive information from the State registry.

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01:15:54.860 --> 01:16:13.369

Cynthia Bero: and then question 3 asks about the in organization's participation in a nationwide network or framework, notably E. Health Exchange, carry quality or commonwealth, Health Alliance, seeking that kind of connection as a way to, you know, ensure access to

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01:16:13.620 --> 01:16:22.739

Cynthia Bero: multiple organizations and participants and recipients of data. Let me pause there and see if there are any questions before I go through the next one

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01:16:22.800 --> 01:16:23.790

set

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01:16:31.870 --> 01:16:33.400

John Ohanian: I don't see any questions.

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01:16:33.790 --> 01:16:34.820

John Ohanian: Yes, Aaron.

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01:16:35.080 --> 01:16:35.900

John Ohanian: go ahead.

662

01:16:36.070 --> 01:16:46.480

John Ohanian: Yeah, for for one, be I I was wondering if the intention there was to indicate if the Qhil had a mastering capability for the person identities.

663

01:16:46.890 --> 01:16:49.990

John Ohanian: I think that's the functionality

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01:16:50.180 --> 01:16:53.959

John Ohanian: that will be necessary in order to properly match reference.

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01:16:54.610 --> 01:16:57.880

Cynthia Bero: I'm: sorry, having a little trouble hearing you. It's a

666

01:16:58.100 --> 01:17:00.000

Cynthia Bero: Can you do you repeat that?

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01:17:00.400 --> 01:17:06.469

John Ohanian: Yeah. Sorry. I I wonder if the intention there was was that the Qh. I/O had mastering it

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01:17:06.740 --> 01:17:09.010

John Ohanian: person identities.

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01:17:09.080 --> 01:17:15.539

John Ohanian: but they can tie records for individuals. That might be it by them together.

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01:17:15.850 --> 01:17:16.540

John Ohanian: so that one

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01:17:16.800 --> 01:17:17.790

John Ohanian: I made.

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01:17:18.010 --> 01:17:23.300

John Ohanian: We can return data for for all those various.

673

01:17:24.870 --> 01:17:30.850

Cynthia Bero: So if I understand your question correctly, and I apologize that the audio in the room is just a little a little tough.

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01:17:31.360 --> 01:17:40.190

Cynthia Bero: but the the I think the answer is yes, the the goal is to make sure that the H. I/O has the ability to match

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01:17:40.260 --> 01:17:49.010

Cynthia Bero: identities on records that are received with assuming the record has the requisite identifiers and attributes associated with it.

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01:17:49.140 --> 01:17:59.499

Cynthia Bero: We want the H. I/O to have that ability to do the the matching of that incoming record to to a database of identities. Does that address your question?

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01:18:02.280 --> 01:18:14.780

John Ohanian: Yeah, someone. I'll. I'll put it in the chat, though I think that I think the the suggestion here is like it's not just that they manage, but they actually have the technical capability like an Mpi, to do this for correct

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01:18:14.890 --> 01:18:16.170

Cynthia Bero: Yes.

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01:18:17.880 --> 01:18:22.719

John Ohanian: and be explicit about it's not just about managing entities. It's like you have the technical case.

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01:18:23.330 --> 01:18:24.500

John Ohanian: Yes, yes.

681

01:18:28.960 --> 01:18:29.910

Cynthia Bero: Felix.

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01:18:31.420 --> 01:18:36.329

John Ohanian: Yeah, thank you. I will completely second Aaron's question.

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01:18:36.610 --> 01:18:38.539

John Ohanian: and also Jon. As a

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01:18:38.870 --> 01:18:40.830

John Ohanian: I think, very helpful.

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01:18:41.190 --> 01:18:42.970

John Ohanian: The founding of that question.

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01:18:43.010 --> 01:18:48.009

John Ohanian: I think a related issue is that you know the way that that managing identities

687

01:18:48.210 --> 01:18:52.070

John Ohanian: criteria is laid out in the that location

688

01:18:52.320 --> 01:19:05.960

John Ohanian: it talks about, you know, managing databases the size of those databases and establishing algorithms it doesn't speak to necessarily. You know what qualifies as good.

689

01:19:06.290 --> 01:19:12.289

John Ohanian: For instance, you know I have an Mpi. How, how successfully you are actually in at least those identities

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01:19:12.610 --> 01:19:14.519

John Ohanian: for the records that you hold. So

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01:19:14.750 --> 01:19:20.769

John Ohanian: that's something to basically, I think, stand on that point from from from Aaron and from Jon, now

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01:19:21.030 --> 01:19:33.890

John Ohanian: on the managing participants. We'll just say that we have to support that, because, frankly, there's no other way to make sure that eventual to files can get

693

01:19:34.040 --> 01:19:39.539

John Ohanian: and shared information with and across all systems that are and are not meeting with them.

694

01:19:41.660 --> 01:19:42.940

John Ohanian: the

695

01:19:43.630 --> 01:19:49.709

John Ohanian: and and the and the similarly for the third criteria on depending on a national network or framework.

696

01:19:49.900 --> 01:19:59.079

John Ohanian: That is a very, very smart and pretty approach, I think. Obviously I I don't want to speak for Cdi, but I imagine

697

01:19:59.340 --> 01:20:05.219

John Ohanian: you're monitoring the work on Teska, and the the minute announcement of the Q. And

698

01:20:07.070 --> 01:20:11.269

John Ohanian: selection. So I I think that's pretty much in keeping with that alignment approach.

699

01:20:11.360 --> 01:20:13.509

John Ohanian: I will say that

700

01:20:14.390 --> 01:20:26.820

John Ohanian: if the purpose of some of the later criteria is to be able to make the most out of it, spending on a national network. That's the solution of direct

701

01:20:27.320 --> 01:20:31.760

John Ohanian: as as one of those framework is a little bit more limited than

702

01:20:31.820 --> 01:20:39.970

John Ohanian: they all the through their lists. There it will carry all the exchange at common with technology. So that's something just to put it in it, and and maybe discuss more about.

703

01:20:40.110 --> 01:20:44.170

John Ohanian: perhaps on a offline setting.

704

01:20:44.430 --> 01:20:47.319

John Ohanian: because it does go into some technical details.

705

01:20:47.790 --> 01:20:49.569

John Ohanian: And

706

01:20:50.750 --> 01:20:52.230

John Ohanian: I think.

707

01:20:57.660 --> 01:21:09.120

John Ohanian: yeah, that that basically covers the first 4 that that you've gone through with that if you wanted to flatter comments, or can I ask for? Yeah, for clarification, I think they go to something that Bill mentioned.

708

01:21:09.360 --> 01:21:10.440

John Ohanian: How about that?

709

01:21:10.620 --> 01:21:14.569

John Ohanian: The identity matching capabilities Are you specifically saying

710

01:21:14.670 --> 01:21:27.089

John Ohanian: there needs to be some determination of efficacy of the like, the algorithm or the service that you're using. Yeah, yeah, I I think that just goes hand in hand. If you're going in a direction that you know. Perhaps I'm. Suggesting

711

01:21:27.160 --> 01:21:29.110

John Ohanian: which is to look for

712

01:21:29.390 --> 01:21:33.069

John Ohanian: a service for people to build like an endpoint. There would be

713

01:21:33.250 --> 01:21:34.190

John Ohanian: a

714

01:21:34.280 --> 01:21:42.290

John Ohanian: and I don't see the application that the Npm. Works well right, and that you're getting some acceptable rate of success and fidelity.

715

01:21:44.010 --> 01:21:47.130

John Ohanian: Is there an industry Standard is there? I mean.

716

01:21:47.290 --> 01:21:49.080

John Ohanian: like there's deterministic

717

01:21:49.200 --> 01:21:55.820

John Ohanian: versus you know, probabilistic as a matching rate. Is there some standard by which we can assess

718

01:21:56.490 --> 01:21:57.349

that this

719

01:21:58.800 --> 01:21:59.530

John Ohanian: Oh.

720

01:21:59.640 --> 01:22:02.819

John Ohanian: I don't have that at my fingertips. But that's that's really good.

721

01:22:02.900 --> 01:22:06.129

John Ohanian: Follow up 9, and that's explore that.

722

01:22:06.460 --> 01:22:07.040

Okay.

723

01:22:07.930 --> 01:22:12.560

John Ohanian: Absolutely it to create one from scratch. There's not one that exists, but it

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01:22:12.640 --> 01:22:17.700

John Ohanian: seems to standard reason that you just want something that depends on. Yeah.

725

01:22:17.730 --> 01:22:18.530

John Ohanian: yeah.

726

01:22:19.990 --> 01:22:35.129

Cynthia Bero: But thank you for that feedback. I know that in discussions we talked about some measure of matching accuracy. I I we'll do some further research on that. My My sense was that there were. There were no

727

01:22:35.140 --> 01:22:41.179

Cynthia Bero: sort of perfect standards out there for matching. But we'll, we'll take another look at that.

728

01:22:47.240 --> 01:22:48.170

Cynthia Bero: Polly.

729

01:22:51.430 --> 01:23:03.540

Ali Modaressi: Thank you. So this the criteria seems to be reasonable and and thanks for that I I was. I was wondering if there are any guides for completing the applications that you can share with the

730

01:23:03.600 --> 01:23:09.810

Ali Modaressi: We. Q. H. Or H. los at this stage, and also if these

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01:23:10.000 --> 01:23:15.920

Ali Modaressi: questions are weighted, or what's the

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01:23:16.020 --> 01:23:18.969

Ali Modaressi: scoring, the applications or applicants?

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01:23:20.510 --> 01:23:29.119

Cynthia Bero: 2 very good questions. We are in the drafting process on a guide and a scoring methodology. So there'll be more to come on that.

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01:23:30.590 --> 01:23:31.639

Ali Modaressi: Thank you.

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01:23:35.950 --> 01:23:49.450

Cynthia Bero: Why, Don't, we continue on to the the the next set of questions. I'm sorry if you could go back one slide. It's actually. We stopped halfway through that slide just to get the feedback.

736

01:23:49.490 --> 01:23:50.490

Cynthia Bero: The next

737

01:23:50.570 --> 01:24:16.429

Cynthia Bero: 3 are related in for a, B and Number 5, and in general they reflect the technical standards. P. And P. That Rim was referring to earlier. They ask that the organization, you know, affirm their ability to construct a query, to respond to a query and to in to deliver information to a

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01:24:16.440 --> 01:24:19.020

Cynthia Bero: designated recipient.

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01:24:19.280 --> 01:24:23.220

Cynthia Bero: There are lots of approaches one could take to

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01:24:23.230 --> 01:24:51.110

Cynthia Bero: affirming someone's ability, every friend everywhere, from one extreme, which it says, Tell me you know how to do it, the other extreme being i'm gonna make you, you know, connect to a test harness and and go through all the motions we we we're opting for something that sort of middle of the road here which is really to provide us the names of You know. It's a number 3 organizations that you've worked with, and as long as 2 of them. Confirm the your ability to

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01:24:51.120 --> 01:25:02.900

Cynthia Bero: construct a query, respond to a query and deliver information. We that's what we're gonna look at is sort of a a at a station with confirmation from a a exchange partner

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01:25:03.690 --> 01:25:15.009

Cynthia Bero: so interested in your feedback on that type of approach, and in terms of confirming the technical capability to to a support the exchange standards.

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01:25:23.930 --> 01:25:39.890

John Ohanian: I'm gonna take silence as it's. Okay. Why, Don't, we go to the next page? Yeah, Sorry. My, I know my ham is virtually raised before I couldn't get my window open fast enough. Yeah, no, no problem. So, Cindy, I just wanted to leave the thought my previous comment.

744

01:25:39.910 --> 01:25:45.360

John Ohanian: This is the linkage between your 2 criteria here, 4 and 3,



745

01:25:47.050 --> 01:25:54.339

John Ohanian: the ability to generate and and send a request for a query via Q. I.

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01:25:54.720 --> 01:25:59.320

John Ohanian: It's actually kind of inherently built into

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01:25:59.450 --> 01:26:00.929

John Ohanian: Steve

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01:26:01.650 --> 01:26:05.749

John Ohanian: the process of participating on how to change care of quality and

749

01:26:05.970 --> 01:26:15.589

John Ohanian: alliance. It is not to our understanding something that can as easily at least be done via direct the direct network, and

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01:26:15.650 --> 01:26:24.019

John Ohanian: that's the issue one to 5 there in in terms of If you want to be a tighter bond between 3 and 4. You suggest, maybe narrowing the Universe

751

01:26:24.240 --> 01:26:28.530

John Ohanian: National networks. I should be required to

752

01:26:33.540 --> 01:26:37.139

John Ohanian: It's direct. Yeah.

753

01:26:39.130 --> 01:26:40.679

Cynthia Bero: Okay, thank you.

754

01:26:46.260 --> 01:26:47.520

Cynthia Bero: Other comments.

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01:26:50.740 --> 01:26:51.510

John Ohanian: the room.

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01:26:52.370 --> 01:26:53.040

John Ohanian: That's good.

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01:26:53.270 --> 01:26:53.990

Cynthia Bero: Okay.

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01:26:54.920 --> 01:26:57.820

Cynthia Bero: You want to proceed to the next section.

759

01:26:57.880 --> 01:27:03.850

Cynthia Bero: These are again related to the

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01:27:04.830 --> 01:27:07.800

Cynthia Bero: technical standard around at T events.

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01:27:07.830 --> 01:27:15.530

Cynthia Bero: And what we're and broken. It's one question, but it's broken out into multiple sub parts, because the

762

01:27:15.610 --> 01:27:20.620

Cynthia Bero: receipt and management of at t events is a

763

01:27:20.950 --> 01:27:23.340

Cynthia Bero: requires multiple capabilities

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01:27:23.650 --> 01:27:40.780

Cynthia Bero: we've heard in the course of generating the Criterion here. We we've heard from a lot of folks that this may not be something that many health information organizations do today, and it may be a capability that needs to be developed over time.

765

01:27:40.790 --> 01:28:00.730

Cynthia Bero: And so what we have here is an approach where we are building sort of an on ramp with several milestones that would need to be achieved to receive an event, manage rosters of at risk. Patients match the event to those rosters.

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01:28:00.740 --> 01:28:14.779

Cynthia Bero: notify the participant who who sent you the roster, and then, lastly, sharing those events that you receive with all other Q. H. I. So that statewide everyone has the opportunity to to.

767

01:28:14.880 --> 01:28:18.740

Cynthia Bero: you know, in a subscribe, if you will, to an adt event.

768

01:28:21.030 --> 01:28:40.569

Cynthia Bero: So this is really a a a statement of intent that we're looking for or at a commitment to to build this capability over this timeframe. And I think that my primary questions for the group are. Does this kind of milestone based approach to building this capability makes sense

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01:28:40.580 --> 01:28:45.099

Cynthia Bero: given where we are today, and does the length of time which

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01:28:45.440 --> 01:29:00.140

Cynthia Bero: is roughly from identifying a qualified hio to having this capability full of built, fully built out, would be about 18 months sufficient amount of time a long enough on ramp if you will, to build this capability.

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01:29:03.160 --> 01:29:04.629

Cynthia Bero: i'll start with

772

01:29:09.270 --> 01:29:20.410

Ali Modaressi: Yeah, as far as the timeline goes, I You know. I I think it's reasonable that you know, several methods of doing this so depending on what type of technology is being used.

773

01:29:20.880 --> 01:29:32.550

Ali Modaressi: but it seems to you reasonable. The question I had was about at risk. Patience. I'm just wondering why at least patients with not just patients. So

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01:29:34.820 --> 01:29:38.250

Ali Modaressi: why? Why so specific about at risk patients?

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01:29:38.370 --> 01:29:48.090

Cynthia Bero: That's a good question. I think it is in my experience a lot of clinicians and health plans do not

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01:29:48.350 --> 01:29:58.299

Cynthia Bero: monitor events on every single person that they're caring for. They tend to focus on people that they think are at high risk of

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01:29:58.310 --> 01:30:18.569

Cynthia Bero: admission to an acute care facility. The the volume of data that would come from monitoring every patient that they have a relationship with would be overwhelming. So this reflects sort of I guess my sense that, practically speaking, people tend to monitor for patients that they've identified as being at risk.

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01:30:18.590 --> 01:30:20.879

Cynthia Bero: That's not to say someone couldn't

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01:30:20.960 --> 01:30:33.740

Cynthia Bero: open that up bigger, and their definition of at risk is, all of us are at risk and and manage it that way. But that's a lot of data coming at you as a recipient of those of those events.

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01:30:35.010 --> 01:30:44.789

Ali Modaressi: Yeah, right? That that makes sense absolutely. Just so. This really not dependent on the technology of the hio is just that they the yeah.

781

01:30:45.010 --> 01:31:02.260

Cynthia Bero: Yeah, it's really dependent on the recipient identifying. Who am I interested in hearing about and and in, as I said in my experience it people tend to filter that down to individuals where they they are concerned about a potential acute care event.

782

01:31:02.470 --> 01:31:10.390

Ali Modaressi: You're absolutely right on that. Yeah, no plans, although the help bands want to receive those notifications for all their members.

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01:31:10.990 --> 01:31:13.660

Cynthia Bero: They may. Yeah, you're right. They may.

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01:31:13.950 --> 01:31:24.599

John Ohanian: but I think it suggests you. It seems like different, but difference in dentories. They have different like risks, needs, etc. So

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01:31:24.990 --> 01:31:26.130

John Ohanian: perhaps

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01:31:26.310 --> 01:31:40.289

John Ohanian: this would put more on the 2. H. los. There's a feature that allows those organizations to filter based on certain criteria, for they they can set, have some type of setting where they can say only one types of cases to be

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01:31:40.500 --> 01:31:43.640

John Ohanian: flag, supposed to making this across the board

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01:31:45.510 --> 01:31:47.590

John Ohanian: something for us to consider, perhaps.

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01:31:48.560 --> 01:31:49.269

Cynthia Bero: Yeah.

790

01:31:49.740 --> 01:31:50.639

Cynthia Bero: thank you.

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01:31:52.490 --> 01:31:59.709

John Ohanian: Troy. Do you want to respond to that? I would agree. A lot of us currently are imposing filters

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01:32:00.020 --> 01:32:01.780

John Ohanian: 2 levels.

793

01:32:02.020 --> 01:32:05.310

John Ohanian: both on who gets these messages.

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01:32:05.670 --> 01:32:09.410

John Ohanian: So yeah, developing different profiles for

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01:32:09.650 --> 01:32:13.450

John Ohanian: this unit case, management wants everything.

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01:32:13.760 --> 01:32:20.410

John Ohanian: This unit pcps. They only want the discharge for the hospital thing, or you know.

797

01:32:20.640 --> 01:32:26.140

John Ohanian: I think that would you have different audiences, and I think they are fairly distinct.

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01:32:26.660 --> 01:32:28.240

John Ohanian: so

799

01:32:28.660 --> 01:32:35.870



John Ohanian: I don't know how that would get baked into this document. But I I I support the the idea.

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01:32:36.080 --> 01:32:39.910

John Ohanian: I don't know if i'll be, or Felix right on the spot. But if

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01:32:39.970 --> 01:32:41.660

John Ohanian: you have a census like

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01:32:41.710 --> 01:32:46.289

John Ohanian: the ability for the H, I that you support operate

803

01:32:46.500 --> 01:32:49.109

John Ohanian: to do that kind of preference

804

01:32:49.320 --> 01:32:50.990

John Ohanian: preferencing

805

01:32:51.320 --> 01:32:56.160

John Ohanian: to tailor based on like your customers needs. I'm a health plan. I want everything

806

01:32:56.430 --> 01:33:00.230

John Ohanian: primary care, Provider. I only want discharge is related to maternity.

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01:33:00.350 --> 01:33:03.709

John Ohanian: whatever it happens to. You know, if that's something that's

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01:33:04.590 --> 01:33:05.809

John Ohanian: possible.

809

01:33:05.890 --> 01:33:06.920

John Ohanian: People. Now.

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01:33:07.290 --> 01:33:11.020

John Ohanian: yeah, I obviously I will

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01:33:11.120 --> 01:33:14.190

John Ohanian: triple check with my post to keep us honest. But

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01:33:14.320 --> 01:33:15.830

just last

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01:33:16.080 --> 01:33:22.990

John Ohanian: our last meeting we had a guest speaker from university health system. The county talked about how they were getting

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01:33:23.100 --> 01:33:37.360

John Ohanian: the sense we spoke at it's on the If they're tracking for simplicity, right? And and you know, obviously, i'll turn it over to I'll leave. But that's something that we think fundamental to.

815

01:33:37.380 --> 01:33:38.099

Okay.

816

01:33:39.240 --> 01:33:46.799

Ali Modaressi: Yeah, I agree with that. I think that's that's feasible, and that's something that we are currently doing so so that should not be a big problem.

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01:33:48.120 --> 01:33:49.750

John Ohanian: Great, Thank you.

818

01:33:49.930 --> 01:34:08.930

Ali Modaressi: I I have a also question, while I have the mic regarding sharing, incoming AD T. Events with other Q. H. los, and and that's kind of a broad kind of a request that obviously, you know, this is something that is obviously required under this program.

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01:34:09.280 --> 01:34:16.269

Ali Modaressi: but there needs to be some constraints around that. So because it defines the

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01:34:16.830 --> 01:34:23.339

Ali Modaressi: the concept of minimum necessity. And and so I guess we have to come up with a model where

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01:34:23.520 --> 01:34:26.489

Ali Modaressi: that makes sense to where we would

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01:34:27.570 --> 01:34:31.259

Ali Modaressi: share a. Dt. With other Qa titles.

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01:34:33.380 --> 01:34:36.960

Cynthia Bero: I think the concept here, Ali, is that the

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01:34:37.310 --> 01:34:41.030

Cynthia Bero: the signatory really only needs to register

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01:34:41.470 --> 01:34:51.350

Cynthia Bero: with one Q. H. I/O. To say, Here are the patients I'm interested in hearing about and based on that conversation we just had. And here are the types of events I want to know about.

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01:34:51.400 --> 01:35:09.870

Cynthia Bero: But but unless the hospital, you know, is, you know, sending their at events to all Q. H. los we are, you know we are expecting that the Q. H. los instead, would share them with each other, so that their potential potential exists. That every

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01:35:10.230 --> 01:35:15.489

Cynthia Bero: participants who is monitoring a patient can can, you know, has an adt event being

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01:35:16.830 --> 01:35:19.009

Cynthia Bero: coming across the trans, so to speak.

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01:35:20.820 --> 01:35:30.920

Ali Modaressi: Yeah, it it it does. But a Dts need to be kind of that are supposed to be an actionable type of event.

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01:35:31.140 --> 01:35:33.439

Ali Modaressi: and and just so

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01:35:33.490 --> 01:35:36.019

Ali Modaressi: broadcasting it throughout the

832

01:35:36.240 --> 01:35:39.149

Ali Modaressi: and that's work of the Qh. los.

833

01:35:39.170 --> 01:35:41.619

Ali Modaressi: You know that there's some concerns about that.

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01:35:43.730 --> 01:35:50.210

Cynthia Bero: I understand. I guess the question I have is, how would you get the data into the hands of a participant who's

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01:35:50.340 --> 01:35:51.179

Cynthia Bero: who's

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01:35:51.250 --> 01:36:01.289

Cynthia Bero: not registered with the Q. H. I. That received the adt event.

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01:36:01.330 --> 01:36:06.290

Cynthia Bero: And there are some some models out there that we can. We can discuss outline.

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01:36:08.230 --> 01:36:09.040

Cynthia Bero: Laurie.

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01:36:11.040 --> 01:36:27.349

Lori Hack: I. Yeah, I I think just to second with all he is saying so. If if we're talking about for 6, B C and D that we're taking off this at risk, nomenclature and and just talking about

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01:36:27.360 --> 01:36:31.449

Lori Hack: relevant patient information, or or something to that effect.

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01:36:32.110 --> 01:36:40.379

Lori Hack: I think, sharing the incoming at feeds with each other. It is a similar thing, you know there are.

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01:36:40.740 --> 01:36:54.480

Lori Hack: Qh. I. That? Well, there's H. That are currently receiving an at feed of all information for their internal network, and that provider may not want to share that across the State

843

01:36:54.490 --> 01:37:05.250

Lori Hack: there may be some privacy issues. So I think, just making sure that there's some flexibility in the definition of what exactly is being shared.

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01:37:05.700 --> 01:37:17.359

Lori Hack: It would be good, and then we can, you know, work over the course of the next year and a half to really ensure that what needs to be shared is being shared among the H. los

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01:37:17.500 --> 01:37:19.599

on behalf of the participants.

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01:37:20.240 --> 01:37:21.419

Cynthia Bero: Okay, thank you.

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01:37:27.270 --> 01:37:40.619

Cynthia Bero: Why, Don't, we skip forward to the next section, so that concludes sort of the functional capabilities. And now we move into the area around operations. So once the

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01:37:41.450 --> 01:38:09.610

Cynthia Bero: hio receives qualification and becomes part of the program. There'll be some ongoing responsibilities under the program to that will need to be satisfied. One of one of those is, surrounds communications, and that is, I think it at least 3 parts. One is to follow whatever guidelines that Cdi I provides with respect to how you communicate your status as a. Q. H. I/O.

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01:38:09.680 --> 01:38:19.730

Cynthia Bero: That if there is news and information about the Dsa that Cdi asks you to share with participants that you are part of that communication chain.

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01:38:19.740 --> 01:38:34.759

Cynthia Bero: and also that if there's any significant change in your organization, and the details of which will be outlined, but that you would notify Cdi. If your organization has a significant change, a merger and acquisition, etc.

851

01:38:34.980 --> 01:38:46.620

Cynthia Bero: That's it. This is really just a in the application. We're just asking for the organization to agree to participate in this type of communications effort.

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01:38:47.820 --> 01:39:06.940

Cynthia Bero: The second is another form of agreement, just reminding folks that this is a a. A framework where everyone's playing together in the framework, and just an agreed agreement to cooperate with Cdi in the program, and to cooperate with other Qa. At Qh. los. In the management of the program.

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01:39:08.800 --> 01:39:14.029

Cynthia Bero: Number 3, asks the Qh. I/O. To be

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01:39:14.500 --> 01:39:24.609

Cynthia Bero: open to providing services to any signatory who's technically compatible with the Qh. I. O. Services, and able to pay whatever the established fees are.

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01:39:24.620 --> 01:39:50.350

Cynthia Bero: The goal here really relates back to that principle of equity. We want to make sure that there's you know folks have an access to any Q. Hio that that meets their needs, and that we don't have. Qh. los that, say, you know, I only work for health plans, or I only work for hospitals that it's really open to all signatories who are under the data exchange framework.

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01:39:53.190 --> 01:40:12.800

Cynthia Bero: The fourth question here asks the organization to agree to be to participate in the onboarding grants that Juliet described earlier. They will need to manage the Grant Progress reports, and receive and and administer or manage the payments under that grant.

857

01:40:13.040 --> 01:40:18.530

Cynthia Bero: Again, it's just a an acknowledgment and an agreement to participate in that program

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01:40:21.670 --> 01:40:36.890

Cynthia Bero: Number 5 really gets to their ongoing operations of their technical infrastructure, making sure that they are an organization that provides, you know, ample notice of scheduled downtime to signatories

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01:40:36.900 --> 01:40:52.349

Cynthia Bero: has a process in place for notifying people of unscheduled downtime, and has a history of of some degree of system Reliability that signatories can can have confidence that their their operations are running smoothly.

860

01:40:54.040 --> 01:41:00.570

Cynthia Bero: Let me again. This is just provided by way of attestation and

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01:41:00.710 --> 01:41:11.649

Cynthia Bero: and agreement. But let me pause here and just see if there's any questions or concerns about these being the standards that we ask an an organization to meet.

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01:41:20.010 --> 01:41:22.770

Cynthia Bero: Okay, we can flip to the next one. Then

863

01:41:23.260 --> 01:41:31.750

Cynthia Bero: we would like every a. Q. H. I/O to maintain audit logs. Oh, sorry you have one hand.

864

01:41:31.940 --> 01:41:34.709

John Ohanian: Oh, yes, Sorry

865

01:41:35.030 --> 01:41:36.299

Cynthia Bero: didn't see it.

866

01:41:36.490 --> 01:41:38.710

John Ohanian: Oh, no, no problem. I know

867

01:41:38.840 --> 01:41:41.709

John Ohanian: the this is not

868

01:41:42.870 --> 01:41:45.179

John Ohanian: a deep concern, is it's just

869

01:41:45.330 --> 01:41:47.309

John Ohanian: I wanted to

870

01:41:47.500 --> 01:41:49.389

John Ohanian: basically

871

01:41:50.260 --> 01:41:59.530

John Ohanian: so based off of the application that you sent the full draft document of the proposed requirements, and what's displayed here on this slide

872

01:41:59.820 --> 01:42:03.490

John Ohanian: on non-discrimination. It seems like, you know.

873

01:42:03.570 --> 01:42:17.859

John Ohanian: Obviously you've got to try to fit. But I do want to flag that the application contains a very important piece that's not reflected in this analysis here on the slide, which is that it's not just about

874

01:42:17.990 --> 01:42:36.189

John Ohanian: signatories based off of the ability to today, etc. It's really about not discriminating or not restricting services based off of organization, size, and very importantly type, you know. Again, it's fundamental to the notion of that data state that that that rim

875

01:42:36.430 --> 01:42:38.650

John Ohanian: raised earlier now to be

876

01:42:38.790 --> 01:42:45.059

John Ohanian: a a resource that all signatories can rely on. You have to be able to serve hospitals.

877

01:42:45.120 --> 01:42:55.800

John Ohanian: not physician groups, health plans and community health centers, and everybody else that's covered under the Dsa. So I know that you you attended that. I just wanted to make sure that for the benefit of

878

01:42:56.060 --> 01:43:02.229

John Ohanian: the group and those who are listening, that that is an opponent that we strongly leave this vital

879

01:43:03.160 --> 01:43:22.130

Cynthia Bero: Yes, that that is the intent, and that's the the challenge with creating a a 2 liner out of something that's more detailed. Sometimes some of the details that Don't come through. But you're right. I think the the intent is that there not be any discrimination by organization type?

880

01:43:22.140 --> 01:43:30.840

Cynthia Bero: We need. We need everyone to participate in the data exchange framework. And if our Q. H. los are going to start creating, you know.

881

01:43:31.140 --> 01:43:38.750

Cynthia Bero: walls or barriers around who they will serve, and who they won't serve. I don't know that we are really meeting the aims of the Date Exchange framework.

882

01:43:43.990 --> 01:43:46.399

Cynthia Bero: Okay. So why Don't? We move forward to the

883

01:43:47.660 --> 01:43:53.919

Cynthia Bero: next section of Part D. So here we are, asking the

884

01:43:53.970 --> 01:44:05.199

Cynthia Bero: 2 H. los to maintain audit logs of their transaction activity, and at least 12 months. If we have to investigate what happened. If we have a

885

01:44:05.210 --> 01:44:19.059

Cynthia Bero: privacy or data security breach we need to be able to, you know. Look back. We. We think that 12 months of activity and reflected in transaction logs is is appropriate, you know, interested in your thoughts on that.

886

01:44:20.440 --> 01:44:37.150

Cynthia Bero: We want to make sure that the hio, in addition to the size indicated in managing identities, we want to make sure that the hio has some expertise it, or some, you know, experience with a significant daily transaction volume.

887

01:44:37.160 --> 01:44:53.719

Cynthia Bero: and that they have plans for growth because we are all expecting that the date exchange framework will increase the level of communication and date exchange across the State. And so organizations in the Qh. I. A. Role have to be prepared for growth.

888

01:44:53.730 --> 01:44:59.460

Cynthia Bero: So we want a an understanding and of a sort of their thoughtful plan for growth.

889

01:45:01.200 --> 01:45:04.860

Cynthia Bero: Why, Don't, I stop there? Because I see Ali's hands gone up and

890

01:45:04.910 --> 01:45:07.480

Cynthia Bero: we'll take that and then go back to the next 2.

891

01:45:08.480 --> 01:45:21.549

Ali Modaressi: Yeah, just a quick suggestion about the growth. I think by that maybe we mean that scalability, because growth can be different things. But the technology is a scalability.

892

01:45:23.530 --> 01:45:24.890

Cynthia Bero: Yes, thank you.

893

01:45:29.780 --> 01:45:44.369

Cynthia Bero: Okay. And Number 8. We we do want to monitor the volume of data that moves across the framework as it launches in January of 2,024, we would be looking for the Qh. los to submit

894

01:45:44.750 --> 01:45:51.310

Cynthia Bero: monthly activity reports. These are not defined yet, but we expect that they would include

895

01:45:51.320 --> 01:46:07.649

Cynthia Bero: transactions. The number of transactions by type. Some identification of the participants who are active as well as some data that reflects their performances. And Hio, you know, did they have on scheduled downtime and other other metrics like that.

896

01:46:09.180 --> 01:46:18.659

Cynthia Bero: and in part of the application we are seeking just it, as I said, just their agreement that they will participate in a monthly reporting cycle

897

01:46:18.680 --> 01:46:27.890

Cynthia Bero: and related to that. And then i'll get to your question. Lori, is that they will submit an annual attestation that would reflect

898

01:46:27.900 --> 01:46:44.100

Cynthia Bero: their status as an organization that in the could, and that the information that they provided in their original application to be a Qh. I/O has not significantly changed, and we just use that to to re, you know, to update the the

899

01:46:44.390 --> 01:46:47.220

Cynthia Bero: Foster or registry of Qh: los

900

01:46:47.730 --> 01:46:49.169

Cynthia Bero: Laura, You have a question.

901

01:46:50.310 --> 01:47:06.239

Lori Hack: Yeah, I'm just wondering the purpose of if I I'm. Assuming these monthly reports would go to Cdi, I i'm not sure that there is much that would be of value in reporting anything monthly

902

01:47:06.290 --> 01:47:20.700

Lori Hack: in particular. The transaction activity that you're talking about, you know, are those at feeds, or those logins, or those queries are those who are use like. I I feel like there's a lot of

903

01:47:21.090 --> 01:47:33.729

Lori Hack: of things that would be reported, but not really a a a sort of outcome of of review totally agree with the annual attestation, and and maybe it's a quarterly report of activity. But

904

01:47:34.030 --> 01:47:40.689

Lori Hack: I just feel like that's a lot of stuff list of things, and and not really sure



905

01:47:41.010 --> 01:47:42.830

Lori Hack: you know what value that would bring.

906

01:47:43.920 --> 01:47:57.439

Cynthia Bero: Thank you, Lori. I I don't know. Let me take back the quarterly piece and figure out. If that makes more sense than monthly. I do think that Tdi and will want to see

907

01:47:58.250 --> 01:48:17.000

Cynthia Bero: and evaluate the success of the data, exchange, framework and one measure of success is, how often it's being used, and what kind of volume of transactions it's supporting, and which kinds of transactions it's supporting. So it's really a a a way for the Cdi to assess the overall framework.

908

01:48:17.050 --> 01:48:21.859

Cynthia Bero: But that's the intent of behind asking for some data from the Qh. los

909

01:48:22.900 --> 01:48:23.990

Cynthia Bero: Aaron.

910

01:48:25.450 --> 01:48:30.090

John Ohanian: There are any plans for making the answers in the applications public

911

01:48:31.000 --> 01:48:32.100

John Ohanian: be helpful.

912

01:48:32.520 --> 01:48:36.080

John Ohanian: Once the an Nhl becomes qualified to

913

01:48:37.070 --> 01:48:42.520

John Ohanian: a participant to understand which. Which Qh. I just signed up with a lot of this information

914

01:48:42.750 --> 01:48:45.700

John Ohanian: right information instead of relying upon there

915

01:48:45.940 --> 01:48:47.400

John Ohanian: advertising material.

916

01:48:48.230 --> 01:48:55.210

John Ohanian: So sid because just in case you didn't hear it, Cindy? The question was, what are their plans to the actual applications? Public?

917

01:48:56.100 --> 01:49:12.179

Cynthia Bero: Yeah. So the applications, the responses will be subject to the public Records Act. I don't think we intended to publish the responses, but i'll take that back for consideration. We

918

01:49:12.590 --> 01:49:18.030

Cynthia Bero: do intend to provide some guidance to a. Q. H. I. O. About how they

919

01:49:18.480 --> 01:49:34.719

Cynthia Bero: promote their status as a Qh. I/O, and maybe we could incorporate certain responses from their application in that. How they communicate their status rather than just releasing the application. But that's that's very.

920

01:49:35.180 --> 01:49:37.439

Cynthia Bero: That's helpful feedback. Thank you.

921

01:49:39.790 --> 01:49:40.559

John Ohanian: Okay.

922

01:49:43.350 --> 01:49:49.590

Ali Modaressi: Yeah, I I wanted to second, but Lori suggested about the quarterly reporting

923

01:49:49.800 --> 01:49:53.989

Ali Modaressi: so monthly. I think there's a lot of burden administrative burden on

924

01:49:54.010 --> 01:50:02.360

Ali Modaressi: on the team, so I think that would be great if you could go quarterly and and establish a baseline, and then measure it on the course of the basis.

925

01:50:04.600 --> 01:50:05.730

Cynthia Bero: Thank you, Ali.

926

01:50:08.680 --> 01:50:09.450

Alright.

927

01:50:10.130 --> 01:50:16.070

John Ohanian: I just say i'm looking at the Q. A. And I thought

928

01:50:16.560 --> 01:50:19.830

John Ohanian: that Gillen's comments are interesting.

929

01:50:19.990 --> 01:50:22.170

John Ohanian: So one was about

930

01:50:23.360 --> 01:50:31.559

John Ohanian: well, the most recent one with consideration be given to any specialist. Qa. Iii. Providing some of the Exchange services.

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01:50:34.590 --> 01:50:36.480

John Ohanian: Second, one was about.

932

01:50:36.590 --> 01:50:38.319

John Ohanian: It's like Part C

933

01:50:38.680 --> 01:50:40.300

John Ohanian: number 3,

934

01:50:41.530 --> 01:50:45.080

John Ohanian: and the other one at part C, one B.

935

01:50:47.760 --> 01:50:52.539

John Ohanian: I think that was all 3 of them. So I just wanted to call those out, because

936

01:50:52.750 --> 01:50:55.000

John Ohanian: so part C number 3.

937

01:50:55.170 --> 01:50:56.740

John Ohanian: Should there be

938

01:50:56.860 --> 01:51:02.759

John Ohanian: a stipulation saying that the Qh. I should participate under Tfc.

939

01:51:03.830 --> 01:51:06.640

John Ohanian: The one B one is

940

01:51:07.630 --> 01:51:13.530

John Ohanian: the one V. One looks very technical. It looks like there's an existing problem.

941

01:51:13.590 --> 01:51:19.240

John Ohanian: But when you precede your masterpation index about

942

01:51:19.710 --> 01:51:25.089

John Ohanian: some places. Are we using our previous Id numbers, and that's causing a lot of havoc.

943

01:51:25.990 --> 01:51:28.959

John Ohanian: So that's all. I'm just calling out those 3 comments.

944

01:51:29.060 --> 01:51:30.560

John Ohanian: Can it? Can I make one

945

01:51:30.710 --> 01:51:42.660

John Ohanian: response to the Jeff? We've actually been speaking with the supply project on a monthly basis, and we understand from their own feedback, that it is incredibly

946

01:51:42.920 --> 01:51:48.799

John Ohanian: intensive labour intensive, and I more is to comply with what the requirements are

947

01:51:48.890 --> 01:51:51.849

John Ohanian: that they would not expect that a lot of

948

01:51:51.970 --> 01:51:53.719

John Ohanian: exchanges like we're

949

01:51:54.050 --> 01:51:56.220

John Ohanian: expected you would even

950

01:51:56.320 --> 01:51:58.329

John Ohanian: pass the bar and try to apply.

951

01:51:58.470 --> 01:51:59.879

John Ohanian: So we don't want.

952

01:51:59.930 --> 01:52:10.490

John Ohanian: I don't. I think we don't want to limit really narrow the opportunity for HIV to provide the kinds of services we're anticipating here, so

953

01:52:10.790 --> 01:52:17.839

John Ohanian: based on the conversation we're having with Sequoia Project feels like that would be strictly burdensome. Thank you for

954

01:52:17.900 --> 01:52:24.860

John Ohanian: for yeah, but I may troy breathe. We're getting at the pressure

955

01:52:25.480 --> 01:52:27.870

John Ohanian: that now

956

01:52:27.960 --> 01:52:31.850

John Ohanian: it could be on board on switching hand

957

01:52:32.870 --> 01:52:37.949

John Ohanian: so, and that's something that we have discussed. You can't do it today.

958

01:52:38.130 --> 01:52:52.350

John Ohanian: like By the time the applications are available, simply because there is no queue in yet it is operating services. So as Q. Hands become available, and we learn more about what's going on there, it might be something that.

959

01:52:52.510 --> 01:52:56.870

John Ohanian: but it's not really something that we can stipulate today

960

01:52:57.290 --> 01:52:59.050

John Ohanian: in advance the appropriate email.

961



01:52:59.860 --> 01:53:19.899

Cynthia Bero: So, adding to what Rem said, which I totally agree with. We have discussed it because it doesn't exist today. We didn't want to put it in the 2,023 application. But you'll note the application says on it. It is the 2,023 application I do anticipate. It will evolve, and that would be one of the ways it would change over time.

962

01:53:21.270 --> 01:53:22.320

John Ohanian: That makes sense.

963

01:53:25.100 --> 01:53:31.969

John Ohanian: and then the other technical comment on that part. C. One B. I. I'm sorry our part to you already, but

964

01:53:32.700 --> 01:53:36.440

John Ohanian: that's about the copying over of Prior I

965

01:53:36.680 --> 01:53:40.000

John Ohanian: is that more of a technical issue, or

966

01:53:40.120 --> 01:53:40.870

John Ohanian: that

967

01:53:41.330 --> 01:53:43.660

John Ohanian: in the

968

01:53:44.980 --> 01:53:47.870

John Ohanian: you see that comment it says

969

01:53:49.390 --> 01:53:51.490

John Ohanian: regarding patient bad things

970

01:53:52.260 --> 01:53:58.619

John Ohanian: get an outline best practices that should be avoided. For example, at the Qh. I/O person index

971

01:53:58.690 --> 01:54:02.310

John Ohanian: needs to reseed their patient identity items

972

01:54:02.660 --> 01:54:06.380

John Ohanian: that they are not reusing previously issued. Ids.

973

01:54:06.450 --> 01:54:17.059

John Ohanian: Surely this is you can take that offline that yeah. And and I understand the comment we'll we'll see if there is a place for us to address. Okay, thank you.

974

01:54:21.120 --> 01:54:30.019

John Ohanian: And I I think, just recognizing there are a few comments about like specifying what types of transactions we go in that transaction, volume, log, etc., which makes sense

975

01:54:30.580 --> 01:54:38.029

John Ohanian: what it provides some specificity about the categories types. It will be required for it to take that back.

976

01:54:39.440 --> 01:54:40.000

Cynthia Bero: Yeah.

977

01:54:40.120 --> 01:54:41.210

Cynthia Bero: absolutely.

978

01:54:41.460 --> 01:54:46.400

Cynthia Bero: And I just also want to address the question around the

979

01:54:47.000 --> 01:55:00.410

Cynthia Bero: the the specialist. Q. H. I/O. Is capable of one transaction, but not but not all types of transactions. We did have a discussion about that. We felt that that would

980

01:55:00.420 --> 01:55:15.150

Cynthia Bero: that approach would add greatly to confusion in terms of communicating to signatories what they can expect and what services they might need, and might also demand that some signatories, you know, look at multiple relationships, and

981

01:55:15.160 --> 01:55:26.740

Cynthia Bero: it it just felt like a a little too confusing. And so it made more sense to to require the Q. H. I/O. Support all the transaction types to find in the P. And P.

982

01:55:28.560 --> 01:55:30.439

John Ohanian: Interested in your thoughts on that.

983

01:55:34.180 --> 01:55:39.009

John Ohanian: That's just helpful to hear that these discussions have happened.

984

01:55:39.400 --> 01:55:40.280

Cynthia Bero: Sure.

985

01:55:40.510 --> 01:55:48.280

Cynthia Bero: so that wraps up Section D. And so let me see if there's anything that you think we

986

01:55:48.610 --> 01:56:07.640

Cynthia Bero: missed any criterion that you think in Hio should be able to demonstrate or subject that they should be able to address in an application that we didn't cover in sections a and B, which were last month discussion and and then now Section C and D.

987

01:56:15.460 --> 01:56:17.929

Cynthia Bero: Okay. Why don't. We move forward one slide.

988

01:56:18.330 --> 01:56:23.460

Cynthia Bero: If things come up afterwards, you know definitely, you know.

989

01:56:23.840 --> 01:56:53.820

Cynthia Bero: send them in through the Cdi mailbox would be. We'd love to, you know. Hear your thoughts. I also encourage you. If you are interested in this program in particular, we are, as Helen mentioned earlier, going to be hosting a Town hall for folks who, with the with this particular interest in this, to join us, and to go through these criteria and have a discussion about some of these concepts. Information will be coming out about that Town Hall very shortly.

990

01:56:53.830 --> 01:56:57.110

and would encourage you to participate.

991

01:56:58.050 --> 01:57:11.650

Cynthia Bero: We are looking to finalize and wrap up this application in the next month or so, so that we can launch it in March. And this is our proposed timeline, with the very appropriate like

992

01:57:11.660 --> 01:57:25.009

Cynthia Bero: put notes saying subject to change, because a lot of that depends on everything working perfectly. And then our hope is that we can announce these. Q. H. los. The first round of Q. H. los in May.

993

01:57:25.020 --> 01:57:36.000

Cynthia Bero: I I think that's an important date, because some of the onboarding and setup of a signatory with a. Q. H. I/O is going to take a a few months, and with January

994

01:57:36.020 --> 01:57:42.489

Cynthia Bero: 2,024 feeling just around the corner, we really want to try to hit. That may date is

995

01:57:42.630 --> 01:57:46.210

Cynthia Bero: if we can. So all of our eyes are focused on that.

996

01:57:48.470 --> 01:57:52.970

Cynthia Bero: and with that can turn things over to Rem.

997

01:57:54.880 --> 01:57:57.649

John Ohanian: And before grim jumps in.

998

01:57:57.670 --> 01:58:09.180

John Ohanian: This is for me. I saw a really good comment in the Q. A. That I wanted to touch on before we go any farther, and sorry for everyone. This is going to bring us back to information walking.

999

01:58:09.460 --> 01:58:12.389

But there's a comment about

1000

01:58:12.500 --> 01:58:18.140

John Ohanian: what do Hipaa covered entities do with social services? Providers

1001

01:58:18.430 --> 01:58:22.339

that are not covered. Hds. And we've received this question a lot, and

1002

01:58:22.360 --> 01:58:26.840

John Ohanian: it says, You know we would need patient consent, and we completely understand that

1003

01:58:26.880 --> 01:58:31.490

John Ohanian: there is an exception, for in the information blocking, if

1004

01:58:31.600 --> 01:58:34.559

John Ohanian: the sharing of information is not permitted

1005

01:58:34.690 --> 01:58:43.069

John Ohanian: by applicable law, so Federal law or State law, then you Don't have to share the information that is not considered information talking.

1006

01:58:43.350 --> 01:58:54.709

John Ohanian: And so, if there is an exception in Federal and State law that allows you to share the information that is, when it is required to be shared. If it is a required purpose, so for treatment is one of those.

1007

01:58:56.130 --> 01:59:04.029

John Ohanian: If patient consent is needed, and you do not have it. We are not expecting you to share. That would be well under an exception to information for me.

1008

01:59:04.250 --> 01:59:09.139

John Ohanian: I just wanted to hit this point, head on, since we received this comment several times

1009

01:59:10.840 --> 01:59:14.079

John Ohanian: for me. I can add to that. I just again.

1010

01:59:14.450 --> 01:59:18.940

John Ohanian: This is all type together that, I think, is inter interlinked.

1011

01:59:19.000 --> 01:59:24.019

John Ohanian: going back to the application. Ohio. This has implications for number 2.

1012

01:59:24.430 --> 01:59:25.330

John Ohanian: That is awesome.

1013

01:59:25.380 --> 01:59:27.220

John Ohanian: It has No.

1014

01:59:27.640 --> 01:59:30.130

John Ohanian: It's definitely the intense.

1015



01:59:30.420 --> 01:59:37.499

John Ohanian: and the goal to have to buy. Those take on as many, you know, help them, even service providers. And this offenses.

1016

01:59:37.800 --> 01:59:41.420

John Ohanian: as as our are interested, using the services.

1017

01:59:41.450 --> 01:59:45.370

John Ohanian: but on the human service side, you know, seems become, but upon

1018

01:59:46.350 --> 01:59:47.320

John Ohanian: I

1019

01:59:48.020 --> 01:59:51.739

John Ohanian: management process to have it really

1020

01:59:51.830 --> 01:59:56.539

John Ohanian: strong process to document consent right into the

1021

01:59:56.610 --> 01:59:58.320

John Ohanian: it's we're getting at, and I know

1022

01:59:58.440 --> 02:00:04.720

John Ohanian: there's some really important work on the way that asked the highlighting with the Dhcs. But it's

1023

02:00:04.850 --> 02:00:06.650

John Ohanian: that require a lot of

1024

02:00:06.810 --> 02:00:07.630

get it.

1025

02:00:07.900 --> 02:00:14.550

John Ohanian: Build out a discussions, I think, on this really right for a subject matter work

1026

02:00:14.580 --> 02:00:17.019

John Ohanian: to really try to

1027

02:00:17.430 --> 02:00:18.809

John Ohanian: no flesh out of

1028

02:00:19.340 --> 02:00:20.889

John Ohanian: what the specific requirements are.

1029

02:00:20.950 --> 02:00:21.650

Sorry.

1030

02:00:24.970 --> 02:00:25.839

John Ohanian: Part of the

1031

02:00:27.420 --> 02:00:28.130

John Ohanian: Yeah.

1032

02:00:28.950 --> 02:00:33.970

John Ohanian: Absolutely. Do you want to speak to where we are on set management?

1033

02:00:35.730 --> 02:00:38.759

John Ohanian: So there are a number of things that we have tend to see to

1034

02:00:38.810 --> 02:00:44.410

John Ohanian: group under the title of Digital Identities and Sent Management is one of the things that

1035

02:00:44.670 --> 02:00:54.550

John Ohanian: comes up there often not because it's part of a digital identity, but it leads very heavily on well established identities for the people that are providing goods in

1036

02:00:54.600 --> 02:00:56.109

John Ohanian: for the relationships.

1037

02:00:57.560 --> 02:01:00.239

John Ohanian: At this time we're not moving forward

1038

02:01:00.600 --> 02:01:04.190

John Ohanian: a statewide structure for consent management.

1039

02:01:04.270 --> 02:01:05.880

John Ohanian: However, we are

1040

02:01:06.060 --> 02:01:09.510

John Ohanian: hoping to learn from the Dhcs pilots.

1041

02:01:09.610 --> 02:01:13.519

John Ohanian: and how we might end up supporting that process

1042

02:01:13.810 --> 02:01:15.059

John Ohanian: for so

1043

02:01:16.400 --> 02:01:20.779

John Ohanian: our focus on digital identities right now is on first matching.

1044

02:01:20.880 --> 02:01:26.169

John Ohanian: as we learn from the Dhcf pilots. We revisit, You know to what extent

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02:01:27.840 --> 02:01:29.010

John Ohanian: we could be

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02:01:29.470 --> 02:01:35.910

John Ohanian: experts to talk about best practices versus actually set up a framework for sharing. So

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02:01:35.990 --> 02:01:36.559

let's see.

1048

02:01:37.270 --> 02:01:42.249

John Ohanian: Maybe we could start some of that conversation. Now, even if we we don't anticipate

1049

02:01:42.370 --> 02:01:47.839

John Ohanian: a a statewide consip Registry as an example in the very near future.

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02:01:50.710 --> 02:01:55.849

John Ohanian: can I ask coordinate just 1 point about that, especially, for, like interstate

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02:01:56.070 --> 02:01:57.570

John Ohanian: sharing and

1052

02:01:58.190 --> 02:02:03.039

John Ohanian: allow one of their own State law when it comes to like reproductive health services.

1053

02:02:04.440 --> 02:02:06.150

John Ohanian: we feel like we're

1054

02:02:07.260 --> 02:02:09.319

John Ohanian: adequately safeguarding. Those

1055

02:02:09.640 --> 02:02:10.970

John Ohanian: might have dogs.

1056

02:02:11.110 --> 02:02:12.609

Oh, my! Come to California!

1057

02:02:13.280 --> 02:02:16.420

John Ohanian: It's a really tough question. You may not be able to answer it here, but

1058

02:02:17.420 --> 02:02:19.660

John Ohanian: we. We are getting a lot of these comments.

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02:02:23.560 --> 02:02:24.570

John Ohanian: So

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02:02:30.440 --> 02:02:35.220

John Ohanian: you know, we as a state, are very, very aware of

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02:02:35.260 --> 02:02:43.560

John Ohanian: the dots decision, and that folks are coming to us for a reproductive call and making sure that information is being protected.

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02:02:43.650 --> 02:02:46.669

John Ohanian: We are considering that in line with

1063

02:02:46.780 --> 02:02:49.600

John Ohanian: developing the data exchange framework which is

1064

02:02:50.040 --> 02:02:56.100

John Ohanian: about exchanging information about how to at the same time keep folks safe.

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02:02:56.390 --> 02:03:02.630

John Ohanian: We do recommend using the patient safety exception in the information blocking.

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02:03:02.770 --> 02:03:07.830

John Ohanian: If we If the provider believes that the patient might be in danger.

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02:03:09.330 --> 02:03:12.289

prosecution of civil action

1068

02:03:12.430 --> 02:03:14.570

John Ohanian: in another state.

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02:03:14.990 --> 02:03:19.830

John Ohanian: it's not perfect, but really without legislative change world.

1070

02:03:20.720 --> 02:03:22.130

we need.

1071

02:03:23.090 --> 02:03:24.699

John Ohanian: It's kind of what we have. Right?

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02:03:27.560 --> 02:03:30.579

John Ohanian: Sorry for the softphone.

1073



02:03:33.700 --> 02:03:36.760

John Ohanian: I have another softball. Sorry, but

1074

02:03:37.240 --> 02:03:46.110

John Ohanian: this is how the okay, You're brought up information blocking, and then it kind of relates to the technical standards of

1075

02:03:46.390 --> 02:03:48.429

John Ohanian: how would we know that

1076

02:03:48.850 --> 02:03:53.329

John Ohanian: a piece of information comes from a not covered entity?

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02:03:53.940 --> 02:03:56.600

John Ohanian: I think we would be right lying on the

1078

02:03:56.700 --> 02:04:02.529

John Ohanian: Us. Cdi version 2 Providence thing, but it doesn't really call it out in that standard.

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02:04:03.100 --> 02:04:11.349

John Ohanian: We ran into this problem just internally, because we have what's called a part 2 program that's providing mit.

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02:04:11.420 --> 02:04:17.200

John Ohanian: And so our approach is to completely wall that off and not share anything, because we can't actually

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02:04:17.330 --> 02:04:22.350

John Ohanian: market as a part 2, and then we can't filter it out from exchange.

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02:04:22.820 --> 02:04:23.820

John Ohanian: So

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02:04:23.900 --> 02:04:27.089

John Ohanian: for these entities that are covered into T's.

1084

02:04:27.180 --> 02:04:33.950

John Ohanian: I'll just put out there that it would be nice if there was a way to mark that information. But somehow

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02:04:34.070 --> 02:04:38.169

John Ohanian: that allows downstream for us to comply with the information block.

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02:04:39.990 --> 02:04:43.150

John Ohanian: I expect you to solve that all by yourself for everything.

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02:04:43.200 --> 02:04:43.780

Okay.

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02:04:44.250 --> 02:04:55.010

John Ohanian: today, today. What I would say is that the standard super cited now, do require an organization to identify themselves in a way that's computable. Actually, big

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02:04:55.220 --> 02:04:56.620

John Ohanian: decisions, you know

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02:04:56.890 --> 02:04:59.690

John Ohanian: an organization request information from you.

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02:04:59.990 --> 02:05:03.880

John Ohanian: The standards require that to determine the purpose for use.

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02:05:03.920 --> 02:05:07.029

John Ohanian: the reason for the request, and who was making the request.

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02:05:07.080 --> 02:05:23.080

John Ohanian: So you there. There is some limited information, and then, as you point out us. Cdi currently requires Providence be attached to data that is not the same thing as who is providing the data. But for the origin was so there is some of that in now.

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02:05:23.090 --> 02:05:29.729

John Ohanian: I think that this is an area that we that there's much more to learn and type of about those. So I I

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02:05:31.150 --> 02:05:38.760

John Ohanian: standards Aren't. Always good enough. Sometimes you need to identify good, best practices how they're used

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02:05:38.860 --> 02:05:40.079

John Ohanian: to to help

1097

02:05:41.050 --> 02:05:42.309

John Ohanian: obtain a result.

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02:05:42.530 --> 02:05:45.059

John Ohanian: So I think this would be a good ongoing discussion.

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02:05:45.600 --> 02:05:51.310

John Ohanian: and i'm writing down your name, and i'll call you, and they said, you're pushing the on below.

1100

02:05:51.330 --> 02:05:52.219

John Ohanian: You know

1101

02:05:52.240 --> 02:05:54.449

John Ohanian: this is the joy of it.

1102

02:05:55.090 --> 02:05:58.949

Bleed again, right, you know, and you get to read it to all these issues

1103

02:05:59.550 --> 02:06:00.870

one more.

1104

02:06:01.280 --> 02:06:05.269

John Ohanian: Oh, I just there was a follow up, and I just want to clarify.

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02:06:05.490 --> 02:06:11.559

John Ohanian: I did not mean to imply that there is a treatment exception for social service entities.

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02:06:11.700 --> 02:06:14.139

John Ohanian: There is

1107

02:06:14.920 --> 02:06:28.780

John Ohanian: guidance that the State produces that Cdi I produces the State health information guidance. I highly recommend folks. Check it out. If you want to understand how to share information without patient consent.

1108

02:06:28.910 --> 02:06:36.469

John Ohanian: One of those does address so some social services organizations, particularly around food and and

1109

02:06:36.530 --> 02:06:38.310

John Ohanian: food and nutrition security.

1110

02:06:39.570 --> 02:06:45.229

John Ohanian: So i'm, not trying to say that there is necessarily a treatment exception for social service providers, although

1111

02:06:45.360 --> 02:06:50.899

John Ohanian: the there is Federal guidance that Hipaa does allow this Cmi a. Does not

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02:06:51.010 --> 02:06:56.710

John Ohanian: so. It it really depends on the laws that govern your organization. So

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02:06:56.870 --> 02:07:04.999

John Ohanian: for more information and check out the Shig State Health Information guidance that's on the Cdi website. It should be somewhere near the Dx one.

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02:07:05.910 --> 02:07:09.580

John Ohanian: It can drop a link or in the Q. A.

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02:07:09.720 --> 02:07:17.139

John Ohanian: Thank you, Courtney. David. Thank you for submitting your back from the chat. We're about 10 min behind one. We definitely have to make sure we're getting to the

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02:07:17.440 --> 02:07:30.559

John Ohanian: so. So we'll make this quick. The title says digital identities. We're actually not going to talk about digital identity today. We're going to product straight on the participant registry. Let's go into the next slide.

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02:07:30.900 --> 02:07:39.859

John Ohanian: The topic of a participant registry was introduced when City was talking about Qhos. We get the next slide, please.

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02:07:45.500 --> 02:07:47.199

John Ohanian: Alright, Thank you, Pop.

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02:07:47.220 --> 02:07:48.620

John Ohanian: So

1120

02:07:48.750 --> 02:08:02.379

John Ohanian: the the topic of participant registry came up some time ago. It was identified in Dsa subcommittee meetings and by the advisory group early last year that

1121

02:08:02.480 --> 02:08:10.010

John Ohanian: the requirements in 8,133 that we continue to push forward that organizations be able to choose networks

1122

02:08:10.060 --> 02:08:24.039

John Ohanian: for technology platforms that they use to meet their obligations to exchange data means that people also need to be able to discover. How do I request the information of a particular organization?

1123

02:08:24.130 --> 02:08:36.329

John Ohanian: So if you're using care quality as your intermediary, or you're using any particular H. I. O. Is your intermediary. How do I discover that?

1124

02:08:36.420 --> 02:08:43.679

John Ohanian: And we have talked? We we called that capability, the participant registry, essentially

1125

02:08:43.840 --> 02:08:48.340

John Ohanian: a registry participants in the Day Day Exchange framework.

1126

02:08:48.410 --> 02:08:54.949

John Ohanian: and how you contact them to request information, or how you send information to them

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02:08:56.950 --> 02:09:07.420

John Ohanian: at this meeting Today we're going to start a discussion of the types of information that we would expect to be present in that that type of registry with the whole.

1128



02:09:07.450 --> 02:09:14.649

John Ohanian: that by 2,024 the most basic form of such a registry would be in place.

1129

02:09:14.730 --> 02:09:33.190

John Ohanian: Let's move on to the next slide, please, and i'm not going to spend a great deal of time on this today, just to be interested in time. But the purpose of the registry again, is a a recognition that most participants will use intermediaries. They may be nationwide, help, information, exchange networks or frameworks. They may be

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02:09:33.200 --> 02:09:40.960

John Ohanian: H los eventually that might include other organizations, other vendors, their own technology solutions.

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02:09:41.140 --> 02:09:48.290

John Ohanian: And then we're trying to address the question, how do I know how to request information from or send information to another participant.

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02:09:48.350 --> 02:09:49.680

John Ohanian: I need to know

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02:09:49.700 --> 02:09:55.510

John Ohanian: what choices they made in, how they are going to participate. Let's move on to the next slide.

1134

02:09:58.110 --> 02:10:10.879

John Ohanian: and so there are very key questions that need to be answered. How do I access or exchange data with a large organization, such as a health system or a plan

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02:10:10.960 --> 02:10:17.490

John Ohanian: with a specific facility, such as a practice or a hospital

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02:10:17.640 --> 02:10:27.380

John Ohanian: facilities within a ge geography, for instance, all of the hospitals in the Sacramento County area

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02:10:27.560 --> 02:10:33.590

John Ohanian: or with an individual. How do I send data to Room conference, primary care, position.

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02:10:34.250 --> 02:10:53.550

John Ohanian: And how do I ensure when i'm exchanging data that it is the proper facility or role. This is a very complicated question, and that positions may work at more than one facility, fulfill more than one role with those facilities and sending data to the wrong place can be an issue

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02:10:53.560 --> 02:10:55.759

John Ohanian: to move on to the next slide, please.

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02:10:58.040 --> 02:11:09.389

John Ohanian: Now, the good thing is, we don't have to develop this from scratch. There are examples of such registries that exist out there now be health exchanging care, quality, share a directory

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02:11:09.420 --> 02:11:25.470

John Ohanian: at the organizational level. Now there are standards there that are based on fire standards that are compatible with some of the same fire standards for being used by plans to exchange Provider Directories

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02:11:25.550 --> 02:11:27.800

John Ohanian: Direct Trust has

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02:11:29.280 --> 02:11:33.439

John Ohanian: directory of individuals that use accredited discs

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02:11:33.630 --> 02:11:47.610

John Ohanian: for direct services. Tefka anticipates a directory. The Q. Hands share, although the details on that are so forthcoming, and C. 10 has maintained a directory of organizations

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02:11:47.660 --> 02:11:56.699

John Ohanian: for some time now. So we are not necessarily needing to admit this from scratch, but there are going to be needs here that we need to address.

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02:11:56.730 --> 02:11:58.819

John Ohanian: to move on to the next slide, please.

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02:12:01.100 --> 02:12:02.810

John Ohanian: and i'm not going to spend a lot of

1148

02:12:02.830 --> 02:12:03.610

John Ohanian: I

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02:12:03.770 --> 02:12:05.090

John Ohanian: time here.

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02:12:05.270 --> 02:12:11.160

John Ohanian: but I I think it's useful to think, perhaps, on the way we anticipate

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02:12:11.280 --> 02:12:17.250

John Ohanian: the phasey. This capability, a big bang here, is probably going to be a little too disruptive.

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02:12:17.280 --> 02:12:26.870

John Ohanian: So what we want to do is we minimum requirements that allow organizations and facilities to actually exchange data is required under the data exchange framework.

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02:12:27.160 --> 02:12:37.970

John Ohanian: Then we will then enable automation of that process. And finally, we would add individuals to that process. So we will concentrate on organizations upfront

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02:12:38.030 --> 02:12:48.259

John Ohanian: an individual practitioners or individuals of later on. That means in phase one. We'll focus on organizations and their facilities

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02:12:48.350 --> 02:12:52.649

John Ohanian: collect information from Qh. los and participants themselves.

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02:12:52.940 --> 02:13:11.140

John Ohanian: and enable manual download from a portal or some other type of facility. And so that's the portion of this that we anticipate working on primarily this year, and then we'll flush that out in the future to that automation through interfaces and add individuals and their roles.

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02:13:11.150 --> 02:13:13.660

John Ohanian: Let's move on to the next slide, please.

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02:13:15.890 --> 02:13:20.020

John Ohanian: And again, the type of information that we would be expecting to collect.

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02:13:20.200 --> 02:13:22.970

John Ohanian: So for organizations. What are their names?

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02:13:23.020 --> 02:13:30.690

John Ohanian: Identifiers help us identify who they are and their Dsa status obviously facilities.

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02:13:30.780 --> 02:13:32.820

John Ohanian: What portion of

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02:13:34.000 --> 02:13:40.289

John Ohanian: the an organization they belong to, where they're located in their needs.

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02:13:40.310 --> 02:13:43.579

John Ohanian: And then the connections, what type of connection.

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02:13:43.870 --> 02:13:50.700

John Ohanian: The path to that? Is it themselves? Is it a particular hio? It's a particular network or framework

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02:13:50.750 --> 02:14:10.429

John Ohanian: who manages that connection, and at the the details about that connection. This is relatively technical in nature, but I want to point out here that we are not producing a Provider Directory. That's not the intent here. This is really focusing on. How do I know how to exchange data

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02:14:10.440 --> 02:14:12.119

John Ohanian: with participants on the network?

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02:14:14.160 --> 02:14:16.119

John Ohanian: Move on to the next slide, please.

1168

02:14:18.190 --> 02:14:35.379

John Ohanian: So one of the next steps today is kind of kicking this off from an IC standpoint. We're going to solicity thoughts today, and we will be continually connecting up through the community and the up coming weeks and months.

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02:14:35.450 --> 02:14:37.750

and we'll be focusing on

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02:14:38.100 --> 02:14:50.460

John Ohanian: building out a development plan. You saw a very rough roadmap for that as establishing obligations and potentially a policy and procedure about

1171

02:14:50.630 --> 02:14:56.569

John Ohanian: participants needs to keep up a a registry up to date with their own information

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02:14:56.590 --> 02:15:00.469

John Ohanian: and with the target of establishing phase, one

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02:15:00.880 --> 02:15:03.059

in 2,024, so that

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02:15:03.250 --> 02:15:08.849

John Ohanian: there is information on how participants are exchanging data by that

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02:15:09.500 --> 02:15:15.650

John Ohanian: i'll pause there and see if there are any questions. There's not a lot of detail in that for right now. But I want to say the least.

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02:15:15.830 --> 02:15:17.970

John Ohanian: introduce the topic.

1177

02:15:19.080 --> 02:15:20.299

John Ohanian: Yes.

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02:15:20.660 --> 02:15:28.370

John Ohanian: really appreciate it, and I doing a lot of feedback solicitation from our technical experts. And

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02:15:28.400 --> 02:15:29.610

John Ohanian: you can imagine

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02:15:29.810 --> 02:15:32.460

the it departments.

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02:15:32.610 --> 02:15:37.010

John Ohanian: I would say, somewhere between nervous and panicking how you get ready for as one

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02:15:37.600 --> 02:15:41.010

John Ohanian: 31, 24 date, and flip a switch When

1183

02:15:42.970 --> 02:15:50.000

John Ohanian: we really desperately need to know that these people are from a system, build out perspective. So I would encourage.

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02:15:50.130 --> 02:15:58.759

John Ohanian: and and i'll provide more technical. We put on this from our team, but if there's an intermediary step in terms of publication.

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02:15:58.910 --> 02:16:00.320

John Ohanian: Who's who

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02:16:02.190 --> 02:16:03.130

John Ohanian: so that

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02:16:03.540 --> 02:16:04.620

John Ohanian: we can

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02:16:04.990 --> 02:16:08.679

John Ohanian: progress on a timeline that allows us to be functional

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02:16:08.780 --> 02:16:11.640

John Ohanian: at the beginning of February next year? So

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02:16:11.710 --> 02:16:20.700

John Ohanian: I I just. I don't know that we could wait around, I guess, for that date, and then flip the switch, and I know that's not your your your point, or or or the state's expectation, but

1191

02:16:20.930 --> 02:16:34.080

John Ohanian: it's a it's a key consideration of how we fill in Knowledge Gap perspective right now as we build towards functionality next year. Thanks. And I appreciate you offering to collect that information up.

1192

02:16:34.100 --> 02:16:47.369

John Ohanian: feel free to to put your folks directly in touch to this gets down into technical weeds very quickly, and that's fine. We need to address some of those technical issues early.

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02:16:47.990 --> 02:16:54.349

John Ohanian: Felix: yeah, i'm out there almost. I mean right back to my other comment.

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02:16:54.410 --> 02:16:56.660

John Ohanian: Listen to suggest the need for

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02:16:56.790 --> 02:16:59.190

John Ohanian: a dedicated

1196

02:16:59.320 --> 02:17:01.669

John Ohanian: working with experts, you know.

1197

02:17:02.049 --> 02:17:02.789

John Ohanian: Oh.

1198

02:17:03.170 --> 02:17:06.650

John Ohanian: the tax of organizations that around the table others

1199

02:17:06.740 --> 02:17:08.110

John Ohanian: advice. This, and

1200

02:17:08.170 --> 02:17:15.900

John Ohanian: also this is a really critical and also very formidable tasks; and both the question that I would answer in this setting about

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02:17:16.600 --> 02:17:19.679

John Ohanian: what type of resources. And what type of support?

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02:17:19.920 --> 02:17:21.800

John Ohanian: Yeah, I is looking to

1203

02:17:23.690 --> 02:17:24.940

John Ohanian: It's successful.

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02:17:25.030 --> 02:17:35.859

John Ohanian: And those are all excellent questions. One of the things that I will point out to is that we did use a focus group process. Help us reach a strategy for digital identities

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02:17:36.150 --> 02:17:44.129

John Ohanian: earlier. We might go through something similar to that to get input from the technical expert. So keep an eye out for that

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02:17:44.190 --> 02:17:45.110

John Ohanian: and

1207

02:17:45.350 --> 02:17:48.549

absolutely understanding the resources. It is not only that

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02:17:48.680 --> 02:17:54.709

John Ohanian: the State needs to have, but the participants will need to have will be part of the consideration for planning.

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02:17:58.270 --> 02:18:00.190

John Ohanian: There are any other questions

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02:18:00.850 --> 02:18:02.619

John Ohanian: Fantastic stuff, Thank you.

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02:18:04.379 --> 02:18:08.719

John Ohanian: Right. They we are going into public comment. We are

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02:18:08.790 --> 02:18:09.690

John Ohanian: so.

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02:18:09.709 --> 02:18:19.249

John Ohanian: If members of the public would like to, would like to make a comment, please insert it into the Q. A. On zoom, or physically raise your hand if on site.

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02:18:19.440 --> 02:18:36.660

John Ohanian: or raise your hand through the zoom teleconferencing lots of ways to get yourself in line for public comment. We will have Emma. Let us know. I'll actually check and see if there's any public comment here in the room. Then we'll turn to Emma, and recognize folks and take them off view on Zoom. So

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02:18:36.700 --> 02:18:43.330

John Ohanian: with that i'm gonna open public before I open public calling. I know there was one. Sorry I

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02:18:43.709 --> 02:18:49.099

John Ohanian: One comment that already came out that I just wanted to address is governance. Folks are asking.

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02:18:49.360 --> 02:19:04.990

John Ohanian: not just like the Secretary mentioned that I did. You know we know that governance and enforcement is not yet here, but I want you to know that the Secretary and all of us are committed to doing what we said all along for the last 18 months

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02:19:05.010 --> 02:19:07.949

John Ohanian: is established. Governance we're in the process.

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02:19:07.969 --> 02:19:10.519

John Ohanian: and that is all I am with liberty to say.

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02:19:10.549 --> 02:19:16.110

John Ohanian: But please stay too. Okay. Anyone else in the room. Public comment.

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02:19:17.850 --> 02:19:19.419

John Ohanian: am I? We'll turn to you.

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02:19:20.010 --> 02:19:22.010

John Ohanian: Okay, all right.

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02:19:23.170 --> 02:19:25.820

Alice H - Events: Jennifer Martinez, You should now be able to unmute.

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02:19:35.850 --> 02:19:38.479

John Ohanian: We cannot hear Jennifer Martinez, if she is speaking.

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02:19:46.280 --> 02:19:51.510

John Ohanian: still, get on here, Jennifer Martinez, if you desperately want to hear what Jennifer has to say, okay.

1226

02:19:51.710 --> 02:19:52.289

yeah.

1227

02:19:53.720 --> 02:19:58.249

John Ohanian: hey? There, this is Jennifer. I'm: so sorry that was actually an unintentional hand raise.

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02:19:59.040 --> 02:20:02.049

John Ohanian: Oh, okay, Well, good morning. Anything you want to add.

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02:20:02.540 --> 02:20:05.760

Jennifer Martinez: No, not at this point really appreciate the discussion.

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02:20:06.370 --> 02:20:07.210

John Ohanian: Thank you.

1231

02:20:09.040 --> 02:20:10.100

Alice H - Events: Thank you.

1232

02:20:11.040 --> 02:20:13.109

Alice H - Events: Bill Barcelona. You should not be able to speak.

1233

02:20:16.660 --> 02:20:20.019

Bill Barcellona: Hey? Good morning. This has been a good meeting today. I appreciate it

1234

02:20:20.670 --> 02:20:27.820

Bill Barcellona: just to pick up on David Ford's comments at the beginning of the meeting around Grant funding. I do think

1235

02:20:28.440 --> 02:20:33.180

Bill Barcellona: I do think it' be helpful to recognize kind of the unique role of the

1236

02:20:34.140 --> 02:20:37.670

Bill Barcellona: the larger medical based Ipa models in the State.

1237

02:20:37.790 --> 02:20:39.570

Bill Barcellona: and there's about a 100 of them.



1238

02:20:39.630 --> 02:20:43.350

Bill Barcellona: They serve about 7 million medical beneficiaries.

1239

02:20:43.790 --> 02:20:46.619

Bill Barcellona: and you know Jonah will recall that back

1240

02:20:46.810 --> 02:20:51.849

Bill Barcellona: when we were involved in high tech in the late 2 thousands we missed a big opportunity

1241

02:20:53.140 --> 02:20:57.120

Bill Barcellona: to put funding at the level of Ipas, so that they could

1242

02:20:57.820 --> 02:21:03.630

Bill Barcellona: acquire and train and maintain their networks on a common Ehr platform.

1243

02:21:03.840 --> 02:21:06.490

Bill Barcellona: And I think if we could focus on

1244

02:21:07.190 --> 02:21:10.000

Bill Barcellona: maybe a higher level of funding for

1245

02:21:10.210 --> 02:21:12.630

Bill Barcellona: medical lpas, who are.

1246

02:21:13.550 --> 02:21:16.959

Bill Barcellona: you know, responsibly trying to implement

1247

02:21:17.390 --> 02:21:19.609

Bill Barcellona: that kind of a uniform.

1248

02:21:19.900 --> 02:21:22.660

Bill Barcellona: standardized HIV network

1249

02:21:22.790 --> 02:21:25.209

Bill Barcellona: among their doctors and practices.

1250

02:21:25.580 --> 02:21:31.680

Bill Barcellona: We get a lot of a lot more bang for our buck in terms of final outcomes for Kelly and for Dx. App.

1251

02:21:31.760 --> 02:21:32.750

Bill Barcellona: So thanks.

1252

02:21:37.530 --> 02:21:38.510

John Ohanian: Thank you, Bill.

1253

02:21:40.650 --> 02:21:44.010

Alice H - Events: Thank you. We have no other hand straight at this time.

1254

02:21:46.810 --> 02:21:47.800

John Ohanian: Okay.

1255

02:21:48.760 --> 02:21:51.159

John Ohanian: Well, thank you. I'm and Thank you, everyone.

1256

02:21:51.730 --> 02:22:03.169

John Ohanian: I I just want to make some closing remarks here and and let you go on your way of your wonderful day from here. We're gonna take all your helpful and put into consideration and share some re notes

1257

02:22:03.270 --> 02:22:07.440

John Ohanian: from this meeting and prepare materials for our next working session together.

1258

02:22:07.640 --> 02:22:27.460

John Ohanian: As always, I encourage you to stay, in fact, and send Cdi I any additional feedback on the topics cover today, as I mentioned earlier, i'm opening office hours tomorrow. I have a couple of people that have taken me up on it feel free. If it fills up tomorrow I will definitely. I've already made blocks for next week, so please don't be shy about reaching out and having a conversation

1259

02:22:27.630 --> 02:22:31.670

John Ohanian: a few year. Term dates to keep in mind. Go to the next slide.

1260

02:22:32.330 --> 02:22:38.930

John Ohanian: We have public comment period for this of graph Pmps that close on Valentine's Day.

1261

02:22:39.160 --> 02:22:40.100

John Ohanian: and he.

1262

02:22:40.560 --> 02:22:46.930

John Ohanian: Our next information is power. Webinar will occur on February 20 first.

1263

02:22:47.370 --> 02:22:54.990

John Ohanian: and as we mentioned our data sharing agreement policy procedures, Subcommittee meeting Number 5 to be on March sixteenth.

1264

02:22:55.340 --> 02:23:03.409

John Ohanian: and I just want to thank all of you, and look forward to seeing you all again at our next meeting on March 20 first. With that I wish you a great day. Thank you

1265

02:23:04.730 --> 02:23:05.390

John Ohanian: 2.



1266

02:23:08.230 --> 02:23:09.440

John Ohanian: You can

