



California Health & Human Services Agency Center for Data Insights and Innovation Data Exchange Framework Implementation Advisory Committee and Data Sharing Agreement Policies & Procedures Subcommittee Meeting #6 Transcript (10:30AM – 12:30PM PT, April 24, 2023)

The following text is a transcript of the April 24 meeting of the California Health and Human Services Agency and Center for Data Insights and Innovation Data Exchange Framework Implementation Advisory Committee (IAC) and Data Sharing Agreement (DSA) and Policies and Procedures (P&P) Subcommittee. The transcript was produced using Zoom's transcription feature. It should be reviewed concurrently with the recording – which may be found on the <u>CalHHS Data Exchange Framework website</u> to ensure accuracy.

The following meeting was conducted in a "hybrid" format, where presenters, IAC members, DSA P&P Subcommittee members, and members of the public were both present in-person at the Clifford L. Allenby Building, 1215 O Street, Sacramento, CA 95814 and able to join virtually via Zoom. The meeting transcript notes all comments delivered in-person and recorded via the in-room microphone as "CalHHS CDII" not differentiating between meeting attendees. CDII recommends reviewers seeking to know the exact speakers, review the full video recording of the meeting, also available on our website.

WEBVTT

1

. 00:00:09.870 --> 00:00:14.550 CalHHS CDII: Yeah. Oh, you're gonna sit here.

2

00:00:14.640 --> 00:00:21.340

CalHHS CDII: But that is there. No, no, no, there's no there's yeah, plenty of room.

3

00:00:30.440 --> 00:00:46.490

Emma P - Events: all right. We'll go ahead and get started. Hello, and welcome. My name is Emma and I'll be in the background to support with Zoom. If you experience technical difficulties, please type your question into the Q. A live, close caption is available. Just click CC. On the bottom of your zoom window to enable or disable.

4 00:00:47.890 --> 00:00:49.520 Emma P - Events: There are a few ways that

5

00:00:49.730 --> 00:01:11.470

Emma P - Events: you may participate today. Members who are on site are encouraged to log in through. Zoom. Please keep laptops, video microphone and audio off for the duration of the meeting. The rooms, cameras and microphones will broadcast video and audio for the meeting instructions for connecting to the Wi-fi or in the room and email quad bang with any technical or logistical questions about onsite meeting participation.





6

00:01:13.070 --> 00:01:28.880

Emma P - Events: Participants may submit comments and questions through the Zoom. Q. And a. All comments will be recorded and reviewed by Cdi. Staff Participants may also submit comments and questions, as well as requests to receive data, exchange framework updates to Cdi at Chhs. Ca: Gov.

7

00:01:28.970 --> 00:01:34.590

Emma P - Events: Questions that require follow up should be sent to Cbii at Chhs.

8

00:01:36.270 --> 00:01:59.480

Emma P - Events: Members of the public, I see, and subcommittee members must raise their hand for zoom facilitators to unmute them to share comments. The chair will notify participants of appropriate times to volunteer feedback. If you're on site and logged into zoom press, raise hand in the reactions area, and if selected to share your comment, please begin to speaking and do not unmute your laptop. The rooms microphones will broadcast your audio.

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00:01:59.600 --> 00:02:05.090

Emma P - Events: If you're on site and not logged in through, Zoom physically, raise your hand and the chair. Will recognize you

10

00:02:05.170 --> 00:02:24.820

Emma P - Events: if you're off-site and logged in through zoom, press, raise hand in the reactions area. If selected, you'll receive a request to unmute and please ensure you accept before speaking, and if you're on the phone. Only today Press Star 9 on your phone to raise your hand. Listen for your phone number, and if selected to share your comment, please ensure you are unmuted on your phone by Pressing Star. 6

11

00:02:26.200 --> 00:02:34.310

Emma P - Events: public comment will be taken during the meeting at designated times. It will be limited to the total amount of time allocated for public comment on particular issues.

12

00:02:34.320 --> 00:02:41.360

Emma P - Events: The chair will call on individuals in the order in which hands were raised, beginning with those in the room, and followed by those dialed in or connected remotely.

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00:02:41.590 --> 00:02:48.250

Emma P - Events: Individuals, will be recognized for up to 2Â min, and are asked to state their name and organizational affiliation. At the top of their statements.

14

00:02:48.690 --> 00:02:57.910

Emma P - Events: Participants are encouraged to use the comment box to ensure all feedback is captured or email comments to Cdi at Chhs. Ca.





15 00:03:02.800 --> 00:03:05.010 Emma P - Events: And with that i'll hand it over to John O'brien.

16

00:03:06.150 --> 00:03:20.270

CalHHS CDII: You so much, Jama. Thank you. Everyone, thanks for joining us and welcome to our combined meeting of the California Health Agreement services, data, exchange, framework, implementation advisory Committee and our data sharing agreement and policies and procedures.

17

00:03:21.550 --> 00:03:38.510

CalHHS CDII: So the rules okay, during our time together. Today we will be discussing updates to the Qh. I/O Application and Program development, the Data Exchange Framework Grant program implementation and drafting the data sharing agreement in piece. So let's start with a quick roll call.

18

00:03:38.510 --> 00:03:42.690 CalHHS CDII: Andrew Byman is not able to join us. They saw it up to Joe Biden

19

00:03:42.720 --> 00:03:47.560 CalHHS CDII: just not in person. There we go.

20

00:03:48.260 --> 00:03:50.570 CalHHS CDII: Good morning, Andrew.

21

00:03:51.850 --> 00:03:53.970 CalHHS CDII: Welcome. Okay, Joe. Yes.

22 00:03:55.790 --> 00:03:57.640 Joe Diaz: All right. Here. Good morning.

23

00:03:58.420 --> 00:04:00.590 CalHHS CDII: Good morning. David Ford.

24

00:04:00.630 --> 00:04:02.250 CalHHS CDII: Hello.

25 00:04:02.440 --> 00:04:03.800 CalHHS CDII: Michelle Gibbons.



00:04:07.400 --> 00:04:11.850 CalHHS CDII: I see Aaron right there.

27 00:04:11.960 --> 00:04:14.650 CalHHS CDII: Sorry. Cameron Kaiser.

28

00:04:14.900 --> 00:04:15.910 Cameron Kaiser: Good morning.

29

00:04:16.779 --> 00:04:17.660 CalHHS CDII: morning.

30 00:04:18.160 --> 00:04:20.260 CalHHS CDII: Troy

31

00:04:21.110 --> 00:04:22.480 CalHHS CDII: Cindy Kelner.

32

00:04:23.270 --> 00:04:26.980 Jonathan DiBello: They do. 9 0 6 9 4.

33

00:04:27.550 --> 00:04:28.450 CalHHS CDII: Oh, yeah.

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00:04:29.380 --> 00:04:34.690 CalHHS CDII: All sorts of fun today. Andrew Keith call Kempsey

35 00:04:37.710 --> 00:04:39.100 CalHHS CDII: Lane equipments.

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00:04:47.440 --> 00:04:48.630 CalHHS CDII: Amy Miller.

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00:04:48.890 --> 00:04:49.830 Amie Miller: Good morning.

38

00:04:50.800 --> 00:04:53.790 CalHHS CDII: Oh, my gosh. Polly Moderacy!







39 00:04:53.860 --> 00:04:54.810 Ali Modaressi: Good morning!

40 00:04:56.050 --> 00:04:56.960 CalHHS CDII: Pointing on

41

00:04:57.210 --> 00:04:59.980 Jonathan Russell: Jonathan Russell. Good morning, everyone.

42

00:05:01.640 --> 00:05:05.180 CalHHS CDII: Morning. Karen 7 Savage thing One

43

00:05:08.160 --> 00:05:09.530 CalHHS CDII: You're in joining us.

44

00:05:09.660 --> 00:05:14.130 CalHHS CDII: Kathy Sandling Mcdonald, I believe, is not attending.

45 00:05:15.110 --> 00:05:16.220 CalHHS CDII: Deal with soup.

46

00:05:16.550 --> 00:05:19.580 CalHHS CDII: Okay, and Jim Wallace. Good morning.

47

00:05:20.320 --> 00:05:24.520 CalHHS CDII: All right. I'm going to hand it over to the Vm. To go over our

48

00:05:24.530 --> 00:05:32.900 Troy Kaji: Thank you. Roll Call for the data sharing agreement.

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00:05:33.000 --> 00:05:34.040 Troy Kaji: That's that's

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00:05:39.300 --> 00:05:52.980

CalHHS CDII: or meeting There we go. That should be better, all right great, and apologies in advance. If I mispronounce anybody's name wrong, she's our Teja

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00:05:57.480 --> 00:05:58.910





CalHHS CDII: Bill Barcelona.

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00:05:59.240 --> 00:06:00.630 William (Bill) Barcellona: I'm. Here. Thank you.

53

00:06:01.810 --> 00:06:03.120 CalHHS CDII: Shelley. Brown.

54

00:06:04.110 --> 00:06:05.190 Michelle (Shelley) Brown: Good morning.

55

00:06:06.630 --> 00:06:07.990 CalHHS CDII: Jason Buckner.

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00:06:08.540 --> 00:06:09.650 Jason Buckner: Good morning.

57

00:06:10.860 --> 00:06:13.750 Mark Savage: Yeah, it's pretty hard to

58

00:06:17.360 --> 00:06:18.850 CalHHS CDII: Matthew Heisenberg.

59

00:06:19.470 --> 00:06:20.870 Matthew Eisenberg: Good morning. I'm: online.

60 00:06:22.130 --> 00:06:23.590 CalHHS CDII: The

61

00:06:24.790 --> 00:06:25.940 Elaine Ekpo Di Biasi - DSH: Good morning.

62

00:06:27.390 --> 00:06:29.310 CalHHS CDII: John. How Me? Good morning.

63

00:06:29.700 --> 00:06:32.080 Sanjay Jain: San Jj: Good morning.

64





00:06:33.410 --> 00:06:34.890 CalHHS CDII: Brian Johnson.

65

00:06:39.360 --> 00:06:41.740 CalHHS CDII: Diana Camper Tom.

66

00:06:45.270 --> 00:06:46.820 CalHHS CDII: just in.

67

00:06:47.370 --> 00:06:48.600 Justin Kaltenbach: Hello! Good morning.

68

00:06:50.400 --> 00:06:51.620 CalHHS CDII: Helen Kim.

69

00:06:52.420 --> 00:06:53.750 Helen Kim: Good morning. I'm Here.

70

00:06:54.920 --> 00:06:56.760 CalHHS CDII: Steven Lane. Here.

71

00:06:57.950 --> 00:06:59.520 CalHHS CDII: Lisa, Monsieur

72

00:07:03.860 --> 00:07:05.210 CalHHS CDII: Devin, Mcgrath.

73

00:07:05.370 --> 00:07:06.790 Deven McGraw: I'm here.

74

00:07:08.080 --> 00:07:09.430 CalHHS CDII: Jackie Nordle.

75

00:07:09.610 --> 00:07:10.790 Jackie Nordhoff: Good morning.

76

00:07:11.700 --> 00:07:13.770 CalHHS CDII: Eric Rafael morning.





77 00:07:14.160 --> 00:07:17.440 CalHHS CDII: Mark Savage Morning. Tom Schwinger.

78

00:07:17.690 --> 00:07:18.670 Tom Schwaninger, L.A. Care Health Plan: Good morning.

79

00:07:19.680 --> 00:07:21.190 CalHHS CDII: Morgan. Stains.

80

00:07:21.830 --> 00:07:24.310 Morgan Staines, DHCS (he): Good morning. I'm here remotely this time.

81

00:07:25.840 --> 00:07:27.410 CalHHS CDII: Elizabeth Stefan.

82

00:07:27.580 --> 00:07:29.120 Elizabeth Steffen: Present. Good morning.

83 00:07:30.050 --> 00:07:31.390 CalHHS CDII: Lead team

84 00:07:31.610 --> 00:07:33.210 Lee Tien: here. Thank you.

85 00:07:34.780 --> 00:07:37.850 Terry Wilcox: and Terry Wilcox. Good morning.

86

00:07:38.430 --> 00:07:46.090 CalHHS CDII: I believe that Belinda Waltman was not able to attend today. Great attendance, everyone, both of the 2 lists of roll call. Thank you.

87

00:07:48.230 --> 00:07:55.010 CalHHS CDII: Already we are able to go on to the next slide. and I'll lead us into our vision.

88 00:07:56.550 --> 00:07:57.920 CalHHS CDII: And next slide

89 00:08:00.300 --> 00:08:15.370





CalHHS CDII: we have an ambitious vision for data exchange in California. Once implemented across California, the data exchange framework will create new connections and efficiencies between health and social services, providers improving whole person care.

90

00:08:15.550 --> 00:08:32.549

CalHHS CDII: The the data Exchange framework is California's first ever statewide data sharing agreement that requires the secure and appropriate exchange of health and human services. Information to enable providers to work together and improve an individual's health. And well being

91 00:08:34.190 --> 00:08:35.570 CalHHS CDII: next slide, please

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00:08:38.340 --> 00:08:48.950

CalHHS CDII: our meeting objectives for today's meeting Number 6, and this is a combined iac and data, sharing agreement, policy and procedure meeting. We will be

93

00:08:48.960 --> 00:09:01.330

CalHHS CDII: providing an update on the queue, the qualified health information organization or Qh. I/O program. provide an update on the criterion timeline for the Dsa. Signatory grants.

94

00:09:01.440 --> 00:09:07.950

CalHHS CDII: discuss updates on policies and procedures, those that are in development and whole public comment.

95

00:09:09.180 --> 00:09:10.510 CalHHS CDII: Next slide, please.

96

00:09:16.830 --> 00:09:32.500

CalHHS CDII: So for ongoing reference. Here is a data exchange framework implementation timeline. We'll be covering these dates in more detail throughout today's meeting. Of course, we're currently in April 2,023, where there are draft.

97

00:09:32.530 --> 00:09:41.450

CalHHS CDII: Qh I/O. Applications released to the for public comment along with a policy and procedure. And please note that those are draft.

98

00:09:41.650 --> 00:09:52.510 CalHHS CDII: and we'll be moving into May in short order, where we'll be launching the signatory grant applications for both technical assistance





00:09:52.590 --> 00:10:01.840 CalHHS CDII: and well, or Qh. I/O on boarding and to today we'll be presenting on both of those topics in greater detail.

100 00:10:03.840 --> 00:10:05.210 CalHHS CDII: Next slide, please

101

00:10:08.450 --> 00:10:20.010

CalHHS CDII: Alrighty. So a reminder that we have mandatory signature signatories who should sign the Dsa immediately. Again. If you're new to this, the Dsa is the data sharing agreement.

102

00:10:20.270 --> 00:10:31.610

CalHHS CDII: Mandatory signatories were required to execute the Dsa by January, 30, first of 2,023. So a couple of months ago we encourage those who have not yet signed

103

00:10:31.630 --> 00:10:34.580 CalHHS CDII: to sign as soon as possible.

104

00:10:34.640 --> 00:10:50.760

CalHHS CDII: There is the signing portal. That is an active portal. It's still open, and it will remain open that you can go to register to start the end user account, and then you navigate through the signing portal to sign the Dsa. There's also a help.

105

00:10:50.760 --> 00:10:59.840

CalHHS CDII: but on the top right of that first home landing page of the signing portal. If you have any questions about how to navigate through the portal.

106

00:11:00.000 --> 00:11:14.010

CalHHS CDII: there's also more information on the California Cal Hhs Data Exchange framework website, including a copy of the final Dsa. That you can download if you're not navigating into the signing portal to access

107

00:11:14.040 --> 00:11:29.090

CalHHS CDII: and read and review the policies and procedures be the final or draft. There's now. There are now 13 policies and procedures that are posted in 2, 2 or 3 different places on the website, fa cues.

108

00:11:29.090 --> 00:11:36.960

CalHHS CDII: historical meeting materials and recordings for meetings such as these, and and other Webinars informational and educational Webinars.





00:11:36.960 --> 00:11:49.450

CalHHS CDII: and a list of the Dsa signatories who have signed to date. We do thank everybody who is signed to date, and again encourage anybody who is a mandated signatory who is not get signed to sign.

110

00:11:49.690 --> 00:12:00.250 CalHHS CDII: and you can always contact Cdi if you have any questions or what our email is. Cdi i@chhs.ca.go

111 00:12:01.580 --> 00:12:02.910 CalHHS CDII: next slide, please.

112

00:12:05.750 --> 00:12:15.460

CalHHS CDII: and a roadmap for the upcoming few months coming ahead of what we plan to be meeting and covering During these lac and subcommittee meetings

113

00:12:15.460 --> 00:12:29.600

CalHHS CDII: today is April 20 fourth will be meeting Number 7 on June fifth, where I believe that is an Iac meeting, and at this time not a combined subcommittee meeting for the policies and procedures

114

00:12:29.670 --> 00:12:33.270 CalHHS CDII: I could be running on that. But we'll check in

115

00:12:33.410 --> 00:12:46.470

CalHHS CDII: updating on Pms and development. The Qh. I/O program as it's progressing along in the Grant program, the implementation updated June. By then we we fully expect to have the Grant application window and things flowing.

116

00:12:46.770 --> 00:13:01.830

CalHHS CDII: July. The we expect to have some data Exchange Board updates, more information on the Grants program and the Qh. I/O. Actually, the announcement of what organizations had applied and were approved and

117

00:13:01.850 --> 00:13:15.390

CalHHS CDII: named qualified health information organizations, and then the tentative date for August the 20 eighth, with continued to update on any policies and procedures that are employed or in development at that time.

118 00:13:15.620 --> 00:13:31.860





CalHHS CDII: and then the bottom half of the slide are the the Dsa policy and procedure subcommittee meeting Topics may 25 for an update on the pnps and reviewing draft language and release, releasing Pmps for public comment.

119

00:13:31.860 --> 00:13:37.990

CalHHS CDII: June, 20, seventh, and August seventeenth. So note that all of These are tentative dates.

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00:13:39.040 --> 00:13:40.390 CalHHS CDII: Next slide, please.

121

00:13:42.250 --> 00:13:50.930

CalHHS CDII: and with that i'll be passing on to my colleague, Cindy Barrow, with a man that help to go into some information on the Qh. I/O program.

122

00:13:52.200 --> 00:13:55.020 Cynthia Bero: Thank you, Deanne. Next slide, please.

123

00:13:56.380 --> 00:14:23.550

Cynthia Bero: So, as you know, and as the end reference, we've been working with you over the past several months to design an application that we could use to identify the health information organizations that are qualified in, you know, for the date, exchange framework in essence that have, you know, can support the secure and confidential exchange of information for those signatories who need those services

124

00:14:23.550 --> 00:14:41.940

Cynthia Bero: we are expecting to. We Well, last week we posted the draft application for public comments, and and we will also be using that application to test some of our assessment processes next slide.

125

00:14:44.690 --> 00:15:01.240

Cynthia Bero: So. The application, as you know, is touches on the organization, privacy, and security, functional capabilities, and expected operations. I I encourage you all to go look at the draft that's on the Cdi website. If you have.

126

00:15:01.240 --> 00:15:20.110

Cynthia Bero: you know, comments and feedback, please do provide them. The comment period is open until May fifteenth, at which time we will synthesize all the comments we received, and look forward to posting a final application for organizations that are interested in applying during the the June time period

127 00:15:21.220 --> 00:15:27.950





Cynthia Bero: and the information about the public comment, a pro process will be found on the website

128 00:15:29.500 --> 00:15:30.610 Cynthia Bero: the next slide.

129 00:15:33.360 --> 00:15:35.560 Cynthia Bero: So this is just a a a

130

00:15:35.560 --> 00:16:00.360

Cynthia Bero: slightly focused version of the timeline at the end just shared. It really does highlight on the bottom. The the events associated with the Q. H. I/O program. So they April date. There reflects the release for public comment, and then there will be a lot of work between now and July when we are anticipating the announcement of the Qh. Ios.

131

00:16:00.520 --> 00:16:13.630

Cynthia Bero: So I look forward to hearing from all of you, as you look at the draft and provide feedback, and and also want to take this moment to thank you all for the feedback you've provided in the past several months in the development of this work.

132 00:16:14.010 --> 00:16:16.800 Cynthia Bero: and with that I will turn it over to Juliet.

133

00:16:22.000 --> 00:16:23.600 Juliette Mullin: Great, Thank you, Cindy.

134

00:16:24.750 --> 00:16:42.310

Juliette Mullin: I'll take us to the next slide. So we're gonna transition now into a brief grant program implementation update. We wanted to take a moment to update this group on where we are with our 4 documents and the implementation process here.

135

00:16:42.350 --> 00:17:01.730

Juliette Mullin: So this is in particular an update on the Dsa signatory grant program, which this group overall is a grant program that's allocating up to 47 milliondollars for grants designed to provide direct support to signatories of the Dsa. In their efforts to implement the Dsa.

136

00:17:04.950 --> 00:17:19.170

Juliette Mullin: As you may remember, from our last meeting. There are 2 core organizations that Cdi has contracted with to administer the Dsa signatory Grant program. We wanted to remind this group of those organizations. Briefly.





00:17:19.170 --> 00:17:38.440

Juliette Mullin: the first is public consulting group. Cbi has contracted with Pcg. To be the third party. Grants administration administrator for the Dsa signatory grants over the coming months. Pcg. Will be working closely with Cdi to stand up a grant application portal

138

00:17:38.440 --> 00:17:46.120

Juliette Mullin: to do the application, review and support Cdi, and making decisions about awards and funding requests.

139

00:17:46.320 --> 00:18:22.850

and to actually manage all of all of the process of milestone attestation and funding disbursements for grantees once awarded. In addition, Cdi has contracted with the California Association of health information exchanges to provide application. Grant right, the application, writing support for organizations that are applying for the Qh. I/O. Onboarding grants specifically, and what that means is that over the coming months Kay High will be working with Cdi to assist organizations, applying in that Grant domain, with the process of completing and submitting their grant applications for the Qh. I/O. Onboarding Grant domain.

140

00:18:23.210 --> 00:18:34.550

Juliette Mullin: In addition to that, Kay High will also be working with Cdi on some targeted outreach efforts for eligible signatories to help promote the grant program and support applicants and completing these applications.

141

00:18:36.550 --> 00:18:54.800

Juliette Mullin: So the question on everyone's mind is always, when when is this going to launch. So, as we've shared in the past, Cdi, I intend to launch this program over the course of 3 rounds at minimum, and we're expecting to open the first round of applications in mid-may.

142

00:18:54.800 --> 00:19:24.790

Juliette Mullin: This application round, as we get a little bit closer to the date, will announce a specific date for the opening of the round, but this round is expected to run for one month, and it is a short expedited round to support organizations who are required to implement the Dsa. To support them in rapid implementation efforts. And we'll. We'll run for approximately one month.

143

00:19:25.100 --> 00:19:38.090

Juliette Mullin: and then in Q. 3. Cdi expects to do a full round, with broader eligibility that runs for a 3 month period, and and gives applicants a broad, a longer period of time to apply

144

00:19:38.930 --> 00:19:53.160

Juliette Mullin: Cdi. I may do additional rounds beyond the first 3, and that will depend on the volume of applications and the scoring for the first 3 rounds, and it'll provide notice for those rounds over the coming months as we get closer.





00:19:56.330 --> 00:20:26.970

Juliette Mullin: And finally i'll share one core update here. Cdi is going to be releasing a application guidance document this week on the Cdi website. That includes extensive detail about the Grant program, answering really many levels of detail down for applicants on all of the different nuances of eligibility, all the different nuances, nuances of funding, and the application process, and that'll be a resource available shortly for applicants on the Cdi website.

146

00:20:27.220 --> 00:20:55.000

Juliette Mullin: We will also be posting the templates shortly, the actual application template which will be making available on the Cdi website in advance of the portal opening. So you'll recall that first round. It's just a one month round. It's open for one month, but we'll be making the template available in advance on the website, so that folks can read both the guidance document and the template, and begin the process of planning for their grant, and and gathering all the information that they need to apply for a grant

147

00:20:57.090 --> 00:21:27.080

Juliette Mullin: the last slide i'll share here, and I know I see some of some raised hands, so we'll pause. It's just the reminder of what's in that Grant guidance document. What's it's available on the website? And you click in. You'll see a reminder of the overall framing of the program, which is that the Dsa Signatory Grant program has 2 core Grant domains. The first is the Q hio onboarding Grant, which is, we think, of as the assisted pathway for organizations in which they will get assistance in identifying a technology solution through

148

00:21:27.080 --> 00:21:54.710

Juliette Mullin: Cdi's. Qh: I/O program in applying for Grants through K high, and then, in the process of managing grant funds for Qh. Ios themselves the technical Assistance Grant domain, as folks may recall as the build your own pathway through this pathway. Organizations will have a choice of what the ultimate outcome of their grant will be, and the 4 choices for that grant are listed here organizations that achieve that outcome will receive the full grant funding if they've been awarded a grant.

149

00:21:54.710 --> 00:22:07.500

Juliette Mullin: and this is, as I noted, the build your own pathway. So this is the pathway in which applicants are really responsible for identifying their own technical and operational solutions, submitting the application and then managing their grant funds directly.

150

00:22:08.090 --> 00:22:20.190

Juliette Mullin: So with that broad reminder of what the Grant program is, and timeline details that we've shared of what to expect and what's coming up next, i'll turn it back to the room to take questions from the line.

151 00:22:21.380 --> 00:22:26.520 CalHHS CDII: Thank you to both Cindy and Juliet. I had failed to





00:22:26.700 --> 00:22:39.160

CalHHS CDII: take note of raised hands in between the transition between Cindy and Juliet. So try your first, no matter what your topic was.

153

00:22:39.230 --> 00:22:44.770 CalHHS CDII: i'll start with a Cindy one, because it's kind of clear and easier

154

00:22:45.010 --> 00:22:51.900 CalHHS CDII: on the application. It has a requirement for a high trust version to.

155 00:22:52.090 --> 00:22:53.880 CalHHS CDII: and

156

00:22:55.520 --> 00:23:08.310

CalHHS CDII: the a. Pnp. 8 does not. So one comment was just whether we should align the existing P. And P. 8 to also have that stipulated in there. Just so they're consistent.

157

00:23:10.070 --> 00:23:20.670

CalHHS CDII: and that I had a comment on. I think it's item B. For in the application where it's talking about security.

158

00:23:20.830 --> 00:23:25.980 CalHHS CDII: My suggestion for both the P. Andpa, and for the application is.

159

00:23:26.660 --> 00:23:37.520 CalHHS CDII: we're all. We're a lot of covered it to have to also use the safer guidelines, and whether we could just suggest that without requiring it.

160

00:23:37.750 --> 00:23:44.730 CalHHS CDII: It's just a checklist for security practices that you do a self assessment with. but just so that

161

00:23:44.840 --> 00:23:53.850 CalHHS CDII: this whole thing would be in the industry best practice without requiring it suggested. So those are my 2 comments for you to do that with it.

162

00:23:58.900 --> 00:24:05.220 Cynthia Bero: Yeah, I just want to make sure. I I understand that you You say P. And P. 8.

163

00:24:06.260 --> 00:24:11.070





CalHHS CDII: Yes, the privacy and security.

164

00:24:13.130 --> 00:24:16.950 Cynthia Bero: I will take a look at the that to make sure that they are aligned.

165

00:24:18.340 --> 00:24:31.880

CalHHS CDII: Subsequently, in this slide deck. There is some content, I believe, on the Q. H. I/O Draft, Pnp: so we will be covering that. So it's a quick

166

00:24:31.950 --> 00:24:35.100 CalHHS CDII: potentially recommend, but not require

167

00:24:35.610 --> 00:24:43.510 CalHHS CDII: level to what it all our to security, which I I agree. I think we required it for all participants. That would be a significant

168

00:24:44.420 --> 00:24:53.980 CalHHS CDII: problem. Oh, I see it's it. It takes a a significant amount of resources just to get to that level of of certification requirement.

169

00:24:54.020 --> 00:24:59.180 CalHHS CDII: We it's. It's really important to H. I's to get there and

170

00:24:59.190 --> 00:25:00.260 CalHHS CDII: march

171

00:25:00.440 --> 00:25:04.960 CalHHS CDII: forms of data. But for Standalone Provider Doctor, this that would

172

00:25:05.490 --> 00:25:12.950 CalHHS CDII: very no problem. I was just thinking that the P. It should just.

173

00:25:13.020 --> 00:25:16.280 CalHHS CDII: I mean they could break it out as a separate level.

174

00:25:16.330 --> 00:25:25.990 CalHHS CDII: For let's say Q. H. I. But just so it's all in one place. you know, privacy, security is all there instead of part in the application and part of the





00:25:31.600 --> 00:25:32.740 CalHHS CDII: But you had a

176 00:25:33.720 --> 00:25:37.720 CalHHS CDII: Oh, and then for the Grant domains.

177 00:25:37.740 --> 00:25:40.060 CalHHS CDII: Okay, shifting to that.

178

00:25:42.210 --> 00:25:53.380 CalHHS CDII: So I've been thinking of buckets of providers who also the technical assistance. There's several. So i'll just name one which is a hospital bucket of

179

00:25:53.900 --> 00:26:00.970 CalHHS CDII: the folks who never got meaningful use. Payments were acute site hospitals, long-term care and recount

180 00:26:01.090 --> 00:26:02.420 CalHHS CDII: hospitals

181

00:26:02.700 --> 00:26:07.140 CalHHS CDII: could definitely use technical assistance, so it's my little work for them.

182

00:26:07.880 --> 00:26:18.180

CalHHS CDII: and I understand, Grant, money is limited. I'm not sure what other ways we might be able to help incentivize it, but just want to recognize that it's like, yeah.

183

00:26:19.020 --> 00:26:32.550

CalHHS CDII: And similarly like the whole purpose and innovation of this is to connect with social service agencies. We're just option, although oh, obviously they would need a lot of technical assistance

184 00:26:33.020 --> 00:26:34.450 CalHHS CDII: that they.

185 00:26:36.450 --> 00:26:37.480 CalHHS CDII: I think

186 00:26:37.740 --> 00:26:55.950





CalHHS CDII: I I give her, I think, in their in with respect to the first comment about certain facilities or others needing assistance which is totally understandable, and they, the people access it if they wanted so they could go, can't get both same time right. She could get technical assistance. If you're like the

187

00:26:56.100 --> 00:27:02.190 CalHHS CDII: Hasn't gotten like this or others, you could apply for that technical system. Okay, set up on boarding.

188

00:27:04.350 --> 00:27:05.640 CalHHS CDII: You're going to buy a

189

00:27:10.320 --> 00:27:15.450 CalHHS CDII: okay, and that third round we'd be open to not required to.

190

00:27:15.800 --> 00:27:18.810 CalHHS CDII: So there is going to be an opportunity. But it is admitted.

191

00:27:19.480 --> 00:27:26.080

CalHHS CDII: You mentioned all options around the table for how we might get more funding from a variety of stakeholders to support

192 00:27:30.810 --> 00:27:31.550 CalHHS CDII: Alright.

193

00:27:33.920 --> 00:27:38.460 CalHHS CDII: how you got it, David. Yeah, i'm sorry. With that

194

00:27:39.920 --> 00:27:49.600 CalHHS CDII: great one and 2 comments relative to the the Dsa signatory grants, one that somebody raised us in the Q. A. As well, which is the timeline doesn't actually

195

00:27:49.820 --> 00:27:53.960 CalHHS CDII: jive applications open May fifteenth.

196

00:27:54.260 --> 00:28:10.330

CalHHS CDII: So theoretically someone's trying to connect to a. Q. H. I know. But Qh: los, if I understand the timeline correctly, Aren't: determined in total. Why, yeah. So how does someone apply for a

197





00:28:10.390 --> 00:28:21.070

CalHHS CDII: essentially mechanisms in place, that if you want to apply to do. An Qh. I/O onboarding Grant with Hio a.

198

00:28:21.360 --> 00:28:27.010 CalHHS CDII: And you can submit. You don't know if HIV. Is even applying

199

00:28:27.020 --> 00:28:41.800

CalHHS CDII: to be a queue, or if they do it if you do know it. If they they're awarded it in the event that they're not awarded it you, we will give you at that time the opportunity to switch to a Ta grant

200

00:28:41.880 --> 00:28:51.560

CalHHS CDII: where you can continue to work with your hio a, or to switch to a different hio who has been qualified.

201

00:28:51.900 --> 00:29:07.900

CalHHS CDII: So we've had 2 levels of logic in the methodology that you should be able to see in this Grant elusive Grant document. That is fantastic, but it's it's currently going under Ada remediation. It's that ready for print.

202

00:29:08.600 --> 00:29:28.710

CalHHS CDII: Okay, Well, thank you for that clarification. My second comment and I'm going to sound like a broken record on this, but it's on the the the ta funding the statute that governs the database. Exchange framework is actually somewhat specific. Who theta funding is for, and it's a subsection in a providers. It's essentially the counties and required signatories.

203 00:29:29.630 --> 00:29:30.610 CalHHS CDII: So

204

00:29:30.620 --> 00:29:42.360

CalHHS CDII: if the voluntary signator is want to go and find the digital funding to you to it, but that 50 million dollars that many of us spent a lot of time with. So I turned out. It's actually in the statute that's for.

205

00:29:43.340 --> 00:29:46.810 CalHHS CDII: So I fail to see how we're opening up eligibility for that.

206 00:29:49.140 --> 00:29:50.790 CalHHS CDII: But I

207





00:29:51.400 --> 00:30:04.780 CalHHS CDII: currently the interpretation has been that section E. In the original AV 133, which to Hsc. Is county and

208

00:30:05.020 --> 00:30:17.040

CalHHS CDII: social service organization. So whether that's, an inferred parenthetical of a county, social service, organization, county jurisdiction or not, but

209

00:30:18.210 --> 00:30:19.640 CalHHS CDII: not broken record.

210

00:30:19.660 --> 00:30:26.550 CalHHS CDII: We hear you, and we will circle back to the eyes across the te, but it's e and f

211

00:30:26.580 --> 00:30:43.480

CalHHS CDII: per G. Yes, per g. It sites to enf, and a. And e has like 2 long sentences in it, and that's where there's some interpretation. That part of the second part of those sentences include

212

00:30:43.720 --> 00:30:50.680 CalHHS CDII: social services which are voluntary or encouraged, not just limited to counties.

213 00:30:50.960 --> 00:30:52.420 CalHHS CDII: Oh. okay.

214

00:30:54.590 --> 00:31:00.590

CalHHS CDII: and Steven, Thank you. So I want to follow up on on these points.

215 00:31:00.710 --> 00:31:02.250 CalHHS CDII: I think.

216 00:31:02.970 --> 00:31:09.060 CalHHS CDII: like Troy. I'm very concerned about not squandering our resources.

217

00:31:09.960 --> 00:31:21.670

CalHHS CDII: Folks who already have incentives to connect them. We're already exchanging data. I mean, they've developed with respect to the cma, you know I which I well part of you know. I think we

218

00:31:21.910 --> 00:31:25.800 CalHHS CDII: the whole point of this exercise is to get more folks connected





00:31:25.850 --> 00:31:45.120

CalHHS CDII: right? It seems like, by making public health and social services encouraged as opposed to you know, including them in the first swap of this it seems like we're missing the most important opportunity. We have. No, i'm actually a to here that in the third round of funding. There may be an opportunity

220

00:31:45.120 --> 00:32:03.010

CalHHS CDII: for for some of these folks that we could look at county, public health, at least social services. But I think that should be our primary focus. If the vast majority of providers are either already connected, you know. I mean, yeah, people need help. You know, small office providers, those who are on certified Hrs. etc. But but I think

221

00:32:03.010 --> 00:32:10.130

CalHHS CDII: that third round seems like the opportunity we actually have to make progress in terms of actual exchange.

222

00:32:10.310 --> 00:32:15.630 CalHHS CDII: And I think the choice other point looking at. If we, if we're going to go to providers.

223

00:32:15.780 --> 00:32:35.180

CalHHS CDII: we should look at those who have not already benefit from the connectivity that exist, so that didn't enjoy the high tech grants that don't, perhaps enjoy all the incentives that are coming from. You know from the Cms. And Center programs, you know, etc., and really trying to find those folks that that

224

00:32:35.370 --> 00:32:49.020

CalHHS CDII: miss the first train and and leverage some of this money. It's not a lot of money, but we could actually make a real difference if, instead of like going back to the same mobile. So we're getting other benefits, I think that would be worthwhile.

225

00:32:49.290 --> 00:32:58.470

CalHHS CDII: So that was by way of comment, a question. Really there there were a number of mentions. This is sort of directed to you about K. High

226

00:32:58.520 --> 00:33:03.790

CalHHS CDII: is going to target their support to help people on.

227

00:33:04.450 --> 00:33:22.810

CalHHS CDII: Who's Who's gonna determine that targeting? What's the methodology to determine who's going to get pay high support. Who are we going to be? I mean, Obviously





there's probably a 1,000 times as many potential folks who could use help to do to onboard to this system? Then we have money to help.

228

00:33:22.810 --> 00:33:27.600 CalHHS CDII: So who's Who's picking and choosing those who are gonna derive that benefit.

229

00:33:27.770 --> 00:33:34.690 CalHHS CDII: I'll step in on that because R. Is not really leading the Grants part of the work streams here, and

230 00:33:35.540 --> 00:33:36.320 CalHHS CDII: it's

231

00:33:36.460 --> 00:33:41.980 CalHHS CDII: Kay High is contracted with Cdi to

232

00:33:42.380 --> 00:34:05.910

CalHHS CDII: to assist, and it's a especially initially response mode to the applicants coming to pay high for the assisted pathway, and not as much Kay high doing external outreach doing. We're leaning on our education grantees, who all started back in January to do more of that education outreach and

233

00:34:05.910 --> 00:34:22.389

CalHHS CDII: the external like hey? Folks. Let's make sure you're aware of these signatory grants for technical assistance, or Qh. I/O on boarding. If you want the Q. H. I. O. Onboarding you go in via the Ki

234

00:34:22.449 --> 00:34:35.630

CalHHS CDII: contractor. So we're probably leaning more on the education grantees for that external outreach unless we have built something, and no one comes which we don't really think is going to be the case.

235

00:34:35.650 --> 00:34:40.510 CalHHS CDII: If if it is the case. we're going to lean on everybody

236

00:34:40.520 --> 00:34:50.940

CalHHS CDII: and including Kay, hide, to do outreach to either areas where they know there's white space where the areas where maybe an H. I/O, who is a member of

237

00:34:51.040 --> 00:34:57.000

CalHHS CDII: K High is looking for some assistance because their folks are not understanding





00:34:57.650 --> 00:35:09.480

CalHHS CDII: the data exchange framework. So I think a lot of this mechanism we've we've had. We have involved, and to your earlier comments excellent comments. Thank you, and we do think we have a lot of that

239

00:35:09.640 --> 00:35:16.530 CalHHS CDII: implemented into the scoring room right of the the boarding. The grants.

240

00:35:16.840 --> 00:35:26.490

CalHHS CDII: Another related question that to do with the the onboarding of participants to in this case the Qh. los.

241

00:35:26.640 --> 00:35:42.230

CalHHS CDII: Who's gonna be kind of sorting those out. Is it just that we don't originally, since it's presumably the good sales will have a certain regional reach. Some of them, you know, aspire to be statewide entities. How how are we going to connect up signatories with

242

00:35:42.430 --> 00:35:50.630

CalHHS CDII: and signatory? The applicant actually selects their who they want to onboard with? They are not placed

243

00:35:50.830 --> 00:35:59.500 CalHHS CDII: So all right right now. Thank you. We're going to go to Felix and then to John, and then we'll move on to the next section of our meeting agenda

244

00:36:00.260 --> 00:36:06.260 CalHHS CDII: Thanks. It's really quick to process questions. So there's a really short sliver of time between when

245

00:36:06.470 --> 00:36:15.700 CalHHS CDII: the application for queue has, it's finalized, and let me. It's called the common period, and may 15, but on the application itself.

246

00:36:15.890 --> 00:36:16.710 CalHHS CDII: so

247

00:36:16.740 --> 00:36:23.270 CalHHS CDII: can you share When the prospective you aisle out to sip it. There you go. Sure.

248

00:36:23.660 --> 00:36:34.210





CalHHS CDII: i'll lead to Cindy whether we know it. Tentative date where we expect. Qh. I/O. Applications will be due.

249

00:36:35.230 --> 00:36:47.610

Cynthia Bero: so we are hoping to take the public comments, synthesize that quickly and put out a final application the last week of May, and then we would be expecting that application

250

00:36:47.680 --> 00:37:02.330

Cynthia Bero: back within a roughly a 3 week time period. The the reason I'm using a word roughly, is because that's part of what we're testing right now is the the level of effort necessary to put the information together and the level of effort to score it.

251

00:37:02.330 --> 00:37:07.920

Cynthia Bero: But we're so largely. We put out at the end of May with a return near the end of June.

252

00:37:10.680 --> 00:37:11.570 CalHHS CDII: Thank you.

253

00:37:11.660 --> 00:37:21.480

CalHHS CDII: And that's linked to my second question. Okay, John, down next time, and then we have John, and then we'll move on to whatever the next slide is.

254

00:37:21.780 --> 00:37:25.990 CalHHS CDII: With regards to high trust certification, the entity

255

00:37:26.630 --> 00:37:31.460

CalHHS CDII: there needs to be clarification around the software service stack, the

256

00:37:31.570 --> 00:37:39.590 CalHHS CDII: I trust certified versus the into the Q. H. I/O being high trust certified because don't all the stack can't get certified.

257

00:37:39.880 --> 00:37:43.810 CalHHS CDII: so that needs to be clear. I also think we need a runway

258

00:37:43.970 --> 00:37:49.260 CalHHS CDII: unless you're going to limit first 3 rounds to a very small group of H. los

259

00:37:49.300 --> 00:37:57.110





CalHHS CDII: you're not going to achieve what you're trying to achieve, because they're not down the path of and and getting high trust certified. Especially

260 00:37:57.280 --> 00:37:58.470 CalHHS CDII: version 2.

261

00:37:58.520 --> 00:38:07.260

CalHHS CDII: It is a long and extensive process of which we have not had time to go and and accomplish that as HIV in California.

262

00:38:07.640 --> 00:38:22.600

CalHHS CDII: And so you're going to limit that. I think another option would be to do what the hip did, which means, if you're a C. 10 Emperor is an HIV. That's your, and then set some standards for evolving through the certification process for that.

263

00:38:22.600 --> 00:38:32.690

CalHHS CDII: because we're not here to to break off what we have, what's so hard to do, both with the safer Grant, and with Cow hop, Brand, and to not continue that great work in our

264

00:38:32.880 --> 00:38:37.470 CalHHS CDII: But in order to do that, we need a runway Qhos to achieve them

265

00:38:37.750 --> 00:38:41.880 CalHHS CDII: any anything short of that to be considered a disaster.

266

00:38:43.630 --> 00:38:53.420

CalHHS CDII: Alright, Thank you. And I think like subsequently, when we have a slide on Qh. I/O policy and procedure that's out and draft.

267

00:38:53.430 --> 00:38:59.960 CalHHS CDII: Cindy will probably be making a pitch for public comments to be a visually submitted on that.

268

00:39:00.580 --> 00:39:03.750 CalHHS CDII: But thank you. We do listen and take notes.

269

00:39:06.650 --> 00:39:11.080 CalHHS CDII: All right. I believe we're ready for the next slide unless there we go.

270

00:39:16.470 --> 00:39:27.280





Courtney Hansen: all right. I think this is me. Hi, everyone. Sorry I can't join you in person for those of you who don't know me. My name is Courtney Hansen. I am an assistant

271 00:39:27.410 --> 00:39:30.760 Courtney Hansen: with Cdi. I side.

272

00:39:34.030 --> 00:39:40.580

Courtney Hansen: We just want to take a minute to pause and talk about the status of where we're at on the various policies and procedures.

273

00:39:41.260 --> 00:39:53.520

Courtney Hansen: Pdi continues to develop and solicit feedback on draft P. Andps. There are currently 8 P. Andps in development, and Cdi I. Is in the process of finalizing 4 following feedback received during the March

274

00:39:53.630 --> 00:39:56.380 joint. Iac, Dsa. P. And D. Subcommittee.

275

00:39:57.920 --> 00:40:06.450

Courtney Hansen: Thank you again for all of your feedback. We are very excited to be close to the finalization process. Close in our finalization.

276

00:40:08.080 --> 00:40:17.060

Courtney Hansen: Today we will provide a brief update on technical requirements for exchange as well as the real-time data exchange P. Andps

277

00:40:17.270 --> 00:40:25.100

Courtney Hansen: which were discussed at our March meeting. We will also discuss the Q. H. I. O. Program P. And P. That was released for public comment last week.

278

00:40:26.300 --> 00:40:30.570 Courtney Hansen: and then we will discuss proposed amendments to 2 existing pnps.

279

00:40:30.840 --> 00:40:34.560 the requirement to exchange health and social services, Information P. And B.

280

00:40:34.620 --> 00:40:39.090 Courtney Hansen: And the development of a modification to Pnps P. And P.

281

00:40:40.480 --> 00:40:45.850





Courtney Hansen: And with that overview I will pass it over to Rim to

282 00:40:45.990 --> 00:40:47.400 talk about the

283 00:40:47.650 --> 00:40:49.200 Courtney Hansen: technical requirements. P. And D.

284 00:40:51.170 --> 00:40:52.840 CalHHS CDII: Great. Thank you for the

285 00:40:53.900 --> 00:40:55.380 CalHHS CDII: my next slide, please.

286

00:40:56.660 --> 00:41:03.000 CalHHS CDII: So i'm going to talk just very briefly about the technical requirements for exchange. P. And P. This is a large Pmp.

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00:41:03.140 --> 00:41:06.920 CalHHS CDII: We're really only going to speak to one

288

00:41:07.020 --> 00:41:17.230

CalHHS CDII: topic within it. Given the robust discussion, we added our last meeting that we discussed in our last joint meeting to the lac and Dsa. A subcommittee there.

289

00:41:17.380 --> 00:41:27.780

CalHHS CDII: General consensus. The notifications of admissions discharges it. Transfers are an important component of coordinating patient there.

290

00:41:28.960 --> 00:41:33.940 CalHHS CDII: Ddi I had proposed in the draft technical requirements for exchange. P. And G.

291

00:41:34.500 --> 00:41:40.100 CalHHS CDII: Release for public comment. That exchange of these notifications would

292

00:41:40.280 --> 00:41:41.830 CalHHS CDII: at least in part

293 00:41:41.880 --> 00:41:52.770





CalHHS CDII: be facilitated by requiring hospitals and emergency departments share at each messages with at least one qualified hio of their choosing

294

00:41:53.110 --> 00:41:59.970 CalHHS CDII: several IC members, Dsa subcommittee members and stakeholders, and supported this approach

295

00:42:00.160 --> 00:42:10.170

CalHHS CDII: but as we build it during our last meeting, Cdi I received several public comments, stating a concern that the requirement for these.

296

00:42:10.330 --> 00:42:17.940

CalHHS CDII: or any participant to share notifications with the qualified HIV. They violate the health and Safety code

297

00:42:18.090 --> 00:42:30.810

CalHHS CDII: 130290! Which states that data, exchange framework will be designed to enable and require real time access to, or exchange of health information

298

00:42:31.460 --> 00:42:40.870

CalHHS CDII: through any health information, exchange, network. health information, organization. or technology that appears to specified standards in all of these.

299

00:42:42.320 --> 00:42:54.330

CalHHS CDII: So Kelly, the Kelly, Ts, and Cdi have decided not to pursue a requirement for hospitals and emergency departments to share notifications for the qualified hio. At this time

300

00:42:54.630 --> 00:43:04.750 CalHHS CDII: the plan is to finalize and publish the technical requirements for exchange. P. And P. As we discussed at our last meeting, and that is that we will continue to require

301

00:43:05.020 --> 00:43:15.060 CalHHS CDII: that hospitals and emergency departments send notifications of admissions, discharges, and transfers to any participant to request them.

302

00:43:15.110 --> 00:43:26.390

CalHHS CDII: and is authorized to receive them and to do so in a format that is supported by vote, a hospital, or emergency department. and the requesting participant

303

00:43:26.920 --> 00:43:38.590





CalHHS CDII: and permitting the hospital or emergency department to be disaggregation, using any technology or intermediary that they desire, which could include an hio or qualified hio.

304

00:43:38.710 --> 00:43:40.310 CalHHS CDII: but allowing them.

305

00:43:40.450 --> 00:43:46.220 CalHHS CDII: but not requiring them to send notifications to a qualified hio to meet this obligation.

306

00:43:47.130 --> 00:43:55.150 CalHHS CDII: I see that there are a few hands up. Do you want to pause now, and take a few comments or questions on that.

307

00:43:55.410 --> 00:44:06.790 CalHHS CDII: We have 4 question 4 hands up right now. We'll go through 6 at the most, if 2 others, and then we'll move on to the next. So first is Aaron

308

00:44:07.470 --> 00:44:15.780 CalHHS CDII: I I. The practical impact of what it described here, and then we

309

00:44:16.020 --> 00:44:26.830 CalHHS CDII: Qpio application. It's the health centers of Pcp is contracting with. We'll be asking those 2 los

310

00:44:26.870 --> 00:44:31.630 CalHHS CDII: to request at least from every other one region on their behalf.

311

00:44:34.770 --> 00:44:36.890 CalHHS CDII: I think that's the way you'd be.

312

00:44:44.850 --> 00:44:46.060 CalHHS CDII: Alright, Thank you.

313

00:44:49.460 --> 00:44:51.040 CalHHS CDII: It's next to something.

314

00:44:53.110 --> 00:44:57.230 Sanjay Jain: Thank you. So my question is about the





00:44:57.310 --> 00:45:07.890 Sanjay Jain: note here which says the format that is supported by both parties. but in the existing policy of for technical requirement. When we talk about.

316

00:45:08.080 --> 00:45:23.940

Sanjay Jain: i. E. Standard, you know the for both Requester and the tender. They, it says, must they must use I. H. Profile if they are exchanging information with the nationwide network.

317

00:45:24.010 --> 00:45:27.150 So if one of the entity is not

318

00:45:29.100 --> 00:45:37.320

Sanjay Jain: exchanging data, and they are not aware of Ih. Standard. It looks like they must use that, and there is no flexibility in that

319

00:45:39.000 --> 00:45:57.940

CalHHS CDII: great thanks for that so? First of all, I would imagine that you referenced the the version of the all the same procedure that was submitted for public comment. That is the most recent one that's been published so far, and the it profiles that are reference. There are for information, delivery and for request for information.

320

00:45:58.000 --> 00:46:13.800

CalHHS CDII: and what we're stating here, and what I think is actually reflected. There is the let. Profiles are not required, or admission discharge or transfer notifications. But in any case the

321

00:46:13.800 --> 00:46:20.190 CalHHS CDII: the it profiles at least, what we're proposing today is the let profiles not be required

322

00:46:20.300 --> 00:46:29.550 CalHHS CDII: for 80 notifications, and instead, they need to be in a format that is acceptable and supported by both the hospital or LED,

323

00:46:29.600 --> 00:46:33.470 CalHHS CDII: and the request needed organization or individual

324

00:46:35.920 --> 00:46:46.770

CalHHS CDII: Steven. I think you're next. Thank you. I I really want to applaud the team for taking the feedback. That is, it's been offered by my stakeholders, not not always the most





00:46:47.470 --> 00:47:05.740

CalHHS CDII: local stakeholders. I think this this really sets us on the path to respecting patient privacy, which is very important to trying out a solution that I think moves us in a really positive direction to see how that works, whether we see the adt is really moving to where we need to go.

326

00:47:05.740 --> 00:47:14.180

CalHHS CDII: and and maintaining the opportunity in the future to refine it further. But if we find we're not getting to the mark, we need to.

327

00:47:15.730 --> 00:47:16.800 CalHHS CDII: Thanks, Stephen.

328

00:47:19.680 --> 00:47:25.650 CalHHS CDII: Yeah, thanks, for I will not surprisingly offer a different reaction.

329

00:47:25.930 --> 00:47:36.570

CalHHS CDII: But really I actually want to start by owning in on the really important like that there and raise. which is that you know as much as there's been

330

00:47:36.590 --> 00:47:45.670 CalHHS CDII: this debate about whether this proposal to require anyps to go through a queue, how constitutes, you know, a violation of

331

00:47:45.780 --> 00:47:51.970 CalHHS CDII: to college agnostic? Whether it's the voice. You know a technology solution. What you quote from the hospitals

332

00:47:52.410 --> 00:47:55.880 CalHHS CDII: that is separated apart from

333

00:47:56.200 --> 00:48:06.800

CalHHS CDII: queue high as being participants under the V excess. So we are going to not not presume. You know those that apply and select it to become key piles

334

00:48:06.810 --> 00:48:23.420

CalHHS CDII: as part of the criteria. Probably in the final version. We're going to have to sign that, he's saying. and they're going to have to attest to all of their departments. They're going to be subject to the most obligations, and they will have the entire with the rights and privileges that that it even affords.





00:48:23.540 --> 00:48:26.100 CalHHS CDII: And what there was pointing out is that

336

00:48:26.580 --> 00:48:32.190 CalHHS CDII: in the future stage, if this you know the revised proposal.

337

00:48:32.270 --> 00:48:33.560 CalHHS CDII: it's finalized

338

00:48:34.080 --> 00:48:40.400

CalHHS CDII: Q. Ohio's in many cases will be left with no other option but to submit

339

00:48:40.960 --> 00:48:56.110

CalHHS CDII: sometimes, but perhaps frequently, massive tunnels of patience from to request 80 piece from hospitals outside of their media vicinity. You know hospitals that may not be on their networks and are not contributing.

340

00:48:56.180 --> 00:49:02.130

CalHHS CDII: That is unquestioned. That is the prerogative of the queue pile under the policy.

341

00:49:02.180 --> 00:49:10.680

CalHHS CDII: It is something that I imagine a lot of these interviewers are going to do without this a policy just to have the eighties go through

342

00:49:10.790 --> 00:49:13.400 CalHHS CDII: the the infrastructure.

343

00:49:13.480 --> 00:49:28.760

CalHHS CDII: and the upshot is that ironically it it, but seem to create a lot more urban and and bonus on the hospitals to not just ingest those panels. Just work through them to make sure that they have those page records on file that they actually use them.

344

00:49:29.960 --> 00:49:50.950

CalHHS CDII: It's just going to be a much harder to lift it practical terms than it would be to have the messages go through. They set up in that intermediaries that had those capabilities to you know. Do that panel sorting and attribution, and to streamline the forwarding of the where they need to go.

345

00:49:51.120 --> 00:50:02.730





CalHHS CDII: So I just want to make that point. Get across on the record that we see. You know, some real material repercussions from going this route. It's not just a matter of philosophy, but really just the

346

00:50:02.730 --> 00:50:12.790

CalHHS CDII: pragmatic operationalization of of this department and things for that. Phoenix. I think it's it's useful to think about the implications of of this, and

347

00:50:13.640 --> 00:50:25.910

CalHHS CDII: so I appreciate that. Again, hospitals can choose to use an hio or a qualified hio to meet this obligation, should they choose to and put your your point, it's variable

348

00:50:26.570 --> 00:50:43.570

CalHHS CDII: before you go on. I I just want to know that I had not scrolled through to the hand arrays. So we're going to go through. At least i'll Lee, and maybe there one other after that, and then we'll stop the comments on this topic. Okay, thanks. I think. June some next.

349

00:50:48.950 --> 00:50:51.430 CalHHS CDII: Jim, if you're speaking it, you're muted.

350

00:50:53.230 --> 00:50:56.690

Jim Willis: Yeah, Sorry about that my question is related to the very last

351

00:50:56.720 --> 00:51:00.290 Jim Willis: point on the slide here about permitting hospitals needies

352

00:51:00.480 --> 00:51:11.020

Jim Willis: To me the obligation with any technology I wanted to clarify. Would that also include a portal? So if we were sending notifications to a system like Patient Ping and I'm. Representing dignity health here, but

353

00:51:11.040 --> 00:51:16.270 Jim Willis: as a hospital if we were to send you a portal. Does that satisfy the requirement?

354

00:51:17.610 --> 00:51:33.170

CalHHS CDII: I I think that the operative part of that is that if that is a process that's supported by the hospital or LED, and acceptable to the participants making the request. And that could be a Yes.

355

00:51:35.050 --> 00:51:36.050 Jim Willis: okay, thank you.





00:51:39.500 --> 00:51:55.410 CalHHS CDII: All right. I think you're next. Yeah, I did just a a one to this full. Have this process play out. When when you add this part of it needs to be delivered in a method that the participant that the cluster is looking for.

357

00:51:55.550 --> 00:52:09.540

CalHHS CDII: Okay. Okay, find that I mean patient thing would not be acceptable to many clinics that we work with. I just find that who's gonna monitor that, or who just signs whether it's acceptable.

358

00:52:09.590 --> 00:52:14.130 CalHHS CDII: and who does the participant who is not getting it in the

359

00:52:14.220 --> 00:52:23.910 CalHHS CDII: Cct. To direct message that's forbidden what they choose it Just this is sort of disturbing from that

360

00:52:24.080 --> 00:52:24.660 CalHHS CDII: just

361

00:52:25.350 --> 00:52:31.130 CaIHHS CDII: understood, Laurie, and I think that I think that you you point out one of the complications here that won't happen.

362

00:52:31.530 --> 00:52:32.150 CalHHS CDII: Thanks.

363 00:52:33.910 --> 00:52:34.720 CalHHS CDII: Bill.

364 00:52:36.270 --> 00:52:38.210 William (Bill) Barcellona: Yeah, thanks, RAM. Hey?

365

00:52:38.980 --> 00:52:53.660

William (Bill) Barcellona: I wonder you cited in your comment that this was based on a challenge to a Health and Safety Code section is that the legal determination of Council at Cdi that

366

00:52:53.970 --> 00:53:03.410

William (Bill) Barcellona: the proponents who were challenging this provision had cited a health and safety code section that is applicable in their opinion.





00:53:04.900 --> 00:53:15.200 CalHHS CDII: I just list that here, as we discussed last time that that was one of the strong comments that we heard. It was part of the consideration, and coming to this position

368

00:53:15.860 --> 00:53:24.330

CalHHS CDII: there, you know one of the things that we talked about last time is that there were a lot of comments on both sides of this issue as part of public comment.

369

00:53:27.480 --> 00:53:29.910 CalHHS CDII: So. Polly.

370

00:53:35.950 --> 00:53:53.330

Ali Modaressi: Thank you, RAM. So just want to really good comments here. But going to step back. And what's the purpose of this 80 teams? It's really a notification for the care team for the providers to follow up with the patient in that kind of a clear transition here

371

00:53:53.340 --> 00:53:57.900

Ali Modaressi: their coordination, which is a big problem with the health care and the gap.

372 00:53:58.340 --> 00:53:59.840 Ali Modaressi: So

373

00:54:01.040 --> 00:54:09.390 Ali Modaressi: when we talk about, you know, and our quick friend Jim mentioned about notification going to the

374

00:54:09.400 --> 00:54:20.920 Ali Modaressi: patient pink that requires the Hello. You know, primary care Provider Security teams to actually go and pull that information. They don't know that information is there.

375

00:54:21.100 --> 00:54:35.690 Ali Modaressi: So it's just like accessing a another portal to see if your pat is on that list or not. so that doesn't serve the purpose or the intention. What this at notifications are.

376

00:54:35.860 --> 00:54:45.730

Ali Modaressi: and and also combine that with. And the other point about this is that it's not really aligned with what Cms interoperability rule is

377

00:54:46.060 --> 00:54:54.120





Ali Modaressi: with respect to notifying the patient primary care provider, when there is a admit transfer and discharge.

378

00:54:54.270 --> 00:55:03.740

Ali Modaressi: So there seems to be a gap here. It doesn't really at risk what the real intention of you know these notifications are.

379

00:55:03.850 --> 00:55:20.550

Ali Modaressi: And I also want to point out what the you know, Felix said at that, and that's really important, because that would put additional burden on the hospitals. If the Qh. los or H. los, on behalf of the stakeholders like health plans.

380

00:55:20.850 --> 00:55:36.400

Ali Modaressi: give a panel to the hospitals to receive a So at you know, I think there's more work needs to be done on this it to make it more efficient and and meaningful really, for the patients.

381

00:55:38.310 --> 00:55:44.000 CalHHS CDII: Thanks, Ollie, it's a couple of things, and i'll just into there real quick. I think one of the reasons

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00:55:44.040 --> 00:55:52.340

CalHHS CDII: for us to be taking this to give us some more time to work through this. I think this is a very complicated thing. I mean I a lot of common comment on

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00:55:52.410 --> 00:55:54.100 CalHHS CDII: to your other point.

384

00:55:54.560 --> 00:56:05.970 CalHHS CDII: I I do want to highlight that the requirements here are different from the requirements in the Cs school which requires that Pcps research receive

385

00:56:06.400 --> 00:56:10.030 CalHHS CDII: at notifications whether they want them or not.

386

00:56:10.270 --> 00:56:16.190

CalHHS CDII: and what we're requiring here is that any the except participant, be allowed to request

387

00:56:16.320 --> 00:56:26.860





CalHHS CDII: at t notifications Admit I don't mean at T. HI. 7 v. 2 messages, admissions, discharge and transfer notifications

388

00:56:26.890 --> 00:56:33.570 CalHHS CDII: on the the patients in which they're interested. So there are some differences there. I

389

00:56:33.700 --> 00:56:35.220 CalHHS CDII: hi! Everyone is that 8

390

00:56:35.310 --> 00:56:45.420 CalHHS CDII: voluntary and involuntary or not voluntary and mandatory participants for it only management and request that participants

391

00:56:45.920 --> 00:56:54.530 CalHHS CDII: that that is what we're proposing for the policy at this time.

392

00:56:54.720 --> 00:57:06.070

CalHHS CDII: Let's move on to mark, and that is it? So? I'm switching topics to something that's not on the slide that I raised at the last meeting.

393

00:57:06.780 --> 00:57:13.580 CalHHS CDII: Multiple needs, of course, which is the applicability to push exchange as well as full exchange.

394

00:57:13.810 --> 00:57:16.430 CalHHS CDII: and I don't see anything on the slide about that.

395

00:57:16.500 --> 00:57:19.970 CaIHHS CDII: We have had extensive conversation. I wonder what they

396

00:57:20.550 --> 00:57:27.570 CalHHS CDII: status of that? I I've heard You're gonna go back and think about it that need to exclude it. So I just like to hear.

397

00:57:31.940 --> 00:57:38.450

CalHHS CDII: I hope you will forget me, Mark. I'm not sure that I remember all of the details of a prior conversation

398 00:57:38.540 --> 00:57:43.780





CalHHS CDII: which is absolutely required, and the Pmp.

399

00:57:43.920 --> 00:57:52.860 CalHHS CDII: As it stands right now, that is limited to pushing information that is created.

400

00:57:53.080 --> 00:57:59.470

CalHHS CDII: and as a result of a request for services. So, for instance, yeah.

401

00:58:00.010 --> 00:58:05.220 CalHHS CDII: take an example. Yeah, My Pcp. Sends me to a

402

00:58:05.370 --> 00:58:07.370 radio. I want you to point for imaging.

403

00:58:07.850 --> 00:58:26.160

CalHHS CDII: and they perform that imagey. They are required to push that information electronically, then to I, Pcp. When that imaging is finished, and that would most likely be the radiology report, since that so that is the type

404

00:58:26.230 --> 00:58:38.060

CalHHS CDII: of requirement that we can here like. You know, we may raise the bar for that in the future. But that is, that's what we had proposed. We've we've talked about examples like referrals.

405

00:58:38.060 --> 00:58:48.580 CalHHS CDII: They should generated health data. They have referrals are included in that. If that is a request for services. a position.

406

00:58:48.970 --> 00:59:02.600

CalHHS CDII: the specialists request the referral. you know, if your Pcp. At my Pcp. Since me to to my interest. They're required to respond back with information to my basic. But when the position, thanks to Referral

407

00:59:03.860 --> 00:59:10.950 CalHHS CDII: is that governed by these technical requirements at this time the referral, the lab order radiology order.

408 00:59:11.420 --> 00:59:17.930 CalHHS CDII: It is to the the, the, the it is





00:59:18.400 --> 00:59:22.270 CalHHS CDII: governed by this. I continue to think this is a big

410

00:59:23.060 --> 00:59:37.570

CalHHS CDII: bingo mention, and it'd be very easy to to align things. The the other thing that's missing versus your coordination. Yeah, it is critical to the care we want to. But okay, alright Thank you.

411

00:59:37.750 --> 00:59:39.800 CalHHS CDII: Last, I think, is Matt.

412

00:59:41.080 --> 00:59:51.180

Matthew Eisenberg: hey? Thanks, RAM hopefully. You can hear me. I put it in the chat, but there is a within the Cms. Federal requirement. and enforced by the Joint Commission hospitals, must

413

00:59:51.550 --> 00:59:56.020 support a patient's request to not send adt messaging.

414

00:59:56.280 --> 01:00:07.060

Matthew Eisenberg: If the patient, says I, don't want this sent. We suppress it. and that is joint commission requirement. So I think we're gonna have to figure out how to reconcile that with what you have here in the policy and procedure.

415

01:00:08.370 --> 01:00:16.790 CalHHS CDII: Thank you, Matt, and I will. I'll specifically take a look at the language and and make sure that that we consider that. Thanks, Matt.

416

01:00:18.310 --> 01:00:22.060 CalHHS CDII: With that I think Cindy is next. So that's the whole Cindy.

417

01:00:24.030 --> 01:00:27.190 Cynthia Bero: Thank you. Rim could go to the next slide.

418

01:00:31.420 --> 01:00:47.400

Cynthia Bero: so the next slide will take us into a discussion of the real time exchange. But before I dive into that I just wanted to clarify 1 point. The as we mentioned, the Q hio application is available for public comment, and that would be the place

419

01:00:47.400 --> 01:01:05.090





Cynthia Bero: where issues related to the criteria and are the criteria appropriate should be addressed. We are working with some organizations on the mechanics of the application. Like are the questions clear, and how long would it take to supply a response to this question.

420

01:01:05.090 --> 01:01:15.640

Cynthia Bero: That is, that that discussion is not entertaining the criteria and their appropriateness of the criteria just want to separate those 2 because they are, they are a little different.

421

01:01:16.950 --> 01:01:37.350

Cynthia Bero: But let me dive into real time a little bit of history on this, because, and I think many of you are familiar with it. But when we first tried to put pen to paper or fingers to keyboard, I guess in this day and age, and try to define what real time is. We started with something fairly.

422

01:01:37.650 --> 01:01:44.560 Cynthia Bero: If you like to define timelines when we came to you the first time with that

423

01:01:44.610 --> 01:02:02.020

Cynthia Bero: draft. P. And P. I think we got feedback that said. You know that we should try to mimic some of the Federal regulations that we're more for lack of a better word in specific or not, you know, lack specification, and went with things like without delay.

424

01:02:02.040 --> 01:02:18.800

Cynthia Bero: So we incorporated that, and then put it out for public comment and public comment, really pushed back on the the without delay concept, and said, No, no, no, we need something more specific. So we tried to introduce that at our last

425

01:02:18.800 --> 01:02:38.780

Cynthia Bero: P. And P. Subcommittee meeting, and a couple of important points came out of that one is that for certain types of transactions. The transaction will time out if you allow too much time. And also it was pointed out that some types of requests may require intervention to see whether or not

426

01:02:38.780 --> 01:02:41.760 Cynthia Bero: the Requester is authorized for the information

427

01:02:42.790 --> 01:03:01.100

Cynthia Bero: so based on that feedback, we've made a couple of revisions and gotten a little more granular in the definition of real time, based on the type of transaction. So you'll see at the bottom of this slide that if it's a request for information for treatment purposes





01:03:01.100 --> 01:03:13.590

Cynthia Bero: that that's really a synchronous transaction, and the reply has to happen within a fairly short period of time, or or at times out, and so that would be a 2Â min window of time is what is proposed.

429

01:03:13.910 --> 01:03:32.350

Cynthia Bero: The second is the request for information for something other than treatment. This is something that may require some review to see whether or not the Requester is authorized, and it may that review may require some manual intervention. So the the outside window being defined. There is one week

430 01:03:34.000 --> 01:03:34.800 Cynthia Bero: the

431

01:03:34.890 --> 01:03:47.630

Cynthia Bero: admission transfer events to just the the a and the T. Of the Adt should be at the time of the event when the admission occurs when the transfer occurs.

432

01:03:48.070 --> 01:03:58.710

Cynthia Bero: but because the discharge process is a little more complicated, and often requires the creation of a discharge summary, and some procedural

433

01:03:58.800 --> 01:04:09.100

Cynthia Bero: elements. We we for that to say it should be as soon as practicable. But not more than 24Â h after the discharge.

434

01:04:09.420 --> 01:04:22.530

Cynthia Bero: So let me pause and see if there are comments or feedback on those revisions. Again, we're trying to. You know we've that fine line between specificity and and

435

01:04:22.600 --> 01:04:28.520 Cynthia Bero: vagueness, and it's a it's a little challenging. But appreciate your feedback, Steven.

436

01:04:29.450 --> 01:04:48.800

CalHHS CDII: Yeah, I'll just say, you know, I think you guys came to a a reasonable starting place. I think the 2Â min Number Doesn't really have much meeting, I mean, who who is looking at 2Â min, except for you know the provider who's got a patient right in front of them, and actually wants to make a decision. You know, in the Information blocking rules.

437

01:04:48.800 --> 01:04:57.280





CalHHS CDII: they specifically say any delay. That is the word, the wording. If the FAQ. Any delay could be considered information one.

438

01:04:57.340 --> 01:05:08.330

CalHHS CDII: So I mean 2Â min is a delay, you know. That would be, in fact, information blocking under Federal rules. So i'm not sure what value the 2Â min adds. But

439

01:05:08.630 --> 01:05:10.600 it's interesting, because that's what you can.

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01:05:12.520 --> 01:05:15.070 Cynthia Bero: Thank you. Mark.

441

01:05:16.630 --> 01:05:22.110 CalHHS CDII: Yeah. The the second bullet there caught my eye when I saw this, that

442

01:05:22.750 --> 01:05:27.220 CalHHS CDII: response to request for information versus other than treatment, is it? One week

443

01:05:27.730 --> 01:05:28.840 CalHHS CDII: after.

444

01:05:29.190 --> 01:05:35.620 CalHHS CDII: as somebody who considers myself a person and patient advocate thinking about requests for information

445

01:05:36.220 --> 01:05:43.820 CalHHS CDII: not to purpose other than treatment, and under Federal standards, you have to be able to do download and transmit with it

446

01:05:43.970 --> 01:05:48.600 CalHHS CDII: 36Â h for hospitals and the available at 36Â h hospitals.

447

01:05:48.860 --> 01:05:55.420 CalHHS CDII: 48Â h for electrical professionals which includes Medicaid. So it

448

01:05:56.720 --> 01:06:05.040 CalHHS CDII: patients don't want to be waiting a week to get access to their information process was an oversight, but I think that that needs to.





449 01:06:05.140 --> 01:06:11.700 CalHHS CDII: That needs to be incorporated somewhere here the information services

450 01:06:12.170 --> 01:06:16.420 CalHHS CDII: just as timely. So if you don't do something here

451

01:06:16.700 --> 01:06:31.900

CalHHS CDII: and you gotta change the information the individual access services want to be clear about the about the timelines there just a plan, clarification, the 36 and 48Å h of those are from No, that's those are in the regulations, and it's a measurement.

452

01:06:31.970 --> 01:06:45.590

CalHHS CDII: So you're supposed to be able to provide access. when they say, provide patient access. It has to be 36Â h for all of the hospitals, but which which regulations it's the certification. Criteria.

453

01:06:45.620 --> 01:06:50.850 CalHHS CDII: Yeah. And it's the one that's uses. For measurement. Okay, yeah.

454 01:06:54.300 --> 01:06:57.280 CalHHS CDII: So Ehr: is required. Hr.

455 01:06:57.630 --> 01:07:00.390 CalHHS CDII: Technology.

456 01:07:00.400 --> 01:07:03.730 CalHHS CDII: Yeah. Cms is measuring

457

01:07:04.120 --> 01:07:07.480 CalHHS CDII: about against the ability seat that's down under the

458

01:07:07.620 --> 01:07:13.770 CalHHS CDII: specifically you download trans as opposed to information sharing, which is without delay.

459

01:07:13.820 --> 01:07:21.750 CalHHS CDII: Yeah. Yeah. So it's it's not a it's not a floor. It it's a you know more that 36 you could certainly

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01:07:22.040 --> 01:07:25.250 CalHHS CDII: you know, come in and under 36, or under 48,

461

01:07:27.240 --> 01:07:31.950 CalHHS CDII: and and avoid information parking. But that's that's the requirement. That's the way it's measured.

462

01:07:32.740 --> 01:07:38.700 CalHHS CDII: So just one thing real quickly, I guess 2 things so our thanks for that.

463

01:07:39.320 --> 01:07:53.750 CalHHS CDII: But just to be clear there isn't anything in any of the policies and procedures it gets anybody off the top in the but it's required by Federal regulation. You work

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01:07:54.200 --> 01:08:06.110 CalHHS CDII: so, but we will take a look at that. See what verification needs. People's eyes gravitate to what they see in writing. I hear you I absolutely hear you. So

465

01:08:06.600 --> 01:08:07.980 CalHHS CDII: Thanks. Yeah.

466

01:08:10.400 --> 01:08:12.510 Cynthia Bero: Thank you. Mark. Jason.

467

01:08:14.000 --> 01:08:19.979 Jason Buckner: Yeah, Thank you. I just want to call out for Number one and number 2, like

468

01:08:20.040 --> 01:08:28.700 Jason Buckner: the way that the technology works. you will receive a request. We will process the request from respond to that request.

469

01:08:29.140 --> 01:08:34.830 Jason Buckner: If you respond to your query for treatment within 2Â min, and then

470

01:08:35.090 --> 01:08:44.350

Jason Buckner: AIM in our operations Within one week you have intentionally built in a delay. and I don't understand the concept of why we would want people to build in a delay.

471

01:08:44.880 --> 01:08:54.760





Jason Buckner: I think that one and 2 should be the same, I think, pointing to what Steven said about without intentional delay or without delay, is sufficient.

472

01:08:55.040 --> 01:08:56.140 Jason Buckner: 2Â min.

473

01:08:56.300 --> 01:09:02.399 Jason Buckner: People are not going to reply in 2Â min. If their system is busy, there is a variety of reasons why you wouldn't so, I think, putting

474

01:09:02.870 --> 01:09:11.760 Jason Buckner: a discreet time is a little bit odd, and putting 2 discrete times based on the purpose of use. Just doesn't correlate to

475

01:09:11.880 --> 01:09:16.010 Jason Buckner: how this technology works from our perspective. So that's my comment.

476

01:09:17.430 --> 01:09:20.310 Cynthia Bero: Thank you, Jason. Hey, John.

477

01:09:22.540 --> 01:09:27.649 CalHHS CDII: Just like to reiterate Jason comment. And I like the language about the way.

478

01:09:27.819 --> 01:09:32.340 CalHHS CDII: I think that's conditional, depending on what's going on. And

479

01:09:32.500 --> 01:09:36.080 CalHHS CDII: you, if you put any timeframe in there like 2Â min.

480

01:09:36.140 --> 01:09:44.899 CalHHS CDII: you know. Sometimes it takes the help to change 2Â min to respond, and so we get questions from one of our providers about

481

01:09:44.930 --> 01:09:47.770 CalHHS CDII: data. That's in one of our connections.

482

01:09:49.130 --> 01:09:53.710 CalHHS CDII: Then we're at all because it took more than 2Â min to get data to turn it back.

483





01:09:53.840 --> 01:10:04.770

CalHHS CDII: Yeah, we want to get them as much comprehensive data to them so that they get as much as they possibly can. Okay. we short that to give them less data and meet the requirement.

484

01:10:05.250 --> 01:10:10.310 CalHHS CDII: So I think that putting a timeframe on that is.

485

01:10:11.160 --> 01:10:17.300 CalHHS CDII: is that it? It. It disadvantages the providers. The information from the connections that we have

486

01:10:17.450 --> 01:10:23.770 CalHHS CDII: without delay. We're we're pursuing that query. That query is happening in the background, or

487

01:10:23.940 --> 01:10:29.180 CalHHS CDII: comp compiling that, and getting that back up the provider that should be without delay.

488

01:10:29.620 --> 01:10:31.020 CalHHS CDII: That should be sufficient.

489

01:10:31.270 --> 01:10:36.500 CalHHS CDII: You put time frame in there like that, and it's gonna complicate everybody's life, and

490

01:10:36.570 --> 01:10:38.050 CalHHS CDII: we're going to get a lot of

491

01:10:38.250 --> 01:10:42.260 CalHHS CDII: back and forth about this. They didn't respond in 2Â min.

492

01:10:45.190 --> 01:10:46.300 CalHHS CDII: That's a problem.

493

01:10:46.490 --> 01:11:00.510

Cynthia Bero: Yeah. no, I I appreciate that. I'm. I'm trying very hard to figure out like, cause we tried to without delay approach, and and got pushed back from public comment that that people really wanted something to find. But





494 01:11:00.770 --> 01:11:04.740 Cynthia Bero: I hear what you're saying. So let me take that back. Andrew.

495 01:11:06.060 --> 01:11:07.850 CalHHS CDII: Thank you.

496

01:11:08.250 --> 01:11:21.680

CalHHS CDII: I think, to to Mark's point on this. If there's Federal rules that stipulate that, realizing we have to catch all that we have to provide by that when we just cite those back. That's just seems like a common sense way to approach it. But

497

01:11:21.870 --> 01:11:25.560 CalHHS CDII: I had a question. I don't know if it was this section or the

498

01:11:25.650 --> 01:11:32.360 CalHHS CDII: the prior one around the definition of a. Dt. I know there was an effort to eliminate transfers from the data feed

499

01:11:33.450 --> 01:11:43.060 CalHHS CDII: they've been I I don't know. Forgive me if it's ill times, but has the word transfer, then are you included in what an Id feed is?

500

01:11:44.210 --> 01:11:47.990 CalHHS CDII: I don't know if that's to you from I think you percept it on it

501 01:11:51.840 --> 01:11:55.930 CalHHS CDII: that at least it is time the

502

01:12:00.160 --> 01:12:07.070 CalHHS CDII: I'm not trying to head here. I tried to get a decent answer the question. We received a lot of comment about

503

01:12:07.270 --> 01:12:14.210

CalHHS CDII: the level of detail to include in admission transfers discharge the overwhelming

504

01:12:14.470 --> 01:12:20.980 CalHHS CDII: bulk of so far has been to not include in

505 01:12:22.510 --> 01:12:26.300





CalHHS CDII: in tr facility transfers

506

01:12:26.610 --> 01:12:32.730 CalHHS CDII: or to reduce the level of traffic, and it's for those that are receiving.

507

01:12:32.850 --> 01:12:40.850 CalHHS CDII: and that including intra facility, transfers, maybe included in the future as

508

01:12:40.940 --> 01:12:42.210 CalHHS CDII: organizations capability.

509

01:12:42.270 --> 01:12:49.450

CalHHS CDII: So these it increased. Now that would be again a 4 that doesn't mean that

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01:12:49.580 --> 01:12:54.960 CalHHS CDII: organization could not receive intra facility transfers.

511

01:12:56.640 --> 01:13:04.780

CalHHS CDII: But that's what we're at least considering now. and I I recall our conversation last night, but that's that's

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01:13:06.190 --> 01:13:11.340 CalHHS CDII: well. I don't want to recash it, because I said what I said then, but it does feel like we're.

513

01:13:11.610 --> 01:13:17.560 CalHHS CDII: We continue to take one step forward 2 steps back, and and limiting what is a

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01:13:17.640 --> 01:13:27.980 CalHHS CDII: feet that is. albeit imperfect and largely via Faculty today includes that information that now to take that step back and not include, it

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01:13:28.210 --> 01:13:32.980 CalHHS CDII: seems wildly and consistent with what were charged to do

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01:13:33.330 --> 01:13:39.510 CalHHS CDII: for the statute, and the fact that it's not even on the slides. And we don't have these things to actually look through and





01:13:39.640 --> 01:13:44.660 CalHHS CDII: review. The actual language of it makes it incredibly difficult to see this in

518

01:13:44.810 --> 01:13:55.220

CalHHS CDII: when you note on here that the next step is to finalize, publish it. You know we're our backs are going to realize we're on a time crunch, and this is a perceived limitation on

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01:13:55.650 --> 01:14:01.690 CalHHS CDII: organization's willingness to sign, etc., etc. But it's a it's a frustrating development

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01:14:01.950 --> 01:14:07.150 CalHHS CDII: once again, and and i'm sorry if this was outlined on this Contact service all the other one, but

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01:14:07.370 --> 01:14:09.470 CalHHS CDII: just

522

01:14:10.810 --> 01:14:17.400

CalHHS CDII: just frustrate, and I didn't. But candidly, I didn't realize it's the volume game. And now it, you know.

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01:14:17.520 --> 01:14:21.840 CalHHS CDII: Frankly, it feels like if if the answer is that a lot of people

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01:14:22.160 --> 01:14:25.290 CalHHS CDII: said something that that's the will of the group that I

525

01:14:25.430 --> 01:14:41.330

CalHHS CDII: I it's it's it's a this is a struggle on this one for us again. So I appreciate it, and hopefully look forward to seeing the the detail draft on it. I appreciate the box you guys are in, and the hard work you're doing, but it's it's very frustrating.

526

01:14:43.230 --> 01:14:46.710 CalHHS CDII: Yeah. thanks. Very bye, Of course I hear you.

527

01:14:48.050 --> 01:14:53.410 Cynthia Bero: Maybe we'll take one last comment from Diana, and then move on to the next P. And P.

528 01:14:55.200 --> 01:15:08.930





Diana Kaempfer-Tong: Thank you. I just wanted to to put out there that you know CD. Ph. Specifically in the State generally. We have a lot of laws that we have to comply with. That we would have to

529

01:15:09.150 --> 01:15:19.410 Diana Kaempfer-Tong: do an analysis of sometimes with these data sharing. And so 2Â min for a legal analysis

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01:15:19.490 --> 01:15:22.740 Diana Kaempfer-Tong: before sharing is is a bit tight. So

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01:15:23.270 --> 01:15:24.750 that would be.

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01:15:24.950 --> 01:15:28.150 Diana Kaempfer-Tong: That would be difficult for us in this situation.

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01:15:31.150 --> 01:15:37.680

Cynthia Bero: Thank you. I appreciate that. Let me turn it. Things over now to my colleague, Helen.

534 01:15:39.300 --> 01:15:41.270 Helen Pfister: Okay, Great thanks, Cindy.

535

01:15:44.690 --> 01:15:46.150 Helen Pfister: Next slide, please.

536

01:15:47.630 --> 01:15:59.400

Helen Pfister: Okay. So i'm going to talk briefly about the Qh. A program P. And P. And the purpose of this Pmp. Is to set up set for the highlighted high level parameters for the for the Qh. I program.

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01:15:59.660 --> 01:16:05.560 Helen Pfister: and it was released for public comment last week, along with the Qh. I/O draft application that Cindy

538

01:16:05.750 --> 01:16:13.110 Helen Pfister: went over before we're using it. Cbi. I did make a couple of comments since your last draft that you all saw in

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01:16:13.370 --> 01:16:21.800

Helen Pfister: February today. I made some wording changes to make it clear that a participant may elect to engage a Qh. I/O.

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01:16:21.980 --> 01:16:25.010 Helen Pfister: To help comply with its obligations under the Dsi.

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01:16:25.060 --> 01:16:28.520 Helen Pfister: but that engaging a. Q. H. I. O. Is not mandatory.

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01:16:29.050 --> 01:16:38.120 Helen Pfister: Cdi has revised the Pmp. To express and reference the Qa. To application, that an entity will have to submit in order to be

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01:16:38.380 --> 01:16:41.860 Helen Pfister: eligible, to be designated as a. Qh. I/O.

544

01:16:42.470 --> 01:16:53.040

Helen Pfister: Today I has revised the Ppmp. To expressly state that the Qho has to comply with any ongoing or updated obligation set forth in the Qh. I/O program.

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01:16:53.560 --> 01:17:00.860 Helen Pfister: And then, lastly, Ced AI is making an administrative change which you'll see flow across all of the pnps going forward.

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01:17:01.060 --> 01:17:09.700 Helen Pfister: and that changes to incorporate all the defined terms that are used in a pmp within the body that P. And P. Itself with or in in that P. And P. Itself.

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01:17:09.840 --> 01:17:14.350 Helen Pfister: even if the defined in the Dsa or in another pmp.

548

01:17:14.370 --> 01:17:26.140

Helen Pfister: And the idea there is to sort of have a one-stop, resource, so that a participant was looking at a Pmp Doesn't. Have to flip to the Dsa. Or another Pmp. To get definitions. All the definitions are actually in the Pmp.

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01:17:26.350 --> 01:17:27.260 Helen Pfister: Itself.

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01:17:29.730 --> 01:17:32.750 Helen Pfister: Any questions or comments about that, Andrew. I see your hand up.

551

01:17:33.430 --> 01:17:35.720 CalHHS CDII: Okay. that was a mistake. Sorry.

552 01:17:35.820 --> 01:17:36.600 Helen Pfister: Okay.

553 01:17:37.090 --> 01:17:40.240 CalHHS CDII: That was a legacy hand.

554

01:17:42.520 --> 01:17:54.770

Helen Pfister: Okay, seeing none. So yes, this is available for public comment. So if you end up having thoughts on it, feel pleased to go ahead and and submit comments. If you have any instructions for public comments are on the

555

01:17:54.940 --> 01:18:00.730

Helen Pfister: Cbi that exchange framework website, and the public comment period is going to close on May fifteenth

556 01:18:02.280 --> 01:18:03.630 Helen Pfister: next slide, please.

557

01:18:05.670 --> 01:18:22.760

Helen Pfister: Okay, so this is the requirement to exchange pmp, and this is one of the P. And P. That is finalized last summer. and the purpose of this is to set forth the responsibilities, but apply to participants in terms of responding to requests for for information pursuing to the data exchange framework.

558

01:18:23.110 --> 01:18:28.950 Helen Pfister: and Cdi is proposing a few amendments. This, this previously published P. And P.

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01:18:29.390 --> 01:18:39.240

Helen Pfister: First, Cdi is posing to require voluntary Signatories that signed the Dsa. To begin exchanging data by January January 34, 2,026.

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01:18:39.500 --> 01:18:49.650

Helen Pfister: The current published version actually doesn't set a date by which voluntary signatures have to exchange. There is a gap there, so the you guys person to change that to require





561 01:18:49.740 --> 01:18:55.440 Helen Pfister: require exchange by by that date. The second change is

562

01:18:55.630 --> 01:19:10.450

Helen Pfister: Ceta. I is proposing to remove the requirement that health information networks, health made organizations, health information service providers and Ehr technology providers have to exchange Hsi. By January the 30, first, 2,024

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01:19:10.510 --> 01:19:22.450

Helen Pfister: i'm revisiting that I mean there. These are just intermediaries that facilitate the exchange of data. They're not providers and social service organizations or other types of participants. So it didn't seem to make sense to to to keep that requirement in there.

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01:19:23.530 --> 01:19:34.120

Helen Pfister: Third, Cdi is proposing to remove language that would have allowed a participant who doesn't have to start sharing data or disclosing data until January 34 2,026

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01:19:34.130 --> 01:19:42.200

Helen Pfister: to begin accessing data prior to that time. In other words, it wasn't it wasn't sort of a if you're going to access that you got it. She provide to provide data as well.

566 01:19:42.570 --> 01:19:43.150 Helen Pfister: bye.

567

01:19:43.470 --> 01:19:50.620 Helen Pfister: So now the idea is that if you want to access data through the data exchange framework kind of the Dsa, you also have to

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01:19:50.850 --> 01:19:52.730 Helen Pfister: make your own data available

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01:19:55.110 --> 01:19:57.340 Helen Pfister: questions or comments on any of those

570 01:20:00.220 --> 01:20:03.010 Helen Pfister: not seeing any next slide, please.

571

01:20:05.220 --> 01:20:13.650

Helen Pfister: There was. There is language in the current Polish pmp that talks about the that exchange framework being technology agnostic.





572 01:20:13.830 --> 01:20:25.290

Helen Pfister: Given that language in the P in the statute and other Pmps, we've decided it makes sense to remove that particular provision from the requirement to Exchange. Hsi, P. And P.

573 01:20:25.730 --> 01:20:27.080 Helen Pfister: So that's the fourth change.

574

01:20:28.310 --> 01:20:39.420

Helen Pfister: Now that we have the real time. Exchange, Pmp: we've added language to this Pmp. Saying, that's responses to request for Hsi must be made in accordance with the real time exchange campaign.

575

01:20:40.600 --> 01:20:50.740

Helen Pfister: And then, lastly, as I mentioned before, we are at ch revising this Pmp. To include in the Pmp. Itself all the defined terms, definitions relative to all the defined terms that are used in

576 01:20:50.970 --> 01:20:51.940 Helen Pfister: the Pmp.

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01:20:54.300 --> 01:20:56.900 Helen Pfister: So anyone have any questions or comments

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01:21:01.590 --> 01:21:11.030

Helen Pfister: right then. The next step with this one is to consider any feedback. If anyone has any thoughts afterwards, please do go ahead and share that with us, and then release this for for public comment

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01:21:13.120 --> 01:21:14.540 Helen Pfister: Next slide, please.

580

01:21:16.740 --> 01:21:27.730

Helen Pfister: So the last Pmp. That i'm going to talk about is again an amendment to the existing published Pmp. The Pmp. Question is the Pmp. That establishes the process that will be used to

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01:21:27.870 --> 01:21:35.700

Helen Pfister: develop new Pmps amend existing pmps or repeal replace pmps. and the thought here is that





582 01:21:35.940 --> 01:21:43.060

Helen Pfister: it may make sense to amend this Pmp. To establish a more accelerated process for implementing modifications to existing P. Mps.

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01:21:43.200 --> 01:21:55.020

Helen Pfister: If those modifications are administered, administrative or technical in nature. and so an administrative change or a technical change would be one that doesn't have a material impact on participants.

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01:21:55.340 --> 01:21:59.360 Helen Pfister: It would also include a change that was required in accordance with the of the law.

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01:21:59.540 --> 01:22:09.310

Helen Pfister: And again, the idea would be that the governance entity would provide reasonable advance notice for making any such a change, but not go through the entire process required for a more.

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01:22:09.410 --> 01:22:18.850

Helen Pfister: a more substantive. a substantive change. And just to give one example of an administrative change. As I've said before, we're going, we've been adding definitions to all the P. And P.

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01:22:19.250 --> 01:22:31.070

Helen Pfister: An administrative change that wouldn't require the full process would be to go back to the last Summer's Pmps and update them to, to to add definitions and make some sort of other formatting changes to align them with the current set of Pmps

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01:22:33.790 --> 01:22:35.380 Helen Pfister: questions or comments on that.

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01:22:37.510 --> 01:22:42.930

Helen Pfister: I see that technical requirements in real time have have worn everybody up. So no, no thoughts on these.

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01:22:44.270 --> 01:22:57.440

Helen Pfister: So yeah, as next step, Cdi is to screen drafting amendment to the Pmps with love thoughts that folks have on on this concept again. If you don't, have you want to give some thought and and get back to us, that would be great. Oh, Matthew, I see you have a You have a hand raised.





01:22:58.510 --> 01:23:05.360 Matthew Eisenberg: Thanks, Helen, Just from other groups. We found that, given the widespread

592

01:23:05.440 --> 01:23:11.180 the the coverage of the different policies and procedures, having a simple glossary of terms and standards

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01:23:11.630 --> 01:23:17.900

Matthew Eisenberg: separate from, so that you, Don't, have to reiterate that through all the different policies and procedures is a very nice practice.

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01:23:18.020 --> 01:23:28.610

There are other organizations who have used that. I recommend that we put together a glossary of terms and explanations. and that would inform all of the policies and procedures that would be very helpful.

595 01:23:31.010 --> 01:23:34.110 Helen Pfister: Great point taken. Morgan.

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01:23:35.500 --> 01:23:42.720

Morgan Staines, DHCS (he): Thanks, Helen. Just a a question about about an item in the previous slides right, and jump in quick enough about

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01:23:43.170 --> 01:23:46.720 Morgan Staines, DHCS (he): requiring bi-directional exchange.

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01:23:47.450 --> 01:23:51.880 Morgan Staines, DHCS (he): It is just enlighten us what's the thinking about that a little bit? I mean, it seems.

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01:23:52.600 --> 01:24:00.740 Morgan Staines, DHCS (he): You know. There, there's there's you know. There's some kind of a you know a a balance trying to struck to be struck there that that if we want to.

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01:24:00.840 --> 01:24:01.840 Morgan Staines, DHCS (he): if we want

601

01:24:02.130 --> 01:24:05.170 Morgan Staines, DHCS (he): data to move as much as possible, that





01:24:06.520 --> 01:24:17.330

Morgan Staines, DHCS (he): not requiring bi-directional exchange would have that impact as long as it doesn't incentivize folks in that predicament to just not ever fix it.

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01:24:17.500 --> 01:24:32.880

Helen Pfister: Yeah, I think that was the you kind of like hit. You hit the nail on the head right? I mean, if you don't require it, then you do end up having folks who may just perpetually. of course, data and not actually provide out of themselves. I mean, I know, Dean, you have you at feel about this. I don't know if you want to jump in and and add anything here

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01:24:36.650 --> 01:24:39.490 CalHHS CDII: only that I appreciate comment.

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01:24:43.630 --> 01:24:45.830 Helen Pfister: So yeah, we hear you

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01:24:46.970 --> 01:24:49.440 Helen Pfister: and it's sort of again trying to strike a balance here.

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01:24:53.660 --> 01:24:55.780 Helen Pfister: Any other questions or comments on this.

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01:24:59.840 --> 01:25:05.120 Helen Pfister: Then I think we are back over to Courtney to talk about next steps for the P. Andps.

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01:25:08.370 --> 01:25:11.520 Courtney Hansen: Thanks, Helen. go on to the next slide.

610

01:25:14.800 --> 01:25:30.980 Courtney Hansen: So this chart provides a high-level overview of the status of the various P. And and development. While timelines may still shift, we hope this is helpful to visualize our understanding of what the trajectory is of each of our pmps

611 01:25:31.960 --> 01:25:33.420 Courtney Hansen: at a high level.

612

01:25:33.680 --> 01:25:38.800 We are working towards finalization Of the first 4 pmps noted in the table.





01:25:39.310 --> 01:25:50.310

Courtney Hansen: I do want to take this opportunity to again highlight that the key H. I. O. Program P. And P. Has been released for public comment. and we really look forward to seeing your comments on that P. And P.

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01:25:51.030 --> 01:25:58.410

Courtney Hansen: After receiving public comment, we will compile it, revise and set it for public or for our finalization.

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01:25:59.490 --> 01:26:11.280

Courtney Hansen: The remaining P. Andps are being actively drafted or revised, and will be shared for review and comment. Part of the finalization prior to their finalizations later this summer.

616 01:26:13.560 --> 01:26:14.480 Courtney Hansen: and

617

01:26:15.240 --> 01:26:23.660

Courtney Hansen: if there are no questions on that, I believe I turned over to Dean for public comments.

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01:26:28.350 --> 01:26:35.700

CalHHS CDII: Yes, and I'm pausing for a moment to see if there's okay here a couple of hands which is good that we have a couple of hands.

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01:26:35.950 --> 01:26:47.880

CalHHS CDII: Yeah, we're. We're a few minutes ahead of the anticipated public comment window, so not to drag it on, but just to acknowledge. But we do have a couple of hands raised. So, Courtney.

620 01:26:48.020 --> 01:26:49.800 CalHHS CDII: if it's yours to lead.

621 01:26:50.050 --> 01:26:51.690 CalHHS CDII: we have.

622 01:26:51.970 --> 01:26:54.370 Courtney Hansen: But But, Aaron, go ahead.

623 01:26:54.670 --> 01:27:01.570





CalHHS CDII: Okay, thank you. Quick question. There'll there be another opportunity to review policies before the actual files.

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01:27:02.580 --> 01:27:06.640 CalHHS CDII: Not Not that you're going to accept.

625

01:27:07.380 --> 01:27:19.810

Courtney Hansen: Yes, all of these will either be as as it list will either be submitted for lac Subcommittee Review, or they will be published for public comment.

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01:27:19.990 --> 01:27:31.470 Courtney Hansen: except for the ones that are listed as finalized that we're working on finalizing. The first 4 will not, but the next, for well. it's not comfortable

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01:27:32.380 --> 01:27:34.880 CalHHS CDII: no more with you up on certain people.

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01:27:37.250 --> 01:27:37.820 CalHHS CDII: Yeah.

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01:27:37.990 --> 01:27:40.400 Courtney Hansen: I apologize. I couldn't quite hear that.

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01:27:42.480 --> 01:27:49.600 CalHHS CDII: No. Just confirming that the 4 or once they're being finalized, then not see them. It's what they actually

631 01:27:51.430 --> 01:27:53.670 Courtney Hansen: correct. Those will be published a final

632 01:27:59.630 --> 01:28:02.010 CalHHS CDII: Jim. Do you have a comment?

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01:28:02.800 --> 01:28:08.210

Jim Willis: I guess. Will the slides for this meeting be made available, and or the recording of this meeting

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01:28:09.440 --> 01:28:11.780 Courtney Hansen: both will be made available?





635 01:28:12.310 --> 01:28:21.910 Courtney Hansen: I look to our team if you're able to speak about timelines about when these will be, the slides will be posted, and when we expect the

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01:28:22.120 --> 01:28:25.100 Courtney Hansen: recording to be available. Okay.

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01:28:26.150 --> 01:28:26.950 Courtney Hansen: something

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01:28:30.740 --> 01:28:39.710

CalHHS CDII: hopefully, it occurs this week sooner rather than later. But it does need to go through compliance.

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01:28:39.790 --> 01:28:42.400 CalHHS CDII: That's typically the only delay.

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01:28:42.610 --> 01:28:53.390

CalHHS CDII: But we wrap these up after the meeting, and and that type of work. So we will be sharing as soon as we can, and hopefully by end of business this week, and I hope it's the sooner

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01:28:53.800 --> 01:28:56.700 CalHHS CDII: that that's the the ceiling, not the floor.

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01:28:56.830 --> 01:29:05.830

Jim Willis: Oh, okay. And if if there's time at the very end of this, if someone could put the slide that showed the status grid for policies and procedures that would be great. Thank you.

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01:29:07.800 --> 01:29:15.900

CalHHS CDII: And is that different than this particular slide that's showing right now. I believe it was. Yes, it was right before going through individual policies and procedures.

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01:29:16.960 --> 01:29:21.530 CalHHS CDII: Okay. What's the slide deck email to committee members?

645

01:29:21.820 --> 01:29:32.500

CalHHS CDII: Okay. So committee and subcommittee members should be in receipt of the deck and for the public we are posting as soon as we can after the meeting.





01:29:43.620 --> 01:29:49.530

CalHHS CDII: and that was you, Jim, correct. Your hand is still raised. Yeah, that's great. I'll go over to him. Thank you.

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01:29:50.080 --> 01:29:53.830 CalHHS CDII: Thank you. It's always tricky to refine where that option is.

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01:29:58.110 --> 01:30:01.830 Courtney Hansen: All right if there's no other comments or questions out.

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01:30:02.830 --> 01:30:04.960 Courtney Hansen: Andrew.

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01:30:06.140 --> 01:30:11.240 CalHHS CDII: Yeah, I I appreciate it, but I put it in the chat, but just want to verbalize it.

651

01:30:11.590 --> 01:30:18.420

CalHHS CDII: based on what was presented today. and what will be finalized? Do we anticipate changes?

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01:30:20.060 --> 01:30:28.060 CalHHS CDII: That's where I excuse me on all the things that are. They say, finalized by mid pay

653

01:30:31.680 --> 01:30:33.940 CalHHS CDII: court. They all speak the

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01:30:34.160 --> 01:30:39.170 CalHHS CDII: this is Dean. So a couple of the comments we acknowledged, saying.

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01:30:39.460 --> 01:30:50.360 CalHHS CDII: You say, okay, we have to go back and look at that. If there's if we feel if Cdi, I feel that there is a substantive change from what we have

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01:30:50.590 --> 01:31:03.500 CalHHS CDII: prior to this meeting come into projecting as finalized, because you do know it's it's April 20, fourth, and we have May 15, so we we came into this meeting.

657 01:31:04.180 --> 01:31:15.710





CalHHS CDII: not expecting to publish tomorrow here, regardless as to everybody's comments and the engagement that we've had today. So we will look. If there's something some substantive.

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01:31:15.720 --> 01:31:33.110

CalHHS CDII: then we will come back either to the subcommittee or the iac. We are trying to move forward. We have a little bit more time than what the Data exchange framework has last year. So to your comment of like, we're up against a wall, we're not as

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01:31:33.200 --> 01:31:41.880 CalHHS CDII: as much up against the wall, so we're trying to dot the eyes and cross the Ts. We're also.

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01:31:41.990 --> 01:31:48.640 CalHHS CDII: We want perfection, but we're not going to let perfection stand in the way of progress. So.

661

01:31:49.090 --> 01:31:55.360

CalHHS CDII: considering safety, applicable laws, Everything like that. But we're not going to post tomorrow.

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01:31:55.570 --> 01:32:07.290

CalHHS CDII: It doesn't mean we will change anything, but we certainly have that in our game plan to consider everything. So thank you. Good, good, good clarification point, and you're not the only one wondering that as well.

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01:32:16.090 --> 01:32:19.630 CalHHS CDII: All Righty, I think we can go to the next slide. That thanks.

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01:32:22.870 --> 01:32:28.280

CalHHS CDII: And with that we will be going to public comment next slide, please.

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01:32:30.020 --> 01:32:49.250

CalHHS CDII: Oops, I guess. Go back one flight, please. I did, I hope thankfully. I have a little cheat sheet here. So for individuals in the public audience who have a comment may insert it in the Q. A. Or otherwise physically raise your hand if onsite, and if not, zoom using zoom.

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01:32:49.260 --> 01:33:02.300

CalHHS CDII: If you're on site, we all know that we've seen that you can raise your hand, raise your hand through the zoom teleconferencing options, whether you're in the room or not, and you will be called upon in the order. Your hand was raised.





667 01:33:02.570 --> 01:33:06.350 CalHHS CDII: We ask that you state your name and organization, affiliation.

668

01:33:06.400 --> 01:33:16.700

CalHHS CDII: and please keep comments respectful and relatively brief. We do have a few extra minutes right now, so still brief. But we have opportunity for others.

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01:33:16.720 --> 01:33:20.670 CalHHS CDII: As far we've had really good engagement, and we do appreciate that.

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01:33:20.990 --> 01:33:28.200 CalHHS CDII: Is there anybody in the room who would like to have the floor for to start the public comment.

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01:33:36.120 --> 01:33:45.750

CalHHS CDII: and then I will call upon Emma to see if there is anybody, virtually that I have not seen who is looking to share public comment.

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01:33:47.810 --> 01:33:54.780 Emma P - Events: Great! We do have a couple of hands raised. I will start with L. Johns L. Johns, you should be able to unmute.

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01:33:56.620 --> 01:33:59.610 L. Johns: Thank you. Can you hear me? This is Lucy Johns.

674 01:34:02.530 --> 01:34:03.250 CalHHS CDII: Yes.

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01:34:03.800 --> 01:34:14.870 L. Johns: great, Thank you. This has been a fascinating discussion. I only want to comment as a consumer patient on one very important point.

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01:34:14.950 --> 01:34:18.190 L. Johns: namely, the comment by Matt Eisenberg

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01:34:18.390 --> 01:34:30.060 L. Johns: for this group to please take some time to consider the possibility that patients may decline adt sharing.

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01:34:30.370 --> 01:34:34.380 L. Johns: I someone else. Morgan stands

679

01:34:34.400 --> 01:34:45.410

L. Johns: term this consent management. and I really support both of these individuals and look forward to this esteemed group.

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01:34:45.450 --> 01:34:52.390

L. Johns: really starting to look at all these rules from the patient consumer point of view.

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01:34:52.500 --> 01:34:53.440 L. Johns: Thank you.

682

01:34:57.940 --> 01:35:03.010 Emma P - Events: Thank you. Next up we have mo heat mo he you should be able to unmute. Now.

683

01:35:05.020 --> 01:35:11.430 Mohit Ghose: thank you very much. This is Mohit Kosh with anthem and just wanna echo

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01:35:11.940 --> 01:35:28.950

Mohit Ghose: some of the comments that were made earlier, especially when when it comes to items like adt completely respect the patient privacy aspects of it. If folks do not want their data to be transmitted. That is obviously something we want to be very careful with.

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01:35:28.950 --> 01:35:42.200

Mohit Ghose: But at the same time there are married rules now on health plans to do follow up care, ensure that patients are being seen in the right setting within a certain number of days after they are discharged from the hospital.

686

01:35:42.200 --> 01:36:01.740

Mohit Ghose: and the idea that we would have to go to each individual hospital and figure out whether or not we have the right feed, whether we have the right patient panel being presented at that hospital, depending on treating physicians and and admission. You know capabilities of those physicians

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01:36:01.740 --> 01:36:21.870

Mohit Ghose: rather than having a push feed coming out of the hospital that goes to an entity that can tell anthem very directly. By the way, your patient, who you may not have known was in the hospital has just been discharged today, allowing us to then do the follow up care immediately and ensure the Pcp. And Kate Care team can engage.





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01:36:21.870 --> 01:36:29.040

Mohit Ghose: I just, you know, in terms of workflow. That's something. I hope the panel will consider. And then the other piece is very similar

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01:36:29.060 --> 01:36:35.510

Mohit Ghose: on real time. When you think about real time, You know you have the adt issue there as well.

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01:36:35.570 --> 01:36:46.420

Mohit Ghose: Having a dts appear in a fax for 5 days later. It doesn't allow us to do our job? Number one number 2 in terms of real time. Is it a query, or is it a push?

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01:36:46.430 --> 01:36:55.290

Mohit Ghose: Under what circumstances should it be a query or push. And so, really, as we get to the point of trying to have interoperability

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01:36:55.360 --> 01:37:13.420

Mohit Ghose: looking at the Federal rules also becomes very, very important, because inconsistencies only set people up for failure at this point. If we are behind on some of Tefka or fire, or any of those items, we should try to align as closely as possible, because, as you recognize

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01:37:13.420 --> 01:37:23.340

Mohit Ghose: hospital systems, health plans have to build significant change through the CD li process. So those are 3 areas of comments. Thank you.

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01:37:26.250 --> 01:37:33.150 Emma P - Events: Thank you for your comment, Mohit. I will move to Dan Chavez. Dan. You should be able to unmute.

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01:37:35.220 --> 01:37:37.640 Dan Chavez: Good afternoon. Thank you.

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01:37:37.830 --> 01:37:50.390 Dan Chavez: Dan Chavis CEO, Serving Communities, Health Information Organization. formerly the Santa Cruz, H. I/O, the oldest H. I. In the State of California.

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01:37:50.640 --> 01:38:00.920

Dan Chavez: I i'd ask the committee to really think, through at some point time unintended consequences. that some of these policies could have a dramatic impact





698 01:38:01.070 --> 01:38:05.670 Dan Chavez: on the state of interoperability in California.

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01:38:05.890 --> 01:38:16.100 Dan Chavez: If that high trust requirement stands as is. I think it's easy to foresee the consolidation of H. les in the State.

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01:38:16.990 --> 01:38:25.230 Dan Chavez: What is height, Trust? Say, when a high trust certified entity merges with one or 2 other non certified entities.

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01:38:26.050 --> 01:38:31.350 Dan Chavez: Does that high trust certification remain in place? I'm not sure it does

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01:38:32.380 --> 01:38:39.780 Dan Chavez: so, I would really ask that we'd look hard at some unintended consequences of policies

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01:38:39.910 --> 01:38:47.480

Dan Chavez: with respect to security. I believe H. los in the State should be given consideration

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01:38:47.890 --> 01:38:54.930

Dan Chavez: for passing assessment security assessments with our larger health systems, like Kaiser.

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01:38:54.990 --> 01:39:01.320

Dan Chavez: like common spirit, like the Department of Defense, like Va.

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01:39:01.650 --> 01:39:09.080 Dan Chavez: we do this cyclically today. and a high trust certification does not alleviate

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01:39:09.550 --> 01:39:16.370 Dan Chavez: our time, energy, and efforts in going through these assessments with these major health systems.

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01:39:17.010 --> 01:39:26.100 Dan Chavez: Next, I would ask that the Committee Review last week's published Health data, utility, Maturity model.

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01:39:26.680 --> 01:39:32.950

Dan Chavez: It's a fine piece of work of which our sister H. I/O manifest that access contributed to.

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01:39:35.490 --> 01:39:45.250

Dan Chavez: And then finally, with regards to the adt conversation, it's a tough one. Lots of considerations have to be made, but I believe

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01:39:45.480 --> 01:39:58.330

Dan Chavez: that we're not really addressing some of the key elements of the concern, as it relates to adts. which. in my view, seems like unfettered aggregation of data.

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01:39:59.220 --> 01:40:12.490

Dan Chavez: I think we need to put more explicit business rules in place. As to who can ask for an adt. and perhaps change these positive procedures to have a little bit more teeth.

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01:40:12.590 --> 01:40:21.710 Dan Chavez: as it relates to who is entitled to an adt like an existing patient provider relationship. Thank you.

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01:40:25.600 --> 01:40:32.100 Emma P - Events: Thank you for your comment. Next up we have Olivia B. Olivia, you should be able to unmute.

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01:40:33.980 --> 01:40:39.990

Olivia Bundschuh: Hi! Good afternoon, everyone. My name is Olivia Bunsche, and I am calling on behalf of the connecting for better health coalition.

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01:40:40.290 --> 01:40:50.940

Olivia Bundschuh: We are calling to express concern regarding the latest proposal for the technical requirements, policy and procedure, and the emission of the requirements for hospitals to share at T. Messages with the Qh. I/O.

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01:40:50.960 --> 01:40:54.490

Olivia Bundschuh: We strongly urge Cdi to reconsider this position.

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01:40:54.700 --> 01:41:10.100

Olivia Bundschuh: requiring the sharing of ads for the Qh. I/O. Or through a central statewide at T. Hu. Will ensure that these critical data that this critical data gets shared with community providers, communities, organizations, and care coordinators, which is particularly particularly important to advance Kelly.





719 01:41:10.360 --> 01:41:15.610

Olivia Bundschuh: We also call to express support for the trailer the proposed trailer billing, which proposed by Cii.

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01:41:16.110 --> 01:41:27.760

Olivia Bundschuh: we support the effort to establish a formal data Exchange Board, and also urge Cdi to meet critical amendments to the Health and Safety Code, to clarify which entities are required to sign the Dsi. Thank you very much.

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01:41:33.190 --> 01:41:38.460

Emma P - Events: Thank you for your comment. I do not see any other hands raised at this time.

722 01:41:45.660 --> 01:41:46.890 CalHHS CDII: Thank you, Emma.

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01:41:47.630 --> 01:42:02.990

CalHHS CDII: And with that I turned to John. Well, it was timely with Lydia's comments. So before we adjourn, i'd like to provide a brief update on the next steps for the Exchange framework governance. We know that this topic of great interest. So we're going to share what we can.

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01:42:03.300 --> 01:42:11.040

CalHHS CDII: I first, as outlined in the Governance section of the Data Exchange framework that was published in July of last year. Our vision

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01:42:11.190 --> 01:42:23.110

CalHHS CDII: is to transition from an interim governance of which all of you been a crucial part to a permanent governance via the establishment of a healthy Human Service data, Exchange, framework or data exchange framework, for

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01:42:23.410 --> 01:42:24.380 CalHHS CDII: I don't know

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01:42:24.480 --> 01:42:35.460

CalHHS CDII: California health Services and Cdi are committed to establishing such a structure over as quickly as we can, and we have proposed Trailer Bill language to do so.

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01:42:35.700 --> 01:42:52.550

CalHHS CDII: There are also a number of policy bills that have been introduced that the Legislature is considering that would establish the Board or make other changes that would





impact the data exchange framework. including there's 4 of them 81 3 3, one, which was introduced by assembly member, but

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01:42:52.680 --> 01:43:00.410

CalHHS CDII: sb 582, introduced by Senator Becker. a 1,697, introduced by Assembly Member shall be.

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01:43:00.600 --> 01:43:05.470 CalHHS CDII: and AV 352, introduced by Assembly member. Our

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01:43:05.970 --> 01:43:06.770 CalHHS CDII: Okay, on

732

01:43:07.680 --> 01:43:15.000

CalHHS CDII: we encourage you to review them and speak with your lawmakers and their staff to provide your guidance to them.

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01:43:15.450 --> 01:43:26.160

CalHHS CDII: Once the board is established, Cdi. Into space, that one or more committees will be needed to support broader stakeholder input about P data, exchange, framework, policy and program priorities.

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01:43:26.620 --> 01:43:36.030

CalHHS CDII: We appreciate the commitment and dedication all of you in working that with us to set up foundation for the next phase data shaped framework implementation.

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01:43:36.820 --> 01:43:55.140

CalHHS CDII: In addition, with respect to an engagement of other call Hhs Departments on Count Data Exchange framework. We've received many questions about the role of other account Hhs departments. With respect to the data exchange framework, we can share that Cdi is working with other State departments to encourage adoption

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01:43:55.140 --> 01:44:00.320 CalHHS CDII: of the data sharing agreement, i'm. On healthy and service entities throughout California.

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01:44:01.170 --> 01:44:04.220 CalHHS CDII: So those are some comments there.

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01:44:04.750 --> 01:44:09.770

CalHHS CDII: and if we want we can go to next steps unless there is questions on that.





739 01:44:12.410 --> 01:44:13.120 CalHHS CDII: Okay?

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01:44:14.310 --> 01:44:34.080

CalHHS CDII: So our next steps moving forward to next steps. Yeah, we will, following today's meeting. Take all of your helpful input into consideration. Share summary notes from this meeting and prepare material for our next meeting together. Cdi will continue to advance the policies and procedures and development, and we're applicable solicit public calling.

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01:44:34.500 --> 01:44:40.580 CalHHS CDII: As always, we encourage you to stay in touch and send us any additional feedback on the topic covered during Today's meeting

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01:44:40.930 --> 01:44:42.400 CalHHS CDII: slide 40 points

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01:44:43.130 --> 01:44:51.320 CalHHS CDII: new, a few near term dates to keep in mind. June Fifth. We have our next IC. Meeting from 1030 to one.

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01:44:51.570 --> 01:44:59.320 CalHHS CDII: and we have our next data sharing agreement. Pmp: Subcommittee meeting on May 20, fifth, 9, 30, to

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01:45:00.730 --> 01:45:06.830 CalHHS CDII: take a look at those dates, and on your calendars and next slide, please. We also have some webinars.

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01:45:06.840 --> 01:45:17.140

CalHHS CDII: Our next information, our Webinar on May sixteenth from 10 to 12, or we' to take a deep dive into the Data Exchange framework, Grants Application and Grants guide and stuff.

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01:45:18.250 --> 01:45:21.770 CalHHS CDII: With that I just want to thank all of you for joy.

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01:45:21.870 --> 01:45:35.630

CalHHS CDII: Can I say one thing? You could save whatever you want in the this at the end? In the Q. A. I just hit the wrong button. I was going to write to Jennifer, and then thank you, acknowledging your comment, and we'll check on that.





01:45:35.670 --> 01:45:40.250 CalHHS CDII: And I forget the other part, because I can't refine it. Oh, I know

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01:45:40.380 --> 01:45:50.790 CalHHS CDII: if there's a comment that you've added today during to the Q. A. Or to the chat that is applicable to

751

01:45:51.480 --> 01:45:52.510 CalHHS CDII: the

752

01:45:53.640 --> 01:46:10.140

CalHHS CDII: the Qh. I/O policy and procedure that is open for public comment. We, I do highly recommend you also submit through that avenue that is the place, for there's only one Pmp. Open right now today than anything about that should be submitted through the official public comment

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01:46:10.140 --> 01:46:24.420

CalHHS CDII: avenues on that one, even if you have commented on that today, thanks back to your conclusion, thanks to you. Thanks for all of you, thanks for the CD Ii team for all your work, Matt. Team as well, and we'll see you on cold ones.

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01:46:24.580 --> 01:46:27.660 CalHHS CDII: Thank you at this meeting to join there.

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01:46:30.110 --> 01:46:32.780 CalHHS CDII: How about you? Go ahead.