

## SHIPM – Update Log

Section	Page(s)	Change
Entire SHIPM (including attachments)	All	The following updates were made throughout the SHIPM (note: these non-substantive changes did not update the review/update dates of individual policies): <ul style="list-style-type: none"> <li>Updated “state departments” references to “state entities” for consistency</li> <li>Attachment documents updated to reflect CDII logo</li> </ul>
Introduction	n/a	Updated format to introduction format versus letter format.
2.2.6 – Law Enforcement	37-38	Added “Note:” statement regarding health care facilities and Penal Code section 1543 to the introduction of III. Implementation Specifics.
2.3.2 – HIV/AIDS Information	78, 81	AB1419 – Health information. (Chapter 888, September 30, 2022) – specific item updated: <ul style="list-style-type: none"> <li>III.A.1 – added “if the patient has previously been informed of the results by their healthcare provider.”</li> <li>III.A and IV. References – citations updated to reflect new legislation</li> </ul>
2.3.4 – Substance Use Disorder Treatment	88	Added “Note:” statement to end of II. Policy section to clarify scope of policy.
2.3.6 – Psychotherapy Notes	100-101	AB2317 – Children’s psychiatric residential treatment facilities. (Chapter 589, September 27, 2022) – specific item updated: <ul style="list-style-type: none"> <li>III. – added special note regarding implementation specific information associate with passage of AB2317</li> </ul>
2.4.1 – Breach and Breach Notification	106	Updated III.D.4 to reflect the CDII Privacy Office email address.
2.5.1 – De-identification	112	Updated III.A.3.b to reflect current web link.
2.9.1 – Requirements for Telehealth	122, 123	OCR Telehealth Guidance (email dated June 13, 2022) resulted in the following changes: <ul style="list-style-type: none"> <li>I. - Added reference to “security”</li> <li>II. – Added reference to “safeguards”</li> </ul> <p>Updated VI. to remove “checklist” from the attachment name – this was done to reduce confusion with checklists used during the compliance process.</p>
3.4.1 – Documentation	183	Updated VI. to remove “checklist” from the attachment name – this was done to reduce confusion with checklists used during the compliance process.
4.1.1 – Policies and Procedures	188	Updated VI. to remove “checklist” from the attachment name – this was done to reduce confusion with checklists used during the compliance process.
4.4.2 – Oversight of Business Associates	216	Updated VI. to remove “checklist” from the attachment name – this was done to reduce confusion with checklists used during the compliance process.

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5.3.1 – Notice of Privacy Practices	239, 241	Updated III.A and VI. to remove “checklist” from the attachment name – this was done to reduce confusion with checklists used during the compliance process.
5.4.1 – Patient’s (Individual’s) Right to Access Health Information	243, 249	AB1419 – Health information. (Chapter 888, September 30, 2022) – specific item updated: <ul style="list-style-type: none"> <li>• III.A.3.ii and iii – replaced “if” with “when” as first word to this item</li> <li>• III.A.3.iv – new item</li> <li>• IV. – updated to reflect citation changes</li> </ul>
5.5.2 – Confidential Communications	254-255	AB1184 – Medical information: confidentiality. (Chapter 190, September 22, 2021) – specific item updated: <ul style="list-style-type: none"> <li>• III.A – added new items 2-5</li> <li>• IV. – updated to reflect changes</li> </ul>
Attachment: 2.9.1 Telehealth Readiness Tool	all	Removed “checklist” from the attachment name and document – this was done to reduce confusion with checklists used during the compliance process.  Added web link references for additional resources.
Attachment: 3.4.1 & 4.1.1 SHIPM Required Policies and Procedures	1	Removed “checklist” from the attachment name and document – this was done to reduce confusion with checklists used during the compliance process.  Updated introduction paragraph for clarity.
Attachment 4.4.2 Oversight of BAs Guidance	all	Removed “checklist” from the attachment name and document – this was done to reduce confusion with checklists used during the compliance process.
Attachment 5.3.1 B Notice of Privacy Practices Guidance Tool	1	Removed “checklist” from the attachment name and document – this was done to reduce confusion with checklists used during the compliance process.