California Health & Human Services Agency
Center for Data Insights and Innovation
Data Exchange Framework Implementation Advisory Committee
Meeting #8 Transcript (9:30 AM – 11:00 AM PT, July 20, 2023)

The following text is a transcript of the July 20 meeting of the California Health and Human Services Agency and Center for Data Insights and Innovation Data Exchange Framework Implementation Advisory Committee (IAC). The transcript was produced using Zoom's transcription feature. It should be reviewed concurrently with the recording – which may be found on the CalHHS Data Exchange Framework website to ensure accuracy.

1
00:00:20.810 --> 00:00:34.440
Emma P - Events: Hello and welcome. My name is Emma, and I'll be in the background to support with Zoom. If you experience technical difficulties, please type your question into the Q. A. Live, close captioning will be available. Please click on the CC button to enable or disable.

2
00:00:36.350 --> 00:00:46.090
Emma P - Events: There are a few ways. Attendees may participate today. Participants may submit written comments and questions through the Zoom, Q&A. Box. All comments will be recorded and reviewed by Cdi. I. Staff

3
00:00:46.120 --> 00:01:01.870
Emma P - Events: participants may also submit comments and questions as well as request to receive data, exchange framework updates to Cdi. i@chhs.ca.gov. Questions that require follow up should be sent to Cdi. i@chhs.cov. As well.

4
00:01:03.810 --> 00:01:23.469
Emma P - Events: Members of the public and Iac members must raise their hand for zoom facilitators to unmute them, to share comments. The chair will notify participants at appropriate times to volunteer feedback. If you're logged in via Zoom Press, raise hand in the reactions area on the screen, and if selected to share your comment, you'll receive a request to unmute. Please ensure you accept before speaking.

5
00:01:23.520 --> 00:01:33.819
Emma P - Events: If you're logged on via phone. Only press star 9. Listen for your phone number to be called, and if selected to share your comment, please ensure you are unmuted on your phone by pressing Star 6

6
00:01:37.950 --> 00:01:53.929
Emma P - Events: public comment will be taken during the meeting at designated times, and will be limited to the total amount of time allocated for public comment on particular issues. The

chair will call on individuals in the order in which hands were raised. Individuals will be given 2Â min. Please state your name and organizational affiliation when you begin.

7
00:01:53.950 --> 00:02:08.640
Emma P - Events: Participants are also encouraged to use the Q. And A to ensure all feedback is captured. Or, again, you can email comments to Cdi at Chhs dotcom. And with that I'd like to introduce Dianne Mcallen, deputy director of the Data exchange framework at Cdi.

8
00:02:13.260 --> 00:02:30.830
DeeAnne McCallin: Hi, thank you, Emma Alrighty. So today we are joining for the eighth meeting of the Count Hhs data exchange framework Implementation Advisory Committee. During our time together, we are going to review updates of

9
00:02:30.830 --> 00:02:43.269
DeeAnne McCallin: the data sharing agreement signatory grants, program policies and procedures under development and the recently published data sharing agreement policy and procedure glossary.

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00:02:43.300 --> 00:02:56.099
DeeAnne McCallin: We have time at the end of the meeting to take public comments and confirm next steps. And we're going to start today with a roll call. I am essentially acting as

11
00:02:56.590 --> 00:03:05.240
DeeAnne McCallin: quasi-chair since John is out of office this week, and I'll be doing the roll roll call for the Iac.

12
00:03:06.100 --> 00:03:12.000
DeeAnne McCallin: Starting with Andrew Byman, who, I believe, is not able to attend today. just confirming

13
00:03:14.340 --> 00:03:15.760
DeeAnne McCallin: Joe Diaz.

14
00:03:21.490 --> 00:03:22.700
DeeAnne McCallin: David Ford

15
00:03:23.080 --> 00:03:29.830
DeeAnne McCallin: him the first one who is actually here.

16
00:03:37.180 --> 00:03:38.180

DeeAnne McCallin: Aaron

17
00:03:39.410 --> 00:03:44.680
Aaron Goodale: here. Sorry my camera is broken today.

18
00:03:44.800 --> 00:03:46.020
DeeAnne McCallin: Lori! Heck!

19
00:03:46.610 --> 00:03:47.889
Lori Hack: Hello! I'm here.

20
00:03:48.170 --> 00:03:50.390
DeeAnne McCallin: Hi, Cameron! Kaiser!

21
00:03:50.710 --> 00:03:51.830
Cameron Kaiser: Good morning.

22
00:03:52.010 --> 00:03:57.789
DeeAnne McCallin: Hello, Troy Kazi! Good morning.

23
00:03:58.210 --> 00:04:00.870
Cynthia Keltner: I'm here. Good morning. Hello.

24
00:04:01.440 --> 00:04:02.829
DeeAnne McCallin: Andrew Keefer!

25
00:04:08.230 --> 00:04:10.160
DeeAnne McCallin: Oh, I sort of heard a Hello.

26
00:04:13.070 --> 00:04:14.520
DeeAnne McCallin: Paul Kinsey!

27
00:04:18.320 --> 00:04:23.940
DeeAnne McCallin: I believe Linea told us that she was not able to attend today. Matt

28
00:04:30.680 --> 00:04:33.829
DeeAnne McCallin: Amy. Amy Miller.

00:04:37.870 --> 00:04:38.860
DeeAnne McCallin: Elliot.

30
00:04:39.190 --> 00:04:43.149
DeeAnne McCallin: I see Ali. I'm dressing.

31
00:04:43.240 --> 00:04:44.920
DeeAnne McCallin: Jonathan Russell

32
00:04:50.870 --> 00:04:54.790
DeeAnne McCallin: Karen savage, sanguine. Sorry for the name.

33
00:04:59.830 --> 00:05:18.430
DeeAnne McCallin: This is why we're having the meeting virtual for expecting potentially low attendance. Kathy Sunderland Mcdonald. Have we had relayed that she would not be able to make today feel like Sue. I see Felix. Hi, Jim Willis! Good morning.

34
00:05:18.590 --> 00:05:30.089
DeeAnne McCallin: Hello! And that's roll call. Thank you. Thanks for being able to attend, and we do still have a crowd that I'm seeing more than 100 people. So a lot of folks attending and thanks for everybody's availability.

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00:05:31.240 --> 00:05:58.349
DeeAnne McCallin: Speakers today are myself, Dean Mcallen, the deputy director of Cdiis Data Exchange Framework Division, Courtney Hanson, my colleague on the legal team within Cdi I, Jonah Frolic from, and that health strategies, Cindy Barrow also from in that and Juliet Mullen from in that. So we like to try to identify, so that folks know who is speaking and who is presenting on the different categories.

36
00:05:58.460 --> 00:06:19.849
DeeAnne McCallin: as we do on all of these meetings covering the vision and objectives. So the vision for the data exchange framework. One of the few slides that I read directly from once implemented across California, the data exchange framework will create new connections and efficiencies between health and social services. Providers. Improving whole person care.

37
00:06:19.910 --> 00:06:35.999
DeeAnne McCallin: The data exchange framework is California's first, ever statewide data sharing agreement that requires the secure and appropriate exchange of health and human services, information to enable providers to work together and improve an individual's health and well-being.

38
00:06:40.020 --> 00:07:03.849
DeeAnne McCallin: The meeting objectives for today are to provide an update on the data exchange for Grant program. The implementation of that program provide an update on the Qh I/O application review a status of the recently finalized policies and procedures and those that are under development, and to inform stakeholders on the release of the data sharing agreement, policy and procedure glossary.

39
00:07:04.770 --> 00:07:13.470
DeeAnne McCallin: We will not be quizzing anybody on the glossary, but it is out there, and maybe we can do that one fun day.

40
00:07:13.550 --> 00:07:17.810
DeeAnne McCallin: implementation timeline for the data exchange framework

41
00:07:19.950 --> 00:07:21.290
DeeAnne McCallin: back in

42
00:07:21.770 --> 00:07:28.680
DeeAnne McCallin: July 2,021, 2 years ago, is when the Ab. 133 passed.

43
00:07:28.740 --> 00:07:46.159
DeeAnne McCallin: and last July, July 2,022. I was not working in Cdi, but I can't even fathom what they were going. What they went through last June, heading into July of last year to have published the data sharing agreement and the policies and procedures for that

44
00:07:46.450 --> 00:08:02.210
DeeAnne McCallin: This year, January 30, first, 2,023. I'm just hitting on the the broad strokes and the important milestones here, and not to minimize anything else in between was the deadline for signing the agreement for the required signatories.

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00:08:02.240 --> 00:08:21.669
DeeAnne McCallin: In April we release drafts, qualified health information and organization application for public comments. In May we opened the Dsa signatory grant program for applications for technical assistance. And Qh. I/O. On boarding.

46
00:08:21.800 --> 00:08:31.449
DeeAnne McCallin: we're still working on the Qh. I/O program, which you'll see some more information coming up, and we aim to be announcing the first round of Qh. Ios

47
00:08:31.520 --> 00:08:50.220

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DeeAnne McCallin: in September of this year, and all eyes are on January 30, first 2,024 as the first deadline for actual exchange under the framework, and for some entities that are that are called out in the regulation They have until January 30, first, 2,026.

48
00:08:53.020 --> 00:09:10.530
DeeAnne McCallin: Mandatory signatory. So, as we know, all mandatory signatories are legally required by Cal. Hhs from California, health and safety. Code 130290. To execute the data sharing agreement, and should have signed the Dsa.

49
00:09:10.530 --> 00:09:24.569
DeeAnne McCallin: by January 30 first, and we encourage them to do so. If you have not yet signed we urge you to sign, to support improved data exchange across this to state, as well as to be in compliance with the law.

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00:09:25.050 --> 00:09:45.730
DeeAnne McCallin: The data sharing agreement signing portal is live. It is still live, and we expect it to be live. So far as we can see into the future, and it can be accessed using the URL on the screen and on our website. If you're not looking on a slide deck where you can find additional resources also within that link.

51
00:09:45.760 --> 00:09:59.690
DeeAnne McCallin: please do not hesitate to reach out to Cdi. I at our email address, Cdi Ii. At C. A. Gov. If you have questions about signing the data sharing agreement.

52
00:10:00.510 --> 00:10:13.290
DeeAnne McCallin: and with that I believe I am passing it on to Juliet Mullen from that to talk about the Dsa Grant program, and I can advance the slides for you, Juliet, as you go.

53
00:10:13.640 --> 00:10:17.820
Juliette Mullin: Thank you, Deanne. I appreciate the introduction and the offer to advance clients.

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00:10:17.950 --> 00:10:24.010
Juliette Mullin: hi, everyone. My name is Juliette Mullen. With that at the end noted.

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00:10:24.190 --> 00:10:32.190
Juliette Mullin: before we dive into some updates on the Dxf. Grant program do want to, as always, ground us in the purpose of this program.

56
00:10:32.330 --> 00:10:47.559

Juliette Mullin: as folks may recall through the Dxf grant program, Cbi will be administering funding to support implementation of the data exchange framework over the coming years. There are 3 core goals, that kind of underpin. All the work of this grant program.

57
00:10:47.560 --> 00:11:04.449
Juliette Mullin: the first is supporting implementation among signatories and under resource geographies and or serving historically marginalized populations and underserved communities. This is an a critical goal of the program, but also a foundational element in how it's been designed.

58
00:11:04.560 --> 00:11:15.960
Juliette Mullin: the next core goal here is to address significant barriers to dxf implementation, be they operational, technological or other, for the excel signatories.

59
00:11:15.970 --> 00:11:31.550
Juliette Mullin: and finally, our last goal in the design throughout the design of this programs to ensure that all funding and the Dxf program is aligned with other existing grant programs and promotes activities that are ineligible for funding by other grant programs.

60
00:11:32.590 --> 00:11:51.439
Juliette Mullin: next slide, please. Thank you. So as folks may recall. the Dsa signatory grants, are approximately 47 million dollars in funding that will be awarded to Dsa signatories to support their implementation efforts. over the coming years.

61
00:11:51.660 --> 00:12:05.110
Juliette Mullin: the Grant pro this Grant program will be awarded through at least 3 rounds of funding, and we do say at least 3 rounds, because there could be additional rounds of funding, depending on application volumes in those first 3 rounds.

62
00:12:05.440 --> 00:12:32.600
Juliette Mullin: The reason that Cdi has mapped this out in 3 different rounds is really to both balance, giving organizations sufficient time to complete and submit a grant application, as well as supporting organizations that may have a statutory deadline through which they need to begin implementing the Dxf and supporting them and getting their funding as early as possible. Hence these 3 rounds in 2,023,

63
00:12:32.820 --> 00:12:37.149
Juliette Mullin: a couple of core updates on the rounds that you'll see listed here.

64
00:12:37.890 --> 00:13:00.330

Juliette Mullin: The first you'll notice is that round 2 we have expanded eligibility of round 2 based on stakeholder feedback. So Earlier iterations of our round schedule had round 2 in that expedited round, open to organizations to implement by 2,024 category

65
00:13:00.680 --> 00:13:20.220
Juliette Mullin: based on stakeholder feedback and learning. From the first round, Cdii has expanded eligibility for round 2 and moving forward, any dsa signatory with a demonstrated need may apply so round 2 is expected to go for 2 months. with the last day of that round being September first.

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00:13:20.870 --> 00:13:32.300
Juliette Mullin: Cdi expects to hold round 3 in q. 4, so we've listed here the tentative timeframe for round 3 but the precise dates of that round are to be announced

67
00:13:33.760 --> 00:13:41.780
Juliette Mullin: next slide, please. Perfect. Thank you So just to reiterate a little bit here around the

68
00:13:42.590 --> 00:13:55.749
Juliette Mullin: grant funding criteria for and and who's eligible for a grant under the Dsa signatory Grant program. Couple of things. We'll note there are kind of 2 core fundamental eligibility requirements.

69
00:13:55.760 --> 00:14:19.859
Juliette Mullin: First and foremost organizations applying to receive grant funding must sign the Dsa Organizations may sign it directly, or a parent organization may sign on their behalf, and they might be considered what we call a quote unquote subordinate organization signing the Dsa under a parent. either scenario an organization is eligible for a Dsa signatory grant.

70
00:14:20.360 --> 00:14:48.229
Juliette Mullin: we will note that a signatory can apply on their own behalf. So if you are a hospital, you can submit your own application on behalf of your hospital or An application can submit on behalf of signatories. so t a organization and association any type of entity can bring together signatories support them and apply on their behalf. As long as this signature is Co. Sign that application.

71
00:14:49.380 --> 00:15:02.899
Juliette Mullin: the second core requirement is signatories must demonstrate that they require technical support and capabilities to assist in meeting the Dsa requirement and in the application themselves they'll detail what support it is that they would need to grant funding for

72
00:15:03.190 --> 00:15:04.430

Juliette Mullin: next slide, please.

73
00:15:05.560 --> 00:15:20.859
Juliette Mullin: So to reiterate again. The timeframe round 2 is open through September first. and organizations are eligible to apply until that date. and be considered in the round. 2. Decision

74
00:15:21.030 --> 00:15:25.219
Juliette Mullin: round 3, as I noted earlier, is anticipated in Q. 4.

75
00:15:25.920 --> 00:15:40.849
Juliette Mullin: Although qh. Ios have not yet been named. we have outlined detailed processes through which applicants have some flexibility when they apply in that domain. prior to the announcement of the qh ios

76
00:15:40.910 --> 00:16:04.340
Juliette Mullin: So any organization that applies prior to the announcement of qhos and receives a grant award, will have the option to select a Qh I/O when they attach to milestone one for funding. So once the organis, once the Qh. Ios are announced, they can make that decision at that time and select it to Hio as part of their milestone. One attestation.

77
00:16:04.810 --> 00:16:32.489
Juliette Mullin: if, for whatever reason, an organization that was awarded a. Qh. I/O. Grant, prior to the announcement of the qhos makes the decision to move into a ta route that is going to be an option for them. So Cdi does allow grantees to move into the Ta category, and the the kind of exact parameters of that are defined in our Grant guidance document. if they wish to no longer go with the Qh. I/O route at that time.

78
00:16:35.300 --> 00:16:59.249
Juliette Mullin: and finally, I'll just share. Where's a lot of different ways that you can get help and information about the Grant program. I won't read them through here. but public consulting group has been engaged as a third party administrator for the program, and they are ready and able to support applicants with any questions about the Grant portal generally, or the Technical Assistance grant. Specifically.

79
00:16:59.760 --> 00:17:28.859
Juliette Mullin: the California Association of Health Information exchanges. is supporting Cdi with the Qh. I/O. Onboarding Grant domain, and they've been contracted to support applicants with Grant writing in that domain. So organizations interested in that grant can reach out to Kay high. I will also note that the Dxf educational grant recipients which are associations providing outreach and education on the Dsa are also available to help organizations answer questions about

80
00:17:28.860 --> 00:17:33.659
Juliette Mullin: the Dsa Grant program and what opportunities they might have on that front.

81
00:17:33.660 --> 00:17:40.790
Juliette Mullin: And of course, as always, Cdi is also ready and able to answer any questions about the Grant program.

82
00:17:41.310 --> 00:17:46.710
Juliette Mullin: and with that I believe I hand it over to DM. To talk a little bit about our approach around round 2

83
00:17:47.960 --> 00:18:10.410
DeeAnne McCallin: great thank you, Juliet. So, as Juliet just discussed, Cdi has made a number of changes to the Dsa Grants program. With these changes, Tdi and our and our team of the data exchange framework education grantees of which I know some of you are on this meeting today. Want to make sure that eligible organizations feel empowered to apply.

84
00:18:10.610 --> 00:18:31.860
DeeAnne McCallin: Since the start of the program we have received feedback. That's Community based organizations, counties, and other voluntary signatories are ready to apply. Those entities were the ones most represented during the month of June on office hours for the Grant program. so we were even hearing directly from them as attendees to the office hours.

85
00:18:31.860 --> 00:18:55.789
DeeAnne McCallin: we have revised the applicant eligibility, so that all Dsa signatories, regardless of their entity type, are eligible to apply. Starting in round 2 as Juliet shared is open. Now. I want to highlight that you must be a signatory. We did have more number of applications during round one, where the applicant had not actually signed the Dsa.

86
00:18:55.800 --> 00:19:22.829
DeeAnne McCallin: Than we had expected. So that is one of the that that is the most clear of eligibility. You must have signed the Dsa. And some folks just didn't know they had another click to do, or something like that. So it was fairly easy technical assistance and and a really good eye opener, because some thought they had signed so definitely. No be checking and guiding folks to make sure they are a signatory if they're looking to apply for these grants.

87
00:19:22.830 --> 00:19:32.570
DeeAnne McCallin: We've also heard that the absence of the official qualified H. Ios have made applicants hesitant to begin the Qh I/O onboarding process

88
00:19:32.600 --> 00:19:54.489

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DeeAnne McCallin: in response, we have added, increased flexibility for the Qh. I/O. On boarding grantees that allow them more time to pick a Q. H. I/O, or can convert a grant if they're awarded to a technical assistance grants. We have also moved round 3 to occur later, after the anticipated Qh. I/O. Announcement, date

89
00:19:54.510 --> 00:20:15.180
DeeAnne McCallin: stakeholders have told us that they are, simply unfamiliar with the data sharing agreements. Educational grantees are developing educational co collateral tailored specifically to their entity types and are working. We'll be working with Cdi and for input and review of that collateral.

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00:20:15.180 --> 00:20:28.169
DeeAnne McCallin: But we do want to hear from the IC today with any questions that you have about the signatory grants program from either Juliet or my slides. what are you hearing about the Grant program from in your networks?

91
00:20:28.170 --> 00:20:42.070
DeeAnne McCallin: And do you have any recommendations for other adjustments that we should consider, so I will pause to see if there's any. I we I see one hand raised excellent, and we'll check Q. A. And chat as well. So, Felix, you can have the floor.

92
00:20:43.210 --> 00:20:49.099
Felix Su: Thank you. So I'll oblige that both the

93
00:20:49.130 --> 00:21:03.790
Felix Su: what we're hearing first. So what we are hearing, at least through some of our partners. in some of the areas that we operate in, especially in the in an Empire. is that when we try to to.

94
00:21:03.820 --> 00:21:23.239
Felix Su: to these partnerships, pursue outreach to small practices and clinics. We are hearing back that there is not a lot of awareness about what the Dx is and what the Dsa entails, and and and why these grants are are helpful to meet these requirements.

95
00:21:23.240 --> 00:21:37.149
Felix Su: that all of the requirements are, in the first place. So I think that definitely echoes some of the points that you summarize. And this slide, and and it reaffirms the need, for you know, more education and and awareness. going forward

96
00:21:37.460 --> 00:21:52.099

Felix Su: on the questions left. Recommendation about the Grant program itself, particularly as we are now in round 2, and I think it's a great move that The eligibility has been open more broadly to voluntary signatories as well.

97
00:21:52.210 --> 00:21:57.439
Felix Su: Is that on the I think it was the July 12 office hours.

98
00:21:57.660 --> 00:22:26.710
Felix Su: I had asked a question, and mark noise from public consulting group, responded, that, actually. permissible uses of the grant, you know, are not just limited to sharing out data, you know, like capabilities need to to put data out, to to share per the Vsa mark seem to indicate that. Actually, you know, especially if your account to you or a public organization.

99
00:22:26.910 --> 00:22:38.310
Felix Su: You could really focus your application for grant funding on the need to be able to bring in data particularly for public health purposes and and use cases.

100
00:22:38.380 --> 00:22:59.530
Felix Su: if that's the case, I think it really does change the potential of interest and incentive amongst counties and local jurisdictions to apply for these France. and I would ask I I made this point to Mark, that I think it would be a really good. I get to actually revise the guidance documents and and future

101
00:22:59.530 --> 00:23:18.780
Felix Su: webinars and info sessions and other materials. that are meant to educate about the grants to really make it clear that the grants can be used to. you know. Bring in and ingest and incorporate. Get into workflows. Not just, you know, really being limited to enabling you to push data out if that makes sense.

102
00:23:19.400 --> 00:23:24.539
DeeAnne McCallin: Thank you. Noted. And we'll circle back on that and check on that, appreciate it.

103
00:23:25.280 --> 00:23:28.850
DeeAnne McCallin: And the first thing that I heard feel like say is, first point was

104
00:23:29.220 --> 00:23:37.140
DeeAnne McCallin: not so much, if awareness about the Grant program. But a step back about awareness of the data exchange framework. So great. Input. Thank you.

105
00:23:37.610 --> 00:23:40.750

DeeAnne McCallin: David Ford.

106
00:23:44.810 --> 00:23:45.810
DeeAnne McCallin: you're muted

107
00:23:46.270 --> 00:23:49.010
DeeAnne McCallin: so early in the meeting.

108
00:23:49.960 --> 00:24:07.230
David Ford: Well, first of all concur with Felix. And obviously, that's, you know, a lot of what Cma is working on right now is trying to reach those small practices. The the smaller the practice, the harder it is. And and I I I not really a a question, but just more of a comment.

109
00:24:07.470 --> 00:24:10.569
David Ford: Cma is starting to to

110
00:24:10.900 --> 00:24:18.530
David Ford: try some more different and creative things to try to break through some of that haze. I know that one of my staff has actually

111
00:24:18.940 --> 00:24:27.009
David Ford: touch base with a lot of the What we assume will be the qh ios across the state

112
00:24:27.110 --> 00:24:39.160
David Ford: to try to talk about ways we can partner up to possibly just go grab physicians and bring them directly to a Qh. I/O. So I see, like all you on my screen. I know he's touched base with Jeff on my team.

113
00:24:39.190 --> 00:24:50.680
David Ford: about ways we might be able to go down into La and see if we can partner up to to sort of break through some of that his, it is really challenging. As you know, there's a lot going on

114
00:24:50.790 --> 00:25:02.460
David Ford: especially in small practices. And they're starting to think about things like Kalim. The Ept Grants are about to launch. I mean, there's there's a lot of noise to break through right now. so it's it's it's

115
00:25:02.790 --> 00:25:06.610

David Ford: we have to keep thinking about different ways to do it. And that's what we're trying to do right now.

116
00:25:07.500 --> 00:25:22.690
DeeAnne McCallin: Great. Okay. Thank you. I do encourage anyone to send. Send myself an email or the Cdi inbox, or add into the chat today. If you have any other thoughts through the next hour on this, and with that we will move on to the next topic.

117
00:25:23.170 --> 00:25:28.100
DeeAnne McCallin: wherein I believe I am passing the baton to Cindy Barrow with Manette.

118
00:25:28.840 --> 00:25:45.389
Cindy Bero: Thank you, Dean, so is it. By way of an update. I figured we could spend a moment just to recap where we've come from. we started the work on the Qh. I/O program last fall with this committee and thank you for all the contributions over these many months.

119
00:25:45.390 --> 00:26:09.069
Cindy Bero: we, you know, started out by discussing what the role in the function of Qh. Ios would be in the data exchange framework and then work towards some high level principles that would guide the development of the program and the application From there we went a little deeper into the specific criteria and areas that we would be assessing.

120
00:26:09.070 --> 00:26:20.160
Cindy Bero: you know, in order to qualify organizations focusing on organizational structures, privacy and security functional areas and operational requirements.

121
00:26:20.160 --> 00:26:49.200
Cindy Bero: This. This led to a draft application which then was put out for public comment. And in addition to the feedback provided by you all, and we are in the process now, sort of I would describe it as sort of the final stages of incorporating your input and the public comment and some results that we achieve through some tests of the application and trying to finalize the application which we hope we will be ready to share shortly.

122
00:26:49.510 --> 00:26:57.169
Cindy Bero: I can go to the next slide. The end. This gives us a sense of what the timeline looks going forward.

123
00:26:58.180 --> 00:27:21.019
Cindy Bero: Can you go back? One. There you go. So we are. We are hoping that. And again, these are target dates, but we are hoping it would be ready to publish the application for interested organizations. next week. and then we will. Following that, we will host 2 Q. A. Sessions. Those sessions are designed for potential applicants.

124
00:27:21.020 --> 00:27:34.770
Cindy Bero: who, you know, has have some questions that clarifying questions that they have about the application of the application process, because we want to make sure that it's it's very clear what is necessary and what has to what steps have to be taken.

125
00:27:35.050 --> 00:27:48.629
Cindy Bero: And then, towards the end of August, we would close that application period. turn our attention to assessing the applications with a goal of announcing the Qh. Ios in the month of September.

126
00:27:49.810 --> 00:27:59.379
Cindy Bero: to to that just gives you an update of where we are. I I'm happy to take any questions, but I think that is just a quick summary of status

127
00:28:02.620 --> 00:28:09.170
DeeAnne McCallin: already, and I'm just checking to see. Thank you for that, Cindy. We

128
00:28:12.180 --> 00:28:19.809
DeeAnne McCallin: I don't see any hand raises or questions or comments, but so I will move on. I'll pause for 1Â min, just to make sure, and then check the

129
00:28:20.700 --> 00:28:22.060
DeeAnne McCallin: Chad as well.

130
00:28:23.490 --> 00:28:25.170
DeeAnne McCallin: Alright, Troy, go ahead.

131
00:28:26.420 --> 00:28:28.420
Troy Kaji: on the

132
00:28:28.870 --> 00:28:30.310
Troy Kaji: timeline.

133
00:28:30.860 --> 00:28:34.470
Troy Kaji: The

134
00:28:34.850 --> 00:28:42.700
Troy Kaji: the the point I want to raise is just the very short runway for organizations

135
00:28:42.870 --> 00:28:54.570
Troy Kaji: to, you know, from the September announcement of the Qh. Ios to the January first. need to implement.

136
00:28:55.330 --> 00:28:56.500
Troy Kaji: And

137
00:28:57.510 --> 00:29:05.879
Troy Kaji: will they need a Qh. I/O to partner with? Or will they be able to meet it on their own will also be unclear during that time.

138
00:29:05.990 --> 00:29:09.250
Troy Kaji: So this whole analysis of

139
00:29:09.370 --> 00:29:20.130
Troy Kaji: a organization or a practice of well, do I need this? Do I not need this. And then the whole contract team process which involves lawyers? Usually

140
00:29:21.300 --> 00:29:27.629
Troy Kaji: I I'm just saying that the current timeline is

141
00:29:27.930 --> 00:29:30.490
Troy Kaji: putting a lot of organizations that

142
00:29:30.630 --> 00:29:38.050
Troy Kaji: pressure to deliver in that sort of narrow timeline.

143
00:29:38.370 --> 00:29:46.240
DeeAnne McCallin: Got it? Thanks. So we would. I would encourage folks to look at the the signatory grants

144
00:29:46.770 --> 00:30:12.770
DeeAnne McCallin: program because there is, there's some flexibility and options within there for readiness and and implementation. just for everyone listening. The deadline. Not much, but it's 30 days, and we need those 30 days is January 30, first, not January first. So every little bit helps. And we do. And one other point is to make sure folks don't

145
00:30:13.230 --> 00:30:31.649

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DeeAnne McCallin: perceive the Q. H. I as required. It's it's a great option. It's a great pathway, but it's not a requirement. So folks who think that they are exchanging today under the right terms can be assessing Ken, and should be assessing that. And

146
00:30:31.650 --> 00:30:52.590
DeeAnne McCallin: people who aren't sure should explore. And they have the signatory grant program as an option, because with the K-high assistance on that Qh I/O onboarding and we have the education grantees and Cbi, but great points, Troy, and we'll go with Ali and Felix and then try to move on from this topic onto the next one. Ali.

147
00:30:53.480 --> 00:31:20.319
Ali Modaressi: Hi, good morning. If you're in that. Thanks. for the update. I just want to share with you that many of the organizations that one on board with lanes that put that on boarding. Actually on pause because of the delay in the Q. H. I. It's a lot of confusion. I think it was all already stated that in, you know, lack of education and the confusion in the marketplace about the Q. Hio program

148
00:31:20.320 --> 00:31:44.669
Ali Modaressi: and the grant. And then, you know, from our perspective from the hio perspective, we won't be able to, you know, if even if this is announced in September. There's not enough time to get, you know the folks that we have in the in the queue they're waiting to on board. by the by, January the third. So it's kind of causing a kind of a bandwidth issues. So

149
00:31:44.850 --> 00:31:47.060
Ali Modaressi: even if it's announced in September.

150
00:31:47.180 --> 00:31:53.209
Ali Modaressi: so just want to kind of make you aware of what's happening on the ground in the marketplace. Thanks.

151
00:31:53.330 --> 00:31:56.490
DeeAnne McCallin: thank you and Felix.

152
00:31:57.470 --> 00:32:10.670
Felix Su: Thanks, Diane. quickly on timelines, and and I promise this does relate to the Q. Ohio issue as well. I know Rim you know, very helpfully brought this up at the last meeting. our

153
00:32:10.690 --> 00:32:31.740
Felix Su: the operations team. Willie wants to impress upon the importance of of standing up a President directory for the Dxf. Sooner rather than later. I know that some of our experts have volunteered to help with that, to to be on the work group or task force, or or whatever you might need to

154
00:32:31.740 --> 00:32:59.289
Felix Su: discuss how to bring this about. But, practically speaking, data exchange, as we know it on the Dxf is not really going to get the strong start that it needs without something like a directory that can really let everybody know who you know each other's endpoints are when it comes to requests and receiving data. So Rem, I know that this is something that's on your plate. And you know, hopefully, you know.

155
00:32:59.660 --> 00:33:03.809
Felix Su: we can, we can work together to to get the this jump started.

156
00:33:05.470 --> 00:33:06.410
Thanks.

157
00:33:11.570 --> 00:33:23.070
DeeAnne McCallin: Already we will move on. But definitely seeing and hearing the need for progress on participant registry which gets into the technical of

158
00:33:23.070 --> 00:33:48.630
DeeAnne McCallin: how to do the actual exchange, alrighty next. So moving on to policies and procedures in development. And this is where I think I'm doing a lot of the talking here, and if I'm not, somebody call me up. And this slide lists the status of the various policies and procedures in development, we are excited to share that Cdi is recently finalized and published

159
00:33:48.630 --> 00:34:13.160
DeeAnne McCallin: 3 policies and procedures to the data exchange framework. The top 3 listed their technical requirements for exchange, California information, blocking prohibitions, and the Qh. I/O. Those 3 Pmps, the early exchange which governs any exchange that happens prior to January 30, first, 2,024, between data sharing agreement

160
00:34:13.730 --> 00:34:32.960
DeeAnne McCallin: participants is also finalized. It is not published at this point is because it is being held pending the finalization of the privacy standards and security safeguards policy and procedure, because there are some dependencies on that within there, but that one is also finalized.

161
00:34:33.300 --> 00:35:00.479
DeeAnne McCallin: we will. We're moving forward with the release of the amendments to the process for amending the data, sharing agreement as well as the development of, and modifications to policies and procedures. Pnp, both of those were ones that we spoke about at the last joint Iac and subcommittee meeting, and then we also spoke about them at the more recent subcommittee meeting, and there are a couple of slides coming up on that today.

162
00:35:00.480 --> 00:35:04.200
DeeAnne McCallin: and then also the real time data, exchange

163
00:35:04.400 --> 00:35:24.319
DeeAnne McCallin: policy and procedure has been finalized. It's not yet published, but it's in the queue for publication. So once we have the final final copy. We send it off for checking for Ada remediation and compliance. And then it gets posted so that should be coming onto our website within days, I believe.

164
00:35:24.710 --> 00:35:47.400
DeeAnne McCallin: Then, after that is we are continuing to develop the additional policies and procedures of the pot privacy and security safeguards, which is an amendment and the requirements to exchange health and social services, and we anticipate those to be going to public comment opening for the 30 day public Comment window soon.

165
00:35:47.400 --> 00:36:05.040
DeeAnne McCallin: And lastly, we are excited to share that the data sharing agreement policy and procedure Glossary has also been published. It is in our website under 2 spots it's under where the data sharing agreement is, and it's under the policies and procedures as well. we hope that this finds

166
00:36:05.040 --> 00:36:33.939
DeeAnne McCallin: that this will be found as a useful resource for all participants. As they reference the data sharing agreement and policies and procedures. it takes the the actual definitions out of those documents. So those documents are not as thick and heavy. and puts it all in one place because there's a lot of cross walking between the policies and procedures with the same terms. So you can see at the glance of an eye. where.

167
00:36:34.400 --> 00:36:48.209
DeeAnne McCallin: where, as a word, a phrase, a a defined term which documents it resides in, and with that high level overview. We will discuss a few of these topics in greater details. In these upcoming slides.

168
00:36:48.920 --> 00:36:59.240
DeeAnne McCallin: so as noted on the previous slide. Cdi is recently finalized and published the Qh. I/O. Policy and procedure.

169
00:36:59.380 --> 00:37:19.510
DeeAnne McCallin: I think this is me still talking. But anyway, the the Qh. I/O policy and procedure establishes the Qh I/O program, which will create the requirements. An intermediary must satisfy to be designated as A Qh. I/O. So that

170
00:37:19.510 --> 00:37:42.030
DeeAnne McCallin: policy and procedure does not lay out these. It it establishes that Cdii is creating those, those laying out those requirements which essentially are what you have all seen in the draft application. This policy and procedure was strengthened by your comments submitted over the past several months, as shown in this timeline. Thank you all for your valuable input.

171
00:37:48.700 --> 00:37:51.949
DeeAnne McCallin: The process for amending the Dsa.

172
00:37:52.060 --> 00:38:19.039
DeeAnne McCallin: As discussed in prior meetings, Cdi is updating the amending the Dsa policy and procedure, which was a final policy and procedure from last July 2,022 to establish a more streamlined approach for making administrative changes to the data sharing agreement if it is amended. So we already have

173
00:38:19.090 --> 00:38:45.729
DeeAnne McCallin: about 1,700 data sharing agreements signed, and if we were to get, have to get them re-signed every single time. There is an amendment that goes through a transparent process that would just be an administrative burden on all of the signatories, less so on us. We would do it if we needed to. But it's a it's a step that would really be externally focused and and quite the burden. so

174
00:38:45.730 --> 00:38:59.949
DeeAnne McCallin: on this slide, I'd like to highlight that based on stakeholder feedback received during the June data sharing agreement policy and procedure subcommittee meeting that the notification for

175
00:38:59.980 --> 00:39:27.419
DeeAnne McCallin: letting everybody know the public know that there is an administrative change being made to the data. Sharing agreement is now is a 30 day window of time as opposed to 10 days, because it was administrative in nature. We had proposed 10 days, we heard from, I see, and the subcommittee that 10 days was just not reasonable. And we did change that to 30 days.

176
00:39:28.730 --> 00:39:38.079
DeeAnne McCallin: let's see. And I think that covers everything on this slide. And the final amended version will be published on our website.

177
00:39:38.130 --> 00:39:57.949

DeeAnne McCallin: I see your hand raised, Troy, but the next slide is very similar. So I'm going to quickly touch on that one, and then Don't lose your thoughts. And then the other. Policy and procedure that we're amending is the development of, and modifications to policies and procedures, so that we're being consistent across policies and procedures.

178
00:39:57.950 --> 00:40:20.040
DeeAnne McCallin: this one is being modified as well to include the ability to do administrative changes with a 30 day comment period, where we're basically asking anyone. Externally, we're giving them the opportunity to object to saying, no, this is not an administrative change. We're not changing anything about other types of changes. So if a if we post.

179
00:40:20.040 --> 00:40:28.769
DeeAnne McCallin: we're having an an administrative change, say, it's October and we post. We're doing an administrative change to the policy and procedure

180
00:40:28.770 --> 00:40:51.270
DeeAnne McCallin: development of Folks would have 30 days to respond back to us, saying, No, we call you on that. That's not an administrative change. Then we will go into the regular type of an unbending process that has a lot of iteration subcommittee meetings, public comments And responding to comments. And we really then releasing

181
00:40:51.460 --> 00:40:54.609
DeeAnne McCallin: Troy, go ahead and I can jump back slides if you need me to.

182
00:40:56.330 --> 00:41:02.070
Troy Kaji: no So first of all, I want to recognize

183
00:41:02.640 --> 00:41:07.560
Troy Kaji: You know CD. Ii's flexibility at

184
00:41:07.610 --> 00:41:19.930
Troy Kaji: taking in comments and considering them for how they modify the pnps. I want to put this in another context, though.

185
00:41:20.630 --> 00:41:24.970
Troy Kaji: this is my observation on the overall process of

186
00:41:25.810 --> 00:41:33.810
Troy Kaji: the Xf versus other entities that I'm involved with. If you will, it's

187

00:41:34.070 --> 00:41:41.929
Troy Kaji: I'm going to use the analogy of you know, newspaper reports being a first draft of history. I think that

188
00:41:42.720 --> 00:41:55.299
Troy Kaji: Cdi, I recognizes that these Pnps. our probably going to change once the Exf becomes a reality because of issues that come up

189
00:41:55.450 --> 00:41:59.749
Troy Kaji: once it's actually being implemented. In other words, once

190
00:42:00.710 --> 00:42:11.550
Troy Kaji: process really starts for exchange under this framework and then prop the problems arise. I'm sure they will feed back into these policies, but

191
00:42:12.260 --> 00:42:18.940
Troy Kaji: that's the part I don't see in the policies is how? Let's say.

192
00:42:19.170 --> 00:42:25.239
Troy Kaji: yeah, I will not mention the name. but there was a exchange that recently sent us

193
00:42:25.580 --> 00:42:26.860
Troy Kaji: records

194
00:42:27.030 --> 00:42:31.460
Troy Kaji: for a particular patient that had multiple, patient

195
00:42:31.710 --> 00:42:37.320
Troy Kaji: Phi in it. And to disentangle that problem.

196
00:42:37.560 --> 00:42:44.749
Troy Kaji: you know. Obviously, that's going to be a complicated problem. We're in process with that. But even recognizing that it's happening.

197
00:42:44.970 --> 00:42:50.010
Troy Kaji: you know. So it is that example. Aside, I'm just saying.

198
00:42:50.330 --> 00:42:54.980
Troy Kaji: I I wish there was more clarity also about how

00:42:55.160 --> 00:43:03.719
Troy Kaji: the using community, when they identify issues, how that would be able to feed back into the pnps.

200
00:43:03.850 --> 00:43:12.010
Troy Kaji: especially. You know, some of these are going to be very novel processes that are still untested at scale, like fire, you know.

201
00:43:12.490 --> 00:43:18.140
Troy Kaji: so that's kind of a general comment. I have.

202
00:43:19.560 --> 00:43:21.399
Troy Kaji: I think. Because.

203
00:43:23.300 --> 00:43:29.460
Troy Kaji: yeah, I use another analogy. the way I see implementation guides

204
00:43:29.810 --> 00:43:34.170
Troy Kaji: progress at other entities is

205
00:43:34.380 --> 00:43:39.049
Troy Kaji: they are modified. Well, let's say the airplane is in flight.

206
00:43:39.200 --> 00:43:49.229
Troy Kaji: You know they are flying the airplane they are exchanging, and then they find problems, and they fine-tune their igs. And then that's what get fed to the policy level.

207
00:43:49.310 --> 00:43:52.639
Troy Kaji: And then, in forms of policymakers

208
00:43:52.740 --> 00:43:57.189
Troy Kaji: on how to, you know, deal with this issue or that issue, or whatever issue.

209
00:43:57.520 --> 00:44:09.730
Troy Kaji: because I don't see how the implementers actually figure into how the policies are developed that I that I guess that's the key issue. I don't want to bring up here.

210

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00:44:09.960 --> 00:44:23.580
Troy Kaji: and that's all. So you know. that's it. Thank you.

211
00:44:23.590 --> 00:44:33.070
DeeAnne McCallin: Accepting recommendations or encouraging recommendations, or of change and things that I I see in subcommittee can bring to us as well. Go ahead, David.

212
00:44:34.910 --> 00:44:39.040
David Ford: Thank you, and I will take myself on mute this time.

213
00:44:39.140 --> 00:44:46.169
David Ford: so I I just want to underline something. I mentioned this in the chat. Oh. waves up in the up in the chain! But

214
00:44:46.230 --> 00:44:57.059
David Ford: As far as how the the Dsa and the Pmps are modified that's potentially heavily affected by what happens in Assembly Bill 1,331

215
00:44:57.580 --> 00:45:02.050
David Ford: which, because that actually mentions a

216
00:45:02.130 --> 00:45:06.909
David Ford: like the timelines and the process for how the the P andps are modified.

217
00:45:07.020 --> 00:45:20.629
David Ford: and I'll just note that is part of the uncertainty that's very tied to the Qh. I/O process right? Because there's also mentioned the Ko process in 1,331, and it's sort of, I think, leaving folks unsure of which one to follow.

218
00:45:21.520 --> 00:45:23.859
David Ford: it' be.

219
00:45:27.430 --> 00:45:28.750
DeeAnne McCallin: Oh, no!

220
00:45:30.050 --> 00:45:32.859
DeeAnne McCallin: Can you all hear me? Because I can hear David?

221
00:45:33.610 --> 00:45:35.870

222
00:45:39.360 --> 00:46:00.170
David Ford: We lost you from it. It was brilliant, I know it, but we we lost you for it. But there, I'm not. I'm not sure where you lost me. I did get noticed. My, my Internet connection glitched. but yeah, just a basic the the basic concern. I think that we're hearing in the field. Folks are on certain which sort of sort of which one to which one to follow.

223
00:46:00.270 --> 00:46:21.900
DeeAnne McCallin: And and we're with you on that, David. We're monitoring. We're watching, and we recognize that we may internally have some things that we need to change. which goes right exactly to what choice? That as well, that we will need to make these changes in flight if if new laws cut pass. So we're definitely observing and watching as well, and

224
00:46:22.430 --> 00:46:26.890
DeeAnne McCallin: almost in the same wandering spot as you for how things will be affected.

225
00:46:27.850 --> 00:46:30.600
DeeAnne McCallin: All right. One more, Troy. Thanks, David.

226
00:46:32.810 --> 00:46:39.559
Troy Kaji: So as far as I wanted to. kind of echo what Ali was saying.

227
00:46:39.660 --> 00:46:47.509
Troy Kaji: in a sort of different way. This is about the currently published policies, the ones that are already published.

228
00:46:47.590 --> 00:46:58.650
Troy Kaji: so I know I, my friend, Adam Davis, at Sutter. They are seriously trying to implement this, and they are having confusion about

229
00:46:59.360 --> 00:47:23.470
Troy Kaji: the existing pn piece, and how to interpret those. So that's adding to the confusion factor even once they're published, although that does bring more clarity, there's still confusion about those 2. Thank you

230
00:47:23.490 --> 00:47:42.159
DeeAnne McCallin: flight or recent in flight it is, it does not encapsulate every pnp, so if you go to our website, I think the list is like 14 unique Pmps, maybe 13, maybe 15. Something like that. So even just having eyes on the list of what our Pmps are.

231
00:47:42.160 --> 00:47:53.549
DeeAnne McCallin: like, breach is not written here that was finalized last year, and is not been in flight for modification. So there are P. And P's also in this. But thanks Troy for adding on, and

232
00:47:53.560 --> 00:48:00.939
DeeAnne McCallin: of course, always linking everybody's comments as we do. John Ollie Troy, David! good input

233
00:48:01.840 --> 00:48:04.450
DeeAnne McCallin: alrighty. So I think

234
00:48:04.920 --> 00:48:11.829
DeeAnne McCallin: I'm moving on and having Jonah present an update on Federal information blocking.

235
00:48:13.100 --> 00:48:13.870
Jonah Frohlich: Yep.

236
00:48:14.090 --> 00:48:15.850
thanks, Dan.

237
00:48:16.200 --> 00:48:19.910
Jonah Frohlich: Back in the day when we started working on the framework.

238
00:48:20.010 --> 00:48:32.180
Jonah Frohlich: one of the principles, if you recall that we advanced was to and stay abreast of State and Federal rule, changes, requirements, law that

239
00:48:32.410 --> 00:48:50.120
Jonah Frohlich: impacted exchange. And so there is a new rule that was published last month. The Oig it's been long awaited. It's the Enforcement rule on information blocking it. It's actually fairly straightforward. believe it or not. It's it's pretty direct.

240
00:48:50.540 --> 00:48:57.069
Jonah Frohlich: It specifies who subjects the information. Blocking rule, though there are, of course, caveats. It basically says.

241
00:48:57.320 --> 00:49:06.790

242
00:49:07.020 --> 00:49:29.660
Jonah Frohlich: It did note as well that some providers who might might qualify as these purveyors of technology, but it didn't specify whom. we can make some assumptions about the types of entities that might use certain networks or or robust dhrs. They might have those squarely in flights, but they did not specify when

243
00:49:30.050 --> 00:49:43.599
Jonah Frohlich: they do not specify who those entities are, but they did say there would be further rule making later this year. that should provide more clarity. On what types of other organizations that use these technologies. You might might

244
00:49:43.860 --> 00:49:49.879
might be subject to some monetary penalties that are up to a million dollars for violation.

245
00:49:50.350 --> 00:50:06.079
Jonah Frohlich: they did say they would not in fort the start enforcement on September first. They will not seek Cmp, so monitor penalties before that date for any violations that occurred before it. so it basically starts the fresh September one.

246
00:50:06.170 --> 00:50:12.780
There are mechanisms it describes mechanisms to report in suspected information blocking to oh, I,

247
00:50:13.110 --> 00:50:23.639
Jonah Frohlich: and then as I mentioned the O. Andc. Is going to establish this process against like providers who might be subject to this rule.

248
00:50:23.830 --> 00:50:39.009
Jonah Frohlich: It's it's a it's again. It's a pretty straightforward prefect, straightforward rule. I'm happy to discuss any implications here. But I I I feel like important for the team to know about.

249
00:50:39.040 --> 00:50:40.370
this new world that

250
00:50:40.700 --> 00:50:46.369
Jonah Frohlich: that's not some implications for our own California information blocking. Go ahead, get it?

251
00:50:47.960 --> 00:51:02.540
David Ford: yeah. I just wanted to note real quickly. As I was looking through the rule that the O. Andc. Put some standards in about how they would be approaching enforcement to make sure they were actually going after bad actors, not

252
00:51:02.730 --> 00:51:04.970
David Ford: essentially entities that had slipped up.

253
00:51:05.530 --> 00:51:19.850
David Ford: and I think, as we approach enforcement, I I think it'll be important for us to go down that same road, especially initially, like actually looking for fraud, not people who aren't compliant because they don't know. Or they.

254
00:51:20.010 --> 00:51:28.819
David Ford: you know, technology issue. So yeah, I would. Just yes, I think that they've they've got some good models for us to follow, but I hope we would pick up that part of it as well.

255
00:51:29.860 --> 00:51:43.310
Jonah Frohlich: Yeah, I I totally agree. They they do mention that it. They are going to focus on pursuing those, as David mentioned, really important point that explicitly, and they have intent to block

256
00:51:43.850 --> 00:52:01.240
Jonah Frohlich: That doesn't mean that somebody who is unintentionally blocking comes persistently won't necessarily be investigated. But they did. Price say they would, and I prioritize those. So and I agree, I think that's totally the right thing to do. You want to really start with the bad actors who are intentionally blocking

257
00:52:01.410 --> 00:52:07.709
and you want to educate those who are unintentionally blocking before you would let me be a fine. I think that's a good model to pursue.

258
00:52:09.210 --> 00:52:10.070
Jonah Frohlich: Ali.

259
00:52:11.850 --> 00:52:20.210
Ali Modaressi: Thank you. Just want to clarify. So this does not apply to the providers or health systems. Is that excluded?

260
00:52:21.340 --> 00:52:35.250

Jonah Frohlich: So? this is a bit of the gray area, they said. That's that. Those subject to the rules are the 3 listed here, and it's for certified technologies, ehr, hip, H, i. E. And HIV's technologies.

261
00:52:35.510 --> 00:52:48.360
Jonah Frohlich: and some providers, that what it does also mention is that some providers may be considered a in those categories, but it does not specify

262
00:52:48.760 --> 00:52:50.819
how they would determine that.

263
00:52:51.330 --> 00:53:00.859
Jonah Frohlich: so it's not. And they but they did say there would be future rule making that would provide more clarity on this, and or may want to elaborate here somewhere.

264
00:53:01.560 --> 00:53:07.649
Rim Cothren, CDII CalHHS: but just a little O. And C has Pr previously in rule making specified that providers

265
00:53:07.830 --> 00:53:16.929
Rim Cothren, CDII CalHHS: are not subject to monetary penalties, but will be subject to

266
00:53:16.940 --> 00:53:24.210
Rim Cothren, CDII CalHHS: appropriate disincentives which was not defined through future rule making, and I think

267
00:53:24.220 --> 00:53:35.049
Rim Cothren, CDII CalHHS: that the expectation is that that rule making may come out by the end of this calendar year, but that is less a guess, a more a guess than a promise.

268
00:53:37.180 --> 00:53:38.110
Ali Modaressi: Thank you.

269
00:53:38.420 --> 00:53:45.130
Jonah Frohlich: Right? So so Hhs is going. They say they will in this. it's

270
00:53:45.230 --> 00:53:54.410
rule that Hhs is planning to issue a separate rule this fall on a specific penalties for health care providers that engage in information blocking

271
00:53:54.840 --> 00:54:00.010
Jonah Frohlich: So that is going to be forthcoming, and we will, of course, track it, and we're on it when it's there.

272
00:54:02.560 --> 00:54:04.480
Ali Modaressi: Yeah, thanks for clarification.

273
00:54:11.590 --> 00:54:18.799
Jonah Frohlich: unless there are any other questions I I'm going to turn over to Cindy. Who is going to go through the new glossy

274
00:54:20.150 --> 00:54:37.540
Cindy Bero: thank you. Jonah. So, as Dean mentioned at the start of the meeting, that one of the the new items on the Cdi website is the glossary of terms that are referenced by the Dsa. And the several policies and procedures.

275
00:54:37.550 --> 00:54:51.510
Cindy Bero: We think that this glossary does make it a lot easier to digest the information and to cross-reference terms that are used in in multiple policies or procedures.

276
00:54:51.530 --> 00:55:01.809
Cindy Bero: So it is available on the website. I encourage you to to Go take a look, for each term which they are presented alphabetically in the gloss rates

277
00:55:02.080 --> 00:55:21.300
Cindy Bero: for each term we provide its definition, and then list the policies and procedures, or in in the case of Dsa, the Dsa, and so that it's that it is referenced by. So that there's a way for you to see where this term what this term means, and where this term has been used

278
00:55:21.300 --> 00:55:46.300
Cindy Bero: so welcome to take feedback as you start to, you know. Work with the glossary and you know. Don't hesitate to let us know if you have some thoughts or suggestions on ways to to improve the usability of it. But that's its intent is to make these documents more easily. We did more easily read and and understood. So

279
00:55:46.910 --> 00:55:51.520
Cindy Bero: that's just a summary on that glossary, and I hope you enjoy it.

280
00:55:53.860 --> 00:56:08.060

DeeAnne McCallin: I like the hope you enjoy it. Well ready Anybody have any questions or comments. We are actually tracking 3 to 4Â min ahead of time. So I'm trying to glance at chat as well.

281
00:56:08.400 --> 00:56:26.990
DeeAnne McCallin: And what is up next is the public comment period. So this is where we are tracking a couple of minutes ahead that I want to make sure we're not opening public comment

282
00:56:27.870 --> 00:56:35.849
DeeAnne McCallin: without given the opportunity. Do any members of the Iac have any questions or comments that we have not already touched upon.

283
00:56:38.900 --> 00:56:47.770
DeeAnne McCallin: We do capture everything that's in chat, and we publish, and we look through to see if there's action items for us or anything in there, Felix?

284
00:56:48.890 --> 00:57:12.739
Felix Su: Yeah, just a walk on items. Since we have a little bit of extra time. The end. you know. I I was really, I think, like a lot of us. even though we've been doing this for a while. And and we've We've gone through the the process when you show the implementation timeline. It's like, Wow, it's been 2 years, 2, 4 years since the the Dxf. Was enacted. Maybe the 133

285
00:57:12.880 --> 00:57:35.599
Felix Su: and I I think a lot of the themes that came up in today's shortened presentation, you know, both on kind of the learning from the first one of the Xf grants the issue of the knowledge gaps in the community about the Pxf. And the value it brings, and how it links with initiatives and priorities that calend, and also you know, some of

286
00:57:35.660 --> 00:57:43.090
Felix Su: my peers on the committee I've mentioned. You know, there's legislation pending that would seek to establish

287
00:57:43.280 --> 00:57:54.630
Felix Su: a a governance structure for the framework going forward. I think a lot of this comes to a head in that, you know, given where we are and where we're headed

288
00:57:54.740 --> 00:58:11.320
Felix Su: it it. If it hasn't already been planned, or it hasn't already been sent in motion. we. At least it really encourage. Cbi. I to think about kind of an annual report or or an assessment of you know where the Dxf

289

00:58:11.510 --> 00:58:30.350
Felix Su: has progressed. You know what the goals of the framework are, you know, above, you know. In the first place, you know whether it's, you know, a combination of supporting Calais. making sure that health transformation has the tools and needs to succeed. you know, modernizing the public health infrastructure, etc.

290
00:58:30.350 --> 00:58:43.789
Felix Su: that that we have these concrete, measurable goals? and that we, you know, through this annual accountability process as stakeholders and as a as an administration check to see where we are in, in terms of our progress measured against those goals.

291
00:58:43.850 --> 00:58:54.040
Felix Su: this is something that I think has been put in place with other really important initiatives to Kelly, to just like the awesome office of health care, affordability, the health payment, database

292
00:58:54.080 --> 00:59:06.259
Felix Su: and I know it's another thing to ask. It's a tall order to to to on your load at at at the center, but you know we're here to help think through that. So

293
00:59:06.510 --> 00:59:14.319
Felix Su: you know, hopefully, that's something that we can consider, you know whether or not some form of a governance bill that becomes law this legislative session.

294
00:59:14.680 --> 00:59:19.190
DeeAnne McCallin: Great! Thank you for the walk on and filling the 2Â min.

295
00:59:19.300 --> 00:59:21.570
DeeAnne McCallin: The good news is

296
00:59:21.750 --> 00:59:48.290
DeeAnne McCallin: not all components of everything you just spoke of is brand new. So we do have some of that in the works already, and we definitely have it in our essential, like our work plans and our project plans for the fall so very timely and good awareness. Thanks for the like. Hey? We're we're out here, and I think it's a collective way that it's not just Felix, and manifest medics that I think there's a lot of folks who are pitching in and wanting to help, like

297
00:59:48.290 --> 01:00:15.620
DeeAnne McCallin: one of the things that Lori mentioned in the chat about having a crosswalk between Kelly and data to change framework, or even just creating one, and seeing that we still have gaps in the having to have to point that out. So excellent info, and we do have some of

that already started. 2 years has has pointed to a lot of showing what the rest of the work we still have to do is, and all, heading towards implementation

298
01:00:15.670 --> 01:00:47.160
DeeAnne McCallin: already. And with that I am going to open public comments. Stay on that slide. Individuals in the public audience who have a comment may insert it in the question and answer feature within zoom or otherwise, raise your hand, using the zoom teleconferencing options as previously discussed at the beginning of the meeting, and you will be called on in the order in which your hand was raised. State your name and organization affiliation, and please try to keep your comments respectful and brief.

299
01:00:47.600 --> 01:00:55.400
DeeAnne McCallin: I'll pause to see if that events has any individuals to recognize. and they will probably pause as well.

300
01:00:57.500 --> 01:01:01.219
Emma P - Events: Thanks, Dean. I do not see any hands raised at this time.

301
01:01:01.510 --> 01:01:03.890
Emma P - Events: Oh, there we go! As I say it.

302
01:01:06.270 --> 01:01:09.620
Emma P - Events: T. L. M. You should be able to unmute.

303
01:01:13.870 --> 01:01:15.680
TLM: Hi! Can you hear me?

304
01:01:16.000 --> 01:01:17.260
Emma P - Events: We can thank you.

305
01:01:17.350 --> 01:01:28.699
TLM: Thank you for taking the time to both communicate and entertain the question. this just because I I'm sorry. C. H. I at Children's Hospital, Los Angeles,

306
01:01:28.850 --> 01:01:36.279
TLM: just because 24 century cures in California data exchange framework and our onboarding

307
01:01:36.710 --> 01:01:59.310
TLM: to a Q. H. I are all tied up so much together. There's been a little bit of debate at our organization about how California Senate Bill 1,419 around info blocking and giving the, if you

will provide our time to review results which sometimes, as opposed to transparency and timely release of results, are going to work together.

308
01:01:59.640 --> 01:02:06.350
TLM: I'm just curious if there's any comments from this group, or if you're tracking on that as that California

309
01:02:06.950 --> 01:02:09.649
TLM: nexus with Federal law issue.

310
01:02:15.240 --> 01:02:19.490
DeeAnne McCallin: Thank you for that comment. We are tracking, and

311
01:02:19.800 --> 01:02:22.350
DeeAnne McCallin: we do keep everything like we

312
01:02:22.370 --> 01:02:28.780
DeeAnne McCallin: crosswalk things to applicable laws and federal laws. What in like kind of pointing to what Jon had presented.

313
01:02:28.790 --> 01:02:31.349
DeeAnne McCallin: I see David has his hand raised.

314
01:02:31.690 --> 01:02:40.350
David Ford: yeah and d, and I don't have to. But as the guy who wrote 1419. I could speak to it very briefly if you needed me to

315
01:02:41.400 --> 01:02:46.579
David Ford: welcome to you on that committee.

316
01:02:46.630 --> 01:02:47.850
David Ford: So

317
01:02:48.610 --> 01:03:03.859
David Ford: the Federal information blocking rule one of the exceptions is the privacy exception which says it is not information blocking. If a provider is complying with state or Federal privacy law.

318
01:03:04.210 --> 01:03:07.899

David Ford: And so it basically gives

319
01:03:08.030 --> 01:03:24.169
David Ford: California the ability to tweak our privacy laws and affect how information blocking is implemented in the State. That was the nexus of 1419, as well as several other pieces of legislation that have been passed over the last couple of years, that we're specific to

320
01:03:24.290 --> 01:03:28.559
David Ford: more specific to sensitive data, reproductive health and wake of the Job's decision, etc.

321
01:03:28.740 --> 01:03:34.839
David Ford: Now, that being said, I do want to know that.

322
01:03:35.020 --> 01:03:41.370
David Ford: There was some glitchiness, and how 1419 is drafted. That is being

323
01:03:41.380 --> 01:04:05.990
David Ford: that. We're attempting to clean up now. And Senate Bill 582. basically, some of the sometimes when you write a law the way it's written. People don't interpret it the way you intended it. And we think that the interpretation that some folks out in the field have taken a 1419 has been actually overly broad, and not what we intended. So There's some language that was just amended in the Senate Bill 582 to

324
01:04:06.270 --> 01:04:11.339
David Ford: actually remove some of the language that was in 1,419 that made it

325
01:04:11.390 --> 01:04:23.820
David Ford: overly broad So I'd invite anyone who's concerned about the implementation of 1,419 to look at this year's legislation. and by all means folks are welcome to send me feedback if they think

326
01:04:24.360 --> 01:04:27.689
David Ford: any more tweaks need to happen. So thank you.

327
01:04:29.800 --> 01:04:31.090
DeeAnne McCallin: Thanks, David.

328
01:04:31.430 --> 01:04:38.179

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DeeAnne McCallin: and then, Emma, and let me know if you have any other? See any public comment requests

329
01:04:40.190 --> 01:04:42.959
Emma P - Events: there are no other hands raised at this time.

330
01:04:48.230 --> 01:04:49.660
DeeAnne McCallin: Thank you.

331
01:04:54.280 --> 01:04:55.850
DeeAnne McCallin: I will move on.

332
01:04:57.340 --> 01:05:03.210
DeeAnne McCallin: So closing comments. Next steps.

333
01:05:03.350 --> 01:05:06.990
DeeAnne McCallin: Get one of these boxes out of my line of site already great.

334
01:05:08.720 --> 01:05:28.109
DeeAnne McCallin: moving on to next steps. So we will take all of your helpful input into considerations, share summary notes from this meeting. Prepare me material for our next meeting. We will continue to advance the policies and procedures. I do recommend folks keep their eye out for

335
01:05:28.110 --> 01:05:39.790
DeeAnne McCallin: the posting of public comment of 2 policies and procedures, some somewhere in the next couple of weeks, potentially the the sooner end of a couple of weeks than not.

336
01:05:39.800 --> 01:05:57.759
DeeAnne McCallin: and be keeping an eye out for messaging from us on. Qh. I/O. Materials for release. and we're always soliciting public comment. Of course I encourage everyone to stay in touch. I do see Troy's hand raised, so I will pause and give Troy the floor.

337
01:05:59.200 --> 01:06:13.509
Troy Kaji: this goes back to a existing published P. And P. question, probably for r on the section about adt notifications.

338
01:06:13.680 --> 01:06:19.009
Troy Kaji: in our prior iac. It was brought up by

339
01:06:19.200 --> 01:06:22.800
Troy Kaji: one of our public commentators

340
01:06:22.950 --> 01:06:25.180
Troy Kaji: about wanting to

341
01:06:25.720 --> 01:06:37.420
Troy Kaji: preserve the ability to direct to those go to. you know. Send the provider a not to be. etc. I was wondering if the

342
01:06:37.670 --> 01:06:40.710
Troy Kaji: finalize a policy

343
01:06:41.200 --> 01:06:45.630
Troy Kaji: address that or not. I think that's a

344
01:06:45.860 --> 01:06:47.479
Troy Kaji: clearest way to ask

345
01:06:47.700 --> 01:06:54.009
Rim Cothren, CDII CalHHS: So the finalized policy retains language that allows a

346
01:06:54.020 --> 01:07:03.870
Rim Cothren, CDII CalHHS: participant to request notifications on the individuals to whom they want to receive them.

347
01:07:04.070 --> 01:07:11.329
Rim Cothren, CDII CalHHS: but Any of those notifications are still subject to

348
01:07:11.540 --> 01:07:20.980
Rim Cothren, CDII CalHHS: applicable law, and any requests that a an individual may have made to withhold their information.

349
01:07:21.100 --> 01:07:34.610
Rim Cothren, CDII CalHHS: you don't see the latter language in that pnp. but everything in that P. And P. Is subject to provisions of other pnps where that language does appear.

350

01:07:34.830 --> 01:07:39.449
Rim Cothren, CDII CalHHS: I see I see you go down in your head hopefully. That gets you an answer to your question.

351
01:07:40.150 --> 01:07:40.980
Troy Kaji: Thank you.

352
01:07:43.300 --> 01:07:44.400
DeeAnne McCallin: Thank you.

353
01:07:49.450 --> 01:08:10.139
DeeAnne McCallin: Meeting schedule upcoming meetings. So the next Iac meeting is scheduled for August 20 eighth, at from one Pm. To 3 30 Pm. We do anticipate to have that back in person at the office at Thirteenth, and oh, in Sacramento. So please put a placeholder on your calendars. If it is not, there are ready.

354
01:08:10.140 --> 01:08:33.719
DeeAnne McCallin: We have a tentatively scheduled data, sharing agreement policy and procedure subcommittee meeting. the reason I inserted the word tentative is because we might well have 2 policies and procedures open for public comment during that time period. with no other policies and procedures in flight at that moment, so there, that may warrant that we

355
01:08:33.720 --> 01:08:55.469
DeeAnne McCallin: might not need to have the meeting, because we also would not have that meeting to discuss policies and procedures that are currently out for public comments. So do pencil that meeting in for August seventeenth. But be mindful that the Cdi. Will likely I'll likely be reaching out to you about whether we are having that meeting.

356
01:08:55.550 --> 01:09:10.210
DeeAnne McCallin: We do have some other meetings, so I think a lot of folks in this will be great to share within your organizations. If you're an education grantee here. please have eyes. On this. July 20, fifth 10 Am.

357
01:09:10.210 --> 01:09:36.119
DeeAnne McCallin: Webinar. The information is Power Webinar series. We did not have one in June. We had a conflict with our pretty high ranking presenter. called a meeting so that disrupted our regularly scheduled program. But we're having a meeting next week, a webinar demystifying the data, exchange framework with show it walking through a scenario and a lot of good content in that hour.

358
01:09:36.120 --> 01:09:56.480

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DeeAnne McCallin: and then the following info is power, Webinar will be August 24. So these these meet, these webinars do float around which hour we're presenting. So they're great to have people pencil in, and then the registration links also trail behind. So if you, if you can share this information for people to get some placeholders that would be great.

359
01:09:56.480 --> 01:10:15.479
DeeAnne McCallin: we're also hosting our third party administrator. The Tpa Pcg for the data exchange framework grants is hosting office hours. Man, that team and Cdii as well as Kay. I tried to be present during these office hours. The next one is

360
01:10:15.530 --> 01:10:40.340
DeeAnne McCallin: July one was yesterday, so we can't come to that the next one is next week, July 26. And I think there's one on August second. So that is posted on our website. But definitely July 26 from noon until one Pm. Is an office hour on focused on the Dsa Grant program. So how to use the portal? How do you submit an application.

361
01:10:40.340 --> 01:10:53.730
DeeAnne McCallin: some folks ask about their eligibility. Should they be talking about the technical assistance grant or a Qh. I/O. On boarding Grant and the guidance and really encourage folks to come to those meetings with questions.

362
01:10:53.740 --> 01:10:57.010
DeeAnne McCallin: so that it is very office our life

363
01:10:57.640 --> 01:11:15.130
DeeAnne McCallin: already. And so with that that wraps up today's meeting. Thank you again for coming. As mentioned briefly earlier, we are tracking A. B 131 as well as other policy bills that may affect the data exchange framework.

364
01:11:15.130 --> 01:11:33.010
DeeAnne McCallin: we definitely are mindful that it could change some of our policies. And as for even just the implementation of the data exchange framework may change some of what was put in writing last year. So there is a component of continuing to build this in flight.

365
01:11:33.010 --> 01:11:51.259
DeeAnne McCallin: but without disrupting, without saying to somebody, okay, here's a change. And you need to implement this in 15 days and have a whole. It infrastructure need to be changed. So we're watching policy. We're watching as we're implementing and getting to implementation and readiness for the data change framework.

366
01:11:51.510 --> 01:12:09.759

DeeAnne McCallin: And with that we're able to give people back time and appreciate any. Come back. comments feedback after thoughts. after this meeting, and thanks for coming today and thank you to them in that team for supporting Cdii and to the Iac for continuing engagement on this effort.

367
01:12:09.800 --> 01:12:19.019
DeeAnne McCallin: Have a great day, and looking forward to a good another hot weekend up here in Northern Cal, and I think hot down in Southern count, too. Take care, everyone.

368
01:12:19.860 --> 01:12:21.090
Ali Modaressi: Thank you.