



**California Health & Human Services Agency
Center for Data Insights and Innovation
Data Exchange Framework Implementation Advisory Committee and Data Sharing
Agreement (DSA) Policies and Procedures (P&P) Subcommittee Meeting
Transcript (2:00 PM – 3:45 PM PT, December 19, 2023)**

The following text is a transcript of the December 19, 2023 joint meeting of the California Health and Human Services Agency and Center for Data Insights and Innovation Data Exchange Framework Implementation Advisory Committee (IAC) and Data Sharing Agreement (DSA) Policies and Procedures (P&P) Subcommittee. The transcript was produced using Zoom’s transcription feature. It should be reviewed concurrently with the recording – which may be found on the [CalHHS Data Exchange Framework website](#) to ensure accuracy.

1

00:00:33.010 --> 00:00:47.369

Emma P - Events: Hello and welcome. My name is Emma, and I'll be in the background to support with Zoom. If you experience technical difficulties, please type your question into the Q. And a live closed captioning will be available. Please click on the CC. Button to enable or disable.

2

00:00:50.260 --> 00:00:52.820

Emma P - Events: There are a few ways that participants may

3

00:00:54.010 --> 00:01:12.210

Emma P - Events: participate in the program. Today you can submit written comments and questions through the Zoom. QA. Box. All comments will be recorded and reviewed by Cdi staff participants may also submit comments and questions as well as requests to receive data exchange framework updates to Cdi, i@chs.ca.gov.

4

00:01:12.210 --> 00:01:27.610

Emma P - Events: or dxs@chhs.ca.gov. Questions that require follow up should be sent to Cdi. iii@chhhs.cav. Or dxs@chhs.ca. Dot, Gov.

5

00:01:28.470 --> 00:01:44.049

Emma P - Events: Members of the public and committee members must raise their hand for zoom facilitators to unmute them to share comments. The chair will notify participants of appropriate times to volunteer feedback. If you're logged in to zoom on the zoom interface, press, raise hand in the reactions area on the screen.

6

00:01:44.230 --> 00:01:48.310

Emma P - Events: If selected to share your comment, you will receive a request to unmute.

7

00:01:48.430 --> 00:01:51.060

Emma P - Events: Please ensure you accept before speaking.

8

00:01:51.210 --> 00:02:03.600

Emma P - Events: If you logged on by a phone, only press Star 9 on your phone to raise your hand, listen for your phone number to be called, and if selected to share your comment. Please ensure you are unmuted on your phone by pressing Star 6

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00:02:04.130 --> 00:02:12.580

Emma P - Events: public comment will be taken during the meeting at designated times. It will be limited to the total amount of time allocated for public comment on the particular issue.

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00:02:12.650 --> 00:02:20.870

Emma P - Events: The chair will call on individuals in the order in which hands were raised, beginning with those in the room, and followed by those dialed, interconnected remotely through zoom.

11

00:02:21.240 --> 00:02:39.099

Emma P - Events: Individuals will be recognized for up to 2 min, and are asked to state their name and organizational affiliation. At the top of their statements. Participants are encouraged to use the comment box to ensure all feedback is captured or email comments to cdii@chs.ca.gov.

12

00:02:42.330 --> 00:02:48.930

Emma P - Events: With that I'd like to introduce John O'hanion, Chief data Officer of California Health and Human services. John, do you have the floor?

13

00:02:49.260 --> 00:03:02.159

John Ohanian: Thank you, Emma, and thank you all for joining us, and welcome to to day's joint meeting of Calhs data exchange framework Implementation Advisory Committee and our data sharing agreement. P. And P. Subcommittee

14

00:03:02.220 --> 00:03:13.650

John Ohanian: excited to have all of you here. Quick run through our agenda during our time. Together, we're gonna discuss updates to the qualified health information organization. Qh, I/O program.

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00:03:13.680 --> 00:03:25.279

John Ohanian: We're gonna have a recap of the data exchange framework 2023 grant program. We're then gonna get into planning for 2024 some data exchange framework implementation needs.

16

00:03:25.960 --> 00:03:33.939

John Ohanian: We're then going to go through policies and procedures development as well as 2024 data exchange framework stakeholder engagement.

17

00:03:34.090 --> 00:03:41.769

John Ohanian: We will have time at the end to take public comments and confirm next steps. So with that, we're going to start with a quick roll call.

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00:03:42.590 --> 00:03:43.800

John Ohanian: And

19

00:03:48.290 --> 00:03:55.230

John Ohanian: so our team today, we're happy to have Marco with us today as well as Dean and Rim and

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00:03:56.250 --> 00:04:01.470

John Ohanian: press the R team. And so we're gonna start with Andrew Byman, are you here?

21

00:04:05.480 --> 00:04:10.409

John Ohanian: I know, he said he would, so maybe give him a little bit. Eileen Kubonski.

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00:04:13.510 --> 00:04:15.019

John Ohanian: a Joe Diaz.

23

00:04:18.980 --> 00:04:20.299

John Ohanian: David Ford!

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00:04:20.700 --> 00:04:21.700

David Ford: I'm here.

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00:04:22.040 --> 00:04:24.740

John Ohanian: Oh, hello, David Michele Gibbons.

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00:04:28.970 --> 00:04:30.170

John Ohanian: Erin! Goodell

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00:04:31.370 --> 00:04:33.040

Aaron Goodale: here. Good afternoon.

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00:04:33.180 --> 00:04:35.620

John Ohanian: afternoon. Laurie hack! Hi, Lori!

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00:04:35.770 --> 00:04:37.110

Lori Hack: Present. Hello.

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00:04:37.580 --> 00:04:38.840

John Ohanian: Cameron! Kaiser

31

00:04:43.300 --> 00:04:45.040

John Ohanian: Troy, Kaggy

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00:04:45.330 --> 00:04:46.240

Troy Kaji: here.

33

00:04:46.620 --> 00:04:48.989

John Ohanian: Hi, Troy, Cindy Keltner.

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00:04:53.680 --> 00:04:54.930

John Ohanian: Andrew Byman.

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00:04:56.910 --> 00:04:58.980

Belinda Luu: add your copy here today.

36

00:04:59.180 --> 00:05:03.499

John Ohanian: I apologize. I went my slides didn't exam Andrew Kever.

37

00:05:08.460 --> 00:05:09.990

John Ohanian: Paul Kimsey.

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00:05:14.390 --> 00:05:15.990

John Ohanian: Lena Koopman's.

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00:05:19.100 --> 00:05:22.450

John Ohanian: I'm about to ask if my mic is on Matt Leger.

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00:05:28.300 --> 00:05:29.780

John Ohanian: Amy Miller.

41

00:05:32.930 --> 00:05:34.530

John Ohanian: Ali Madarasi

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00:05:35.070 --> 00:05:36.360

Ali Modaressi: I am present.

43

00:05:36.640 --> 00:05:38.949

John Ohanian: Hi, ally Jonathan Russell.

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00:05:41.980 --> 00:05:44.960

John Ohanian: Kieran sava savage. Say one

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00:05:47.830 --> 00:05:49.120

John Ohanian: Felix Zoom.

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00:05:49.760 --> 00:05:50.799

Felix Su: I'm here.

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00:05:51.060 --> 00:05:52.980

John Ohanian: Thank you. And Jim Willis.

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00:05:55.630 --> 00:06:01.219

John Ohanian: I'm gonna hand it over to Deanne to see who's attending from our subcommittee?

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00:06:03.000 --> 00:06:04.220

DeeAnne McCallin: Great! Thank you.

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00:06:05.250 --> 00:06:11.290

DeeAnne McCallin: Courtney is out sick today on the Cdi side. Is that she's here.

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00:06:15.000 --> 00:06:16.339

DeeAnne McCallin: Bill Barcelona

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00:06:20.960 --> 00:06:22.150

DeeAnne McCallin: Shelley Brown.

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00:06:22.330 --> 00:06:23.100

Michelle (Shelley) Brown: present.

54

00:06:23.690 --> 00:06:26.189

DeeAnne McCallin: Hello. Jason Buckner.

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00:06:26.600 --> 00:06:28.620

Jason Buckner: Good afternoon.

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00:06:29.110 --> 00:06:30.699

DeeAnne McCallin: Louie Coterro.

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00:06:31.360 --> 00:06:32.240

Louis Cretaro: Present

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00:06:32.530 --> 00:06:35.060

DeeAnne McCallin: points. Matthew Eisenberg.

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00:06:38.960 --> 00:06:40.210

DeeAnne McCallin: John Helvey.

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00:06:40.750 --> 00:06:41.640

John Helvey: Present

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00:06:42.470 --> 00:06:44.760

DeeAnne McCallin: Hi Sanjay, Jane

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00:06:48.440 --> 00:06:49.800

DeeAnne McCallin: Brian Johnson.

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00:06:54.470 --> 00:06:56.290

DeeAnne McCallin: Diana Campfer Tong

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00:06:56.910 --> 00:06:57.930

Diana Kaempfer-Tong: present.

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00:06:58.380 --> 00:07:00.529

DeeAnne McCallin: Hello, Justin Koptenbach.

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00:07:06.100 --> 00:07:10.530

DeeAnne McCallin: Steven Lane.

67

00:07:11.590 --> 00:07:12.460

DeeAnne McCallin: Lowell.

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00:07:16.370 --> 00:07:27.990

DeeAnne McCallin: Belinda, New Lou is new to the policy and procedure. Subcommittee. Welcome. She's stepping in for Helen Kim, who has moved on to a different position. So Belinda Lou.

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00:07:28.700 --> 00:07:48.070

DeeAnne McCallin: Nice to meet you, everyone. Yes, thanks for joining us. Welcome Lisa, Lisa! Matthew Barra reached down and said she'd not be able to make this today. And, Devin, look, you're actually not late. It's Devin. I appreciate that. Thank you. Hi, everybody! Hi! Way to make it. Jackie Nordoff.

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00:07:51.150 --> 00:07:52.459

DeeAnne McCallin: Eric Griffin.

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00:07:52.690 --> 00:07:56.810

DeeAnne McCallin: Good afternoon, Mark Savage. Hello!

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00:07:56.850 --> 00:07:58.890

DeeAnne McCallin: Hello, Tom Schroinginger.

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00:07:59.310 --> 00:08:02.769

DeeAnne McCallin: Present? Thank you. Thank you. Morgan Staines.

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00:08:02.920 --> 00:08:07.090

Morgan Staines: President. Good to see everybody again. Thanks for coming. Elizabeth Stephan.

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00:08:07.280 --> 00:08:09.490

Elizabeth Steffen: Present. Thank you. Hi!

76

00:08:09.520 --> 00:08:11.269

DeeAnne McCallin: Lead 10.

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00:08:11.560 --> 00:08:13.149

Lee Tien: I'm here. Thanks.

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00:08:13.450 --> 00:08:14.850

DeeAnne McCallin: Belinda Waltman.

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00:08:15.120 --> 00:08:15.890

Belinda Waltman: Thank you.

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00:08:16.060 --> 00:08:17.690

DeeAnne McCallin: And Teri Wilcox.

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00:08:21.060 --> 00:08:23.350

DeeAnne McCallin: Alright, I think the subcommittee dropped it.

82

00:08:23.680 --> 00:08:32.239

John Ohanian: Excellent thanks so much. DM, thank you. Everyone. Now my pleasure to turn the agenda over to Marco or welcome tomorrow.

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00:08:33.750 --> 00:08:36.429

Marko Mijic: Thanks, John. Can folks hear me? Okay.

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00:08:37.470 --> 00:09:05.520

Marko Mijic: okay. Great. Well, I just wanted to take a few minutes really to say, thank you to all of you for making the time and helping us really think through how we ultimately implement the data exchange framework. And I've had the opportunity to meet some of you, but not all of you. My name is Mark Omich, and I'm the Under Secretary of the Health and Human Services Agency, and have the privilege to work alongside

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00:09:05.520 --> 00:09:19.350

Marko Mijic: the various folks who are part of the Cdi team. And really, I think that today for me is really a point of reflection given. We're closing the the year out with this particular meeting

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00:09:19.350 --> 00:09:43.469

Marko Mijic: and where we were a year ago today, versus where we are today is a is a dramatically different place, and I think in in. In a matter of a couple of months we will be even fe further or closer to the promise that we've outlined via the statutory framework that actually establish the data exchange framework. But I

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00:09:43.470 --> 00:10:02.090

Marko Mijic: this, all could not have happened without all of you. Our stakeholders and partners who have provided countless hours of edits and feedback with regards to the various policies and procedures and the actual data exchange framework agreement.

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00:10:02.400 --> 00:10:28.729

Marko Mijic: You all took what we put out as a skeleton, and and have made it much stronger. And because of your input and feedback, we are in a much better place as a State. And so I think more than anything, I wanna just express the secretaries gratitude and thanks to each of you for really making the time showing up and being part of this important conversation. As we look to continue to advance

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00:10:28.730 --> 00:10:37.929

Marko Mijic: ways in which we integrate health and human services data and then exchange data more efficiently in service of the patient or the consumer that we're looking to serve. And I think

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00:10:38.040 --> 00:11:02.860

Marko Mijic: on that note, I think. What I hope you all walk away with, and as we approach, kind of the deadlines going into 2024, pursuant to the statutory framework and the requirement. I think it's really important to kind of remember and and tie back. And the secretary has mentioned this on multiple occasions and various speaking engagements, and with many of you, part of various committees going into the development of the data exchange framework.

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00:11:02.860 --> 00:11:17.470

Marko Mijic: The whole premise behind. What we were trying to do is to create generate value for the consumer or the patient to create a better experience as they navigate the healthcare delivery system and the social services delivery system.

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00:11:17.470 --> 00:11:34.240

Marko Mijic: And so our north star, or the goal that we're looking to achieve really is to leverage the insights or the data that is being generated to better serve those patients and to ensure that the the the efficiency of the system is such that

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00:11:34.320 --> 00:11:46.099

Marko Mijic: we have the opportunity to really to get to serve the kind of the most vulnerable among us, particularly those individuals who have complicated needs touch multiple systems

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00:11:46.100 --> 00:12:04.770

Marko Mijic: and are, considered to be extremely underserved. And so I think the promise of this data sharing agreement and the framework we've we've looked to achieve is is something that is super exciting, and something that really is anchored in that patient experience, or that consumer experience. As we move forward.

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00:12:05.070 --> 00:12:27.529

Marko Mijic: We are meeting on the heels of of a lot of Federal engagement as well, and I wanna touch a a A short shortly on that as well, and many of you who are who are health. It nerds I'm sure. Watched carefully as the Onc. Last week convened for the first time since the pandemic

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00:12:27.700 --> 00:12:36.879

in Washington, DC. To talk about both Tefka, but broader efforts that are happening within the Onc. And Federal Hhs.

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00:12:36.950 --> 00:13:05.179

Marko Mijic: And an exciting aspect of that really is the release of their final rule. With regards to some of the the work that we're doing here. Which I think further bolsters and aligns with what we are doing at the in the State of California, with the data exchange framework, and I am extremely grateful to Mickey and his team at Onc, because they have been unbelievable partners

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00:13:05.180 --> 00:13:19.410

Marko Mijic: throughout this journey over the course of the last 2 years they've provided us countless hours of technical assistance, and have engaged in us in a really meaningful way. And the end product of all of that collaboration really is.

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00:13:19.410 --> 00:13:43.220

Marko Mijic: what you saw them release with regards to their final rule last week. Which is a strong alignment with what we are doing here. With regards to the data exchange framework. In fact, I think the alignment really complements very nicely, and I think just demonstrates again what can happen when you actually create some partnerships with the Federal government

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00:13:43.220 --> 00:14:08.150

Marko Mijic: and look to create policies that build on top of each other and really don't conflict and so I'm really proud and grateful to Mickey for his personal friendship and partnership throughout the journey that we've had, and there's a lot more that needs to happen over the course of the last the next couple of years, and I think that the way I see this is that the data exchange framework in California only further bolsters. Kevin.

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00:14:08.150 --> 00:14:15.109

Marko Mijic: Tekka, and Tefka further accelerates the data, exchange framework, and these 2 things go hand in hand.

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00:14:15.210 --> 00:14:43.939

Marko Mijic: And so, as we begin to approach, kind of the the various deadlines. I think I see these things ultimately complement each other. And I think, building on top of one another. O, and C also released a schematic around penalties for providers who are not in compliance with Tefka. And although the state of California doesn't have such a enforcement mechanisms in place, I think not, being in compliance with Tefka, and the penalties that are aligned with those

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00:14:43.940 --> 00:15:12.600

Marko Mijic: ultimately is not being in compliance with the with the data exchange framework, and I think that those entities who are required to sign the data exchange framework by law and do not are in in violation of both State law, but also Federal law and I think that the other aspect of this is that it is good practice from a patient perspective to be able to to, to ultimately do that. So I'm I'm really grateful to

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00:15:12.600 --> 00:15:24.689

Marko Mijic: to the alignment and and the work that we're doing to really merge these 2 things together in a in a more intentional way to help us. Move the conversation forward.

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00:15:24.690 --> 00:15:36.589

Marko Mijic: I'll close with this, and and that is that change is really hard. These are complicated conversations and requirements. I appreciate folks being open to those conversations.

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00:15:36.590 --> 00:16:01.579

Marko Mijic: We are not gonna get this right from the very beginning, part of why we have policies and procedures, and why they're iterative is because we're gonna look to learn government is not known to be nimble. But we're trying with this process to be nimble and responsive to the market, and what you all in the private sector are looking for us to do. And so I know that. Many of our lawyer colleagues want utter certainty

107

00:16:01.580 --> 00:16:26.480

Marko Mijic: on everything, and utter certainty is just not possible in an environment where both the technology is certainly changing at a rapid pace, but also the requirements are ultimately changing from a patient and provider perspective. And so, as we look to kind of the implementation aspects of this work going into 2024, I think. I am most excited about the possibility and opportunity that

108

00:16:26.480 --> 00:16:51.290

Marko Mijic: that we have ahead of us to really create a seamless experience from a provider perspective, but also really anchor this work from a patient perspective in in making health care both accessible, more equitable and of higher quality within the State of California. So I am again very grateful to each of you for making the time to be part of this long journey with us.

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00:16:51.290 --> 00:17:15.100

Marko Mijic: although one might think that we're done, or at the end of that journey I would say that we're just at the beginning. I think. January end of January 2024 is just the beginning in many ways for us collectively, and I'm very excited for what the future holds for this state and what the future holds for the integration of these data in a more seamless way for us to be able to move in this direction. So

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00:17:15.119 --> 00:17:36.430

Marko Mijic: on behalf of Secretary Galli and all of us at Hhs. We certainly wish you all a very happy holiday season, but also a huge thanks of gratitude and thanks to you for your time and commitment to this work and your expertise, and we look forward to working with you all. In 2024. So John and Dean, I'll turn it back over to you all.

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00:17:36.680 --> 00:17:38.559

John Ohanian: Thank you so much. Thank you.

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00:17:38.830 --> 00:17:39.989

John Ohanian: Thank you.

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00:17:40.040 --> 00:17:43.030

John Ohanian: Nice reactions from the crowd.

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00:17:44.060 --> 00:17:49.379

John Ohanian: very very happy to have you here, Marco. Thank you so much for for kicking us off

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00:17:49.610 --> 00:18:11.609

John Ohanian: so I'm gonna jump in and and take us through our next part of the agenda as we share it every meeting. I think Marco did it so well, so we don't need to belabor it here. But we do have an ambitious, ve ambitious vision for this data exchange in California. And what great work we've been able to do together and collectively keep moving forward. So next slide, please.

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00:18:11.900 --> 00:18:17.930

John Ohanian: I mentioned our objectives for the day earlier. So there they are as a refresher. We'll go to the next slide

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00:18:18.550 --> 00:18:39.669

John Ohanian: for your ongoing reference. We try to present this at each meeting. Our implementation timeline will be covering these dates in more detail during today's meeting. So you can use this as a guide and note the January 30, first, 2024, the date that many entities must begin exchanging under the data sharing agreement. It's quickly approaching, and please be prepared to exchange data now.

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00:18:39.770 --> 00:18:56.970

John Ohanian: Slide 16, please. We're excited to report that by joining, joining, and signing the Dsa. You'll be joining over 2,500 distinct entities that have participated and and sign the agreement. A full list of our organizations are on our data exchange framework website.

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00:18:57.450 --> 00:19:01.539

John Ohanian: and then finally on slide 17

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00:19:02.030 --> 00:19:22.080

John Ohanian: and see our our real call out to all of you to have folks sign. I'll be covering a little bit in my closing remarks. But encourage you that if there are folks that you know that haven't

signed or required to sign, curious have questions, please. For now. Not by now. You don't have my cell phone and email. Please just

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00:19:22.080 --> 00:19:33.319

John Ohanian: shoot me an email, and we'll get back to you with a time that we can get together and talk through any concerns folks have. With that, I'm gonna hand it over to Diane to take us through our Qah program. DM,

122

00:19:33.890 --> 00:20:02.009

DeeAnne McCallin: thank you, John. Good afternoon, everybody. There's a couple of resources that some folks, some members of the committee, are dropping into the chat. Thank you very much for that information reminder to anybody. If you don't have access to the chat to submit a question, please use the QA. We encourage those as we go. Members of the committee can raise their hands at time if we're moving along on topics, and and you feel there's something substantive

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00:20:02.020 --> 00:20:23.159

DeeAnne McCallin: that we should be discussing. Please raise hand, and we're aiming towards opening up the floor for public comment at 3 30. So some of this, moving along quickly, some of it we can come back to after that 10 min public comment window. If we need to to be able to try to respect members of the public who are attending looking to have

124

00:20:23.160 --> 00:20:40.360

DeeAnne McCallin: an opportunity to voice what they're looking at. So for the Qh I/O program we are. Cdi is working on document tape documenting a program overview that will be a guide to the program for all data exchange framework participants.

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00:20:40.390 --> 00:21:05.330

DeeAnne McCallin: Looking for an overview of the steps of organ, what organizations might need to take if they would like to work with the Qah. And we recently produced some faqs that

were published last week. We have seen in a couple of different arenas, just not only under the Qh I/O program recently that some folks are finding old Google, search results for Faqs.

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00:21:05.330 --> 00:21:14.480

DeeAnne McCallin: Some people are leaning on an FAQ document and sharing it externally. That has 7 faqs, we're we're approaching 40.

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00:21:14.490 --> 00:21:42.609

DeeAnne McCallin: And it was updated last week. So if you're looking at an FAQ link or a Pdf. That comes up, that's any older than December of 2023, do a refresh, maybe navigate back to Cdiis, Dx web page. And we're we're trying to remedy that so that the legacy former FAQ, documents are archived more properly. And we are working on a program handbook. Basically, that

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00:21:42.610 --> 00:22:05.819

DeeAnne McCallin: compiles everything about the Qh I/O program. And we CD lii is working with all of the queues together on a weekly huddle and it's a great opportunity for those qh ios to bring to us to see the lii to our partners, manette to our subject matter expert that we're that to hear what is happening

129

00:22:06.120 --> 00:22:20.299

DeeAnne McCallin: degrees closer to boots on the ground. And so they've been really meaningful conversations, and we appreciate everybody's help and looking forward to building out a program on the Qah los leaning upon our policy and procedure for that.

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00:22:24.210 --> 00:22:27.219

DeeAnne McCallin: and again call me on it if we're moving too fast.

131

00:22:28.130 --> 00:22:52.099

DeeAnne McCallin: alright! The data exchange framework program. So what we have done this past year in 2023 we had. We had the educational grantee initiatives. Thank you very much to the 8 entities that worked all year, driving education and outreach on the data exchange framework and helping to bring more signatories to signing the Dsa.

132

00:22:52.100 --> 00:23:06.240

DeeAnne McCallin: And it was part of this grant funding that we had. And then we're closing out tomorrow. The data, the Dsa signatory grants program. But that has 2 domains, technical assistance grants

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00:23:06.310 --> 00:23:13.310

DeeAnne McCallin: and the Qh I/O onboarding grants. As a reminder. These are

134

00:23:13.500 --> 00:23:35.959

DeeAnne McCallin: the education grantees worked as with funding and created collateral trying to help speak to their membership. And people who have worked with them for decades. And they're trying to represent Cdi. But a lot of the collateral was created by them. And we really appreciate the work that they've been doing

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00:23:35.960 --> 00:23:51.600

DeeAnne McCallin: and if you have any questions about any of that information and it all it many, much of it is out there publicly. Please come to us and ask about it. And we're still trying to review some of the material to help them finish out the year on their activities for things

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00:23:51.600 --> 00:24:17.929

DeeAnne McCallin: to help. Everybody know more about the data exchange framework and how to be compliant. So some of their activities that they did this year included 27 webinars that

I know there were actually 2 data exchange framework boot camps. In person, policy and education forums, key stakeholder group meetings, over 100 newsletters, a number of office hours

137

00:24:17.930 --> 00:24:33.139

DeeAnne McCallin: one on one coaching and data to exchange framework, compliance, design sessions, readiness assessments, pure network meetings and 20 conference related events or activities. So that's a lot of work

138

00:24:33.140 --> 00:24:51.250

DeeAnne McCallin: for basically 3 million dollars, with identities and and really impacting and having a reach to a lot of individuals out there throughout the State, so I probably can't say enough how how great it is, and how thankful we are for the work that was done

139

00:24:51.250 --> 00:24:57.640

DeeAnne McCallin: and then on the signatory grants program. So be we've established this Grant program the first

140

00:24:57.640 --> 00:25:21.789

DeeAnne McCallin: domain was the first round was open in May and into June. The technical assistance grants are used to support signatories and meeting their data, sharing agreement requirements. Better created by the applicant to do their own technical assistance, submit their grant, and then there's QHIO. Onboarding grants where the grant funding goes directly to the Qah, but

141

00:25:21.900 --> 00:25:34.340

DeeAnne McCallin: as selected by the Dsa signatories, who are the benefactors of the funding being spent, and the signatories for the initial costs of connecting to a Qh. I/O.

142

00:25:34.660 --> 00:25:42.410

DeeAnne McCallin: So those are the 2 domains, and you can still be applying through tomorrow. There is a backlog on the the

143

00:25:42.560 --> 00:25:51.890

DeeAnne McCallin: work that needs to be done to be able to submit an application. So even though the deadline is tomorrow, we are starting to build a wait list.

144

00:25:51.900 --> 00:26:19.819

DeeAnne McCallin: If your if your application is not able, especially on the QHIO. On boarding side, if your application is not able to be submitted. But you have been in touch with K. Hi, and that's where we're starting to build a wait list so that we can see what funding is left and how to manage this after tomorrow night's deadline. Technical assistance applicants should absolutely be able to submit their applications if they have not already done so, and the numbers have been soaring over the last couple of weeks.

145

00:26:19.820 --> 00:26:28.449

DeeAnne McCallin: A month ago we announced that December fifteenth would be the deadline, and we did extend it earlier last week to tomorrow, December twentieth.

146

00:26:28.460 --> 00:26:42.200

DeeAnne McCallin: So hopefully. Everybody that was looking towards being able to tap into some of this funding for technical assistance. And Qh, I/O onboarding has been working and getting their application submitted.

147

00:26:42.280 --> 00:27:09.399

DeeAnne McCallin: So the purpose of these grants is to implement a range of activities needed to achieve real time data exchange in accordance with the data exchange framework to be

eligible, you must assign the data sharing agreement and demonstrate by way of your application. A technology need the funding amounts range anywhere between 15,000 and a hundred \$1,000 per signatory. And it depends upon organizational characteristics for each electronic record

148

00:27:09.400 --> 00:27:20.499

DeeAnne McCallin: mit Ctl, and we've had a Grant guidance document that we've updated a couple times through this year. So it's it's basically 233. The rules of the road for the Grant program that is available on our web page.

149

00:27:20.510 --> 00:27:43.309

DeeAnne McCallin: So where we are by the numbers. So we've had round one and round 2 had. Basically, we're 8 about 9 million dollars of grants. And as of today, December nineteenth, we have applications in the queue for another 23 million dollars, and we still have more than 24 h left, so, as you can see, these numbers are exceeding.

150

00:27:43.310 --> 00:27:55.350

DeeAnne McCallin: as we expected, very much what happened in round one and round 2 so great turnout in the last couple of weeks, and we'll be working on those applications for a few weeks to come.

151

00:27:58.710 --> 00:28:03.739

DeeAnne McCallin: and if anybody has any, if I'm missing any questions, or chat, or anything like that.

152

00:28:05.510 --> 00:28:16.940

DeeAnne McCallin: And now I'm gonna pivot, and I also can't tell if I'm going too fast. So hopefully, I don't land too early before the 3 30 public comment. So, planning for 2024

153

00:28:17.120 --> 00:28:24.169

DeeAnne McCallin: we're actually right on time, if not slightly early planning for 2024

154

00:28:25.120 --> 00:28:28.319

DeeAnne McCallin: implementation understanding the issues

155

00:28:32.380 --> 00:28:52.769

DeeAnne McCallin: we're reviewing. We have been reviewing for the last few weeks, if not month or 2. Technical assistance needs. As we approach 2024 s implementation date of January 30, first, 2024 for most signatories, we're hoping to focus on 3 primary data exchange framework implementations for our discussion here today.

156

00:28:53.060 --> 00:29:04.000

DeeAnne McCallin: the first one being that many organizations who are required to sign the Dsa still have not done so. That's a problem. Secondly, some signatories need

157

00:29:04.000 --> 00:29:28.979

DeeAnne McCallin: have told us and relayed through the QH. Ios, through questions to their provider associations. The education grantees to questions were receiving that they still need help understanding how to meet data, exchange framework requirements. And they're they're not clear on where to turn and then the third one that we're envisioning that we've identified as an issue is, there may be

158

00:29:28.980 --> 00:29:34.440

specific gaps in available technology for solutions for certain signatory types.

159

00:29:36.710 --> 00:30:01.740

DeeAnne McCallin: And if there's other basically red herrings or anything that we haven't identified, please provide us. Let us let us know. So breaking each one of those 3 out into their own slides. So many organizations who are required to sign the Dsa. Still have not done so. So our questions to the committees here today, or what factors are contributing to the lower than expected volume of sign Ds.

160

00:30:01.950 --> 00:30:24.519

DeeAnne McCallin: What additional outreach and education activities are needed to address this and and or these issues? And are there organizations who could work directly with providers to support them? That Cdi might not yet have been working with over the past year. So curious. If any of the lac members here today have any feedback or input on these these topics

161

00:30:32.910 --> 00:30:36.900

DeeAnne McCallin: alright, I see Troy's hand raised, you can unmute and have the floor.

162

00:30:38.360 --> 00:30:44.250

Troy Kaji: Hi, Deanne, I would say that one thing that would be very helpful is

163

00:30:44.430 --> 00:30:47.190

Troy Kaji: somehow organizing

164

00:30:47.370 --> 00:30:52.880

Troy Kaji: communities of practice at the local level. For

165

00:30:53.530 --> 00:31:05.969

Troy Kaji: back in the 2,004 s. We had the Bureau of Primary health care from Cms. Organizes learning collaboratives for diabetes registries.

166

00:31:06.050 --> 00:31:13.189

Troy Kaji: Some of you might remember that. But the key is not so much the content. It's more the process of getting

167

00:31:13.360 --> 00:31:23.029

Troy Kaji: groups of people from different organizations together. We're all trying to solve the same problem and talking to each other. I think that would help

168

00:31:24.290 --> 00:31:25.840

Troy Kaji: increase both

169

00:31:26.460 --> 00:31:36.179

Troy Kaji: it would both accelerate problem solving, but also form new relationships that would help to spread what's going on here?

170

00:31:37.300 --> 00:31:38.740

DeeAnne McCallin: Okay, thank you.

171

00:31:39.790 --> 00:31:44.120

DeeAnne McCallin: Especially calling upon a precedent that had success.

172

00:31:44.560 --> 00:31:46.840

DeeAnne McCallin: and Felix.

173

00:31:53.570 --> 00:31:55.590

DeeAnne McCallin: you might be mute. But there you are.

174

00:31:55.710 --> 00:31:58.219

Felix Su: Yeah. Hi, Diane, thank you.

175

00:31:58.270 --> 00:32:01.690

Well, I think what I'm going to

176

00:32:02.170 --> 00:32:08.330

Felix Su: comment on or observe isn't a huge surprise to those who've been tracking the developments

177

00:32:08.660 --> 00:32:14.490

Felix Su: of the and of of the Dx off up to date. And I think it's actually

178

00:32:14.510 --> 00:32:30.210

Felix Su: related to the opening remarks that the undersecretary Mark Omich gave, which is that you know California. Currently, you know, it's determine the determination of the State and the agency that they don't have the capability, or perhaps the authority, to

179

00:32:30.260 --> 00:32:33.100

Felix Su: enforce the Dxf. In practice.

180

00:32:33.530 --> 00:32:37.640

Felix Su: And I, while I agree wholeheartedly that there is

181

00:32:37.730 --> 00:32:40.030

Felix Su: a large swath of.

182

00:32:40.470 --> 00:32:56.639

Felix Su: especially in the case of smaller practices. You know that still, need to get a handle around just the requirements and and their obligations. You know, an education problem. On the other side of the equation. There are, certain entities for whom, you know, there's

183

00:32:56.690 --> 00:33:22.940

Felix Su: full knowledge at this point about what the dxf entails and also the fact that it's codified in state law, and even with that knowledge there still is a refusal or reluctance or recalcitrance to, to sign and to comply. All sorts of pretexts have been given by some of these quarters. These entities. It's you know, the effect of well, you know, the Dxf. Isn't fully formed. The policies and procedures aren't

184

00:33:23.040 --> 00:33:28.729

Felix Su: completely in place, etc., etc. And you know, while I commend

185

00:33:28.940 --> 00:33:31.419

Felix Su: you know your team for obviously.

186

00:33:31.450 --> 00:33:47.990

Felix Su: trying to dispel or or rebut some of those assertions. The that hasn't fully swayed. I think some of these major players that you know, know, but have not followed through with their obligation to execute the framework. So

187

00:33:48.310 --> 00:34:01.749

Felix Su: again, I don't think I'm saying anything that's earth shattering, or things that most people would would dispute. So I will just put that out there and hopefully through the course of today and and beyond, we can work together towards

188

00:34:02.100 --> 00:34:04.480

Felix Su: addressing the the vacuum of enforcement.

189

00:34:04.970 --> 00:34:06.919

DeeAnne McCallin: Okay, thank you, Felix.

190

00:34:07.190 --> 00:34:30.040

DeeAnne McCallin: I see. Mark savage entered into chat that anybody who's has eyes on a monitor should be able to access any particular use cases that are raising questions. So it's almost as though, Mark, are you? I read that at first as a suggestion, a recommendation of how to address to issues. But yet you're also asking a question. So

191

00:34:30.800 --> 00:34:33.780

Mark Savage: okay, to speak, Dan.

192

00:34:34.219 --> 00:34:41.279

Mark Savage: So you you had your slide and your comments sort of laid out 3 areas of feedback. I wondered if there was

193

00:34:41.570 --> 00:34:45.579

Mark Savage: any discussion more around. Use case. There's certainly one top of my

194

00:34:45.739 --> 00:34:46.930

Mark Savage: and for me that

195

00:34:47.040 --> 00:34:49.859

as possible, and that's and that's the

196

00:34:50.699 --> 00:34:59.049

Mark Savage: help from community-based organizations and social service organizations to use and exchange framework much more robustly.

197

00:34:59.250 --> 00:35:00.450

Mark Savage: to try to

198

00:35:01.290 --> 00:35:05.299

Mark Savage: address social drivers of health, of health as a part of the overall

199

00:35:05.370 --> 00:35:08.490

Mark Savage: vision for health and well-being.

200

00:35:08.670 --> 00:35:11.710

Mark Savage: That's something we've been doing robustly

201

00:35:11.830 --> 00:35:23.260

Mark Savage: today, although it's certainly in the community. It's certainly been happening for decades. But as a part of a broader ecosystem. This is a start. That's an example of a used case. That wouldn't surprise me if

202

00:35:23.430 --> 00:35:30.000

Mark Savage: you were hearing something. So I asked the more general question, are you hearing comments framed around? Use cases?

203

00:35:30.270 --> 00:35:33.550

Mark Savage: Along with the other 3 categories that you mentioned? Thanks.

204

00:35:33.930 --> 00:35:57.339

DeeAnne McCallin: Yeah, that's great one. And yes, people are. It's actually starting to rise more frequently, driving us to use cases. So now I'm glad, thank you for being able to speak because it made more sense to me, and probably others. I see 2 hands raised, and then, before I call on you, I'll read the one about a recommendation about being more specific on

205

00:35:57.340 --> 00:36:17.169

DeeAnne McCallin: because of a technical requirements for exchange. Pnp, so maybe it's what maybe what we need is embedded in Matthew's comment. Here, does not include any sort of technical implementation guide. Maybe what we need is an implementation guide that is outside of a Pnp.

206

00:36:17.170 --> 00:36:27.559

DeeAnne McCallin: so taking that as a an indirect suggestion recommendation, but thank you for your input. And then we'll go to Andrew keeper, followed by David Ford.

207

00:36:35.560 --> 00:36:37.589

DeeAnne McCallin: Oh, you're you're muted, Andrew.

208

00:36:39.340 --> 00:36:40.589

Andrew Kiefer: There we go.

209

00:36:40.660 --> 00:36:46.200

Andrew Kiefer: the dreaded double mute, the dreaded double mute. Anyway.

210

00:36:46.310 --> 00:36:53.910

Andrew Kiefer: I look at this, and just reflecting, and and the experiences that my my company is facing.

211

00:36:54.080 --> 00:37:06.980

Andrew Kiefer: We're cognizant of the of the the mandate, right? We obviously signed it the data sharing agreement early we also, have been affirmatively reaching out to

212

00:37:07.040 --> 00:37:15.570

our network for compliance pursuant, not only to our commitment to it, but also the requirements of the

213

00:37:15.690 --> 00:37:23.499

Andrew Kiefer: the All Plan letter from the Department of Health care services. But II there is

214

00:37:24.570 --> 00:37:34.570

Andrew Kiefer: It's a one way street is is functionally, I think, where we're we're. We're and II don't mean that pejoratively. But it's it's like we're we're we are

215

00:37:34.690 --> 00:37:37.180

Andrew Kiefer: actively trying to seek out

216

00:37:37.570 --> 00:37:55.250

Andrew Kiefer: how to comply. I'm not sure that the the same imperative exists across the entire paradigm and I don't know what the and appreciate all the comments from from Marco and others on this. The lack of true enforcement on this, I think.

217

00:37:55.340 --> 00:37:57.660

makes it feel a bit optional

218

00:37:57.760 --> 00:38:08.560

Andrew Kiefer: and the construct functionally relies on health plan contracts. And that that's a a tough par paradigm for us to operate within. So

219

00:38:08.580 --> 00:38:16.329

I don't know what the exact answer is looking forward to. I think I don't know. I might lost everybody here. Video

220

00:38:16.570 --> 00:38:20.449

Andrew Kiefer: but anyway, long and short of it. Is that

221

00:38:20.480 --> 00:38:21.840

a lack of real?

222

00:38:24.180 --> 00:38:44.929

DeeAnne McCallin: Oh, oh, we could hear him! Well, but then the video cut out. But I think we're all tracked, and we'll welcome him back in a moment, and then we have David. And then, oh, you're back. Okay. Enforcement on this

223

00:38:44.940 --> 00:38:50.910

has meant, I think. There's a an approach that feels like it's optional.

224

00:38:51.160 --> 00:39:03.690

Andrew Kiefer: And and that that's a challenge for us, because it's devolving to as what I've been talking about for months and months, which is just a contract by contract decision on how we comply.

225

00:39:04.460 --> 00:39:05.980

Thank you for your input

226

00:39:07.530 --> 00:39:09.080

Andrew Kiefer: David.

227

00:39:10.470 --> 00:39:23.350

David Ford: I'll I'll mention a couple of things. I agree with a lot of what's been said around. That we're still waiting on the sort of the structure of the data exchange framework.

228

00:39:23.510 --> 00:39:28.649

David Ford: You know. I think I've probably said as much as anyone on this committee about

229

00:39:28.850 --> 00:39:32.969

David Ford: the fact that governance continues to be kind of an open question.

230

00:39:33.240 --> 00:39:44.149

David Ford: I would hesitate us again, hesitate against thinking thinking about enforcement quote unquote.

231

00:39:44.710 --> 00:39:51.330

David Ford: at least among the smaller and sort of under resourced practices. Just in that. I've spoken to so many practices

232

00:39:51.510 --> 00:40:00.650

David Ford: that are you know, so many smaller practices that are actively trying to do the right thing here.

233

00:40:01.140 --> 00:40:03.430

David Ford: But they are

234

00:40:03.540 --> 00:40:06.460

David Ford: one. I mean, they're under resourced and

235

00:40:06.580 --> 00:40:12.429

David Ford: getting compliant with the data. Exchange framework can be expensive. And 2

236

00:40:12.770 --> 00:40:18.349

David Ford: they're at the mer. They are often at the mercy of their technology.

237

00:40:19.160 --> 00:40:30.969

David Ford: And just dealing with the multiple vendors that involved in building interfaces to onboard to an Hio can be difficult and time consuming. It's why we gave the small practices extra time.

238

00:40:31.060 --> 00:40:45.910

David Ford: That is creating some confusion, because some small practices are hearing that they don't have to comply until January 2026. So they feel like they don't have to do anything now, and we spent a lot of time swimming upstream against that on the the Cma project.

239

00:40:46.440 --> 00:40:52.360

This is gonna Outreach and education project trying to convince practice. No, you need to sign now, even though you don't have to

240

00:40:52.600 --> 00:40:58.020

David Ford: comply until you know. For 3 years it was a weird thing we knew that was going to be a weird thing.

241

00:40:58.220 --> 00:41:08.449

David Ford: We did what we could on that piece. But it's still these practices. They're facing a lot of challenges that I feel like we haven't really discussed here.

242

00:41:11.210 --> 00:41:31.049

DeeAnne McCallin: Thank you. Yeah. And that's where I advanced this slide, not to cut you off, but just to just have give people something different to stare at and to, because the next 2 slides, one is about the implement, the implementation to date, and continuing the the 3 streams where, like Mark said, suggested adding a fourth.

243

00:41:31.350 --> 00:41:35.140

DeeAnne McCallin: okay, good input.

244

00:41:37.100 --> 00:41:40.230

DeeAnne McCallin: looking to see if there's any other comments.

245

00:41:40.570 --> 00:42:04.889

DeeAnne McCallin: Someone brought up policies and procedures. So we do have a section today on policies and procedures and and the development of them. And we do have a section later on about the policies and procedures. So for the continuation of needing help. What are the major needs for the for technical assistance in implementing

246

00:42:05.120 --> 00:42:27.079

DeeAnne McCallin: understanding of requirements and options for specific Ehr systems or signatory groups. Does that? Does that resonate with anybody tailored support to answer questions about legal or compliance implications, customize support to help signatories understand gaps in in current data, exchange capabilities and options for addressing those gaps. So

247

00:42:27.080 --> 00:42:36.640

DeeAnne McCallin: one might do that through business, through use case scenarios, what specific resources might help meet these needs or other needs that we haven't called out.

248

00:42:36.650 --> 00:42:38.970

DeeAnne McCallin: If anybody has any input

249

00:42:55.030 --> 00:43:08.790

DeeAnne McCallin: alright. And then the next one is the discussion, what specific gaps in technology in the available technology. Solutions are emerging as as major barriers to robust data, exchange framework implementation.

250

00:43:08.900 --> 00:43:29.350

DeeAnne McCallin: adt, notifications for hospitals, for sniffs, scenarios for signatories without Ehrs and community based organizations, county health departments, local health jurisdictions, behavioral health pro providers. So a lot of us have been working on this for 2 plus years. Now

251

00:43:29.460 --> 00:43:38.530

DeeAnne McCallin: we have a lot of work to do the next 2 plus years. But some of these really just kind of highlight that let's go back to Troy.

252

00:43:41.940 --> 00:43:47.769

Troy Kaji: I'm gonna to say a hypothetical situation. If the Dxf.

253

00:43:48.370 --> 00:43:57.200

Troy Kaji: Only had one treatment, you know only the treatment purpose that was required. January 30. First, I think you would run into the same

254

00:43:57.320 --> 00:44:04.040

Troy Kaji: kinds of problems with the same entities, who are under resourced or who are confused.

255

00:44:04.680 --> 00:44:07.990

Troy Kaji: and I think a lot of the lift is.

256

00:44:09.220 --> 00:44:13.199

Troy Kaji: you know, the 30% who are not connected. To begin with.

257

00:44:13.740 --> 00:44:22.640

Troy Kaji: there's a reason, many reasons, why they aren't that way? And so I think you, we're just running into the same problem there.

258

00:44:22.880 --> 00:44:27.540

Troy Kaji: But then you add on top of it that there are multiple use cases.

259

00:44:27.670 --> 00:44:28.959

Troy Kaji: some of which

260

00:44:29.130 --> 00:44:33.320

Troy Kaji: even those in this space we're pretty sophisticated don't know how to do

261

00:44:33.630 --> 00:44:39.200

Troy Kaji: and that add just added a layer of complexity on top. So I think

262

00:44:39.600 --> 00:44:42.620

Troy Kaji: the proposal was a big proposal, as

263

00:44:42.700 --> 00:44:52.520

Troy Kaji: that was the whole point of the proposal, right to be a big proposal, ambitious. And I think you're seeing the result of it being big and ambitious, and

264

00:44:52.890 --> 00:44:55.059

Troy Kaji: I think we agree with it as a

265

00:44:55.190 --> 00:44:59.560

Troy Kaji: vision of how to get there as far as a roadmap.

266

00:45:00.370 --> 00:45:01.189

Troy Kaji: you know

267

00:45:02.300 --> 00:45:06.079

Troy Kaji: I always believe in incremental things. You've heard me say that before. Thanks.

268

00:45:07.050 --> 00:45:09.760

DeeAnne McCallin: thank you. And Morgan.

269

00:45:09.960 --> 00:45:25.249

Morgan Staines: Thanks, thanks, Dean. I just wanted to ask for what's our? What's our capability to know who the who the missing signatories are? It seems like it in in some of the institutional providers that that okay.

270

00:45:25.860 --> 00:45:42.119

Morgan Staines: is probably fairly knowable. But when we get to to, you know, to David Ford's constituents of the medical practices. It may be hard to know who's in. Who's that, you know?

Who's mandatory? Who's optional? Who do we wanna pull in later and and you get. Certainly.
The further down the

271

00:45:42.260 --> 00:45:48.249

Morgan Staines: the further down, the list of of groups that we want to have participate the
harder that gets.

272

00:45:48.390 --> 00:45:58.199

Morgan Staines: What's what does that look like logistically, in terms of in terms of being able to
do the outreach to the, to the folks that that that we want to draw in

273

00:45:58.880 --> 00:46:10.629

DeeAnne McCallin: yeah, great point. Cdi has been spending a lot of time and and and good
energy to that end during this year of 2023, and and we're really getting to a good place

274

00:46:11.090 --> 00:46:32.370

DeeAnne McCallin: as this year ends, which is the right timing, I mean. Of course, anything
sooner would have been ideal, but at the right timing, as we look to finalizing the Participant
Directory policy and procedure, and that in concert with the work and the analysis we have been
undergoing these last, especially since August

275

00:46:32.580 --> 00:46:35.010

DeeAnne McCallin: should help to drive

276

00:46:35.580 --> 00:46:39.740

DeeAnne McCallin: some line of sight into who are the required signatories

277

00:46:39.900 --> 00:46:50.890

DeeAnne McCallin: that are tangible if you will. You know, like you, said the metal to David Ford's in the medical groups. And this that's the one area that's a little grey in definition. But

278

00:46:50.900 --> 00:46:59.310

DeeAnne McCallin: we think, with what we have under planning in the development of a Participant Directory, we should all be able to have line assigned into that.

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00:47:04.790 --> 00:47:14.109

DeeAnne McCallin: Alright. I'm gonna move on. We have these slides, these. This is feedback that you can continue to provide to us. Looking.

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00:47:14.200 --> 00:47:24.619

DeeAnne McCallin: relying upon all of you to help keep us honest and informed of as to what the needs are. Also in the the chat.

281

00:47:24.920 --> 00:47:45.460

DeeAnne McCallin: right? So there's a recommendation of reporting the denominator of the required signatories. Part of the work we're we're doing under data analysis. Adt notifications. To whom and to us is it to all Dsa signatories where a couple of slides ago, like Adt.

282

00:47:45.460 --> 00:48:07.550

DeeAnne McCallin: Was mentioned there. And is it just qh ios sent centered? No, not at this time, but like the technical requirements for exchange while called out earlier, is not maybe not detailed enough. It does go into some specifics on adt by participant type. So I would recommend some people

283

00:48:07.550 --> 00:48:25.949

DeeAnne McCallin: if they're losing sleep over adt like. Let's look at that pnp, and we we lean on that as our baseline, and and that's what we drive to for the January 30 first deadline what's laid out there? And we work together on how, on getting this implementation going

284

00:48:27.250 --> 00:48:34.010

DeeAnne McCallin: before I move on to Pnp's topic. Does anybody have any questions or other comments?

285

00:48:35.710 --> 00:48:38.260

DeeAnne McCallin: Because we actually do have the time if we need it

286

00:48:45.010 --> 00:48:54.370

DeeAnne McCallin: alright? Anyone on the Cdi staff, Manette, if I skip the whole section and didn't realize it. Since we're tracking 10 min early, let me know.

287

00:49:01.100 --> 00:49:01.810

Get.

288

00:49:02.100 --> 00:49:03.999

Jonah Frohlich: hey? Diet? Matt has a question.

289

00:49:05.190 --> 00:49:07.960

DeeAnne McCallin: Okay, Hi, go ahead. Thank you, John.

290

00:49:10.270 --> 00:49:13.080

DeeAnne McCallin: I don't hear you, Matt. Matt. Matthew Yup.

291

00:49:16.910 --> 00:49:18.890

DeeAnne McCallin: no sound, no audio. Right?

292

00:49:20.110 --> 00:49:20.840

Jonah Frohlich: Yeah.

293

00:49:37.410 --> 00:49:38.510

Matthew Eisenberg: That better.

294

00:49:38.700 --> 00:49:50.160

Matthew Eisenberg: Yes. Okay. Gosh, I thought it was on. But so just one other. I l'm l'm reading in real time the the 2 key technical

295

00:49:50.250 --> 00:49:56.370

policies right? And they're they're separate. There's the technical requirements for exchange policy finalized

296

00:49:56.590 --> 00:50:12.730

Matthew Eisenberg: on June 26. And then there was the later policy of the data exchange framework, realtime exchange within the real time, exchange policy and procedure. There's a ton of references to in response to an order or referral.

297

00:50:12.770 --> 00:50:24.470

Matthew Eisenberg: And honestly, I have no idea what that really means. And I've been doing this for a long time. I know what I suspect. I understand what you're trying to do, but technically I have no idea what that means.

298

00:50:27.740 --> 00:50:28.470

DeeAnne McCallin: Okay.

299

00:50:28.930 --> 00:50:36.509

DeeAnne McCallin: thank you. I actually scroll the slides when thinking I was maybe gonna see a list of

300

00:50:36.580 --> 00:50:41.740

DeeAnne McCallin: all of the pmp's just for everybody to eyeball it right there. But I didn't see that

301

00:50:42.550 --> 00:50:46.200

DeeAnne McCallin: and and I would also I

302

00:50:46.260 --> 00:50:56.429

DeeAnne McCallin: you. You called out 2 Pm's. And then there's enough, you know, there's the requirement to exchange. Pmp. 2, which I think is another key one in the equation.

303

00:50:59.290 --> 00:51:14.809

Matthew Eisenberg: Yes. So a. As you read these, there is a ton of really ambiguity in in terms of that's why I mentioned an implementation guide that tells you what you're actually gonna implement. Without that we have no idea technically how to do this. None.

304

00:51:16.290 --> 00:51:22.430

DeeAnne McCallin: And that's an an opportunity is an implementation guide. Okay, thank you.

305

00:51:25.580 --> 00:51:27.590

DeeAnne McCallin: This might be what I was looking for.

306

00:51:32.310 --> 00:51:33.470

DeeAnne McCallin: all ready.

307

00:51:35.970 --> 00:51:39.639

DeeAnne McCallin: So we have recently finalized

308

00:51:39.840 --> 00:52:03.540

DeeAnne McCallin: and publish several policies and procedures to amended policies and procedures with substitute changes that were recently published, which is the equivalent of having been posted on Cdiis, dxf. Web pages, the privacy, standards and security safeguards, and the requirement to exchange health and social services, information, policy and procedure.

309

00:52:03.750 --> 00:52:25.629

DeeAnne McCallin: And then data elements to be exchanged is should be posting today. So we have received all of your the public comments that it was open for comment in October, through December we. It takes us weeks to go through and read everybody's comments and and make determinations whether to incorporate

310

00:52:25.630 --> 00:52:39.389

DeeAnne McCallin: to aggregate the collected responses, the trends and then we have a final revision. Final version that should be posted today. So that's another important

311

00:52:39.410 --> 00:52:46.939

DeeAnne McCallin: policy and procedure that will have a new date. It may have 12 somewhere around 1,219. Once it's published.

312

00:52:47.230 --> 00:53:06.179

DeeAnne McCallin: The early, the new early exchange policy and procedure and the breach notification, policy and procedure was finalized. Following notice of intent of administrative changes. So the this is a lot of the activity that happened in the past month.

313

00:53:06.600 --> 00:53:25.590

DeeAnne McCallin: We are also working. We? Oh, I was, gonna say, we're looking. We're collecting feedback on the fees. Pnp, that's pu open for public comment for 2 more days, until, I believe. Call me if I'm wrong. Anybody. 8 Am. On December 20, first looking for input and feedback on the fees. Pnp.

314

00:53:25.650 --> 00:53:28.650

DeeAnne McCallin: and then the Participant Directory

315

00:53:28.790 --> 00:53:53.420

DeeAnne McCallin: Is where we just close public comment yesterday. So those those 2 are brand new Participant Directory and Fees and early Exchange was new, and it was Pu. Publ published, I think, about a month ago. So if you haven't noticed any of these or seen them in our weekly updates, notifications these are coming, and then we have 3 others that are open right now for comments on whether you agree that the

316

00:53:53.470 --> 00:54:08.410

DeeAnne McCallin: proposed modifications are administrative in nature as opposed to substantive. And that's the individual access services, California and information, blocking prohibitions, and permitted required and prohibited purposes. P. And P.

317

00:54:13.370 --> 00:54:19.739

DeeAnne McCallin: So the more details on each one the purpose of the recent

318

00:54:19.840 --> 00:54:42.050

DeeAnne McCallin: publication of the private, of the privacy and standards and security safeguards is to help maintain the privacy, security, integrity of protected health information, or personally identifiable information and to promote that trust among participants of the data exchange framework. It establishes the procedure by which participants fulfill obligations and use appropriate safeguards.

319

00:54:42.050 --> 00:55:00.819

DeeAnne McCallin: So this is a an example of a policy and procedure. Where we opened it last January for public comment. And we were calling out basically like 2 sections for public comment that we had reviewed since July, when it was pre the previous version. July 2022.

320

00:55:00.820 --> 00:55:13.120

DeeAnne McCallin: But stakeholders commented on the entire document. So that was where we were able to clearly hear and see that there was a call out to level that policy and procedure up which which happened through it.

321

00:55:13.120 --> 00:55:39.800

DeeAnne McCallin: opening a different public comment window, and then collecting all of those and going through the iterations and review hopefully. The transparency is apparent on the outs externally that you see of how we're running these. And we do have new rules of the road on the development and modifications of policies and procedures that becomes effective on January 30, first, 2024. And that's where there's a new model. So that

322

00:55:39.800 --> 00:55:56.250

DeeAnne McCallin: if there's a new policy and procedure that is is proposed and goes through public comment. And let's say it's April of 2024, and it gets to that point. It will not be effective on the date that it is published, unless it's according to a a, a

323

00:55:56.530 --> 00:56:25.680

DeeAnne McCallin: massive critical law or public health emergency that I hope we don't all have again. But it will be 180 days later, and that is identified in this policy and procedure about how Cdi will can amend or develop policies and procedures come 2024. So that's where there is this built in 180 day window, that if there's a new policy and procedure in the future that

324

00:56:25.880 --> 00:56:45.119

DeeAnne McCallin: the actual exchange going on live in 2024 has a hundred 80 days to implement that into their workflows, their technologies, and everything like that so hopefully, people have seen that Pnp and have been tracking that where these things will change. So right now, everything we have in flight is in flight.

325

00:56:45.450 --> 00:56:50.150

DeeAnne McCallin: and that's where we we do not plan on any new Pnps

326

00:56:50.480 --> 00:56:59.600

DeeAnne McCallin: after the to the Participant Directory and the Fees P. And P. Are finalized in the month of January Post. The current public comments that are just closing this week.

327

00:57:00.140 --> 00:57:19.769

DeeAnne McCallin: Then we, the other new ones, are the recently finalized is the requirement to exchange early exchange and breach notification. So early exchange is one, probably the only pmp that's effective right now, because it would be, and that one actually terminates on January 30. First, because it is no longer considered early exchange

328

00:57:24.500 --> 00:57:28.229

DeeAnne McCallin: data elements to be exchanged. Do I cover this rim, or do you?

329

00:57:28.660 --> 00:57:33.269

Rim Cothren: I've got this one, Dean, and you can take a break if you'd like, for at least a few slides.

330

00:57:34.670 --> 00:58:01.660

Rim Cothren: I just wanted to talk a little bit about the public comment period that is, just recently closed on data elements to be exchanged and the changes to this amended pnp, that you should say, see, as Dean mentioned, this week, perhaps as early as today, just to remind people, the purpose of the proposed amendment was first to make a number of administrative changes, to make sure

331

00:58:01.660 --> 00:58:17.310

Rim Cothren: that the Pnp. Aligned with the glossary of defined terms that is new in 2023, and that it also aligned with language that was used in other pnp's that were drafted after the initial publication of this Pnp. Back in 2022

332

00:58:17.460 --> 00:58:25.309

Rim Cothren: the 2 substantive changes that were proposed to this pnp. Was first to add language

333

00:58:25.380 --> 00:58:42.389

Rim Cothren: recommended by the Dsa and Pnp. Subcommittee to establish a precedent for data, element, terminology and data formats, format standards when all of those standards wouldn't support things that were called out in data elements

334

00:58:42.480 --> 00:58:53.250

Rim Cothren: and also to clarify the participants. You're not required to provide access to, or exchange of abortion or abortion, related services, information, and alignment.

335

00:58:53.290 --> 00:59:06.879

Rim Cothren: with 52, which amended the section of health and safety code that calls out requirements for the data exchange framework.

336

00:59:07.530 --> 00:59:12.240

Rim Cothren: I do wanna pause here just a second to help to thank the

337

00:59:12.660 --> 00:59:31.339

Rim Cothren: Dsa and policy and procedure subcommittee. those members that are here today and those that couldn't make today's meeting for their work in helping us with the amendments

on this pnp, let's go on to the next slide, please, and this just summarizes a bit of what we got in public comment.

338

00:59:31.420 --> 00:59:44.159

Rim Cothren: It ultimately received 31 po comments from 7 separate organizations that represented providers, plans, social services, consumers, Hos and Ehr. Vendors, and some others.

339

00:59:44.290 --> 00:59:50.840

In general, there was support for proposed administrative and substantive changes that I've already talked about.

340

00:59:51.030 --> 01:00:02.190

Rim Cothren: One commenter advocated for allowing for legacy interfaces that don't conform to standards. For at least some period of time

341

01:00:02.270 --> 01:00:28.980

Rim Cothren: in particular. That was a topic that we had heard during 2023 from some of our stakeholders, and brought before this Dsa. And Pnp. Subcommittee was quite a bit of discussion on that and the committee. The subcommittee recommended strongly that we not include provision for legacy interfaces as a barrier for getting those interfaces up

342

01:00:28.980 --> 01:00:40.879

data to use current standards. There's some additional comments suggested. Whenever we put out pnp, we have to expect that we're going to get general comments on the Pnp. And we got them here.

343

01:00:40.920 --> 01:00:51.889

Rim Cothren: There were suggestions that we separate health information and Social Services Information rather Than Continuing to Use the term Health and social services information

344

01:00:51.940 --> 01:01:14.970

Rim Cothren: and for Specification of Social Services, Information Standards beyond What You find In Us. CD-iv<unknown>unknown<unknown> which is required. By this Pnp today, the Comments, Didn't specify any suggestions, for Those Standards and I think that that is something We'll likely take up more discussion in 2024 is how we add more clarity, what we're doing to exchange social services, information.

345

01:01:16.070 --> 01:01:32.929

Rim Cothren: There were some comments explicitly asking for inclusion of additional fire implementation guides that are compatible with the already named Us. Core implementation guides, and some of them perhaps to

346

01:01:32.930 --> 01:01:51.909

Rim Cothren: allow for future use cases. There were a number of comments to help with increasing readability and clarifying language, and we thank commenters for that. I think you'll see some of those changes, and hopefully, the Pnp is more readable as a result to that.

347

01:01:52.280 --> 01:02:22.659

Rim Cothren: And there were also comments suggesting changes to some of the definitions. As people will remember, definitions have been moved to the glossary of defined terms, and when this Pu. P. And P. Is published you won't find definitions in it anymore. But it instead references the glossary, since those terms are in the glossary and don't impact this pnp, none of those changes were made, but they will be considered in for future versions of the glossary as it comes out.

348

01:02:24.310 --> 01:02:33.130

Rim Cothren: We move on to the the next slide just a quick summary of what you will see when this Pnp

349

01:02:33.160 --> 01:03:03.029

Rim Cothren: is published. First of all, the administrative changes or suggested are all being retained the language that clarifies the participants are not required to provide access to, or exchange of abortion in bro abortion related services was also retained, and the language that established precedence, data, elements, terminology, and data format was retained, as it was generally a good support for all of those

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01:03:03.050 --> 01:03:14.459

Rim Cothren: as suggested in some of the comments we're also making some additional changes. There is additional language to clarify that participants may.

351

01:03:14.560 --> 01:03:39.529

Rim Cothren: but are not required to provide access to or exchange data elements that are not yet supported in the technical standards. This goes along with the language that establish precedence, so that, our participants know what their requirements are. There's also additional language to clarify. The participants may, but are not required to obtain requested data elements that they do not maintain.

352

01:03:39.650 --> 01:04:06.329

Rim Cothren: There's quite a bit of language in the Pnp. Now about requirements to maintain language, and so that pairs up with that, and then there is some additional clerical and wording adjustments. As I said, several of the comments were on readability at the Pnp, and so there were adjustments to improve readability, as Dan said. This might publish today. In any case, we certainly expected to publish this week.

353

01:04:06.390 --> 01:04:23.609

Rim Cothren: And I wanna thank everybody for, especially the again the Dsa. And Pnp. Subcommittee for their diligent work in helping us make recommendations for this amendment, and for the stakeholders in general for their public comments.

354

01:04:24.220 --> 01:04:31.080

Rim Cothren: I don't know if there are any questions on any of that, that anybody or any issues that anybody wants to raise now.

355

01:04:34.510 --> 01:04:35.690

Rim Cothren: Yes, Morgan.

356

01:04:36.040 --> 01:04:43.330

Morgan Staines: yeah, thanks. Thanks. And this looks really good. on the on. So on the the

357

01:04:43.430 --> 01:05:11.809

Morgan Staines: abortion related services. This it. It puts me back in a place, a song. I've been singing lots of places about about consent management, is there? Is there? If this is not question, not just for you, but but for Deanna. John also, I think, is there a vision that our qos might at some point have to maintain some kind of consent management functionality, so that

358

01:05:11.990 --> 01:05:17.710

Morgan Staines: so that it, an individual can can choose to have that information or not.

359

01:05:18.100 --> 01:05:21.680

Morgan Staines: In records that are made available to others.

360

01:05:23.050 --> 01:05:36.640

Rim Cothren: it is big. Ask. And Morgan, as you know, that has been a a subject that has come up a great deal over the course of more than just 2023 about what we're doing to coordinate consent.

361

01:05:36.640 --> 01:05:53.790

Rim Cothren: I think it's going to continue to be a discussion as we go into 2024. We don't have specific plans at this time, but, as John has said a number of times, or maybe he can chime in if he's on the call here that there is a need to coordinate what we're doing about consent. And I think that

362

01:05:53.840 --> 01:05:59.939

Rim Cothren: that is a discussion that will be continuing thanks for calling that out, Morgan. And I think that

363

01:05:59.960 --> 01:06:07.360

Rim Cothren: especially around sensitive data like abortion and abortion related services, it brings that back to front of mind. Thanks.

364

01:06:08.720 --> 01:06:10.359

Rim Cothren: Troy. See your hand up.

365

01:06:12.030 --> 01:06:15.480

Troy Kaji: Hi, Hi, RAM! This has to do with

366

01:06:15.770 --> 01:06:21.589

Troy Kaji: the 52 third point you had.

367

01:06:21.780 --> 01:06:26.120

Troy Kaji: I had sent a email

368

01:06:26.550 --> 01:06:38.279

Troy Kaji: to Dean November sixteenth, basically quoting back not being real limited to abortion and abortion related care.

369

01:06:38.410 --> 01:06:44.729

Troy Kaji: What it says is limit user access privileges to information systems that contain

370

01:06:44.790 --> 01:06:48.770

Troy Kaji: medical information related to gender-affirming, care.

371

01:06:48.870 --> 01:06:53.390

Troy Kaji: abortion, and abortion related services and contraception.

372

01:06:53.640 --> 01:06:56.219

Troy Kaji: So my point was.

373

01:06:56.900 --> 01:07:00.520

Troy Kaji: seems like we should also be

374

01:07:01.520 --> 01:07:10.730

Troy Kaji: well, I don't know how you square that circle with 52, but it does mention 3 things, and not just abortion and abortion related services.

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01:07:14.050 --> 01:07:27.899

Rim Cothren: Thanks for that Troy, I would have to go back to the language. What was put in this Pnp is modeled after the amendment to Health and safety code 130290

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01:07:28.150 --> 01:07:32.479

Rim Cothren: but we'll certainly take a look at that. Thanks.

377

01:07:32.930 --> 01:07:49.060

Rim Cothren: I also wanna acknowledge that Steven dropped a note in about that. Feds are making changes about what version of us? Cdi, it's gonna be required in certification and other programs. And just note that

378

01:07:49.060 --> 01:08:12.260

Rim Cothren: changes from Uscd, ib. 2, which is in this Pnp will be dictated by any changes to this Pnp. Following the development and modifications to policies and procedures. Pnp, so none of those changes to v. 3 that are called for by the Feds are automatic here without a change to this. Pnp.

379

01:08:13.060 --> 01:08:18.399

Rim Cothren: I think that's all the questions I see, Dean. If you'd like to take over

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01:08:18.939 --> 01:08:20.279

DeeAnne McCallin: alright. Thank you, RAM.

381

01:08:20.380 --> 01:08:48.639

DeeAnne McCallin: Thank you for the comments and questions everybody as well the fees. Pmp. Is open through this Thursday morning, December twenty-onest, at 8 Am. We do as always. Encourage everybody to provide comments and feedback to us. This one we did include. It's on our web page, and we'll try to drop in the chat a sidebar question list kind of some prompts to help us gather information. So hopefully.

382

01:08:49.000 --> 01:09:00.270

DeeAnne McCallin: you you all see that, and if not, look a little closer, and we'll we'll drop links if if I can get it anchored to our web page, for it's in the public comments section of our web page.

383

01:09:03.920 --> 01:09:33.450

DeeAnne McCallin: and then the notice of intended administrative changes. So we are. We've proposed to make certain administrative changes to 3 pmp's. At the California information blocking prohibitions permitted, required and prohibited purposes and individual access services. We are looking what we will accept objections to our characterization of these changes as administrative through December 20, ninth, 23, at 5 Pm. And then

384

01:09:34.200 --> 01:09:35.300

DeeAnne McCallin: we.

385

01:09:35.410 --> 01:09:56.080

DeeAnne McCallin: There may be other administrative changes on any of the Pmp's loaded through January. If we have determined that any are there. But time is running out like we're trying to keep these as tight as we can, and to offer up the 30 day window as well. We are looking into the

386

01:09:56.790 --> 01:09:58.540

DeeAnne McCallin: the recent

387

01:09:58.960 --> 01:10:11.080

DeeAnne McCallin: Federal rule making to see if there is anything that counters what is in our information blocking rule to that. There's a chance we may pull that down, and 30 day window.

388

01:10:11.380 --> 01:10:19.839

DeeAnne McCallin: alrighty. So let's go to stakeholder engagement. With that I'll pass it off to John. Thank you for your comments. We are tracking chat and QA.

389

01:10:20.990 --> 01:10:48.159

John Ohanian: Thank you, Dean. So this is a good time of year. We wanna thank all of you who have contributed this past year and last month. CD, I administered a year end survey to members as we take a look at our committee structure or our, we're organizing our work. How we're moving forward this big agenda in front of us. And we we asked for members insights, opinions feedback

390

01:10:48.160 --> 01:11:14.799

John Ohanian: on the their committees structure and function. So this as well, this group as well. And I just wanna appreciate your time that you took to give us your feedback, and we're using your feedback to design 2024. We'll also be reaching out to folks to confirm interest and continuing to serve on prospective committees and to continue to be ambassadors in your networks for the data exchange framework in 2024.

391

01:11:15.030 --> 01:11:20.450

John Ohanian: So next slide, please, is few of the survey results.

392

01:11:20.650 --> 01:11:33.569

John Ohanian: I we're gonna kinda go through them real quick. But we have heard from 16 respondents 8 of them were on. I see 8 were from our Dsap and P. Subcommittee members

393

01:11:33.660 --> 01:11:46.820

John Ohanian: we were asked. They were asked to assigning ratings to assess different aspects. The committee structure and function on a scale of one which was strongly disagree to 4, which was strongly agree.

394

01:11:47.080 --> 01:11:49.599

John Ohanian: And if you can take a look here, I think we

395

01:11:49.620 --> 01:11:59.820

John Ohanian: scored fairly well. I think there were a lot of narrative comments that were real insightful for us as well as we kind of design. And

396

01:12:00.100 --> 01:12:07.500

John Ohanian: so we'll take a look at that into our planning and make sure that we're, you know, respecting all of your time commitments as well.

397

01:12:07.850 --> 01:12:09.610

John Ohanian: And

398

01:12:10.090 --> 01:12:15.859

John Ohanian: let's see. So what's going to the next slide, which I think digs in just a little bit more on

399

01:12:15.950 --> 01:12:17.529

John Ohanian: what we heard from you.

400

01:12:17.540 --> 01:12:39.500

John Ohanian: So we also got feedback, which I think, like I mentioned earlier is really very telling more than maybe a score is. And we heard a number of things. One was when we looked at size of respective group was appropriate. But there was recommendations of including more diverse perspectives and a focus on ensuring that members are actively engaged.

401

01:12:39.600 --> 01:12:44.539

John Ohanian: So I think that's you know. How are folks attending things of that nature, but also participating.

402

01:12:44.630 --> 01:12:59.470

John Ohanian: recommended, recommended increased representation of community based organizations, social service organizations, large health systems, payers and experts on exchange of sensitive data, AI and health equity.

403

01:13:00.070 --> 01:13:25.770

John Ohanian: We also heard recommendations that meetings focus on substantive discussion as opposed to sharing of information. I think we heard that a little bit ago, and I've tried to convert. There's a lot of information we want to provide to you. But obviously it's our goal to hear from all of you. So how do we set up that interaction to make sure that we have. How we get your feedback and how it continues to develop and inform our policy.

404

01:13:26.740 --> 01:13:44.690

John Ohanian: and then recommendations for future committee topics, including metrics, to measure success. I know it's been on my mind as well interactions between the data exchange framework and other state and Federal programs and policy. For example, Tefka Calen information, blocking rules.

405

01:13:44.770 --> 01:13:47.920

John Ohanian: governance implementation, best practices

406

01:13:47.980 --> 01:14:10.480

John Ohanian: and challenges consent which came up earlier and exchange with Cbos and social service organizations. So again, maybe not a lot of new news here, but continues to look at the long list of work that we'd like to continue to discuss meetings like this and move through. So thanks again for your participation on that.

407

01:14:10.750 --> 01:14:24.999

John Ohanian: we want to get into a little bit of data, exchange Framework Advisory Committees for 2024. So we're going to get through a few of them. So with respect to part of this group here, the implementation Advisory group

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01:14:25.090 --> 01:14:34.430

John Ohanian: in response to your feedback and evolving needs, we're making some modifications to the structure and cadence of these implementation advisory committees.

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01:14:34.550 --> 01:14:46.239

John Ohanian: We're gonna see the eyes, anticipates continuing to convene the lac in 2,024, to engage public and private stakeholders in the design and implementation of the statewide data exchange framework

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01:14:46.590 --> 01:14:57.350

John Ohanian: as a reminder. The lec is a chartered multi stakeholder advisory body that advises Cdi in all aspects of the data exchange framework implementation.

411

01:14:58.380 --> 01:15:08.579

John Ohanian: And then we're gonna be moving these loc meetings to occur every other month so that so you'll see us about every 8 weeks convening that group.

412

01:15:09.360 --> 01:15:24.380

John Ohanian: And then we're also going to ensure that the lec membership is comprised of a broad range of public and private healthcare leaders and experts, and we don't expect to change the lac's general composition, but we do expect that some members may rotate on and off the committee.

413

01:15:30.390 --> 01:15:34.060

John Ohanian: I see a hand up. So, David Ford, if you

414

01:15:34.180 --> 01:15:43.329

David Ford: do you? Do you want me to get to the end of this, or did you want to comment on the one that I just prefer. No, that's fine. I can. I've got a question, but I can ask it at the end.

415

01:15:44.360 --> 01:15:45.690

John Ohanian: Which one? Okay.

416

01:15:45.840 --> 01:15:56.489

John Ohanian: so I'm gonna go through the Advisory Committee so now we have our data sharing agreement policies and procedures committee. So with respect to that,

417

01:15:56.970 --> 01:16:09.240

John Ohanian: we have additionally. Cdi. I anticipate continuing to convene this Pmp. Subcommittee to advise Cdi on the development and modic and modifications to the Dsa. Pmts.

418

01:16:09.440 --> 01:16:20.599

John Ohanian: As a reminder the Dsa. Pmp. Committee serves as the primary body, advising Cdi in the development of and modifications to the Dsa. Its associated Pmps.

419

01:16:20.670 --> 01:16:23.330

John Ohanian: Some P. And P. Topics require significant

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01:16:23.440 --> 01:16:35.110

John Ohanian: and specialized technical expertise may be socialized with a new subcommittee that Cdi is proposing to establish, called the Technical Advisory Subcommittee, or task

421

01:16:35.120 --> 01:16:49.129

John Ohanian: on a limited basis and more details on the task we're gonna get to on the next slide. But similar to the lac Cdi is gonna transition. The the Pmp. Subcommittee meetings to happen at an interval of every 8 weeks.

422

01:16:49.180 --> 01:17:05.009

John Ohanian: and the committee will continue to be comprised of diverse set of public private stakeholders, legal technical and operational expertise. We don't expect to change the Dsa's P. And P. Subcommittee's general composition. But again, some members may rotate on at all.

423

01:17:06.180 --> 01:17:07.440

and then slide

424

01:17:07.460 --> 01:17:08.650

John Ohanian: 46,

425

01:17:08.800 --> 01:17:19.630

John Ohanian: we'll kind of bring in what I was just speaking about. So this is the task the technical Advisory subcommittee of the Data exchange framework.

426

01:17:19.690 --> 01:17:35.820

John Ohanian: and where this scope will include advising on the incorporation of technical standards into the data, exchange framework requirements and providing advice on other technical and implementation priorities like adt architecture, prior implementation, and others.

427

01:17:35.890 --> 01:17:38.490

John Ohanian: This is a multi stakeholder advisory

428

01:17:38.530 --> 01:17:45.269

John Ohanian: body. This body will have an expected commitment of at least one year

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01:17:45.310 --> 01:17:57.499

John Ohanian: meetings will be held on an ad hoc basis as needs are confirmed. So we're thinking about likelihood of about 10 to 15 h of meeting time per year or throughout the entire year. So

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01:17:57.550 --> 01:18:01.270

John Ohanian: just be aware of that. This task

431

01:18:01.730 --> 01:18:19.640

John Ohanian: group will be comprised of technical or operational experts. So, for example, with knowledge, technical specifications and exchange standards. The task may include individuals that also serve on the iest or the empty subcommittees on a limited basis.

432

01:18:19.870 --> 01:18:29.210

John Ohanian: So membership will be fluid on the subject matter and and subject matter. Experts may be onboarded as needed for specific technical expertise.

433

01:18:30.270 --> 01:18:31.440

John Ohanian: and

434

01:18:31.520 --> 01:18:44.719

John Ohanian: you wanna go to the next slide. We'll just give you a little bit more on task. It's gonna be comprised of 10 to 15 members with technical and operational expertise representing diverse diversity of stakeholder perspectives.

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01:18:44.870 --> 01:18:49.650

John Ohanian: You can see the stakeholder types listed on the slide. And

436

01:18:49.990 --> 01:18:57.590

John Ohanian: I think what we're trying to do here is ask the question of the group, and then we could start with David and go around is

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01:18:57.640 --> 01:19:11.399

John Ohanian: you know, other perspectives that should be represented on this group that maybe aren't already here. And so we're gonna just sit back. And here's some feedback on on this work that we just kinda shared with all of you. So David.

438

01:19:18.530 --> 01:19:20.680

David Ford: Sure I

439

01:19:21.360 --> 01:19:34.279

David Ford: so I guess I'm glad to hear that the Advisory Committee is going to continue through next year, and this this new subcommittee certainly sounds like a good idea. I guess what I'm trying to square is

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01:19:34.680 --> 01:19:37.429

David Ford: how all of this fits with the

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01:19:37.900 --> 01:19:42.719

David Ford: other conversation. We keep sort of not having about governments.

442

01:19:43.420 --> 01:19:45.350

Helen Pfister: 20 min counting down.

443

01:19:48.240 --> 01:19:50.500

David Ford: Well, that was strange.

444

01:19:51.640 --> 01:19:59.509

John Ohanian: yeah, I'm happy that I'm happy to cover that comment. David, in fact, actually slide 48 is dedicated to that one

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01:20:01.140 --> 01:20:03.480

John Ohanian: so to

446

01:20:03.730 --> 01:20:20.960

John Ohanian: to answer. I did not stop all that question to David. I'll just cover this one, and then we can go to other questions on that as well. But really your question is oversight and you know, as you heard from Marco and and heard from all of us, I think over the past year as well

447

01:20:21.000 --> 01:20:32.260

John Ohanian: is that we are are definitely supported. Kelly. J. Justice committed to this implementation and supportive of of a governing body

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01:20:32.330 --> 01:20:39.950

John Ohanian: couple things obviously, AV 133 which has now been put is is now a 2 year Bill

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01:20:40.020 --> 01:20:54.479

John Ohanian: required Calijs to establish the California Health Unit Service Data Exchange framework that includes, you know, the single sharing data agreement as well, so you know, that's that's kind of where our charge is.

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01:20:54.490 --> 01:21:04.449

John Ohanian: But we're we are responsible at Cdi for the administration management oversight of the framework. Most of you know that. But I know we have some new folks here.

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01:21:04.510 --> 01:21:21.350

John Ohanian: and when we think about oversight, it should include responding to potential data, exchange framework, violations, coordination with licensing and regulatory agencies, things that were discussed on this call as well to ensure data, exchange, framework, compliance, and that we work on dispute resolution

452

01:21:21.650 --> 01:21:37.050

John Ohanian: so we intend. that Cali J. Justin tans, the establish a Data Exchange Framework Board to support the review modification and approval of data, exchange framework data, sharing agreements. It's policies and procedures.

453

01:21:37.140 --> 01:21:38.890

John Ohanian: So we're committed to that.

454

01:21:38.920 --> 01:21:45.070

John Ohanian: And you know, we're we're excited to see how this progresses through the next year.

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01:21:45.650 --> 01:21:55.779

John Ohanian: So I think, what if I were to step back and say, Okay, so now, you know, our Government board has been established for from whatever mechanism takes place.

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01:21:55.810 --> 01:21:59.599

John Ohanian: And how do these other bodies? You know.

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01:21:59.830 --> 01:22:27.820

John Ohanian: align with a governing board, and I think you know I don't know in my 25 years of nonprofit and a few years in in government experience. But it reminds me of a number of the Gov nonprofit organizations we're with is, you have a generative conversation happening at a governing board level, and you very much rely on the wealth of knowledge like we've had here, with all of your expertise and others in terms of shaping how we get that work done.

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01:22:27.900 --> 01:22:37.020

John Ohanian: And so I think you've heard that from us consistently over the last year. To ensure that that that takes place.

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01:22:37.550 --> 01:23:03.149

DeeAnne McCallin: John, before we go to the floor for Felix for doing well with time. We have 8 min for john just covered a lot of things. He covered the feedback from committee members

on survey. He covered. What the vision is for 3 committees in 2,024, and then he kind of based it all rounded it all again in Ab. 1 33, health and safety code 130290 so we have

460

01:23:03.150 --> 01:23:10.969

DeeAnne McCallin: 7 min for this conversation from the committee members, and then we'll open a public comment aiming for 3 30. Felix.

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01:23:12.660 --> 01:23:21.900

Felix Su: Yeah, thank you, John, staying with this slide and this theme here, you know I appreciate the reaffirmation of the intent of

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01:23:22.200 --> 01:23:29.689

Felix Su: Kelly ditches to oversee the framework. I just want to be clear on. You know what is

463

01:23:29.910 --> 01:23:41.220

Felix Su: being communicated here you you mentioned. It's not on the slide here. But you you mentioned, you know, Ab, 1331 is a 2 year bill it would have among all the things established. The data Exchange Board.

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01:23:41.650 --> 01:23:43.079

Felix Su: Is it the

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01:23:43.540 --> 01:23:54.559

Felix Su: like the legal opinion or advice within agency within? Calh that you need for the legislation, whether it's a or

466

01:23:54.610 --> 01:23:56.580

Felix Su: another vehicle to

467

01:23:57.080 --> 01:24:06.690

Felix Su: obtain the authority to do the things that are listed on the slide, establish the board, and also perform the oversight that includes reporting and responding to violations.

468

01:24:08.170 --> 01:24:15.520

John Ohanian: li mean yes, I think that's the probably the short answer. There's probably nuances in there. But

469

01:24:15.840 --> 01:24:19.400

John Ohanian: you know you only have authority of what you have authority over.

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01:24:19.650 --> 01:24:22.170

John Ohanian: and that's

471

01:24:22.220 --> 01:24:26.740

John Ohanian: when we run into well, what do we do if someone's not complying?

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01:24:26.760 --> 01:24:42.449

John Ohanian: We've stated how we're approaching it. But like folks like you say, without enforcement, without some of these levers it, you know, things are not gonna happen or not

gonna happen as we would all want them to have. So yes, that's why we're supportive of a governing board that can take.

473

01:24:42.710 --> 01:24:44.720

John Ohanian: Have that authority

474

01:25:02.690 --> 01:25:05.030

John Ohanian: there. Questions in the chat, or just

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01:25:09.680 --> 01:25:13.490

John Ohanian: anything on the task group that you guys like that approach

476

01:25:14.950 --> 01:25:16.619

John Ohanian: of a more technical group.

477

01:25:19.300 --> 01:25:30.230

DeeAnne McCallin: And I just see today's first QA. As opposed to any conversation in the chat. Could does? Or could the task membership include patients and consumers?

478

01:25:32.090 --> 01:25:43.310

DeeAnne McCallin: So when we go here to this list, that's a recommendation. That via QA. For patients or consumer representation.

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01:25:43.450 --> 01:25:44.210

DeeAnne McCallin: and

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01:25:45.700 --> 01:25:52.609

DeeAnne McCallin: one call out, might to contemplate is technical. You know what technical expertise might

481

01:25:52.910 --> 01:25:54.670

DeeAnne McCallin: patients or consumers

482

01:25:55.560 --> 01:26:02.919

DeeAnne McCallin: be able to bring to the table or or at flag to the technical folks the challenges and barriers.

483

01:26:09.650 --> 01:26:16.110

Andrew Kiefer: or how how it makes sense to consumers. I think it's a good add to have them there.

484

01:26:17.860 --> 01:26:22.919

DeeAnne McCallin: It is from time to time I do go back to Cdiis Web Page

485

01:26:22.930 --> 01:26:42.790

DeeAnne McCallin: to look at the members of the Implementation Advisory Committee and the subcommittee. Less about the who, more about the entities and organizations for which they represent. So that's also another good grounding to see who is represented in the other 2 committees as well

486

01:26:58.010 --> 01:27:08.670

DeeAnne McCallin: mit Ctl, and excellent. Another input. Technical folks need consumers to question what they propose, and how solutions will affect consumers. plus one to add great. Thank you for

487

01:27:09.230 --> 01:27:11.270

DeeAnne McCallin: summarizing that as well. Nice

488

01:27:13.280 --> 01:27:17.030

John Ohanian: Aaron has a question about the out, but

489

01:27:19.620 --> 01:27:21.070

John Ohanian: oh, and Mark's got a question.

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01:27:22.640 --> 01:27:25.930

Aaron Goodale: No, I think this slide helps explain it. Thank you.

491

01:27:26.230 --> 01:27:27.290

John Ohanian: Oh, great!

492

01:27:29.630 --> 01:27:30.700

DeeAnne McCallin: And then, Mark.

493

01:27:31.860 --> 01:27:37.620

Mark Savage: thanks. Not a question just sort of a repeat of a statement I made in the chat earlier, I

494

01:27:38.090 --> 01:27:44.200

Mark Savage: sharing with. In response to Felix's question John's response. I think

495

01:27:44.540 --> 01:27:48.850

Mark Savage: the agency already has the authority to enforce. It's a statutory mandate.

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01:27:49.430 --> 01:27:55.199

Mark Savage: if somebody brought a case under Section 1085 of the Civil Procedure code

497

01:27:55.750 --> 01:27:57.979

to enforce it, it would go to the agency.

498

01:27:58.640 --> 01:28:04.259

Mark Savage: I assume that there's been a lot of conversation with council inside the agency, so

499

01:28:05.010 --> 01:28:06.199

Mark Savage: not asking.

500

01:28:06.830 --> 01:28:12.870

Mark Savage: I'm just sharing that. That's that's my read of the situation, and I think we could be

501

01:28:13.480 --> 01:28:16.040

moving quickly now if we wanted to thank you.

502

01:28:17.450 --> 01:28:20.350

Troy Kaji: So

503

01:28:21.580 --> 01:28:22.560

DeeAnne McCallin: thank you, Mark.

504

01:28:23.000 --> 01:28:23.890

Troy Kaji: I

505

01:28:32.790 --> 01:28:38.089

DeeAnne McCallin: alright for not seeing any other hands raised. We are seeing

506

01:28:38.310 --> 01:28:42.600

DeeAnne McCallin: consensus with plus ones coming through the chat.

507

01:28:42.770 --> 01:28:56.789

DeeAnne McCallin: To the 2, and questions that were, or suggestions that were posed through the QA. So thank you for that. And we do capture and track the chat, and it does get posted on our web page. So thank you. Everyone

508

01:28:57.070 --> 01:29:02.770

DeeAnne McCallin: is now time for public comment oops.

509

01:29:04.850 --> 01:29:10.459

DeeAnne McCallin: And I'm gonna look to my friends that manat events to see if they have any

510

01:29:10.620 --> 01:29:13.580

DeeAnne McCallin: words of wisdom on how to run public comment here.

511

01:29:13.900 --> 01:29:17.240

Emma P - Events: Great! We do not have any hands raised at this time.

512

01:29:19.240 --> 01:29:31.470

DeeAnne McCallin: and if you're out there, and we're waiting to do public comment. It was at the very beginning where we first gave the recommendations like, Raise a hand there's probably some zoom features for

513

01:29:31.660 --> 01:29:35.870

DeeAnne McCallin: pushing a couple of buttons. Technical assistance. Looking for that. Here

514

01:29:36.210 --> 01:29:38.829

Emma P - Events: I do have one hand raised.

515

01:29:41.010 --> 01:29:41.850

DeeAnne McCallin: Alrighty.

516

01:29:43.020 --> 01:29:46.200

Emma P - Events: Oh. Lucy, you should be able to unmute.

517

01:29:47.730 --> 01:29:51.150

Lucy Johns: Thank you. This entire enterprise

518

01:29:51.160 --> 01:29:58.560

Lucy Johns: is supposed to benefit ultimately consumer patients and their care and their health status.

519

01:29:59.240 --> 01:30:05.670

Lucy Johns: could you tell us who has the responsibility

520

01:30:05.860 --> 01:30:14.839

Lucy Johns: to let consumer patients of California know that this is barreling down the track, and how it will affect them, and

521

01:30:16.040 --> 01:30:26.760

Lucy Johns: why? It's a good idea, and what their privileges are, whether IAS is an anticipated use case, whether they can opt out

522

01:30:26.790 --> 01:30:34.430

Lucy Johns: and so forth, just generally. If I were to go out on the street here in my neighborhood.

523

01:30:34.470 --> 01:30:39.550

Lucy Johns: I would bet that nobody I stopped would know anything about this. So

524

01:30:39.620 --> 01:30:41.010

Lucy Johns: how is

525

01:30:41.340 --> 01:30:51.940

Lucy Johns: publicity, or marketing, or whatever the term is that you prefer. How is that going to work for the people of California to learn about all this?

526

01:30:56.780 --> 01:30:57.810

Lucy Johns: Thank you.

527

01:30:58.340 --> 01:31:00.759

Emma P - Events: Thank you. Thank you for your coming.

528

01:31:05.400 --> 01:31:08.709

Emma P - Events: There are no additional hands raised at this time.

529

01:31:13.740 --> 01:31:18.019

DeeAnne McCallin: It will pause another 30 to 30 s.

530

01:31:18.580 --> 01:31:19.800

DeeAnne McCallin: Everybody can

531

01:31:20.860 --> 01:31:22.830

DeeAnne McCallin: contemplate and consider.

532

01:31:24.080 --> 01:31:26.470

DeeAnne McCallin: Think of the past year and the upcoming year

533

01:31:39.570 --> 01:31:45.839

DeeAnne McCallin: alright, moving on to next steps and closing remarks. I think that is you, John.

534

01:31:46.270 --> 01:32:03.089

John Ohanian: Thank you. Everyone. It look like we're gonna give you a little bit of time that may be happy so, moving the next steps following today's meeting, we're gonna take all of your helpful input consideration for the future data sharing framework for 2024.

535

01:32:03.090 --> 01:32:16.989

John Ohanian: See, I will also continue to advance materials in the development. And we're applicable. Solicit public input as always, we encourage you to stay in touch with Cdi and any additional feedback we would appreciate bearing from you.

536

01:32:17.140 --> 01:32:19.809

John Ohanian: We go to meeting update

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01:32:19.910 --> 01:32:38.099

John Ohanian: we are extending. We're sending IC Dsa subcommittee. And the information is our webinar series. And throughout 2024, so say zoom for days and times, all by formal and meeting invitations in the coming weeks.

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01:32:38.110 --> 01:32:48.160

John Ohanian: And I wanna wish all of you a very happy and healthy New Year 2024 happy holiday season.

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01:32:48.250 --> 01:32:57.319

John Ohanian: and thank you again for all of your work. You know Lucy has a a great place for us to end the meeting in terms of

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01:32:57.420 --> 01:33:12.859

John Ohanian: everybody that we're trying to help. We're emailing California inside that, we are helping and hoping to continue to help access their information have the providers access their information securely, privately.

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01:33:12.950 --> 01:33:27.649

John Ohanian: to help those live, healthier, happier life. So that really is our mission here, and in terms of measurements. I look at 2024 as an opportunity to share our progress with how many individuals actually

542

01:33:27.650 --> 01:33:52.360

John Ohanian: have their information and and ability to exchange it with their providers. And what does that look like? And how are we moving it forward? So that you know, Joe, actually look and see the progress that we're making from where we are today, in terms of where data exchange is in the State, and where it can be over the years ahead. So with that, thank you all for your leadership and advancing this really critical work

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01:33:52.540 --> 01:33:54.180

John Ohanian: and have a great day.

544

01:33:55.330 --> 01:33:56.639

John Helvey: Thank you.