



**California Health & Human Services Agency  
Center for Data Insights and Innovation  
Data Exchange Framework Implementation Advisory Committee  
Meeting #11 Transcript (9:00 AM – 11:00 AM PT, November 16, 2023)**

The following text is a transcript of the November 16, 2023 meeting of the California Health and Human Services Agency and Center for Data Insights and Innovation Data Exchange Framework Implementation Advisory Committee (IAC). The transcript was produced using Zoom's transcription feature. It should be reviewed concurrently with the recording – which may be found on the [CalHHS Data Exchange Framework website](#) to ensure accuracy.

[CalHHS CDII Dx] 12:02:53

Here's

[Alice K - Events] 12:02:55

Hello and welcome. My name is Alice and I'll be in the background to support with Zoom. If you experience technical difficulties, please type your question into the Q&A.

[Alice K - Events] 12:03:06

Live close captioning will be available. Please click on the CC button to enable or disable.

[Alice K - Events] 12:03:14

There are few ways attendees may participate today. Members who are on site are encouraged to log in through their panelists link on Zoom and are asked to keep their laptops video.

[Alice K - Events] 12:03:25

Microphone and audio off for the duration of the meeting. The rooms, cameras and microphones will broadcast the video and audio for the meeting.

[Alice K - Events] 12:03:34

Instructions for connecting to the conference rooms. Wi-Fi are posted in the room. Please email Amanda Johnston.

[Alice K - Events] 12:03:41



A MAN da.johnston@chhs.cov with any technical or logistical questions about on-site meeting participation.

[Alice K - Events] 12:03:59

Participants may submit written comments and questions to the Zoom Q&A box. All comments will be recorded and reviewed by CDII staff.

[Alice K - Events] 12:04:09

Participants may also submit comments and questions as well as requests to receive data exchange framework updates. To CDII at COV.

[Alice K - Events] 12:04:23

Or DXF at CHHS. Any questions that require follow-up should be sent to those email addresses.

[Alice K - Events] 12:04:36

Members of the public and IAC members must raise their hand for Zoom facilitators to unmute them to share comments.

[Alice K - Events] 12:04:45

The chair will notify participants and members of appropriate times to volunteer feedback. If you're on site and logged in to Zoom.

[Alice K - Events] 12:04:56

Press raise hand in the reactions button on the screen or physically raise your hand. If selected to share your comment, please begin speaking and do not unmute your laptop.

[Alice K - Events] 12:05:07

The rooms microphones will broadcast audio. If you are on site and not using Zoom, Physically raise your hand.

[Alice K - Events] 12:05:15

And the chair will recognize you when it is your turn to speak. If you are off site and logged into Zoom, press raise hand in the reactions button on the screen.

[Alice K - Events] 12:05:26

If selected to share your comment, you will receive a request to unmute. Please ensure you accept for speaking.

[Alice K - Events] 12:05:33

Finally, if you are off-site and dialed in via phone only. Press star 9 on your phone to raise your hand and listen for your phone number to be called.

[Alice K - Events] 12:05:43

If selected to share your comment, please ensure you're unmuted on your phone by pressing star 6.

[Alice K - Events] 12:05:50

Public comment will be taken during the meeting at designated times and will be limited to the total amount of time allocated for public comment on particular issues.

[Alice K - Events] 12:06:01

The chair will call on individuals in the order in which their hands were raised. Individuals will be given 2 min.

[Alice K - Events] 12:06:09

Please state your name and organizational affiliation when you begin. Participants are also encouraged to use the Q&A to ensure all feedback is captured.

[Alice K - Events] 12:06:17

Or again, you may email comments to CDI at chs. Ca. COV or [dxl@chss.ca.gov](mailto:dxl@chss.ca.gov) of v.

[Alice K - Events] 12:06:30

And with that, I'd like to introduce John O'hane, Chief Data Officer at California Health and Human Services.

[John Ohanian] 12:06:39

Thank you, Alice. Thank you all for joining us and welcome to today's Cal HHS Data Exchange Framework, Implementation Advisory Committee.

[John Ohanian] 12:06:47

I see few folks in the room in Sacramento. Nice to see all of you and see all of you virtually around the state.

[John Ohanian] 12:06:55

Today we have quite an agenda. I can go to the next slide. During our time together today we are gonna give you some exciting updates on our qualified health information exchange program.

[John Ohanian] 12:07:07

We are gonna jump in to conversations around the data sharing agreement, signatory grants. As well as policies and procedures that are in development.

[John Ohanian] 12:07:18

And then we're gonna have time at the end to take public comments and confirm next steps. So we're gonna do our quick roll call for folks.

[John Ohanian] 12:07:27

That are in attendance today. And you're going to start that now. So you'll you'll see DN in a moment.

[John Ohanian] 12:07:34

He's no introduction, our deputy director. So I'm gonna skip over to Andrew Biden.

[John Ohanian] 12:07:42

I'm going to go to Eileen Kubensky.

[John Ohanian] 12:07:49

Okay, Joe Diaz.

[John Ohanian] 12:07:53

I'm about to start saying Dueler, but I see David Ford. Start us off.

[CalHHS CDII Dx] 12:08:02

If David is here. Yeah.

[John Ohanian] 12:08:02

Okay. Okay, sorry, I was just beginning to wonder if it might have been on my end. So, but to hear you welcome David.

[John Ohanian] 12:08:10

Michelle Gibbons.

[Michelle Gibbons] 12:08:12

Hi, good morning.

[John Ohanian] 12:08:14

Hi, good morning.

[Aaron Goodale] 12:08:17

Here, good morning.

[John Ohanian] 12:08:18

Good morning. Karen Kaiser. Good morning. Troy.

[Lori Hack] 12:08:21

Present. Good morning.



[Cameron Kaiser] 12:08:25

Good morning.

[Troy Kaji] 12:08:26

Yes.

[Troy Kaji] 12:08:30

Good morning.

[John Ohanian] 12:08:31

Okay.

[Cindy Keltner] 12:08:34

Good morning, thank you.

[John Ohanian] 12:08:36

Andrew Keeper.

[John Ohanian] 12:08:43

Paul Kimsey.

[John Ohanian] 12:08:47

Leanna Kootmans?

[John Ohanian] 12:08:52

Matt Lage.

[John Ohanian] 12:08:58

Amy Miller?

[John Ohanian] 12:09:05

Ali? Rasi.

[Ali Modaressi] 12:09:07

Good morning.

[John Ohanian] 12:09:09

Good morning, Jonathan Russell.

[Jonathan Russell] 12:09:13

Good morning, everyone.

[John Ohanian] 12:09:14

Morning.

[John Ohanian] 12:09:22

And good morning, Felix.

[CalHHS CDII DxF] 12:09:34

Yes.

[John Ohanian] 12:09:34

And, there you go. And Jim Wells.

[CalHHS CDII DxF] 12:09:38

I'm sorry.

[Jim Willis] 12:09:42

Good morning.

[John Ohanian] 12:09:43

That's okay. We're all just getting by today, so it's all okay.

[John Ohanian] 12:09:50

All right, so getting back to our. Meeting. Let me just switch back over. Excuse me.

[John Ohanian] 12:09:57

If we go to slide. 12. I'm gonna jump in here for folks that haven't been joining us along this journey.

[John Ohanian] 12:10:06

We have an ambitious vision for Data Exchange in California, which is why we bring this illustrious group together every other month.

[John Ohanian] 12:10:13

Ish. To help shape this vision and and execute on the vision that's been set forward.

[John Ohanian] 12:10:19

Once implemented across California. We see the data exchange framework that will reconnect, recreate new connections and efficiencies between health.

[John Ohanian] 12:10:29

And social service providers improving whole person care. The data exchange framework is California's first ever statewide data sharing agreement.

[John Ohanian] 12:10:38

That requires the secure and appropriate exchange of health and human service information to enable providers to work together and improve individuals.

[John Ohanian] 12:10:48

Help and well being. So as I said earlier I'm just gonna go through on slide 13 the objectives for today.



[John Ohanian] 12:10:55

Our discuss our QHIO program. And some updates and some go forwards. I discuss opportunities to apply for ensuring agreement signatory grants that are underway.

[John Ohanian] 12:11:09

As well as review the status of some PMPs that are under development. If you want to take a look at our timeline of where we've been, where we're headed.

[John Ohanian] 12:11:17

For your references here and we're gonna be covering these dates in more detail during today's meeting.

[John Ohanian] 12:11:22

As you heard in the intro, you have any questions, please go ahead and get them lined up and we'll get through.

[John Ohanian] 12:11:30

Slide 15, please.

[John Ohanian] 12:11:34

And you can see where we're at right now. And so for folks that are still on the fence or in process or you know educating folks about signing.

[John Ohanian] 12:11:44

By signing the DSA you will be joining over 2,200. Distinct any participants in the data exchange framework.

[John Ohanian] 12:11:54

We're tracking at about a rough number is about 30% there in terms of where our goal is to get a hundred percent there in terms of where our goal is to get 100% of required signers.

[John Ohanian] 12:12:03

And so any help that you can provide, any ideas we would really like to hear from you. The full list of organizations that have signed on our, the DSA are available on our data exchange framework website.

[John Ohanian] 12:12:16

But here's some breakouts that you can see and we're doing more and more tracking on that.

[John Ohanian] 12:12:20

More to share it at future meetings. Slide 16, please. So, just this is our friendly and keeping it friendly reminders that there are mandatory, mandatory requirement for signers to assigned by January 30 first, 2,023.

[John Ohanian] 12:12:40

So please if you have not signed it immediately if there's any reservations please reach out. California Health and Safety Code 130290 requires that all mandatory signers execute the VSA.

[John Ohanian] 12:12:54

And so, please. Please help. To become compliant in with the law. The DSA signing portal is live and can be accessed using the URL on the screen and on our website where you can find additional.

[John Ohanian] 12:13:07

Resources there. Please don't hesitate to reach out to us. And before I hand it over to Diane, I do want to thank greatly those 2,200 organizations that step forward and sign.

[John Ohanian] 12:13:20

All of you in the room and around who have made this journey possible made that it possible for us to get as far as we have.

[John Ohanian] 12:13:31

And we are not slowing down. We're leaning even harder in because we know that there's a lot of good ahead.

[John Ohanian] 12:13:39

But it's gonna take a lot of work from all of us to get there. So with that, ultimately, yeah, have some closing comments at the end, but.

[John Ohanian] 12:13:46

Want to hand it over to DM to take this through QHIL.

[CalHHS CDII DxF] 12:13:53

Hi there, I wanna check if you can hear me. Yes, great. Alright, perfect. Thank you.

[John Ohanian] 12:13:57

Loud and click.

[CalHHS CDII DxF] 12:14:01

Good morning, everybody. Apologies. There are 6 of us in the room. Thanks to 3 who are come as guests and 4 of us are CDI staff.

[CalHHS CDII DxF] 12:14:10

So, Is that 6 or 7? Phot 3, 7. 7 of us. Just checking on our math skills this morning.

[CalHHS CDII DxF] 12:14:19

So I have a big fat mouth. Now we can hear us in the room and when you all speak will be listening intently to be able to track and follow.

[CalHHS CDII DxF] 12:14:28

So today, next slide. We're here to make sure everybody has heard about the QHIOs, the qualified health information organizations that were announced on October 20 third, the list of these organizations.

[CalHHS CDII DxF] 12:14:42

Congratulations to them. Coziva, Health Gorilla, Long Health. Los Angeles Network for Enhanced Services, also known as Lanes.

[CalHHS CDII DxF] 12:14:51

Manethes medics, Orange County partners in health HIV. Zack Belly Men Share, San Diego Health Connect and Serving Communities HIO.

[CalHHS CDII DxF] 12:15:02

Congratulations to all and welcome to being in the fold as the designated QHIOs. This marks the major step in the implementation of the data exchange framework and provides signatories with the opportunity for trustworthy and efficient data exchange framework participation.

[Courtney Hansen] 12:15:12

And guys.

[CalHHS CDII DxF] 12:15:21

We want to extend our sincere appreciation for the role that the IAC has played in helping us to shape the QHIO program and we realize there's a lot of shaping still to come.

[CalHHS CDII DxF] 12:15:32

Please visit the QHIO section of the DX. Web page for links to the QHIOs web pages and for more detailed information on the QHIO program, which is Absolutely under development and that fortune of our web page will be growing.

[CalHHS CDII DxF] 12:15:51

Let's go to the next slide. As a reminder, the QHIO policy and procedure, which was finalized a few months ago, states that CDI shall establish, manage and oversee a qualified HIO program that among other things, set fourth the requirements for participant that is an intermediary to be designated as a qualified HIO and any ongoing obligations that have qualified HIO must meet in order to

[CalHHS CDII DxF] 12:16:22

retain such designation. Thank you. So these organizations have also joined and raised their hand to become a qualified HIO knowing that there's upcoming and ongoing development of obligations.

[CalHHS CDII DxF] 12:17:29

So, Go to you for trusting us and coming on board while we're still creating these and those are the parameters that we lean upon that we're in the finalized PNP that is published on our web page.

[CalHHS CDII DxF] 12:17:43

Let's go into the next slide. And as a result, we're working on, program guide.

[CalHHS CDII DxF] 12:17:51

So the program guidance, it'll be similar yet different to the DSAs to the grants program program guidance that we have.

[CalHHS CDII DxF] 12:18:00

And we're envisioning different sections or chapters for this. So. We're working with you, the IAC, and the QH IOs to identify QHIO obligations and detail those in program guidance.

[CalHHS CDII DxF] 12:18:17

We expect to develop guidance as detailed in this table, such as the QH I/O. Program overview.

[CalHHS CDII DxF] 12:18:24

A section on the roles and responsibilities of the QHIO. So this is where any stakeholder would be able to go and look to see what is the responsibility of the QHIO.

[CalHHS CDII DxF] 12:18:38

QHIO communications guidelines section, which is which provides guidelines to the QH IOs for consistent communications regarding the data exchange framework.

[CalHHS CDII DxF] 12:18:47

And any of you should be, hopefully you're all probably using the QHIO seal. It's different.

[CalHHS CDII Dx] 12:18:54

We have participants who have signed the DSA can use a participant, while go with seal. Our contracted partners use a license logo essentially that's under their contract terms to as as partners, contracted partners and then QHIOs have their own QHIO CLs.

[CalHHS CDII Dx] 12:19:14

So each QH I/O technically can use 2 seals because they are QHIO and they are a participant.

[CalHHS CDII Dx] 12:19:20

They have signed the data sharing agreement. Qhio grant requirements. So that's been, that's a main domain of our grants program, QHIO onboarding, where they become the signatories partner.

[CalHHS CDII Dx] 12:19:33

Who actually does the progress reporting in the milestone reporting on behalf of the grant recipients of QH.

[CalHHS CDII Dx] 12:19:40

I/O onboarding, but they can only do that with the grantee, the signatories, signature on those milestones and progress reports.

[CalHHS CDII Dx] 12:19:48

So it's a collaborative effort there, but that will be a section of the program guide even though a lot of that is already drafted in the grants guidance document.

[CalHHS CDII Dx] 12:19:57

The QHIO, the QHIO data sharing, that's a section that describes, that we envision will describe how QHIO share data with other QHIOs.

[CalHHS CDII Dx] 12:20:09

Participant directory section. So if any of you were tuned in on October 30 first at the subcommittee meeting there was a long discussion on participant directory that we're developing and the QHIOs may have a role in that.

[CalHHS CDII DxF] 12:20:25

So that's, another section we anticipate. A data exchange framework reporting requirements. So this would be the type of thing that the QHIOs have said yes we will report.

[CalHHS CDII DxF] 12:20:37

Whatever you might be asking so that you know a little bit of blind faith there, but that's what we will be developing in putting it to pen to paper so that everybody knows what these requirements are.

[CalHHS CDII DxF] 12:20:48

But there might be an attestation section which will set the timelines and processes for future QHIO applications.

[CalHHS CDII DxF] 12:20:55

And then a complaint process, the QHIO should help us establish and develop a complaint process for people who are trying to exchange under the framework and I envision that as a group of 9 entities that we expect a lot of participants on into the framework to utilize the services of a QHIO so that we can work with.

[CalHHS CDII DxF] 12:21:18

We can tailor and work on a complaints program that way. That also will be able to go to scale for anybody under the framework.

[CalHHS CDII DxF] 12:21:28

But it's with a, you know, a cohort of folks that are working together on building that and, how, are working together on building that and how how are disputes of exchange problems resolved.

[CalHHS CDII DxF] 12:21:37

So those are some of the and reviewing and introduction of new standards. So as the data exchange framework matures.

[CalHHS CDII DxF] 12:21:45

We, envision that we will be able to work with the QH IOs to help as well as like the advisory group committees and the committees that.

[CalHHS CDII DxF] 12:21:54

Work within the future on the details for standards or requirements for QHIOs. So our question for you today is, are there any other areas of a QHIO program that we should address that we haven't covered in these 10 broad categories.

[CalHHS CDII DxF] 12:22:11

And again, these may include, it may not, but let's touch base there and I have a hand raised in the room so we'll go to Felix and I think you'll be able to hear.

[CalHHS CDII DxF] 12:22:22

We'll find out. We don't know what you're talking into. Yes, I'm projecting generally to the space here.

[CalHHS CDII DxF] 12:22:29

Thank you for this, this, I think very appropriate and encouraging, to have this dedicated set of I guess, talk about PNPs here.

[CalHHS CDII DxF] 12:22:41

It's like, a solid. On the QHIO program, one question.

[CalHHS CDII DxF] 12:22:48

That, back to something. I had raised earlier is, the, you mentioned the application VN and how People have been asking in the weeks since about what the requirements and the you know organizationally functionally and I mean security wise what are the obligations of the QH IOs to maintain.

[CalHHS CDII DxF] 12:23:11



Their qualified status. One recommendation we had previously was to you know, enshrine that in something like this set of.

[CalHHS CDII DxF] 12:23:25

And that's, called, calling, like, the QHIO program. Is that included?

[CalHHS CDII DxF] 12:23:28

In any of these categories here. I don't know whether you intended it to be under the Introduction of standards or produce standards.

[CalHHS CDII DxF] 12:23:38

But, that's something if it's not currently in the planning. We definitely, that.

[CalHHS CDII DxF] 12:23:48

It was specific to privacy and security that you speak of or just. I don't know. I mean, that's the example.

[CalHHS CDII DxF] 12:23:52

I think talk to some parts of the application, right? Because there's the phone and about sharing ADT rosters, but obviously.

[CalHHS CDII DxF] 12:23:58

QH I/O to QHIO. Spotter than that. I think it's under the role in responsibilities chapter, or section of what you speak of.

[CalHHS CDII DxF] 12:24:09

So like the in the application, there were certain things that were business components. So they're not, they are more about.

[CalHHS CDII DxF] 12:24:16

Of criteria to become qualified, but then there's other components in the application such as requiring QUEUE to QHIO exchange or being able to capture audit trail for data exchange, the exchange of information of data exchange.

[CalHHS CDII DxF] 12:24:35

Participants, so any QHIO, are tested yet that they will be able to provide audit trails over 6 years, but we should probably say what data elements We don't want 9 or in the future 15 different organizations, but what is your role in responsibility?

[CalHHS CDII DxF] 12:24:55

Is I think and the policies, but what is your role in the future? 15 different organizations. But what is your role in responsibility is I think and the policies and procedures of the framework.

[CalHHS CDII DxF] 12:24:59

That's Shawna here. Are you suggesting that there be a clear It's the policy in the program.

[CalHHS CDII DxF] 12:25:08

There's a clear path for how to make shows demonstrate that they are maintaining good status. That's a QBT, on a regular basis.

[CalHHS CDII DxF] 12:25:16

And they're then defined parameters. What are those things that QA. Chest to be on a periodic basis, whatever happens to be to demonstrate.

[CalHHS CDII DxF] 12:25:24

All the world that functions. Tightly tied to the application itself, right? Because, you know, the, speaking about are things that QJOs attested to.

[CalHHS CDII DxF] 12:25:40

Either having in place or having, or, plan to establish and, you know, church border, regards to things that are on a timeline.

[CalHHS CDII DxF] 12:25:50

Yeah, that's only document in the application. And the point I'm trying to make is that I think that needs to be.

[CalHHS CDII DxF] 12:25:57

Yeah, really. Documented outside of that. It has to be something.

[CalHHS CDII DxF] 12:26:05

In a living program like what we're talking about here. This, the set of guidance.

[CalHHS CDII DxF] 12:26:13

So, and then my quick follow-up question is on the reporting requirements. On the What that is, yeah.

[CalHHS CDII DxF] 12:26:26

Yeah. And I do think in for Jonas point about clarifying a little bit probably also fits really nicely under the number 8 attestations.

[CalHHS CDII DxF] 12:26:35

Reporting requirements what the content like what might you be requiring so we would like to be able to measure in the future not tomorrow.

[CalHHS CDII DxF] 12:26:46

What the return on the investment is like what is the data exchange framework and QHIO, what is there something tangible that we're able to collect and report on?

[CalHHS CDII DxF] 12:26:59

To show. The increase of data exchange within California. So that's just me kind of thinking out loud, but coming up with what the criteria, what were what we collectively think would be meaningful pieces of information to reports.

[CalHHS CDII DxF] 12:27:16

You know, do do I wanna report how many employees you have every year? No, you know, but Maybe like my dream would be how many ADTs are being consumed.

[CalHHS CDII DxF] 12:27:32

But like that's even the long, like the transaction volume of exchange, but not even just what's that like that's the longer term because it's like instead of just pushing and filling the airspace with transactions, what are we able to consume?

[CalHHS CDII DxF] 12:27:44

But how do we get there? There's so building upon requirements and I'll probably evolve and change as a bill.

[CalHHS CDII DxF] 12:27:50

We wanna work together with the QHIO. QHI OS to establish these reporting requirements.

[CalHHS CDII DxF] 12:28:01

What is the plan for how you're going to be working with the QHIO? Setting up your work group or sub-comm or.

[CalHHS CDII DxF] 12:28:09

Something to hope you craft this set of guidance. Papering the outcome facilitating meetings as opposed to preventing to the QH.

[CalHHS CDII DxF] 12:28:26

IOs I I would like it to be more facilitated meetings. So and working sessions and then the outcome we come to like the IAC and we present of what we're doing and we get their input of like, yeah, we're on, we're on the right track, we're on the mark or missing this and that.

[CalHHS CDII DxF] 12:28:42

So let's move on to a few other people because this will probably all feed to the conversation as well.

[CalHHS CDII DxF] 12:28:48

And so next up and everybody out there raise your hand if you haven't already. So we have David and then Aaron and then Laurie.

[CalHHS CDII DxF] 12:28:55

David's in the room. Sure. Thank you, Dean. And then I'm thinking I can't remember if we had sort of this part of the conversation, but as time goes on.

[CalHHS CDII DxF] 12:29:06

Do we envision? Opening up the, applications again for other entities. And I'm, to be thinking as we move into LIKE local services data, we all know there are organizations that specialize in that.

[CalHHS CDII DxF] 12:29:21

They may not have seen. They've seen the necessity of becoming QHA right now, but year or 2 years from now when we're talking about that kind of data might wanna jump in.

[CalHHS CDII DxF] 12:29:31

So. How are we thinking about that? Yeah, good question. I thought of that somewhere in the last 3 slides and didn't speak it.

[CalHHS CDII DxF] 12:29:41

So you read my mind and we do envision this to grow. So we have 9 QH IOs today.

[CalHHS CDII DxF] 12:29:47

We have 19, 2 years from now, absolutely. So that's another thing as we're developing and building.

[CalHHS CDII DxF] 12:29:52

Out a program now we want to think. Be thinking bigger than these 9 and establish seeing something that will fit for, you know, community information exchanges, none of those, applied in this first cycle, but we do expect to have.

[CalHHS CDII DxF] 12:30:09

And new cycles as we go and it'll probably be easier for the next cohorts to apply because they'll have a little bit of this to apply because they'll have a little bit of this to apply because they'll have a little bit of this to apply because they'll have a little bit of this to find better than the folks who jumped in.

[CalHHS CDII DxF] 12:30:21

Early adopters.

[CalHHS CDII DxF] 12:30:24

Eric?

[Aaron Goodale] 12:30:27

Hi, good morning. This may have been the intent of number 2.

[CalHHS CDII DxF] 12:30:28

Good morning.

[Aaron Goodale] 12:30:33

But if we could get some. Plain language as to how your relationship with the QIO will allow your organization to fully comply with the DSA would be extremely helpful.

[CalHHS CDII DxF] 12:30:34

But if we

[Aaron Goodale] 12:30:47

We get that question a lot. Of, you know, if I create this relationship or renew this relationship, then that's it.

[Aaron Goodale] 12:30:56

We're done. We now comply as long as we fully implement that interface. And I want to be able to say yes.

[Aaron Goodale] 12:31:04

But it's honestly a little unclear. Having taking a look at several of the Q.

[Aaron Goodale] 12:31:13

His it's it's obvious some are more ready than others which makes and others have noticed that as well.

[Aaron Goodale] 12:31:21

So it's a little unclear whether. Full compliance. Is what you're going to get.

[Aaron Goodale] 12:31:26

If you create this relationship. So if.

[CalHHS CDII DxF] 12:31:29

Yeah. As best we can as much as as CDI has the authority to lay that out and do it.

[CalHHS CDII DxF] 12:31:41

We were working for that. In a sense, I feel like we need to level up the story of like the comparison to the meaningful user like to be a meaningful user.

[CalHHS CDII DxF] 12:31:51

The baseline requirement was that you use certified EHR technology. So people thought back in the day, okay, I bought a license or I got a free one from a certain EHR vendor out there.

[CalHHS CDII DxF] 12:32:04

That I'm a meaningful user, so. How do I get my incentive funds from the federal government?

[CalHHS CDII DxF] 12:32:10

So it's a little comparable and we really need to level up that answer. So hopefully in a program guide or something like that in some collateral that comes out saying, but you know, a QHIO, your own technology or a national network or in a sense the baseline and then you still need to be able to make sure in this comparison to certified DHR technology in that example, you meaningfully

[CalHHS CDII DxF] 12:32:40

used. That EHR technology according to the rules. So now we know our rules are in our PNPs like the technical standards, the data elements to be exchanged so we need to bridge these all

together and hopefully have some crosswalk, some table, some resources so that, but it's not going to be as simple as a checklist and it's not going to be as simple as, okay, I'm

[CalHHS CDII Dx] 12:33:02

on this national network. I'm on this QHIO, therefore I'm compliant.

[CalHHS CDII Dx] 12:33:06

It's not going to be as basic as that. And the the exchange and where we start to see complaints or gaps in exchange will help us to shape this as well.

[CalHHS CDII Dx] 12:33:16

But it all needs to be leveled up from just talking about the. Certain and meaningful use.

[Rim Cothren, CDII CalHHS] 12:33:23

PN if you don't mind. Might add a few examples, Aaron, that might help you think, about how to think about this.

[Rim Cothren, CDII CalHHS] 12:33:32

Obviously, if you join in QHL. But don't share any data with the QHIO that is not compliant.

[Rim Cothren, CDII CalHHS] 12:33:40

So, you know, simply joining clearly doesn't meet it. If you don't share data timely, then that likely doesn't meet the real-time requirements and that would not be compliant.

[Rim Cothren, CDII CalHHS] 12:33:51

Where if you join a QHAO but don't implement the privacy and security requirements of that PNP.

[Rim Cothren, CDII CalHHS] 12:33:57

And that also likely means you're not in compliant with all of the PNPs. So simply joining a QHAO.



[Rim Cothren, CDII CalHHS] 12:34:05

Cannot guarantee compliance or will always be some things that fall to the participant to make sure that they actually do.

[Rim Cothren, CDII CalHHS] 12:34:12

But what we're striving through the QHIO program is to make sure that there are technical capabilities there.

[Rim Cothren, CDII CalHHS] 12:34:20

They can assist you with making meeting obligations because of the specific business. The QHIOs are in.

[Aaron Goodale] 12:34:26

No, understood and I and I think that's You know, the questions that I'm getting.

[Aaron Goodale] 12:34:34

Are really around that exactly, you know, they just want to implement that exactly, you know, they just want to implement that, you know, a relationship with the QIO and I've been trying to explain, well, it's really about complying with all the individual policies and procedures.

[Aaron Goodale] 12:34:50

So if we could lay out in this Ohio program a procedure by procedure how that relationship with the Q. Will, fulfill that requirement for that policy.

[Aaron Goodale] 12:35:04

That would make things a lot clearer. To everyone I believe.

[Rim Cothren, CDII CalHHS] 12:35:10

Thanks.

[CalHHS CDII Dx] 12:35:10

Hey, thank you.

[CalHHS CDII Dx] 12:35:14

Lori.

[Lori Hack] 12:35:17

I, yeah, I think just as a follow on, I'm. You know, this the having the QHIOs be held out to a different standard doesn't make any sense.

[Lori Hack] 12:35:31

You know, the vast majority of the money so far from CDIs, grants have gone to participants, not to the QHIOs themselves.

[Lori Hack] 12:35:42

The data exchange requirements are as Dan saying, are at the level of the provider organization or the MCO or the county it's the participants requirements not the QHIOs requirements.

[Lori Hack] 12:36:01

So I think I think we're all saying the same thing that while the QHIO is a facilitator of meeting the regulatory requirements for the participants.

[Lori Hack] 12:36:13

They, I don't feel like they should have some special extra requirement over and above. What's being required for at the, at the participant level.

[Lori Hack] 12:36:25

And I think there should be some, Aaron's right. There needs to be an understanding of how the QHIO is assisting.

[Lori Hack] 12:36:32

But, but we really need to go back to it's the participants who are providing the data who are sending it in a timely manner who are sending the right data elements, those are the folks that we need to put those reporting requirements on.

[Lori Hack] 12:36:50

Not just the QHIOs.

[CalHHS CDII DxF] 12:36:52

Okay, thank you.

[CalHHS CDII DxF] 12:36:57

Hi, Ali.

[Ali Modaresi] 12:37:00

Thank you. Good morning, again. Yeah, my comments are kind of, I wanna echo what Lori said and and Aaron.

[Ali Modaresi] 12:37:09

I think the, thanks for this QHIO program guide. I think it covers, you know, the areas that needs to be addressed.

[Ali Modaresi] 12:37:17

But we in this to you know we need to do this quickly because we are now receiving you know, folks are approaching us and they want to join and they feel that by joining, during compliance.

[Ali Modaresi] 12:37:37

And to that matter what you know they basically the feeling that we're getting is that the obligation is on us to make them in compliance.

[Ali Modaresi] 12:37:49

And and because policy procedures are not clear they feel and it's kind of ambiguous to some extent.

[Ali Modaresi] 12:38:00

They refer to the existing policy procedures and they want to basically make the QHIOs. Responsible for becoming compliance.

[CalHHS CDII DxF] 12:38:13

Okay, good input. Thank you. I'm tracking.

[Ali Modaresi] 12:38:19

Thank you.

[CalHHS CDII DxF] 12:38:22

As Laura, your hand is still up. Do you have any follow up?

[Lori Hack] 12:38:26

Sorry, no, just waiting.

[CalHHS CDII DxF] 12:38:28

Hello. Okay. Thank you. Alright, let's move.

[CalHHS CDII DxF] 12:38:34

To I don't see any other chat or questions let's move on to the next slide there might even be 2 okay so This touches a little bit and Lori mentioned a little bit about the grants program and whatnot.

[CalHHS CDII DxF] 12:38:49

So we're going to move into the grants program. There's more information coming on QHIO and the onboarding domain of that in here.

[CalHHS CDII DxF] 12:38:58

So as part of the data exchange framework grant program we are administrating the DSA signatory grants that provide direct support to signatories of the data sharing agreement to subsidize their implementation efforts.

[CalHHS CDII DxF] 12:39:13

These grants are used to implement a range of activities. Required to achieve real time data exchange in accordance with the data exchange framework.

[CalHHS CDII DxF] 12:39:23

Organizations that have signed the DSA and demonstrate via an application and need can apply for a DSA signatory grant.

[CalHHS CDII DxF] 12:39:31

You can learn more about the grant program by reviewing the signatory grants guidance document or attending enough coming office hour.

[CalHHS CDII DxF] 12:39:40

We had a great office hour yesterday, a lot of conversation a lot. It was very truly office hour like where people ask a lot of questions that we had a lot of good back and forth.

[CalHHS CDII DxF] 12:39:49

And let's move to the next slide. This is a slide that captures what we have awarded in round one and 2, 8.6 million dollars.

[CalHHS CDII DxF] 12:39:57

And as to Laurie's point, we have to 3.3 million or so on QHIO onboarding awards and about 5 billion of that of the 8.6 million is technical assistance awards.

[CalHHS CDII DxF] 12:40:13

We're seeing the trend that this is turning now in round 3. Now being that round 3, a week into the round 3, we announced the QH IOs.

[CalHHS CDII DxF] 12:40:23

And, but we, and we do have the awardees listed on, our web page. So let's go to the next slide.

[CalHHS CDII DxF] 12:40:29

Now focusing on round 3 as opposed to the recap and summary of round 2. So as of October sixteenth at what we opened on September 6 October sixteenth round 3 is open.

[CalHHS CDII DxF] 12:40:45

We're projecting this round to be open through December fifteenth which is about a month from now.

[CalHHS CDII DxF] 12:40:49

A month in weeks tomorrow, I believe Friday or Friday. Depending upon the availability of resources and other factors this.

[CalHHS CDII DxF] 12:40:58

Will likely be the final round. We don't know for sure, but we are trying to promote and socialize this is the final round of our state allocation of the 50 million dollars.

[CalHHS CDII DxF] 12:41:10

If round 3 is indeed the last of rounds. You've had notification this week from our stakeholder weekly news and today's, that this is 30 days before the last of the round threes.

[CalHHS CDII DxF] 12:41:23

We have seen a significant increase in the application submitted this realm thus far so we do encourage you to apply.

[CalHHS CDII DxF] 12:41:31

And if you, and there's, I think we have some slides going into the, bar. So we do encourage you to apply.

[CalHHS CDII DxF] 12:41:41

If you, and there's, I think we have some slides going into the details, but, there's the, I think we have some slides going into the details, but, there's the TA domain, you go in and, I think we have some slides going into the details, but, there's the TA domain, you go in and you do your own application on the QHIO onboarding

[CalHHS CDII Dx] 12:41:56

domain, you need to work with, Kate High, who is contracted with CDI, and they cannot turn around a, if you call them on, December fourteenth, they I would certainly encourage folks to get working on their grant applications before the last week of the round.

[CalHHS CDII Dx] 12:42:07

Let's go to the next slide. Please. So under the program, there's 2 types of grants.

[CalHHS CDII Dx] 12:42:14

So QHIO onboarding grants and the technical assistance grants. As mentioned, you reach out to K high to get help on submitting your application in the assisted pathway for the QHIO onboarding grants.

[CalHHS CDII Dx] 12:42:27

I works with you. You have one on one consulting meetings talking with them and then probably exchange some information through email and they help you work. They work on your application.

[CalHHS CDII Dx] 12:42:38

You then review the application and the application gets submitted. Buns for QHIO onboarding grants go directly to the QHIO, but that those funds only go by way of the signatory who is the grantee.

[CalHHS CDII Dx] 12:42:52

And by their signing of the milestone reports and being engaged and participating in that same like so that a QHIO cannot go and say like okay we finished on onboarding and have the data sharing.

[CalHHS CDII Dx] 12:43:07

Agreement participant the signatory be like I have no idea how to exchange. So it's a collaborative and assistant pathway through that.

[CalHHS CDII Dx] 12:43:16

The technical assistance grants. Are a bit more customized solutions. You could even use if you wanted to be the master of the funds and you can use technical assistance funds and still on board with the QHIO.

[CalHHS CDII Dx] 12:43:32

If you are want to use a different technology, then you would panic rather than a QHIO you would go with a technical assistance grant.

[CalHHS CDII Dx] 12:43:41

Grantees are responsible for submitting the application on their own and managing the grant funds themselves. All eligible organizations may apply for one of these 2 grants and the baseline to be eligible is that you need to have signed the data sharing agreement.

[CalHHS CDII Dx] 12:43:57

So that's the first pass of if you have signed the data sharing agreement then you can apply for a.

[CalHHS CDII Dx] 12:44:04

Let's go to the next slide, please.

[CalHHS CDII Dx] 12:44:07

Signatories can select one of the 9 QH IOs on a QHIO onboarding grant and that can be part of your application and if you're not ready to submit so you're saying like and this could be like just not really realistic for the QHI all those to field phone calls from hundreds of would be applicants to make a decision between now on December fifteenth.

[CalHHS CDII Dx] 12:44:31

You also do not need to name the QHIO. You have 12 months from the time of your award to make the decision on who your QH I/O is.

[CalHHS CDII Dx] 12:44:41

So there's time on that. There's certain entities as Don John showed earlier in the slides and everything like that.



[CalHHS CDII DxF] 12:44:46

That have until January 30 first, 2024. So apply for a grant today. In a sense project that you would be awarded in January of 2024 you have one full year to meet your first mile still so there's certain things that you might not know today or you might not have the bandwidth to commit to which QH I/O today you can still even though we've named the QH IOs you can still

[CalHHS CDII DxF] 12:45:12

submit your application and leave that field blank. So that's an important thing to note about.

[CalHHS CDII DxF] 12:45:19

Don't, be aware of that. You can still submit your application and you leave your queue and then you still have even if you name your queue in your application you have 12 months from your grant award to meet your first milestone.

[CalHHS CDII DxF] 12:45:30

For the folks that need to be exchanging much sooner, January, 30 first, 2024. Of course you want to try to be getting in and having your decisions made and again or I haven't really said this yet you're not required to go with the QHIO it's an option.

[CalHHS CDII DxF] 12:45:49

It's the trusted embedded that we're working and that will be building and working a program with together.

[CalHHS CDII DxF] 12:45:54

But you're not required to do that. And let's see, I lost a slide number, so not quite sure.

[CalHHS CDII DxF] 12:46:01

What? One I should be under zoom. But let's go to the next slide and see what the slide number is.

[CalHHS CDII DxF] 12:46:09

Okay. I think I heard everything there. Okay. Yeah, and I actually just thought it might be helpful to call out the question that was just asking the QA because it's fun we've gotten a lot.

[CalHHS CDII DxF] 12:46:27

As an average of education grantee, which is do you have to have a certain percentage, to be eligible for a and I think that part of the reason we're getting that question a lot is because the EPT directive payment program is out there which having very narrow eligibility.

[CalHHS CDII DxF] 12:46:43

And so I think folks are getting them confused. And thinking in the, especially the eligibility that's getting kind of mixed up.

[CalHHS CDII DxF] 12:46:52

So I just thought like, the end, it might be, like, no, this is, you do not, and this is a much broader eligibility.

[CalHHS CDII DxF] 12:47:00

Okay. So yeah, so that's and thank you. I did not see that in the Q&A.

[CalHHS CDII DxF] 12:47:07

Okay, so yeah, so that's and thank you. I did not see that in the QA.

[CalHHS CDII DxF] 12:47:08

I had my eye on the chat. So question is like, do you have to submit at least 30% of the Medicaid numbers.

[CalHHS CDII DxF] 12:47:11

And no, you do not have to, there is a baseline funding metric within the, the signatory grant program and an enhanced funding.

[CalHHS CDII DxF] 12:47:20

So I believe one of the criteria if you're 30% or greater of MEDICAL members then you're you're probably eligible for the enhanced funding but it's not a requirement for submitting of an application to have that.

[CalHHS CDII DxF] 12:47:35

And then some entities might not be able to have their arms around what their pair mix is. So that way you might be able to look at your zip code of the, individuals' that you serve and that's another metric for HPI healthy places index based on driven by zip code and we have a link for that in the signatory grant.

[CalHHS CDII DxF] 12:47:56

Guidance documents.

[CalHHS CDII DxF] 12:48:04

Already. And if anybody is able to provide a link in today's chat, where the 2023 QHIO application is.

[CalHHS CDII DxF] 12:48:15

I don't think I've seen that but we do have a link on our website for people.

[CalHHS CDII DxF] 12:48:19

That we should be creating as well so that we pull out some of the key criteria. I know we have had past slides that cover that as well.

[CalHHS CDII DxF] 12:48:31

I know we have had past slides that cover that as well, but not just make everybody go searching through that as well, but not just make everybody go searching through the material we have, but not just make everybody go searching through the material we have will develop new ones.

[CalHHS CDII DxF] 12:48:36

One of the ways that people can apply for a signatory grant is under an umbrella application where an organization is applying on behalf of One or more multiple eligible signatories wherein the applicant of an umbrella application does not need to be the signatory themselves of a data sharing agreement.

[CalHHS CDII DxF] 12:48:57

So the examples can include a corporate parent and independent practice association. Other third parties can be applying as the umbrella applicant, but you include data sharing.

[CalHHS CDII DxF] 12:49:11

Agreement signatories and you include their signature on your grant application as well. And that's where we're not going to award.

[CalHHS CDII DxF] 12:49:19

Funding to a third party who has not included signatures from the DSA signatory and we compare this as a signatory list to the entities and the signers in the grant application.

[CalHHS CDII DxF] 12:49:32

Let's move on to the next slide and. Okay. Any questions on the grant? Any other questions or comments on the grant program before we move on to PNPs?

[CalHHS CDII DxF] 12:49:50

And checking how I'm doing on your head a time tiny. Okay, for about 5 min ahead of time.

[CalHHS CDII DxF] 12:49:58

So if you're waiting for public comment, don't leave because we're not we're not tracking late yet.

[CalHHS CDII DxF] 12:50:03

Alright, let's go to the next slide for policies and procedures.

[CalHHS CDII DxF] 12:50:11

There's a new resource dropped in the chat. Thank you like for that. Alright, this slide was the status of policies and procedures which I'll probably refer to as P and P, sends forward in development.

[CalHHS CDII DxF] 12:50:27

Further details on each will be provided on subsequent slides. We have recently finalized several PNPs.

[CalHHS CDII DxF] 12:50:32

On October, the 20 third CDI closed they notice of intended administrative changes to the individual access services PSPNP and we published this amended PNP on our web page.

[CalHHS CDII DxF] 12:50:46

We also finalize and will publish soon potentially today privacy standards and security safeguards which is an amendment and then the requirement to exchange health and social services information PNP, which is also an amendment.

[CalHHS CDII DxF] 12:51:03

And then a first publication of the early exchange, which we finalized earlier this summer. But it had conditional components to it with these other 2 that are being published.

[CalHHS CDII DxF] 12:51:13

So it's under works having this these final publications on our web page posted today both over tomorrow.

[CalHHS CDII DxF] 12:51:23

And they build through ADA remediation and things like that. So there are a couple of steps, but you should be seeing them and if you don't see them today tomorrow Tuesday's weekly update will announce that they have been published and provide a link as well.

[CalHHS CDII DxF] 12:51:39

But a lot of folks have been waiting for that we have had 2 of these 3 PNPs posted.

[CalHHS CDII DxF] 12:51:46

These are amendments to them so they essentially level the PNPs up a bit and that's been from the involvement and engagement from input from stakeholders all along.

[CalHHS CDII DxF] 12:51:57

Currently, stakeholders do have 2 opportunities to provide input on data elements to the exchange PMP, which is out for public comment through November twentieth and stakeholders may also respond to a notice of intended administrative changes to the breach notification.

[CalHHS CDII DxF] 12:52:16

And that is through November 20 seventh the week after that. So this is where. Because we're getting closer to the January 30 first implementation of exchange, you're starting to see more staggered policies and procedures out for public comment instead of our holding them and trying to get them all in one go with one deadline.

[CalHHS CDII DxF] 12:52:34

There's gonna be some rolling a couple ruling PFPs out for public comment, which is a little different than what people are accustomed to from the past 8 to 24 months.

[CalHHS CDII DxF] 12:52:45

Stakeholders. So let's see. We're also soon going to be soliciting public comment on 2 additional PMPs, a participant directory PMP and the second is a new PNP on fees.

[CalHHS CDII DxF] 12:52:57

So we have some more details. Coming up on slides on these. Let's move on to the next slide.

[CalHHS CDII DxF] 12:53:04

So in September on the individual access PNP, we revised this to ensure consistency with the Data Exchange framework, lottery and defined terms and to clarify the use of certain terms.

[CalHHS CDII DxF] 12:53:20

Feedback received included a request for confirmation that replacing references in the PNP to PHI or PII with references to help the social service information or HSSI is an administrative change.

[CalHHS CDII DxF] 12:53:33

We do maintain that this modification is an administrative change because the terms. I. And PII are substantively the same as the definition as health and social services, in information under the data exchange framework definition of HSSI.

[CalHHS CDII DxF] 12:53:50

Upon review of any objections, receive CDI maintain that all proposed modifications were indeed administrative and we have finalized and revised this PNP and it is available as published on our web page.

[CalHHS CDII DxF] 12:54:04

Let's go on to slide the next slide, please. Privacy standards and security safeguards. So we this is one that's in the queue for being published where we incorporated feedback received in public comment and previous meetings of the IAC and the data sharing agreement policy and procedure subcommittee.

[CalHHS CDII DxF] 12:54:23

Through this slide, we have the purpose of this particular is, P and P is to maintain the privacy, security and integrity of protected health information or personally identifiable information moment ago.

[CalHHS CDII DxF] 12:54:39

I was saying these acronyms without spelling up the words and to promote trust among participants of the Data Exchange framework.

[CalHHS CDII DxF] 12:54:47

This PMP establishes the procedures by which participants fulfill obligations to use appropriate safeguards to protect the privacy of PHI and PII and to maintain the secure environment that supports the exchange of this.

[CalHHS CDII DxF] 12:55:00

So this policy and procedure was finalized originally in July, 2022. It was open to public comment twice this calendar year of 2,023.

[CalHHS CDII DxF] 12:55:10

We appreciate everybody paying a lot of attention and submitting a lot of comments to that. And we're really looking forward to the publication of this so that people feel a little more.

[CalHHS CDII DxF] 12:55:21

Comfortable and confident in privacy standards and security safeguards and we've had a lot of meetings on that this year as well.

[CalHHS CDII DxF] 12:55:28

And then the requirement to exchange health and social services is this PNP is to establish the responsibilities of participants to respond to requests for health and social services information under the DXF.

[CalHHS CDII DxF] 12:55:42

Again, not a new PMP but it is amended so it's refined a little bit. And we've had a lot of stakeholder engagement and public comment on that and if they're not posted today, I think they'll be hitting our web page tomorrow, Monday, Tuesday at the I can't imagine any later than that.

[CalHHS CDII DxF] 12:56:01

We are also simultaneously publishing the early exchange PNP, which was previously finalized and was held in wait for the privacy and standards and security to be amended.

[CalHHS CDII DxF] 12:56:16

So that one is coming as well. Let's go to the next slide, please.

[CalHHS CDII DxF] 12:56:20

Currently the data elements to be exchange policy and procedure is out for public comments. So these are her proposed amendments to a previously finalized PNP and this is through November, the twentieth at 8 a.

[CalHHS CDII DxF] 12:56:34

MI think that's one day morning. So if you haven't had time to submit any public comments.

[CalHHS CDII DxF] 12:56:42

I hope you don't have to work on it this weekend, maybe this afternoon or tomorrow. If I have my dates right so the substantive changes in this proposed amendment are to clarify that participants are not required to exchange a portion or a portion related services information.



[CalHHS CDII DxF] 12:56:56

As part of data listed in this PNP in alignment with the newly signed AV 352.

[CalHHS CDII DxF] 12:57:02

So we have field of the number of questions in the past few weeks. About AV 352 and this is where you see an amendment to address that.

[CalHHS CDII DxF] 12:57:12

And this off this the amendments here and also establish a president's for data element, terminology, and data format standard, standards in their by clarified the requirements for participants and addressing gaps in the ability of HL 7 messaging.

[CalHHS CDII DxF] 12:57:26

The HL 7 clinical document architectures CDA, at least 2 standards. Not gonna go on reading but everybody has it in front of you and then we can replace the term regulation with the clause law or policies and procedures to clarify the intent of this language.

[CalHHS CDII DxF] 12:57:43

So within this substantive regular kind of old school public comment, we also have included some administrative changes so that we didn't have to release it twice.

[CalHHS CDII DxF] 12:57:54

For you to comment upon, but the substantive changes are called out and then there's some administration administrative changes in there as well.

[CalHHS CDII DxF] 12:58:03

If anybody needs to call me out for stopping or slowing down on any, questions or anything, please do so.

[CalHHS CDII DxF] 12:58:12

Otherwise, keep on moving. Next slide, please. Breach notification. And I just did something to make my screen look like what?

[CalHHS CDII Dx]F] 12:58:22

Now I lost my screen. Sorry? Oh, please. It's about.

[CalHHS CDII Dx]F] 12:58:29

Alrighty, so breach notification. We're proposing to make certain administrative changes. So this doesn't look like the old school public comment with the big workbook.

[CalHHS CDII Dx]F] 12:58:41

This has an online form for you to be able to submit whether you agree that or disagree that these are administrative changes.

[CalHHS CDII Dx]F] 12:58:48

We were revising this to ensure consistency with the data exchange framework glossary of defined terms and to clarify the use of certain terms.

[CalHHS CDII Dx]F] 12:58:58

These revisions should not result in any change to the meaning of the policy and procedure or any of the expectations of DXF participants.

[CalHHS CDII Dx]F] 12:59:05

And are not considered substantive by CBI. We will accept object objections to CDIs determination and these changes as administrative through November 20 seventh at 5 pm most as you notice the if you noted the other one is like an 8 am morning deadline breach notification I asked this one to be 5 PM.

[CalHHS CDII Dx]F] 12:59:28

Because the Monday after Thanksgiving weekend so we built in the business day of Monday on this one for submitting whether you agree that these proposed amendments are administrative in nature.

[CalHHS CDII Dx]F] 12:59:40

Alrighty, let's go to the next. Slide, please. The participant directory.

[CalHHS CDII DxF] 12:59:47

So as mentioned earlier in the summary sheet, we have 2 new policies and procedures slated to be finalized prior to the January 30 first, 2024 implementation date and these are the participant directory and the fees.

[CalHHS CDII DxF] 13:00:03

We do and have in our work plans and everything that these are the last 2 new we know stakeholders have been asking when are you gonna stop creating new PNPs before implementation so these 2 are coming in these should be the last 2.

[CalHHS CDII DxF] 13:00:17

So for the participant directory is the purpose of this. P and P is to communicate. Participants choices in the networks, HIOs or technologies that they will use to provide access to and exchange of help and social service information under the data exchange framework.

[CalHHS CDII DxF] 13:00:37

It's it's a directory. It's your your choice of how you choose it's not technical endpoint or you know like the keys to your system's information it's it's naming what and I'll have drop downs and it's currently scope to.

[CalHHS CDII DxF] 13:00:54

And lay on top of our data. Sharing agreement signing portal. And then we have a fees P and P both of these are going to be released soon for public comment and this PMP contains language that requires more specificity, hard work for me, and consistency regarding participants charging fees for data exchange.

[CalHHS CDII DxF] 13:01:14

So this VPNP will consolidate the requirements associated with charging fees for data exchange under the framework that are currently found across PNPs, and bringing it into one PNP.

[CalHHS CDII DxF] 13:01:27

So. When we have a finalized new BSP, we will then go to make administrative changes to remove any fees verbiage in these 3 PNPs of California information blocking prohibitions permitted required and prohibited purposes PPP and the individual access services.

[CalHHS CDII DxF] 13:01:48

Since these are new Pmp's, I'm not surprised to see a couple of hands raised.

[CalHHS CDII DxF] 13:02:02

I'll go there before the summary because maybe

[Lori Hack] 13:02:02

Thanks. Dean. So just a couple of questions. The participant directory.

[Lori Hack] 13:02:09

Are you all assuming that? The variety of technology vendors that are. Are.

[Lori Hack] 13:02:17

Sharing data like the METIs, the Epics and all that will be required to post their information in the participant directory.

[CalHHS CDII DxF] 13:02:27

I believe no and let's see if rims available to a firm mind.

[Rim Cothren, CDII CalHHS] 13:02:33

Sure. So, I can add a little bit of information to that. We reviewed draft language for that PNP at the last DSA and PNP subcommittee.

[Rim Cothren, CDII CalHHS] 13:02:47

Meetings, you can take a look at the draft language there, but the requirement is for participants to list their choices at the intermediaries or technologies that they're going to be using to meet their obligations.

[Rim Cothren, CDII CalHHS] 13:03:00

That is what will be in the PNP posted for public comment in the next few days. It is not a requirement for anyone including technology vendors to list detailed technical information, especially that might present a security risk in that directory.

[Rim Cothren, CDII CalHHS] 13:03:20

So it is about choices that participants are making. The network. HIO, QHIO, other intermediary or their own technology that they're using to meet their applications.

[Lori Hack] 13:03:35

Okay, so. So then the participant might say. I'm a hospital and Mediterranean my my data exchange.

[Lori Hack] 13:03:48

Provider.

[Rim Cothren, CDII CalHHS] 13:03:51

What is more likely is I'm a hospital and I am using e health exchange as the process to send me requests for information or I am using a particular QHIO.

[Rim Cothren, CDII CalHHS] 13:04:08

As my process for receiving. Requests for information, information delivery, or request for notifications of admissions and discharges.

[Rim Cothren, CDII CalHHS] 13:04:20

That's what the current PNP would suggest. that all participants would be required to put in such choices.

[CalHHS CDII Dx] 13:04:31

And.

[Rim Cothren, CDII CalHHS] 13:04:31

And so they would They would only list their own technology if they're expecting point to point connections. For all of that information.

[CalHHS CDII Dx] 13:04:41

Right. So if they were using MEDICATION, they would list that in addition to health exchange for other exchange patterns.

[Rim Cothren, CDII CalHHS] 13:04:51

Right. It there is an assumption in the participant directory that you may have different choices depending upon the type of information to be exchanged.

[Rim Cothren, CDII CalHHS] 13:05:01

So that's exactly right. That it might be you need to contact me or this technical contact for ADT notifications because I'm using my own technology, which might be MEDitech to do that.

[Rim Cothren, CDII CalHHS] 13:05:14

But for requests for information, I'm using a health exchange or a QHIO for that.

[Rim Cothren, CDII CalHHS] 13:05:20

And so those choices. For different types of exchange can be different to meet the needs of individual participants or they can all be the same solution.

[Lori Hack] 13:05:31

Thank you. And then the second question regarding the fees. You're talking about, again, participants.

[Lori Hack] 13:05:39

So hospitals, health plans, etc. Are you trying to just consolidate the information around, you know, how you would charge an individual like you do today where If, if I want my medical record, there's a certain limit regulatory requirement to provide it at a certain cost, 10 cents per page, that kind of thing.

[Lori Hack] 13:06:05

Is that what this policies looking towards?

[CalHHS CDII DxF] 13:06:15

Again, yes, that is essentially what this policy is trying to do. It's both for required and permitted purposes and for individual access.

[CalHHS CDII DxF] 13:06:26

And to try to potentially distinguish different types of intermediaries because there may be different allowances for fees to be charged.

[CalHHS CDII DxF] 13:06:36

By certain types of participants like intermediaries. Versus other types of participants. For example, if an intermediary is facilitating participants exchange capabilities like a QHIO, we shouldn't prohibit QHIO for charging its customers fees.

[CalHHS CDII DxF] 13:06:54

We're trying to articulate that in one place in a new fees, policy procedure and pulling. The components of fees that exist in the 3, B, 3, B, and B, that was to have the slide into one single.

[Lori Hack] 13:07:08

Great. Thank you.

[CalHHS CDII DxF] 13:07:10

And really hoping for stakeholder feedback and input on scenarios we might not yet have contemplated like what is your real world?

[CalHHS CDII DxF] 13:07:20

No matter the type of entity you are like this would be a PMP to give some good meaningful feedback on.

[CalHHS CDII DxF] 13:07:29

That we're hoping to collect. Right, let's go to Aaron and then Troy.

[Aaron Goodale] 13:07:36

Thanks. I have a comment in a question. Comment is thank you for the fees policy. That's gonna help answer a lot of questions and I think we will have some meaningful feedback on that, so I really appreciate it.

[Aaron Goodale] 13:07:50

The question was for the participant directory. Was it decided if QIOS would be posting the information for the participants?

[Aaron Goodale] 13:07:59

Are the participants going to have to do it themselves and list the Q.

[CalHHS CDII Dx] 13:08:06

I think. Go ahead.

[Rim Cothren, CDII CalHHS] 13:08:06

So I can, I can speak to what is in the direct PNP today, Erin. And so that'll be subject to public comment.

[Rim Cothren, CDII CalHHS] 13:08:16

There was quite a bit of discussion on that specific point with the DSA subcommittee or the last 2 meetings and the recommendation that you will also find in the PNP is that every participant.

[Rim Cothren, CDII CalHHS] 13:08:29

Has both the responsibility and opportunity to make those selections themselves. Now that does not mean that a QHIO can't help them and making that process happen by informing them on how to make those selections.

[Rim Cothren, CDII CalHHS] 13:08:45

But what it does mean is that a participant is in control of that selection. As opposed to the intermediaries they may have selected to meet some of those obligations.

[Rim Cothren, CDII CalHHS] 13:08:54



So yes, that'll be some increased burden on participants, but we're doing everything we can to keep that burden very low.

[Aaron Goodale] 13:09:03

Thank you.

[CalHHS CDII Dx] 13:09:05

And Troy. Thank you, R.

[CalHHS CDII Dx] 13:09:10

You're muted.

[Troy Kaji] 13:09:14

Michael, my question is also on the participant directory PNP. My ears perked up when I heard, There is actually a list.

[Troy Kaji] 13:09:24

Things that we will be indicating our choices on And so will the PNP itself have?

[Troy Kaji] 13:09:35

A list of what you had mentioned RAM such as ADTs or requests request for information or that sort of thing or will it be referring to other poly as other PNPs?

[Troy Kaji] 13:09:47

For that list.

[Rim Cothren, CDII CalHHS] 13:09:49

Draft PNP as it stands, as it was discussed with the DSA sub committee and is likely to be posted for public comment list specifically.

[Rim Cothren, CDII CalHHS] 13:10:01

The 3 choices the participants are required to make. If those choices apply to them. So for example, an organization that is not required to do admissions or discharge notifications does not have to make that choice.

[Rim Cothren, CDII CalHHS] 13:10:19

But that there are but yes it will list out specifically. Which choices, participants are required to make.

[Rim Cothren, CDII CalHHS] 13:10:27

I did drop the, link to the draft. PNP document that was discussed. With the DSA sub- on October 30 first in the chat if anybody wants to see it but we are expecting to post a slightly revised version of that PNP for public comment in the coming days.

[Troy Kaji] 13:10:48

I'll just comment that. This will be interesting for. Organization such as mine that has then like umbrella signature for several Very different entities under its umbrella You know, we have a health plan, we have our hospital acute hospital and clinics, we have other things.

[Troy Kaji] 13:11:12

And so I'm thinking that each might have, well, it'll be interesting how we decide to answer those questions.

[Troy Kaji] 13:11:19

So.

[Rim Cothren, CDII CalHHS] 13:11:19

Yeah, and Troy, that's a good point that I didn't mention earlier is that there is.

[Rim Cothren, CDII CalHHS] 13:11:26

An opportunity to have different choices for different types of subordinate organizations because there may not be all using the same process or they may not all have the same obligations.

[Rim Cothren, CDII CalHHS] 13:11:38

So yes, that is a a complication, which you'll see in the PNP language as you read it, is that it points to participants and participants or both parent organizations that may have signed a DSA on behalf of subordinate organizations and the subordinates themselves.

[Rim Cothren, CDII CalHHS] 13:11:54

So there is an opportunity and obligation to list the choices. For each of those so they may be different and yes Troy that does mean for an organization like yours is that complicates things a little bit but it also provide you the opportunity to have different choices for different subordinates to meet their needs.

[Troy Kaji] 13:12:15

Thank you.

[CalHHS CDII DxF] 13:12:16

This is the end. I'm gonna add that it may also very well drive some amendments to previously signed DSAs because as the signatory as the participant goes in to sign then they're gonna go oh but wait this facility does this differently and so it's not the end of the road for you.

[CalHHS CDII DxF] 13:12:37

You don't have to fudge an answer. What you do then is a vendor PNP and add those other entities so that the details by facility who might have a different exchange.

[CalHHS CDII DxF] 13:12:49

So I do anticipate some some an uptick in amendments to DSAs.

[CalHHS CDII DxF] 13:13:01

Alright, good questions. Thank you. Anybody have anything else? And I should jump to QA.

[CalHHS CDII DxF] 13:13:09

I don't think I.

[CalHHS CDII DxF] 13:13:11

See any new ones there? Look for these to be posted. We have a Tuesday weekly update that's posting as well that we're sending out to our email list serve that if you can't find it yourself or routine Tuesday afternoon, weekly update should be your one-stop shop to find the latest and greatest if you miss it in any other.

[CalHHS CDII DxF] 13:13:42

If you miss it in any other comms or can't find it on our web page. And if it's not out by next Tuesday, it's coming very soon for both of these different and they may come out in different days. They could come out in different days.

[CalHHS CDII DxF] 13:13:47

They could come out, they could be published the same day, or they may come out different days and have different deadlines for submit public comment.

[CalHHS CDII DxF] 13:13:56

Alright, let's go to the next slide, which does summarize. I think these, so, One thing I opened with before going into the new PNPs of participant directory and fees is that at our last meeting some IAC members expressed interest in CDI articulating the timeline for finalizing and publishing outstanding PMPs in advance of the January 30 first, 2,024 deadline.

[CalHHS CDII DxF] 13:14:26

So this is our timetable. These are subject to change and it's contingent upon the volume of feedback and our work through it.

[CalHHS CDII DxF] 13:14:33

But this at least lays out our goals that requirement to exchange privacy standards and early exchange should be published.

[CalHHS CDII DxF] 13:14:42

And finalized on our website, 2 of them amendments, one of them new for mid November. And it's November sixteenth today and hopefully maybe these will be posted.

[CalHHS CDII DxF] 13:14:53

Today tomorrow. Breach notification, we anticipate after that. Window closes on. I think that's the one the 27 we should have that finalized.

[CalHHS CDII Dx]F] 13:15:04

Early December, cause that's administrative changes and then the data elements to be exchanged again is an amendment so we can still be leaning on the already final data elements to exchange PNP.

[CalHHS CDII Dx]F] 13:15:17

But in the meanwhile, the invented version, we should have we're aiming to have posted by late December.

[CalHHS CDII Dx]F] 13:15:23

Participant directory and fees. We're releasing those for public comments soon that will close that window.

[CalHHS CDII Dx]F] 13:15:29

We'll review all comments, see if there's anything else likely socialized with the IAC and the subcommittee.

[CalHHS CDII Dx]F] 13:15:37

I've been to late December and have released for public comment. No later than mid January and if that's getting too close to comfort for the January thirty-first then we at least can lean upon the draft versions that were socialized and these couple of meetings that have been covering these things.

[CalHHS CDII Dx]F] 13:15:55

And so these timelines for finalization and release are contingent upon feedback. And these are the last the participant directory and fees are the last new PMPs prior to January 30 first.

[CalHHS CDII Dx]F] 13:16:08

That we have in our work stream. So anybody's thinking of a PMP that we need. That other than like our earlier conversation of QA, probably today would be the day to tell us.

[CalHHS CDII DxF] 13:16:20

But that hopefully the the fees and the participant directory are the last 2 that will get us. To a better place for implementation.

[CalHHS CDII DxF] 13:16:29

At the end of January. Alright, any, in, I, member comments or anything like that before we move a little early into our public comment period.

[CalHHS CDII DxF] 13:16:42

And thank you for putting things in chat if we're not addressing them verbally today. We do see them and collect that information.

[CalHHS CDII DxF] 13:16:49

We posted as well and well if there's any action items from those comments but we do appreciate and put through the written means of the Zoom Meeting as well.

[CalHHS CDII DxF] 13:16:59

Alright, let's go to the next slide please. Public comments, so. Do I go in a minute or do I talk?

[Alice K - Events] 13:17:10

I can take over.

[CalHHS CDII DxF] 13:17:13

Thank you. Thank you, Alice.

[Alice K - Events] 13:17:14

Absolutely. Individuals in the public audience who have a comment may insert it in the Q&A or otherwise physically raise your hand if you're on site and not using Zoom.

[Alice K - Events] 13:17:24

Raise your hand using the Zoom Teleconference options as previously discussed and you'll be called on in the order your hand was raised.

[Alice K - Events] 13:17:32

State your name and organization affiliation and please keep your comments respectful and brief.

[Alice K - Events] 13:17:41

It looks like we have Brandon Bullock. Brandon, you should now be allowed to talk.

[Brandon Bullock-IEHP] 13:17:51

I'm sorry, I have no idea how I raised my hand or I'm muted. I must have clicked something.

[Brandon Bullock-IEHP] 13:17:55

I'm sorry.

[Alice K - Events] 13:17:56

No problem. Thank you. We have another person with their hand raised at this time. Jk, you should now be allowed to unmute.

[Alice K - Events] 13:18:18

. If you Me to have your hand raised and are looking to you offer public comment. You are muted.

[Alice K - Events] 13:18:27

You should receive a request on your screen to unmute.

[Alice K - Events] 13:18:39

We are not hearing from JK and that Those are all of the hands that we have raised at this time.

[CalHHS CDII DxF] 13:18:45

But anyone in the room like to come in?

[CalHHS CDII DxF] 13:18:51

Room is quiet as well.

[CalHHS CDII DxF] 13:19:03

Alrighty, with that then I will be turning this back over to John O'ham for closing remarks and next steps.

[John Ohanian] 13:19:11

Thanks, Diane. Looks like books are gonna get a little time back. Thank you, everyone. Thank our presenters.

[John Ohanian] 13:19:16

Thank the NAP, our and our team for putting all of this together. We want to extend gratitude to all IAC members, members of the public, again, for all of your work on this, bringing the data exchange framework to life.

[John Ohanian] 13:19:32

So thank you for everything you're doing. I want to just have a few closing comments here. You know, all of your time and energy is not for naught.

[John Ohanian] 13:19:43

We see data exchange framework happening. We see the discussions happening. And we know more is to come. So in an effort to prepare for our next phase of Data Exchange framework implementation.

[John Ohanian] 13:19:54

This week, CDI distributed a survey. Requesting your feedback on how we can improve upon our committees structures and function.

[John Ohanian] 13:20:01

If you haven't already done so, please, we please ask that you take a moment to complete the survey.



[John Ohanian] 13:20:07

We'd like to get all of your survey comments back by December. First, so we're gonna have a little time after the Thanksgiving holiday.

[John Ohanian] 13:20:13

And we'll hold time during our next meeting on the nineteenth to discuss the structure and function of data exchange framework advisory committees in 2024.

[John Ohanian] 13:20:22

And, relatedly, every, many IC members have been asking about data exchange framework governance and associated legislation.

[John Ohanian] 13:20:32

I want you to know that CDI is continuing to track. AB, 1331 a policy bill that have passed would have significant implement implications for the data exchange framework and its implementation.

[John Ohanian] 13:20:44

It is now a 2 year bill and while CDI is not able to provide comment on the status or content of budget pending legislation.

[John Ohanian] 13:20:51

We do feel it would be valuable to have a quick. Have a discussion. With IAC to get input on aspects of the legislation that would be helpful to advance data exchange framework.

[John Ohanian] 13:21:03

And to that hand, we expect to focus part of our IC meeting in December on that topic. Give us some time to get ready for that So we go into the next item.

[John Ohanian] 13:21:16

We.

[John Ohanian] 13:21:18

Our next steps following today's meeting. We're gonna take all of your helpful input and the consideration and prepare materials for our next meeting together.

[John Ohanian] 13:21:27

We're going to continue to advance P and Ps and the QHIO materials, lot of great conversations if folks feel like we didn't get to have all the conversations.

[John Ohanian] 13:21:35

Please reach out and and let us know your thoughts and ideas or where we may be missed and and need to focus and refocus.

[John Ohanian] 13:21:44

So please, all, all comments welcome. And you see that, just you can stay in touch on any other topics as we kind of communicated through the day.

[John Ohanian] 13:21:55

So next live, you need to tone dates to keep in mind. We have December fifth, 9 to 11 am sorry 9 to 1130 a.

[John Ohanian] 13:22:05

M. Pacific time for our next DSA PNP subcommittee meeting. Though this meeting may be pulled down so we'll get back to you shortly.

[John Ohanian] 13:22:16

And then December, the nineteenth, as I mentioned, 2 to 4 30 PM. For our next IC meeting.

[John Ohanian] 13:22:19

And we are also considering whether the final IC meeting of 2 24 should be a joint meeting with the DSA PNP subcommittee, which is why we're having that debate on the fifth.

[John Ohanian] 13:22:31

Hopefully that's helpful on the meeting schedules on the webinars front. Next slide, we will be hosting a DSA signatory grant office hours on November, the 20 ninth.

[John Ohanian] 13:22:41

12 to one PM. And you bring your thanksgiving leftovers to that. These also join us for our next information is power webinar.

[John Ohanian] 13:22:50

And that is coming up on December thirteenth where we're going to provide a year end data exchange framework recap.

[John Ohanian] 13:22:59

So with that, I want to thank you all again and looking forward to seeing you. I wish you a safe, happy, and healthy holiday season, and we'll see you in December