Data Exchange Framework

Implementation Advisory Committee (IAC) and Data Sharing Agreement (DSA) Policies and Procedures (P&P) Subcommittee Meeting

Tuesday, December 19, 2023

2:00 PM – 3:45 PM PT

CalHHS

CENTER FOR DATA INSIGHTS AND INNOVATION

Meeting Participation Options
Written Comments

- Participants may submit comments and questions through the **Zoom Q&A box;** all comments will be recorded and reviewed by CDII staff.

- Participants may also submit comments and questions – as well as requests to receive Data Exchange Framework updates – to CDII@chhs.ca.gov or DxF@chhs.ca.gov.

    o Questions that require follow up should be sent to CDII@chhs.ca.gov or DxF@chhs.ca.gov.

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Meeting Participation Options
Spoken Comments

- **Members of the public and Committee Members** must "raise their hand" for Zoom facilitators to unmute them to share comments; the Chair will notify participants of appropriate time to volunteer feedback.

Logged into Zoom	Phone Only
If you logged on via Zoom interface	**If you logged on via phone-only**
Press "Raise Hand" in the "Reactions" button on the screen	Press "*9" on your phone to "raise your hand"
If selected to share your comment, you will receive a request to "unmute;" please ensure you accept before speaking	Listen for your phone number to be called by moderator
	If selected to share your comment, please ensure you are "unmuted' on your phone by pressing "*6"

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Public Comment Opportunities

- Public comment will be taken during the meeting at designated times.

- Public comment will be limited to the total amount of time allocated for public comment on particular issues.

- The Chair will call on individuals in the order in which their hands were raised, beginning with those in the room and followed by those dialed in or connected remotely through Zoom.

- Individuals will be recognized for up to two minutes and are asked to state their name and organizational affiliation at the top of their statements.

- Participants are encouraged to use the comment box to ensure all feedback is captured or email their comments to CDII@chhs.ca.gov.

DATA EXCHANGE FRAMEWORK

Agenda

2:00 PM
Welcome and Roll Call

2:05 PM
Vision & Meeting Objectives

2:10 PM
Qualified Health Information Organization (QHIO) Program Updates

2:20 PM
Data Exchange Framework (DxF) 2023 Grant Program Recap

2:30 PM
Planning for 2024: Discussion on Implementation Needs

3:00 PM
Policy and Procedures (P&P) Development

3:15 PM
DxF 2024 Stakeholder Engagement

3:30 PM
Public Comment

3:40 PM
Next Steps and Closing Remarks

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Welcome and Roll Call

Speaker Introductions

Marko Mijic	**John Ohanian**	**DeeAnne McCallin**	**Rim Cothren**
Undersecretary, CalHHS	CDO, CalHHS Director, CDII	Deputy Director, CDII	HIE Consultant, CDII

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IAC Members (1 of 2)

Name	Title	Organization
John Ohanian (Chair)	Director	CalHHS Center for Data Insights and Innovation
DeeAnne McCallin	Deputy Director	CalHHS Center for Data Insights and Innovation
Andrew Bindman	Executive Vice President & Chief Medical Officer	Kaiser Permanente
Eileen Cubanski	Acting Executive Director	County Welfare Directors Association
Joe Diaz	Senior Policy Director	California Association of Health Facilities
David Ford	Vice President, Health Information Technology	California Medical Association
Michelle Gibbons	Executive Director	County Health Executives Association of California
Aaron Goodale	Vice President, Health Information Technology	MedPoint Management
Lori Hack	Interim Executive Director	California Association of Health Information Exchanges
Cameron Kaiser	Deputy Public Health Officer	County of Solano
Troy Kaji	Associate Chief Medical Informatics Officer	Contra Costa Regional Medical Center and Health Centers
Cindy Keltner	Vice President of Health Access & Quality	California Primary Care Association

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IAC Members

Name	Title	Organization
Andrew Kiefer	Vice President, State Government Affairs	Blue Shield of California
Paul Kimsey	Deputy Director	California Department of Public Health
Linnea Koopmans	CEO	Local Health Plans of California
Matt Lege	Government Relations Advocate	SEIU California
Amie Miller	Acting Executive Director	California Mental Health Services Authority
Ali Modaressi	CEO	Los Angeles Network for Enhanced Services
Jonathan Russell	Chief Strategy and Impact Officer	Bay Area Community Services
Kiran Savage-Sangwan	Senior Policy Director	California Pan-Ethnic Health Network
Felix Su	Director, Health Policy	Manifest MedEx
Jim Willis	Systems Informatics Leader	CommonSpirit Health

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DSA P&P Subcommittee Members (1 of 2)

Name	Title	Organization
DeeAnne McCallin (Chair)	**Deputy Director, Data Exchange Framework**	**CDII**
Courtney Hansen	Assistant Chief Counsel	CDII
Ashish Atreja	CIO and Chief Digital Health Officer	UC Davis Health
William (Bill) Barcellona	Executive Vice President for Government Affairs	America's Physician Groups (APG)
Michelle (Shelley) Brown	Attorney	Private Practice
Jason Buckner	Chief Information Officer & Chief Technology Officer	Manifest Medex
Louis Cretaro	Lead County Consultant	County Welfare Directors Association of California
Matthew Eisenberg	Associate Chief Medical Informatics Officer	Stanford Health
John Helvey	Executive Director	SacValley MedShare
Sanjay Jain	Manager, Data Analysis	Health Net
Bryan Johnson	Chief Information Security Officer	CA Dept. of Developmental Services
Diana Kaempfer-Tong	Attorney	CA Dept. of Public Health
Justin Kaltenbach	Interim Chief Technology Officer	Los Angeles Network for Enhanced Services

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DSA P&P Subcommittee Members

Name	Title	Organization
Steven Lane	Chief Medical Officer	Health Gorilla
Sunny Lowell	Acting Chief Privacy Officer	CA Dept. Of State Hospitals
Belinda Luu	Senior Counsel	Kaiser Permanente
Lisa Matsubara	General Counsel & VP of Policy	Planned Parenthood Affiliates of California
Deven McGraw	Lead, Data Stewardship and Data Sharing, Ciitizen Platform	Invitae
Jackie Nordhoff	Director of Regulatory Affairs	PointClickCare
Eric Raffin	Chief Information Officer	San Francisco Department of Public Health
Mark Savage	Managing Director, Digital Health Strategy and Policy	Savage & Savage LLC
Tom Schwaninger	Senior Executive Advisor, Digital Ecosystem Interoperability	LA Care
Morgan Staines	Privacy Officer & Asst. Chief Counsel	CA Dept. of Health Care Services
Elizabeth Steffen	Chief Information Officer	Plumas District Hospital
Lee Tien	Legislative Director and Adams Chair for Internet Rights	Electronic Frontier Foundation
Belinda Waltman	Director of Analytics Integration	Los Angeles County Department of Health Services
Terry Wilcox	Director of Health Information Technology/ Privacy & Security Officer	Health Center Partners

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Vision & Meeting Objectives

The Vision for Data Exchange in California

Once implemented across California, the Data Exchange Framework (DxF) will create new connections and efficiencies between health and social services providers, improving whole-person care.

The DxF is California's first-ever statewide Data Sharing Agreement (DSA) that requires the secure and appropriate exchange of health and human services information to enable providers to work together and improve an individual's health and wellbeing.
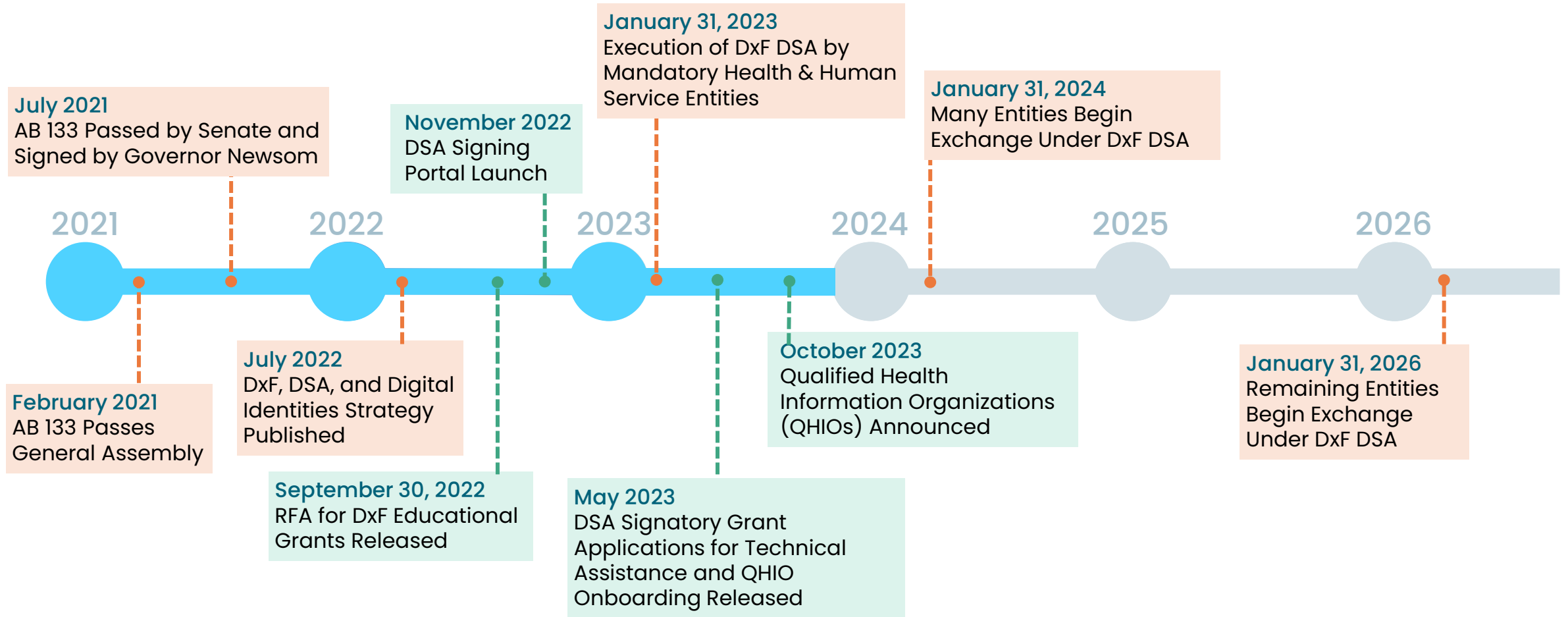
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Meeting Objectives

1 **Discuss developments in the Qualified Health Information Organization (QHIO) Program**

2 **Discuss approach for DxF Grants in 2024**

3 **Review status of and next steps for P&Ps under development**

4 **Discuss DxF Stakeholder Engagement in 2024**

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DxF Implementation Timeline
Past + Upcoming Milestones

July 2021
AB 133 Passed by Senate and Signed by Governor Newsom

February 2021
AB 133 Passes General Assembly

July 2022
DxF, DSA, and Digital Identities Strategy Published

September 30, 2022
RFA for DxF Educational Grants Released

November 2022
DSA Signing Portal Launch

January 31, 2023
Execution of DxF DSA by Mandatory Health & Human Service Entities

May 2023
DSA Signatory Grant Applications for Technical Assistance and QHIO Onboarding Released

October 2023
Qualified Health Information Organizations (QHIOs) Announced

January 31, 2024
Many Entities Begin Exchange Under DxF DSA

January 31, 2026
Remaining Entities Begin Exchange Under DxF DSA

2021 2022 2023 2024 2025 2026

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15

Signatory Count as of 12/13/2023

There are ~1,300 signed DSAs that represent over 2,500 different subordinate entities

Account Type *(Self-Attested)*	Signed DSAs*
Hospitals (General acute care settings and acute psychiatric settings)	223
Physician organizations and medical groups	1,443
SNFs (signed, assuming "with electronic record")	360
Plans	68
Clinical Labs	69
County (or county affiliation)	60
Other (CBOs, HIOs, social services, other)	293
Total Account Type Count	2,516

* Subordinate level sub-totals; some figures have been approximated as CDII works with signatories on DSA line item clarification

The list of organizations that have signed the DSA is available <u>on the DxF website.</u>

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Note: The numbers of organizations shown on this slide are based upon CDII review of self-reported entity type information provided through the DSA Signing Portal.

Mandatory Signatories – Sign the DSA Immediately

Mandatory signatories were required to execute the DSA by January 31, 2023. We encourage those who have not yet signed the DSA to do so as soon as possible.

WHERE TO SIGN THE DSA

CalHHS   CalHHS Data Sharing Agreement Signing Portal

Welcome to the CalHHS Data Sharing Agreement Signing Portal!

Signing the Data Sharing Agreement is a critical next step toward full implementation of the Data Exchange Framework.

It's time to ensure every Californian, no matter where they live, can trust that their health and social services providers can securely access critical patient information to provide safe, effective, whole person care.

Data Sharing Agreement

Register to Start

DSA Signing Portal URL

WHERE TO FIND MORE INFORMATION

More information is available on the CalHHS DxF website, including:
- Final DSA
- Draft & Final P&Ps
- FAQs on the DSA, P&Ps, and Signing Portal
- Historical Meeting Materials & Recordings
- List of DSA signatories

Contact CDII if your organization has questions or concerns about signing.

CDII@chhs.ca.gov or DxF@chhs.ca.gov

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Qualified Health Information Organization (QHIO) Program

QHIO Program Updates

Several QHIO Program documents are under development

For DxF Participants	For QHIOs
• **QHIO Program Overview**: a guide to the QHIO Program for all Participants • **QHIO Program Guidance for Participants**: an overview of the steps an organization might take if it would like to work with a QHIO • **FAQs about QHIOs**: address Participants' most frequently asked questions	• **QHIO Program Handbook** (*formerly referred to as the "QHIO Program Guide"*): compilation of QHIO program requirements.

CDII has established a weekly QHIO huddle that offers QHIOs an opportunity to raise, discuss, and address implementation issues as they arise.

DxF Grant Program:
2023 Recap

DxF Grant Program in Year One (2023)
Educational Initiative Grants

Educational Initiative Grants *(Up to $3 Million)*

Provides grant funding to associations for **educational initiatives** designed to provide information about the Data Exchange Framework and the Data Sharing Agreement to signatories

DSA Signatory Grants *(Up to $47 Million)*

Technical Assistance (TA) Grants

Provides grant funding to signatories for **technical assistance** to support signatories meeting their DSA requirements (beyond QHIO onboarding)

QHIO Onboarding Grants

Provides grant funding to QHIOs and signatories for the initial costs of **connecting to a qualified HIO**

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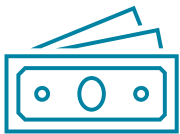
Educational Grantee Activities

Since its launch, the DxF Educational Initiative program has supported a range of activities, from webinars and one-on-one coaching sessions, to the creation of a speaker's bureau and learning collaboratives. In the first nine months of 2023, CDII's eight educational grantees reached an estimated 10,000 individuals, through:

Education and Training Activities
- ✓ 27 Webinars
- ✓ 1 DxF Bootcamp
- ✓ 2 In-person policy/education forums
- ✓ 9 DxF key stakeholder group meetings

Personalized Support & Readiness Assessments:
- ✓ 23 one-on-one coaching and DxF compliance design sessions
- ✓ 4 DxF Readiness Assessments

Communication and Outreach
- ✓ Over 100 newsletters
- ✓ 9 office hours

Network and Collaboration
- ✓ 4 Peer Network Meetings
- ✓ 20 conference-related events or activities

DATA EXCHANGE FRAMEWORK

DxF Grant Program in Year One (2023)
DSA Signatory Grants

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About DSA Signatory Grants

As part of the DxF Grant Program, CDII is administering **DSA Signatory Grants** that provide direct support to Signatories of the Data Sharing Agreement to subsidize their implementation efforts.

Purpose: DSA Signatory Grant funds can be used to implement a range of activities needed to achieve real-time data exchange in accordance with the DxF.

Eligibility: Organizations who have **signed the DSA** and demonstrate a DxF technology need are eligible for a DSA Signatory Grant.

Funding Amount: Applicants may request between $15,000 and $100,000, depending on organizational characteristics, for each electronic record instance.

See the DSA Signatory Grants Guidance Document for details, including the full eligibility criteria.

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DSA Signatory Grants: Rounds By the Numbers

	Round 1	Round 2	Round 3 *As of 12/19*	TOTAL REQUESTED
QHIO Onboarding Grant	10 Signatories awarded $635,000.	46 Signatories awarded $2,795,000.	182 Signatories applied for $11,392,000.	238 Signatories applied for $14,822,000.
TA Grant	15 Signatories awarded $812,500.	75 Signatories awarded $4,293,890.	257 Signatories applied for $12,199,325.	347 Signatories applied for $17,305,715.
TOTAL REQUESTED PER ROUND	25 Signatories awarded $1,447,500	121 Signatories awarded $7,088,890	439 Signatories applied for $23,591,325	585 Signatories applied for $32,127,715

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Planning for 2024:
Discuss and Identify Key DxF Implementation Issues and Solutions

Planning for 2024: Understanding the Issues

CDII is reviewing technical assistance needs as we approach 2024 implementation

DxF Implementation Issues For Discussion

Many organizations who are required to sign the DSA still have not done so.

Some Signatories
(1) need help understanding how to meet DxF requirements, and
(2) they are not clear on where to turn.

There may be specific gaps in available technology solutions for certain DSA Signatory entity types.

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Discussion on DxF Implementation to Date

Many organizations who are required to sign the DSA still have not done so.

- What factors are contributing to the lower-than-expected volume of signed DSAs?
  - Are some organizations still not aware of the DxF?
  - For organizations who are aware and have not signed the DSA, what is contributing to their decision not sign?

- What additional outreach and education activities are needed to address this issue?
  - What types of activities would be effective?
  - What could be provided for large audiences vs. bespoke signatory-specific education?

- Are there organizations who could work directly with providers to support them in signing the DSA? QHIOs? Technology vendors?

DATA EXCHANGE FRAMEWORK

Discussion on DxF Implementation to Date

Some Signatories (1) need help understanding how to meet DxF requirements, and (2) they're not clear on where to turn.

- What are major needs in the field for technical assistance in implementing the DxF?
  - Understanding the requirements and options for specific EHR systems or signatory groups?
  - Tailored support to answer questions about legal/compliance implications for organizations conducting data exchange?
  - Customized support to help Signatories understand gaps in current data exchange capabilities and options for addressing those gaps?

- What specific resources might help meet those needs?

DATA EXCHANGE FRAMEWORK

Discussion on DxF Implementation to Date

There may be specific gaps in available technology solutions for certain DSA Signatory entity types.

- What specific gaps in available technology solutions are emerging as major barriers to robust DxF implementation?
  - ADT notifications for hospitals? SNFs?
  - Data exchange solutions for Signatories without EHRs?
    - CBOs providing social and/or housing services?
    - County health departments/local health jurisdictions?
    - Behavioral health providers?
    - Organizations supporting individuals transitioning from incarceration?

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Discussion on DxF Implementation to Date

What other gaps or opportunities to advance DxF implementation should CDII consider in its 2024 planning?

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Policies and Procedures (P&P) Development

P&P Status Summary

Category	P&P Topic	Status	To Be Covered Today
Substantive Changes	Privacy Standards and Security Safeguards	Finalized and published	✓
	Requirement to Exchange HSSI	Finalized and published	✓
	Data Elements to Be Exchanged	Undergoing final revisions (post-public comment)	✓
Administrative Changes	Breach Notification	Finalized and published	✓
	Individual Access Services	Released with Notification of Intended Administrative Changes (objections due Dec 29)	✓
	California Information Blocking Prohibitions		✓
	Permitted, Required, and Prohibited Purposes		✓
New P&P	Early Exchange	Finalized and published	✓
	Participant Directory	Undergoing final revisions (post-public comment)	
	Fees	Released for Public Comment (due Dec 21)	✓

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Finalized P&Ps

CDII has finalized and released several new or amended P&Ps since the November IAC meeting.

P&P Topic	Purpose
Privacy Standards & Security Safeguards *(Amended)*	The purpose of this P&P is to help maintain the privacy, security and integrity of protected health information (PHI) or personally identifiable information (PII) and to promote trust among Participants of the DxF. It establishes the procedure by which Participants fulfill obligations to use appropriate safeguards to protect the privacy of PHI and PII, and to maintain the secure environment that supports the exchange of it.
Requirement to Exchange Health and Social Services Information (HSSI) *(Amended)*	The purpose of this P&P is to establish the responsibilities of Participants to respond to requests for Health and Social Services Information (HSSI) under the DxF.
Early Exchange *(New)*	The purpose of the P&P is to clarify the P&Ps that Participants that engage in Early Exchange must comply with regardless of the effective date set forth in such P&Ps.
Breach Notification *(Amended – Administrative Modifications Only)*	The purpose of this P&P is to establish the procedure by which Participants will fulfill their Breach notification obligations under the DSA

Final versions of the P&Ps will be published to the DxF website.

DATA EXCHANGE FRAMEWORK

Data Elements to Be Exchanged

Being revised post-public comment

Overview

This P&P establishes (1) the data elements that Participants must make available to or exchange with other Participants, (2) the standards that must be used to represent that data, and (3) the formats that must be used when exchanging that data.

Purpose of the Proposed Amendment

1. Make administrative changes to align with the Glossary of Defined Terms and language used in other P&Ps drafted after the initial publication of the Data Elements to Be Exchanged P&P (among a few other things)

2. Add language recommended by DSA and P&P Subcommittee to establish precedence for data element, terminology, and data format standards

3. Clarify that Participants are not required to provide Access to or Exchange abortion or abortion-related services information in alignment with the newly signed AB 352 and its changes to HSC § 130290

DATA EXCHANGE FRAMEWORK

Data Elements to Be Exchanged

Being revised post-public comment

Summary of Comments Received

- Received **31 comments** from **seven organizations** representing providers, plans, social services, consumers, HIOs, EHR vendors, and others

- General support for proposed administrative and substantive changes

- One commenter advocated for allowing for legacy interfaces that do not conform to standards, a topic that was discussed extensively by the DSA and P&P Subcommittee but not recommended for inclusion

- Some comments suggested:

  - Separation of health information and social services information, and for specification of social services information standards beyond USCDI V2, but did not specify specific standards to include

  - Explicitly including additional specification of FHIR implementation guides compatible with already named US Core implementation guide, some for future use cases

  - Increasing readability and clarifying language, including suggestions for adjustments or additions to current content not proposed for amendment

  - Adjusting definitions in the Glossary of Defined Terms that do not impact this P&P but may be considered in future versions of the Glossary

DATA EXCHANGE FRAMEWORK

Data Elements to Be Exchanged

Being revised post-public comment

Summary of Changes

1. Finalized P&P will retain proposed:

   o Administrative changes

   o Language that clarifies that Participants are not required to provide Access to or Exchange abortion or abortion-related services information in alignment with the newly signed AB 352

   o Language that establishes precedence for data element, terminology, and data format

2. As suggested in comments, finalized P&P will include:

   o Additional language to clarify that Participants may but are not required to provide Access to or Exchange data elements that are not yet supported by technical standards required for use by the P&P

   o Additional language to clarify that Participants may but are not required to obtain requested data elements that are not Maintained by the Participant and refers to the Technical Requirements for Exchange P&P for information on how to respond to requests for HSSI not Maintained by the Participant

   o Some clerical and wording adjustments to further align this P&P with other P&Ps, add clarity, and improve readability

Next Step: Finalize and publish the amended P&P, anticipated before the end of December 2023

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Public Comment Period

CDII is soliciting public comments on a new proposed P&P.

P&P Topic	Purpose	Due Date for Comments
Fees	The purpose of the Fees P&P is to consolidate the requirements associated with charging fees for data exchange under the DxF.	December 21, 2023 at 8am PT

Additional detail and instructions for comment can be found on the DxF website.

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Notice of Intended Administrative Changes

CDII is proposing to make certain <u>administrative changes</u> to three P&Ps. *CDII will accept objections to CDII's characterization of these changes as administrative through December 29, 2023 at 5pm.*

❖ CDII is revising the following three P&Ps to ensure consistency with the DxF Glossary of Defined Terms, clarify the use of certain terms, update references, and remove language regarding the charging of fees given the development of the new Fees P&P. These revisions should not result in any change to the meaning of the P&P, or to CDII's expectations for Participants, and are otherwise not considered to be substantive.

   o California Information Blocking Prohibitions

   o Permitted, Required, and Prohibited Purposes

   o Individual Access Services

❖ CDII is seeking public comment *<u>only with respect to these administrative modifications</u>* through a simplified process.

❖ Participants that object to CDII's determination that these changes are administrative may submit an objection for the applicable P&P(s) through online forms available on the <u>DxF website</u>. Objections are due by 5pm PT on December 29, 2023.

Please see Section III.5. of the <u>Development of and Modification to Policies and Procedures P&P</u> for more information on the Administrative Modification Process.

DxF 2024 Stakeholder Engagement

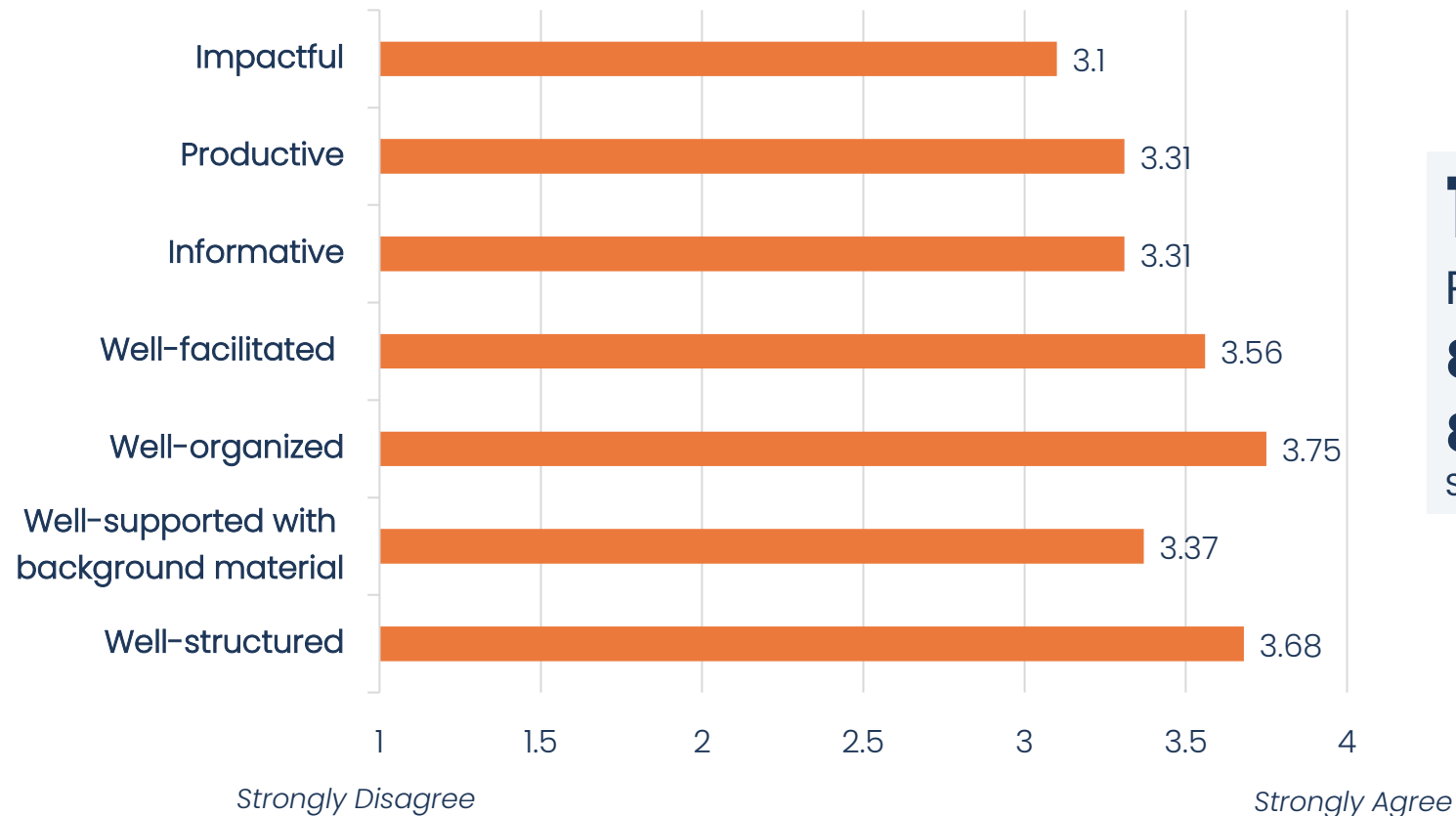# 2023 Survey for Committee Members

CDII extends our gratitude to Committee members for their service and dedication to the Data Exchange Framework over the past year.

- Last month, CDII administered a year-end survey to members requesting insight, opinions, and feedback on their Committee's structure and function.

- CDII will be reaching out to members to **confirm interest in continuing to serve on their respective Committees** and as ambassadors to their networks in 2024.

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2023 Survey Results

Survey Respondents assigned ratings to assess different aspects of the Committees' structure and function.

Members agreed Committee meetings are...

Aspect	Rating
Impactful	3.1
Productive	3.31
Informative	3.31
Well-facilitated	3.56
Well-organized	3.75
Well-supported with background material	3.37
Well-structured	3.68

Strongly Disagree — *Strongly Agree*

16 Survey Respondents

8 IAC Members

8 DSA P&P Subcommittee Members

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2023 Survey Results

Survey Respondents provided written feedback articulating their perspectives on the committee's structure and function.

Members noted/recommended...

➢ *Size of their respective group was appropriate*, but recommended inclusion of more diverse perspectives and a focus on ensuring members are actively engaged.

➢ *Increased representation* of CBOs/social service organizations, large health systems, payers, and experts on exchange of sensitive data, AI, and health equity.

➢ To *focus the meeting on substantive discussion* (as opposed to the sharing of information) and increased clarity on how Committee feedback is considered to develop and inform DxF policy.

➢ *Future Committee topics include* metrics to measure success, interactions between the DxF and other state and federal programs and policy (e.g., TEFCA, CalAIM, information blocking rules), governance, implementation best practices and challenges, consent, and exchange with CBOs/social services organizations.

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DxF Advisory Committees in 2024
Implementation Advisory Committee

CDII anticipates continuing to convene the IAC in 2024 to engage public and private stakeholders in the design and implementation of the statewide DxF.
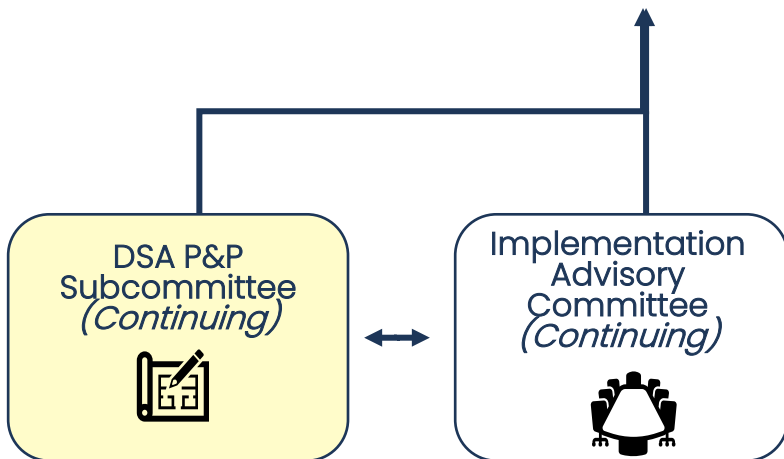
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HUMAN SERVICES AGENCY

Implementation Advisory
Committee *(Continuing)*

Implementation Advisory Committee (*Continuing*)
- ***Scope:*** The IAC is a chartered, multi-stakeholder advisory body that advises CDII in all aspects of DxF implementation.

- ***(New) Cadence***: CDII proposes to transition IAC meetings to occur at a bi-monthly interval, spaced approximately every 8 weeks.

- ***Membership***: Comprised of a broad range of public and private health care leaders and experts. CDII does not expect to change the IAC's general composition, though members may rotate on/off of the committee.

**DATA EXCHANGE
FRAMEWORK**

DxF Advisory Committees in 2024
Data Sharing Agreement (DSA) Policies and Procedures (P&P) Subcommittee

CDII anticipates continuing to convene the DSA P&P Subcommittee to advise CDII on the development of and modifications to DSA P&Ps.
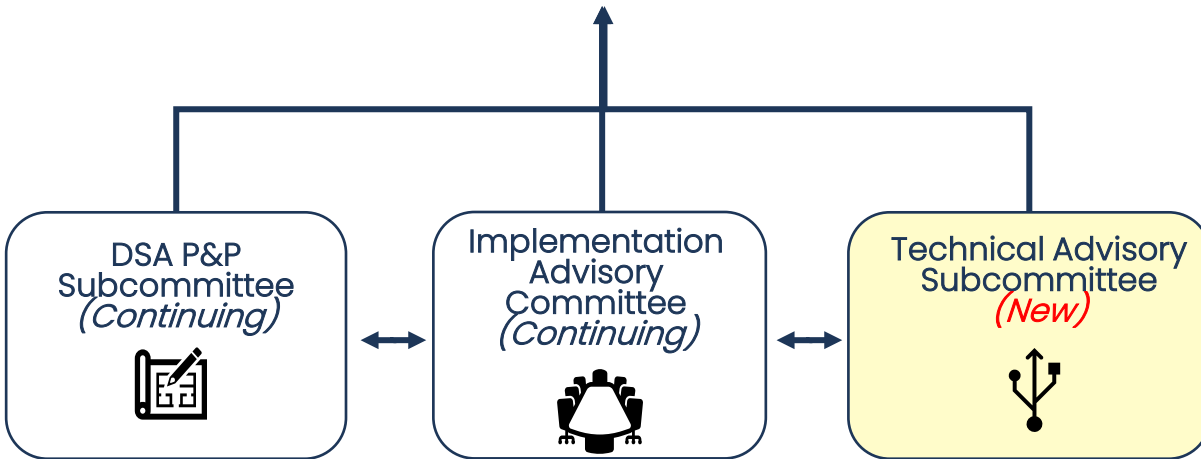

DSA P&P Subcommittee (*Continuing*)

- ***Scope:*** Serve as the primary body advising CDII in the development of, and modifications to, the DSA and its associated P&Ps. Some P&P topics requiring significant and specialized technical expertise may be socialized with the Technical Advisory Subcommittee on a limited basis.

- ***(New) Cadence***: CDII proposes to transition DSA P&P SC meetings to occur at a bi-monthly interval, spaced approximately every 8 weeks.

- ***Membership***: Comprised of a diverse set of public and private stakeholders with legal, technical, and operational expertise. CDII does not expect to change the DSA P&P Subcommittee's general composition, though members may rotate on/off the committee.

DxF Advisory Committees in 2024
Technical Advisory Subcommittee (TASC)

CDII proposes to establish a new subcommittee to advise CDII on DxF Implementation topics requiring significant and/or specialized technical and operational expertise.

Technical Advisory Subcommittee *(New)*

- ***Scope***: Advise CDII on DxF implementation topics requiring significant and/or specialized technical and operational expertise. Advise on incorporation of new technical standards into DxF requirements and provide ad hoc support on other technical and implementation priorities (e.g., ADT architecture, FHIR implementation).

- ***Cadence***: Multi-stakeholder advisory body with expected commitment of one year. Meetings will be held on an ad hoc basis, as needs are confirmed (likely 10-15 hours of meetings throughout the year).

- ***Membership***: Comprised of technical or operational experts (e.g., with knowledge in technical specifications and exchange standards). May include individuals that also serve on the IAC or the DSA P&P Subcommittee. Membership will be fluid and subject matter experts may be onboarded as need for specific technical expertise is identified.

DxF Advisory Committees in 2024
Technical Advisory Subcommittee (TASC)

The TASC will be comprised of 10-15 Members with technical and operational expertise representing a diversity of stakeholder perspectives.

CDII anticipates that TASC Membership will include representatives from:

- Behavioral health organizations
- Clinical laboratories
- Counties
- EHR/technology vendors
- Emergency medical services
- Health plans
- Hospitals
- National networks
- QHIOs
- Physician organizations and medical groups
- Public health (state or local)
- Skilled nursing facilities
- Social services organizations (e.g., housing organization, food security organization)

Are there other perspectives that should be represented on the TASC?

DxF Oversight

CDII will continue to oversee the DxF in 2024

AB 133 required CalHHS to establish the California Health and Human Services Data Exchange Framework that includes a single data sharing agreement and common set of policies and procedures to govern and require the data exchange in California.

- CalHHS is committed to the successful implementation of the DxF, with CDII responsible for the administration, management, and oversight of the Framework

- Oversight should include responding to potential DxF violations, coordination with licensing and regulatory agencies to ensure DxF compliance, and dispute resolution

- CalHHS intends to establish a CalHHS Data Exchange Board to support review, modification and approval of the DxF's data sharing agreement and its policies and procedures

Public Comment

Next Steps and Closing Remarks

Next Steps

CalHHS will:

- Consider the feedback provided by the IAC and DSA P&P Subcommittee.

- Continue to advance P&Ps and QHIO materials in development and, where applicable, solicit public comment.

Members will:

- Provide any additional feedback to CDII at dxf@chhs.ca.gov or CDII@chhs.ca.gov

DATA EXCHANGE FRAMEWORK

Meeting Update

CDII is extending the following meeting/webinar series in 2024:

- Implementation Advisory Committee
- DSA P&P Subcommittee
- DxF Information is Power Webinars

More information on upcoming meetings will be posted to the DxF website in the coming weeks.

DATA EXCHANGE FRAMEWORK

For more information or questions on meeting logistics, please email CDII.