



# California Health & Human Services Agency Center for Data Insights and Innovation

# Data Exchange Framework Implementation Advisory Committee and Data Sharing Agreement (DSA) Policies and Procedures (P&P) Subcommittee Meeting Transcript (9:00 AM – 11:00 AM PT, January 24, 2024)

The following text is a transcript of the January 24, 2024 joint meeting of the California Health and Human Services Agency and Center for Data Insights and Innovation Data Exchange Framework Implementation Advisory Committee (IAC) and Data Sharing Agreement (DSA) Policies and Procedures (P&P) Subcommittee. The transcript was produced using Zoom's transcription feature. It should be reviewed concurrently with the recording – which may be found on the CalHHS Data Exchange Framework webpage to ensure accuracy.

[Alice K - Events] 12:01:45

Hello and welcome. My name is Al and I'll be in the background to support with Zoom. You'd experience technical difficulties.

[Alice K - Events] 12:01:54

Please take your question into the Q&A. Live closed captioning will be available. Please click on the CC button to enable or disable.

[Alice K - Events] 12:02:17

There are a few ways attendees may participate today. Participants may submit written comments and questions for the Zoom Q&A box.

[Alice K - Events] 12:02:26

All comments will be recorded and reviewed by CBI. Participants may also submit comments and questions as well as requests to receive data exchange framework updates to CDII at CHHS.

[Alice K - Events] 12:02:43

Ca. Or dxf@chhs.ca.gov. Any questions that require timely follow-up should be sent to those email addresses.

[Alice K - Events] 12:02:56

That is cpi@chef.com.cov or dxf@chs.cob.





## [Alice K - Events] 12:03:05

Members who are on site are encouraged to log in for their panelists link on Zoom and are asked to keep their laptops video, microphone, and audio off for the duration of the meeting.

[Alice K - Events] 12:03:16

To rooms cameras and microphones will broadcast the video and audio through the meeting. Instructions for connecting to the rooms.

[Alice K - Events] 12:03:27

The conference rooms Wi-Fi are posted in the room. Please email Amanda Johnston. That is A MAND A dot JOHN STON.

[Alice K - Events] 12:03:38

At chs. That ca.co v. With any technical or logistical questions about on-site meeting participation.

[Alice K - Events] 12:03:49

Members of the public and committee members must raise their hand, resume facilitators to unmute them to share comments.

[Alice K - Events] 12:03:56

The chair will notify participants and members of appropriate time to volunteer feedback. If you are on site and logged into Zoom.

[Alice K - Events] 12:04:05

Press raise hand in the reactions button on the screen or physically raise your hand. It's selected to share your comment.

[Alice K - Events] 12:04:13

Please begin speaking and do not unmute your laptop. The rooms microphones will broadcast audio.





#### [Alice K - Events] 12:04:19

If you are on site and not using Zoom, physically raise your hand and the chair will recognize you when it is your turn to speak.

[Alice K - Events] 12:04:27

If you are off-site and logged into Zoom, press raise hand in the reactions button on the screen.

[Alice K - Events] 12:04:32

If selected to share your comment, you'll receive a request to unmute. Please ensure you accept before speaking.

[Alice K - Events] 12:04:39

And finally, if you are off site and dialed in via phone only. Press star line on your phone to raise your hand and listen through your phone number to be called.

[Mark Savage] 12:04:40

Bye.

[Alice K - Events] 12:04:49

If selected to share your comment, please ensure you are unmuted on your phone by pressing star 6.

[Alice K - Events] 12:04:57

A would comment will be taken during the meeting at designated times and will be limited to the total. Of time allocated for public comment on particular issues.

[Alice K - Events] 12:05:07

The chair will call on individuals in the order in which their hands were raised. Individuals will be given 2 min.

[Alice K - Events] 12:05:15





Please state your name and organizational affiliation when you begin. Participants are also encouraged to use the Q&A to ensure all feedback is captured or again you may email comments to see DII at chs.

[Alice K - Events] 12:05:31

Ca. Or DXF at C HHS. Dot.

[Alice K - Events] 12:05:36

But that I'd like to introduce Jono Heanian, Chief Data Director, Data Officer at California Health and Human Services.

[CalHHS CDII] 12:05:46

Thank you, Alice. Thank you everyone for joining us today. Welcome to today's joint meeting with the college adjust data exchange bring work implementation advisory committee and the DSA and the subcommittee.

[CalHHS CDII] 12:05:59

Happy year. I'm still glad to see that, little bit left in January. So today, you can see our agenda, during our time today, we will be discussing the implementation of the QA.

[Felix Su] 12:06:13

Okay.

[CalHHS CDII] 12:06:14

We're gonna also be discussing an update on the DSA Sigmatory grants getting an update on where we are in our grants process in 2024.

[CalHHS CDII] 12:06:24

We're gonna be going through some PMP, development and the finally we're going to discuss the implementation of the data exchange framework participant directory.

[CalHHS CDII] 12:06:34





So thank you all for joining. And we definitely will have time at the end of the meeting for public comments.

[CalHHS CDII] 12:06:41

So, please keep that. With that, we will start with a roll call. We can get the slide up with the attendees for a new roll call real quick.

[CalHHS CDII] 12:06:51

You know me, of course, from Kenya, joined with our deputy directory VM, a call, as well as our, That's fine.

[CalHHS CDII] 12:07:05

Alright, so let's go ahead and, do roll call for our ITC members, Dan Chavez.

[CalHHS CDII] 12:07:17

And, just as a note, being whispered by here, we have new members, so you're gonna see some members on the list.

[CalHHS CDII] 12:07:29

We've reconstituting the, IC. I don't care.

[Joe Diaz] 12:07:30

Good morning, present.

[CalHHS CDII] 12:07:30

Damn, so we're gonna go that Joe. Thank you. Thank you, Joe. David.

[Aaron Goodale] 12:07:41

Here.

[CalHHS CDII] 12:07:43



[CalHHS CDII] 12:08:25

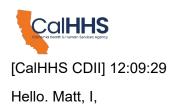


[CalHHS CDII] 12:07:47 Absent. Cameron. [Cameron Kaiser] 12:07:50 Good morning. [CalHHS CDII] 12:07:51 Good morning, Troy. Excellent. [Andrew Kiefer] 12:08:00 Perfect. [CalHHS CDII] 12:08:00 Matt. Oh, hey Andrew, good morning. Matt. [Alice K - Events] 12:08:02 Yes. [CalHHS CDII] 12:08:10 I know it takes me a minute to get to the mute button sometimes. [CalHHS CDII] 12:08:21 Okay. [Ali Modaressi] 12:08:23 Good morning.





[Lucy Saenz] 12:08:34
Here.
[CalHHS CDII] 12:08:36
Good morning, You're in Savage. And.
[CalHHS CDII] 12:08:56
I policy and procedures, so committee members, this is DM. I'm going through Courtney, Henson, with CDII is sitting next to me.
[CalHHS CDII] 12:09:06
In little Barcelona.
[CalHHS CDII] 12:09:14
Julie Brown.
[Michelle (Shelley) Brown] 12:09:16
Good morning, President.
[CalHHS CDII] 12:09:19
Jason Buckner.
[CalHHS CDII] 12:09:22
Hello.
[Jason Buckner] 12:09:22
President. Bye.





[Andrew Kiefer] 12:09:30

Bye.

[Matthew Eisenberg] 12:09:34

You're on Zoom. Thanks.

[John Helvey] 12:09:38

Good morning.

[CalHHS CDII] 12:09:40

So.

[Sanjay Jain] 12:09:42

Good morning, present.

[CalHHS CDII] 12:09:44

Hello? Diana.

[CalHHS CDII] 12:09:51

Stephen Lane.

[Steven Lane, MD, MPH (Health Gorilla)] 12:09:53

Good morning.

[CalHHS CDII] 12:09:55

He'll be Lin.



[Kelby Lind] 12:09:58

Good morning, present.

[CalHHS CDII] 12:10:00

Oh, sunny low.

[Sunny Lowell] 12:10:02

Good morning, present.

[CalHHS CDII] 12:10:04

Belinda Lou.

[Belinda Luu] 12:10:07

Morning, present.

[CalHHS CDII] 12:10:09

Hello, Jacky Norton.

[Jackie Nordhoff] 12:10:11

Good morning.

[CalHHS CDII] 12:10:13

Mark 7. Pound Schwaninger?

[CalHHS CDII] 12:10:21

Elizabeth.

[CalHHS CDII] 12:10:27

Lee, 10. Hi, and Belinda.







Here.

[Belinda Waltman] 12:10:33

Good morning.

[CalHHS CDII] 12:10:34

Bye. Thanks everyone. Back to John. Thank you.

[CalHHS CDII] 12:10:40

We're never on can we go to the next slide please? Excellent. For those of you that are new to this work or those need to refresher in the new year.

[CalHHS CDII] 12:10:55

We have any ambitious vision for data exchange in California and we've come a long way. Once implemented across California the data exchange framework will create new connections and efficiencies between health and social service providers to improving health and social service providers, improving full-person care.

[CalHHS CDII] 12:11:11

The Data Exchange framework is between health and social service providers, improving full person care. The Data Exchange Framework is California's first ever data sharing, statewide data sharing of, which will be referred to as BSA for this meeting that requires this secure and appropriate exchange of health and human services and information.

[CalHHS CDII] 12:11:23

To enable providers work together and improve an individual's health and well-being. Next slide, please.

[CalHHS CDII] 12:11:29

To do this work and where we've come is from all of your participation and others and so with the 2,024 year with us we have reconstituted some of our groups, we have reconstituted.



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#### [CalHHS CDII] 12:11:45

So, our groups, added a few. We have reconstituted some of our groups, added a few.

# [CalHHS CDII] 12:11:48

And so we're going to, added a few. And so we're going to save you through some of the, purposes of both the, and so we're going to take you through some of the, purposes of both the advisory committee as well as other groups, purposes of both the advisory committee as well as other groups, so we can get everyone on the same page as we go into the

#### [CalHHS CDII] 12:11:54

new so if we can take this, we have the purpose of the data exchange framework advisory video and start with that one is to advise, CdI, you're truly in the implementation of the data exchange framework.

## [CalHHS CDII] 12:12:11

This advisory committee conducts their business through discussion and meetings and throughout, we do this work through consensus building.

#### [CalHHS CDII] 12:12:21

Well, the advisory committee does not have decision-making authority. It does play a critical advisory role by advancing recommendations to Kellogg address and to CDI.

## [CalHHS CDII] 12:12:32

Members are comprised of both public and private healthcare and social service stakeholders and experts and are appointed by CDI.

#### [CalHHS CDII] 12:12:41

Members are expected to actively participate in meetings and provide input on draft materials as requested. As reminders, some best practice.

## [CalHHS CDII] 12:12:50

Some best practices members should aim to hear. Shooting to it here.





#### [CalHHS CDII] 12:12:59

Alright, so I'm gonna do skip over that and say that what we ask is for your best practices and participating in a community work like this.

[CalHHS CDII] 12:13:09

So raise your hand, and say that what we ask is for your best practices and participating in a community work like this.

[CalHHS CDII] 12:13:13

So raise your hand, hope on Zoom, if you wish to unmute and speak to the group, send chats to everyone in the meeting participate, I think, because of the message here.

[CalHHS CDII] 12:13:21

More information about committee roles and activities is available in the charters posted on our data exchange brand, web page.

[CalHHS CDII] 12:13:27

Lastly, reminder that CDI is also working to establish a new technical advisory committee. Later, as discussed at our last meeting.

[CalHHS CDII] 12:13:39

So we'll be doing that soon. Be on the lookout for more details on launch and plan meetings in the coming weeks.

[CalHHS CDII] 12:13:44

So, for that. Next slide please. Our meeting objectives today, I kind of ran through that already.

[CalHHS CDII] 12:13:53

So we'll just get to the next slide.

[CalHHS CDII] 12:13:56





Okay, timeline. Take a look at how far we've come. 2021. The 2024 believe it or not so here's our reference of our timeline and we are just one week away from that very important date, January, 30 first, 2,024, the date which on which exchange under the data exchange framework data sharing agreement begins.

#### [CalHHS CDII] 12:14:22

This is the date where many of our policies and procedures become effective and the date by which many entities must begin exchanging under the DSA.

## [CalHHS CDII] 12:14:31

We are genuinely very excited. For this next step, in data exchange framework implementation and we just wanna take a pause at a moment and thank all of you for helping us get to this really pivotal and important milestone.

## [CalHHS CDII] 12:14:47

If you were all here, you'd be applauding each other, but you can do. Alright, next slide.

#### [CalHHS CDII] 12:14:57

By signing the DSA with the account, ticker, by signing this DSA will be joining over 3,000 distinct enemy participants in the data exchange framework and a whole list of organizations that have signed the DSA is available on our data exchange framework website.

## [CalHHS CDII] 12:15:15

Slide 19 will be a gentle and hopefully not too gentle reminder. That California helping the service the code section 1 3 0 2 9 0 requires that all mandatory signatories to to execute the DSA mandatory signer should sign the DSA immediately if they have not already done so to support improve data exchange across the state as well as being compliance with the law.

#### [CalHHS CDII] 12:15:43

The DSA signing portal is live and be accessed through the URL on the screen and on our website where you can find additional resources.

#### [CalHHS CDII] 12:15:51

Please don't hesitate to reach out to CDI if you have questions about signing the DSA.





#### [CalHHS CDII] 12:15:57

And I'm now gonna turn it over to DM to take us through our QA trial program.

[CalHHS CDII] 12:16:02

I need your hard copy. Yeah. Hi everybody, thanks for joining us today. So we're on the EVI.

[CalHHS CDII] 12:16:11

Qualified HIO program updates for you. We can go to the next slide, please.

[CalHHS CDII] 12:16:18

Today I is working on the development of several QHIO program elements that will help data exchange framework participants understand.

[CalHHS CDII] 12:16:29

The rules for the QHIO program. We have posted some QHIO specific that they queues that are completed and in our master at the queue document.

[CalHHS CDII] 12:16:42

So if you haven't looked at that recently. That document is up to 40. There's 40 FAQs so if you open an FAQ document that has 7 or 12 or any number other than 40, then it's an old document and, either reach out to us at our email address and we can't find it on our web page would be the.

[CalHHS CDII] 12:17:02

Best place to access our And then about the data exchange framework, QHIO, so it allows participants to review the information regarding each of the QH.

[CalHHS CDII] 12:17:18

We're publishing and a and at a glance. It's a 3 pager, really a 2 pager, which is like a one pager, on both sides.



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#### [CalHHS CDII] 12:17:28

That will be have information that we will help all of the participants have align the site into the 9 different QHIOs that fits quite nicely on these 2 pages.

[CalHHS CDII] 12:17:42

Have a line of site into the 9 different QH IOs that fits quite nicely on these 2 pages.

[CalHHS CDII] 12:17:43

And the first page is really just you know, intro stuff. We're developing a handbook, which will be a, I can't say that we're too many souls.

[CalHHS CDII] 12:17:52

Which will encompass. Qhio program requirements and that is in developments. So let's see, is there anything I've missed on?

[CalHHS CDII] 12:18:02

No, I don't think so. Feel like we're going fast already. Slow down for public comments.

[CalHHS CDII] 12:18:08

Yes.

[CalHHS CDII] 12:18:12

Thank you. The QHIO program, it's impact, it is intended to provide participants with confidence in the organizational structure, service completeness and technical and programmatic capabilities offered by the QHIOs.

[CalHHS CDII] 12:18:28

It's important that measure the impact of the QA I/O program and the impact that it is having for all of the work that we're doing.

[CalHHS CDII] 12:18:36





We'd like to be able to show that the data exchange framework and its component part of the QHIO program is helping to.

[CalHHS CDII] 12:18:45

Bring a change and level up the volume of exchange within California. We have every expectation that we're on the right path for that.

[CalHHS CDII] 12:18:55

Metrics for measuring program impact can vary widely from structural indicators such as the number of QH IOs and the onboarded entities or participants that's with the lower key in the data exchange framework world when we use capital letters like for participants that's a defined term in the data exchange frame.

[CalHHS CDII] 12:19:17

But HIO is historically, to typically refer to their clients as participants. So we, refer to those with our case P.

[CalHHS CDII] 12:19:27

Metrics can also include qualitative aspects and or case examples and observations illustrating how QHIOs reshape interaction among healthcare systems.

[CalHHS CDII] 12:19:38

And CDI, Evaluates QHIO program impact within its broader consideration. What are some of the expectations that IAC members have for the QH I/O program and what are feasible, for measuring that impact.

[CalHHS CDII] 12:19:53

So note that we are asking this of the IAC right now today. Qhios are present.

[CalHHS CDII] 12:20:01

We see them on the zoom. And CPI will also continue to work with you all as partners essentially on developing this too.





#### [CalHHS CDII] 12:20:09

So I don't need to be directing specifically to IAC and not thinking. Of the QHIOs as well.

[CalHHS CDII] 12:20:18

And so any recommendations or expectations of the QHIO program.

[CalHHS CDII] 12:20:26

There are some questions on him.

[CalHHS CDII] 12:20:30

There's some questions in the chat.

[CalHHS CDII] 12:20:42

Yeah, I don't see that anywhere, but okay, David, you have the floor and do you have a microphone or today's show?

[CalHHS CDII] 12:20:58

So sorry for everyone who's on the zoom David for the California Medical Association. As we've started to talk to physicians about the QHIO program.

[CalHHS CDII] 12:21:14

I feel like I, I would like to be better prepared to talk to them about. The benefits of working with a QHIO from the physician perspective.

[CalHHS CDII] 12:21:28

The perhaps setting, you know, some that exist in some summer reform and I just I'm not aware of it, but just from the sense of, you know, we come closer and closer to January, birth and then 2 years later, back to January, 30 first.

[CalHHS CDII] 12:21:41

And positions become more and more just concerned about what all they have to do to comply. The QA, overheard, and, to them, so it'll be nice.





[CalHHS CDII] 12:21:52

Not a very short summary of like.

[CalHHS CDII] 12:21:56

Okay, thank you.

[CalHHS CDII] 12:22:03

Anybody else in the room?

[CalHHS CDII] 12:22:08

And then we'll go to the Zoom hands that are I see, Erin.

[Aaron Goodale] 12:22:18

Hi. I think one of the things that, has been mentioned, by me and others is that it's really important that.

[Aaron Goodale] 12:22:27

The Q. HIOs ensure that The participants are compliant. If they sign up.

[Aaron Goodale] 12:22:36

With the QIO and and I know there's no way we could guarantee that. That the Signatory has to fully implement everything that QI.

[Aaron Goodale] 12:22:47

Has, requested that they implement. But I think that's a big piece of selling the QIO as the solution.

[Aaron Goodale] 12:22:55

For those who can't. Complied to the DSA themselves. And, secondly, I think an expectation is that the Q work well together.





[Aaron Goodale] 12:23:07

Play nice. I think What's really wanted from the QIO program is really like a the ideal solution.

[Aaron Goodale] 12:23:17

Is a single HIO for California. Where all the information. Is available to those who are utilizing it.

[Aaron Goodale] 12:23:28

We've gone with QIO program, which is multiple Q. But they should really be acting together as one.

[Aaron Goodale] 12:23:36

And I think that should be an expectation of the program.

[CalHHS CDII] 12:23:39

Great.

[CalHHS CDII] 12:23:42

Great, thank you. Belinda.

[Belinda Luu] 12:23:48

Hi. Belinda Lou from Kaiser Permanente. I posted my 2 questions into the chat, but essentially, curious to understand how the technical requirements for exchange use cases being prioritized for the QIO program.

[Belinda Luu] 12:24:06

So your case, because would be like a way prioritizing the request for information, information delivering ADT notifications first.

[Belinda Luu] 12:24:12





That's one of the questions. And then the second one is. For the information delivery use cases, that, that doesn't seem to be to have a solution yet for the QUEUE HILE program.

[Belinda Luu] 12:24:26

So our participants expected to exchange via this use case if the technology isn't supported yet.

[Belinda Luu] 12:24:33

Just some things to think about.

[CalHHS CDII] 12:24:37

Thank you and definitely CdI is working with the QA. O's on exactly what you have in the chat, which for anybody who doesn't have eyes on the chat, it's pretty much what Belinda wrote spoke, asking about request for information, information delivery and ADT notifications, all of which are included in the technical requirements for exchange policy and procedure.

[CalHHS CDII] 12:25:02

And there is Those also because it's a PNP or applicable to all participants. So thank you.

[CalHHS CDII] 12:25:12

Good call out and we are working on that.

[CalHHS CDII] 12:25:19

John Nulling.

[John Helvey (SacValley MedShare)] 12:25:22

Yes, just beginning the implementation of the QHL program with our participants and exploring with our participants.

[John Helvey (SacValley MedShare)] 12:25:31

There I think there's an opportunity for clarification around. Real time as it relates to particular participant types and what Real time means from a push.





[John Helvey (SacValley MedShare)] 12:25:44

Or a pull, perspective, career response versus a push technology. That allows, workflows to be embedded into.

[John Helvey (SacValley MedShare)] 12:25:56

The providers work flows or the payers work flows specifically so I think there's definitely an opportunity to close the gap.

[John Helvey (SacValley MedShare)] 12:26:05

And provide clarification. Again, some additional FAQs. Around what that means, what that means for the various types of participants.

[CalHHS CDII] 12:26:20

Thank you, John. We'll go to Ali and Elix and then we're going to move on to the next topic.

[CalHHS CDII] 12:26:28

But continue to encourage both center in the QA or the chat to everyone. Ali.

[Ali Modaressi] 12:26:34

Thank you, Deanne. Yeah, we're getting a lot of questions about Yeah, the kind of a misunderstanding that the participant signatories when they join the QHIO, they're meeting the all the requirements of the DXF, which I think in the past we've that's by joining the QHIO, it doesn't necessarily mean that there's.

[Ali Modaressi] 12:26:58

That's fine. All the DXF requirements. So I think additional I think he's.

[Ali Modaressi] 12:27:06

And more communication from CDI more specific to, you know, QHIO connectivity is just one component of the DXF and that doesn't mean that it it the other requirements related to their internal policies and making sure that the EMR vendors can meet the.

[Ali Modaressi] 12:27:27





Requirements of the Excel.

[CalHHS CDII] 12:27:33

Thank you.

[Ali Modaressi] 12:27:33

Thank you.

[CalHHS CDII] 12:27:36

Yeah. Yes, can you guys hear me? Yeah, I think I'm just going to take all the inspiration from both, David and, There's a lot of insight there.

[CalHHS CDII] 12:27:55

You know, I think David, well, you, you start to step back and look from an end user perspective.

[CalHHS CDII] 12:28:01

How do you capture or encapsulate the weather and how the QHIO program and the DSS.

[CalHHS CDII] 12:28:07

Or probably are making care delivery. Easier and more effective for the patient and for positions, providers and help plans and everybody else who signed on to the agreement.

[CalHHS CDII] 12:28:23

So, you know, at least basically I think the personal news cons were there's some confusion about, you know, how different requirements across different agent test programs.

[CalHHS CDII] 12:28:38

Now, today, yes, whether it's calling. I think I would, think about how to put together a set of metrics.

[CalHHS CDII] 12:28:46





And tracking as to how, program is benefiting and performing. But we do actually, I don't have encourage to have some, I work with some of the state agencies that have the best interest in.

# [CalHHS CDII] 12:29:00

The yes, yes, I'm thinking, DHCS, California, the DMHC, all of these programs that have, you know, and or regulatory authority over the health care market.

## [CalHHS CDII] 12:29:16

Basically contribute, to some, some ideas as to how, some of their initiatives are required data sharing, are being supported by QE.

#### [CalHHS CDII] 12:29:28

So, like, number of transactions or or the trajectory conductions. Our. the QA, the logging, that support.

## [CalHHS CDII] 12:29:39

Things like the hands care management and other calendar programs for California and you can probably work with them to see you know how you get a handle on how QHIO data sharing, contributing to the, call confirmation initiative for DHC.

#### [CalHHS CDII] 12:29:58

Similarly, the health equity. Initiative. So, you know, obviously we'll get to the details.

# [CalHHS CDII] 12:30:03

Possibility there but I think that would be my recommendation for us to how we can start a conversation is to reach out to some of these other departments that are very closely watching out there, stakeholders, you know, in the, in the DSA, Thank you.

#### [CalHHS CDII] 12:30:25

And I said, Philips would be last but we do one more hand raise and then we'll go on Aaron.

[Aaron Goodale] 12:30:31





Yeah, I wasn't sure if you were gonna go to the next slide or if we were going to have a some comments on the KPIs.

[Aaron Goodale] 12:30:39

So just to follow up on what Felix was saying, I think if we just look into the policies that define the DSA.

[Aaron Goodale] 12:30:48

The best KPIs would be those that provide metrics on the activities that are requirements that are defined in those policies.

[Aaron Goodale] 12:30:58

So like Felix mentioned, you know, number of transactions. Turnaround time for real time information, request.

[Aaron Goodale] 12:31:07

Number of ADT messages, shared. etc. would be the ideal metrics to show that the policies that were put in place are working and are trending in in the right direction.

[CalHHS CDII] 12:31:21

Thank you. Can I go to the next slide? I apologize both because I didn't think, yeah, I didn't think there was a next slide.

[CalHHS CDII] 12:31:29

So, Alright, thank you. Oh, and on the QHIO program. So thank you.

[CalHHS CDII] 12:31:35

Good input and lots of feedback. Everybody thank you in the chat. I do see some other previous chat and door question about the DSA.

[CalHHS CDII] 12:31:46





Signatory list, some of the fields that some people have asked for are not fields that are captured in the DSA signing portal and or they may not be required fields, therefore it's not a field.

## [CalHHS CDII] 12:31:58

I do anticipate the next 3 months when we move on later today about the participant directly there's going to be some enhancements to the DSA signing list and it is updated weekly.

#### [CalHHS CDII] 12:32:12

But I'll go to that input and feedback everybody. Thank you and kind of move on to the data sharing, and, and, for, for, program updates for today.

#### [CalHHS CDII] 12:32:23

A summary of the grants program so as most folks know and for the new people that may not know that we have had 50 million dollar allotment from the state legislature to fund 3 rounds of DSA signatory grants as well within that 50 million dollars was the DSS educational programming outreach.

## [CalHHS CDII] 12:32:45

So this is a breakdown as well within that 50 million dollars was the D except educational programming and outreach. And so this is a breakdown of those funds.

## [CalHHS CDII] 12:32:56

We have not awarded round 3 yet or working on it Boy, you give a deadline and people show up.

## [CalHHS CDII] 12:32:57

So the deadline was December, and then KI, who was our contracted partner to work on the QHIO on board and continued working on some applications that they had in their queue by December, twentieth, but needed continued work on that bit more internal than the external applicants.

[CalHHS CDII] 12:33:16





So we do expect that all of the funds have been spent and that's great thing because we did not lose the funds but we're using the funds for the data exchange framework.

## [CalHHS CDII] 12:33:29

So the education grantees, their resources and collateral are still public material and they're still out there.

#### [CalHHS CDII] 12:33:38

Their terms for the work was through. Calendar year, 2023 we thank them all and We do have.

## [CalHHS CDII] 12:33:47

Various 3 rounds and probably coming up pretty soon. You'll start seeing the signatory brands program stats just as one instead of the breakdown between the 3 v.

## [CalHHS CDII] 12:33:57

Let's go to the next slide, please.

## [CalHHS CDII] 12:34:01

So as I was mentioning the education, that work included December 30 first. Big thanks to everybody who was a participant the American Academy of Pediatrics chapter one California Association of Health Plans California Council of Community Behavioral Health Agencies, California Medical Association, California Primary Care Association, the County Health Executive Association in California, Cleaning, California Foundation, and a multi association initiative led led by America's physician

## [CalHHS CDII] 12:34:36

groups. There were a couple consulting firms that helped to support these. A education grantees and we thank those as well.

## [CalHHS CDII] 12:34:43

And they let a range of outreach and education activities throughout 2023 including webinars newsletters one on one coaching group coaching compliance and design sessions and conference related to medicine activities and we thank everybody for helping to promote the data.





#### [CalHHS CDII] 12:35:03

Exchange framework throughout 2023 and of course we have a lot more to do. Next slide, please.

## [CalHHS CDII] 12:35:14

So, so the purpose of the grants to remind everybody was to implement a range of activities. Needed to achieve real-time data exchange in accordance with the DXF.

## [CalHHS CDII] 12:35:26

The eligibility for a signatory grant, which was either a technical assistance brand or QH I/O onboarding grant.

## [CalHHS CDII] 12:35:37

Was that they have signed the BSA and that they demonstrated technology needed. To be eligible for the grant and the applications basically range from 15,000 to \$100,000 depending upon the signatory type.

#### [CalHHS CDII] 12:35:54

We do have a grant guidance document that will still be worthwhile for everyone who has a grantee and an awardee.

# [CalHHS CDII] 12:36:02

Keep your eyes on that grant document. There will be updates and iterations of it and over the next 2 to 2 and a half years.

#### [CalHHS CDII] 12:36:09

And it is still a really good resource. The application for all rounds are closed so make sure everybody knows that we are no longer accepting applications, the window closed for application submissions on December, 20.

## [CalHHS CDII] 12:36:27





And so that's really important for folks to know that there's still a lot of work to do with this signatory grant program, but any new applications for that.

[CalHHS CDII] 12:36:39

The same for QH IOs, the the application window for HIO is closed as well back in September I think.

[CalHHS CDII] 12:36:45

So application windows are closed. Next slide please.

[CalHHS CDII] 12:36:49

So by the numbers, if you're interested, the, number of applicants are 539 the number of signatories but cannot see because of the chat box that queue 806 the percent of technical assistance and QH.

[CalHHS CDII] 12:37:05

I/O onboarding is roughly 60% and 40%. Some of the technical assistance grants is actually a fair number of them within their justification.

[CalHHS CDII] 12:37:16

And request for the grant is I would like to spend the money on onboarding to a QHIO.

[CalHHS CDII] 12:37:23

So that probably brings it closer to 50 50. And nice split and that's people had that alternative as a TA applicant, whether they would basically control the money and process the grant themselves as opposed to the QA.

[CalHHS CDII] 12:37:37

I do that. And a reminder to everybody that on in a QH I/O on board in Grant.

[CalHHS CDII] 12:37:43

The funds go directly to QH. Alrighty, next slide.





#### [CalHHS CDII] 12:37:50

Looking ahead. So who wants to come in the grant program, we are scheduling a webinar on what's next.

#### [CalHHS CDII] 12:38:01

I believe it's going to be February 20 ninth. Stay tuned for confirmation events. But payments, how do you earn a milestone?

# [CalHHS CDII] 12:38:07

How do you manage your grant? How do you actually utilize your grant? And are you are you meeting the outcomes that were in your application and if you're not sure the outcomes that Frank guidance document that I mentioned is the resource to go to if you can't get into your friend application, easily, the outcomes go to the 40, 45 page document, search for the word outcomes and that will bring you right

## [CalHHS CDII] 12:38:33

to the spot. And so there's different milestone deadlines depending which round you were in and to meet a milestone you must do it within one year of Grant Award.

#### [CalHHS CDII] 12:38:45

And there's the little card out for QA TIO on boarding awardees who because we couldn't start the book ticking if they had not for round one round 2 and the QHIO had not been named.

## [CalHHS CDII] 12:38:57

So if you're in round one and round 2 and you have you have a QHIO onboarding award and you have not yet named your queue that's fine you don't need to you have time but you can and that's what we hope you're working on.

#### [CalHHS CDII] 12:39:13

And, reach out to ourselves or KAY. If you need to be helpful, even who your QH is and our partners that will continue to be partners.

[CalHHS CDII] 12:39:23





For the new term is K- who works with us on the brand program for the QHIO onboarding and then PCG is our third party administrator and they're definitely for the long haul handling the payments and the financial part of the grants and the reporting and everything like that.

[CalHHS CDII] 12:39:38

Alrighty, I'm gonna pause and look to see if there's any. Questions that need direct back answers right now on the grant program or does anybody have any questions or comments?

[CalHHS CDII] 12:39:55

Let's go to the next slide.

[CalHHS CDII] 12:40:02

Policies and procedures. And anybody call me office or not being speaking, but I think it is. Next slide, please.

[CalHHS CDII] 12:40:12

CBI recently finalized and published several policies and procedures, an amended data elements to be exchanged P that was actually released and published in December.

[CalHHS CDII] 12:40:29

2 new PNPs, the participant directory and fees PNP. They're brand new.

[CalHHS CDII] 12:40:34

So if you haven't seen those, they were published recently. And then we did 3 administrative modifications to, the individual access.

[CalHHS CDII] 12:40:46

Permitted required and prohibited purposes and California information blocking prohibitions. An example of what an administrative modification is.

[CalHHS CDII] 12:40:56





The Oxford Comma in the title, of, required and prohibited purposes, but even something like that is coming out to you all for a 30 day window of time to give feedback whether you think that is material or not.

[CalHHS CDII] 12:41:12

If you're not a fan of the Oxford comma, you would have submitted an objection to that.

[CalHHS CDII] 12:41:16

Most people seem to embrace it though. Let's see, next slide.

[CalHHS CDII] 12:41:27

There's a lot of content on there. My instructions are walk through it. Okay. That means I have to take my.

[CalHHS CDII] 12:41:35

Glasses off. Alright, participant directory. We will be uptailing into the participant directory after this.

[CalHHS CDII] 12:41:46

And I view the participant directory is 3 very key things. The PNP, that's the lead that's this.

[CalHHS CDII] 12:41:52

Followed by the app, which is what actually is the PMP vehicle and then a listing of how do you use information that's in the.

[CalHHS CDII] 12:42:03

The application that was directed by the PD. So really important PNP, we're gonna lean on that some for your how to and whatnot that we're gonna actually pull that out of the PNP and do a, how to use the, directory, but it will be citing anything that's within the PNP.

[CalHHS CDII] 12:42:24

We have a new BSP. We do thank everybody for providing public comment on both of these new PNPs and we're really glad they are published and out.





#### [CalHHS CDII] 12:42:34

Those are the last new PNPs before implementation date of January, 30 first. Data elements to be exchanged.

## [CalHHS CDII] 12:42:43

We did discuss at the last IC meeting. It was published that same day. So not really new content, but we didn't want to lose sight of it in case you had it was invented.

#### [CalHHS CDII] 12:42:58

If that was a more substantive amendment at that time, not a modification of administrative changes. And then the individual access services and permitted and required and prohibited purposes.

# [CalHHS CDII] 12:43:08

No, and there is a version of the California Information Blocking Prohibitions TMP was published this month, January. So there's an updated version.

#### [CalHHS CDII] 12:43:20

So that was in the 3 of them that were recently on the modification but it's out there again because of the timing of the federal role.

## [CalHHS CDII] 12:43:30

So that role came out while we had this out for modification. We had to wait until our 30 day window on that was pulled and we told the federal government and published it in the register and now we have another one in front.

## [CalHHS CDII] 12:43:45

I will pause to see if there's any questions on this overview of PNPs.

#### [CalHHS CDII] 12:43:52

Okay. Yeah, the microphone near you, I don't know how to work it. The switch.





That's interesting.

## [CalHHS CDII] 12:44:14

Thank you for informing us of the changes in the information blocking policy to take. I can of the published.

# [CalHHS CDII] 12:44:23

HTI one federal rule. With its brand new exception, please. I, Hi, we just call that out as being.

## [CalHHS CDII] 12:44:38

Some pretty major changes in there. So. I'll have to take a look at that one.

## [CalHHS CDII] 12:44:47

Thank you. Thanks, Trying. So feel free to take a look at the information blocking. Pnp on our website.

#### [CalHHS CDII] 12:44:58

We did not incorporate the new exception because it is such a sensitive change that is something that we will speak to the subc.

## [CalHHS CDII] 12:45:10

It's really limited to making sure that the all the citations continue to match because some tweaks were made as well as the citations continue to match because some tweaks were made as well as the tweet to the content mayor, that exception.

#### [CalHHS CDII] 12:45:25

So it's very limited. As the tweet to the content, that exception. So it's very limited. You believe it's administrator.

## [CalHHS CDII] 12:45:28

If folks disagree, please. Please double check that.





#### [CalHHS CDII] 12:45:30

And it's posted right now, not under public comment, but rather under notices of administrative changes.

#### [CalHHS CDII] 12:45:40

So if you navigate to public comment, you won't see it. Scroll down a little bit further and we will have a link to it.

## [CalHHS CDII] 12:45:45

Or we probably did yesterday in yesterday's DXF weekly update email. And we'll include that in next Tuesday, weekly email as well.

## [CalHHS CDII] 12:46:02

Okay, I think with that we go to the next slide. We watch. Oh, there they are.

## [CalHHS CDII] 12:46:13

David has the sand rays and you have the mic.

## [CalHHS CDII] 12:46:15

Yeah, I just wanted to ask, obviously the federal government is moving with new information blocking roles.

#### [CalHHS CDII] 12:46:22

But there's also things happening for state level and I was just curious if you see any changes coming, due to assembly bill.

#### [CalHHS CDII] 12:46:29

3 52. Taking it fact the data segmentation. Law that was passed in the last session of the legislature.

[CalHHS CDII] 12:46:36





I think that one way, assembly bill, 3 52, we have incorporated into 3 PMPs. Is that correct?

[CalHHS CDII] 12:46:44

You know? Yes, and this is port, so we did incorporate some of the limited impact to DSF into 3 of our CFPs, specifically that a portion that abortion related services data is not required to be exchanged under DXF.

[CalHHS CDII] 12:47:03

So we did take that into account. And, that abortion related services data is not required to be exchanged under DXF. So we did take that into account and add it to 3 of our employees.

[CalHHS CDII] 12:47:11

So those were part of the administrative that you should be able to see. And then I don't know, we have any plans to do.

[CalHHS CDII] 12:47:16

Address the rest of the bill. Yeah, I was gonna mention, 3 52 mentioned things besides abortion.

[CalHHS CDII] 12:47:22

Doesn't that I don't have it in front of me, but as I recall it also mentioned gender, not required to be exchanged.

[CalHHS CDII] 12:47:35

Okay, got it. Thank you. Thank you, David.

[CalHHS CDII] 12:47:44

Okay, Good night.

[Steven Lane, MD, MPH (Health Gorilla)] 12:47:48

Yeah, to that point while the DXF only calls out a Vortion related care. There are other California state laws that with which we all need to comply.





[Steven Lane, MD, MPH (Health Gorilla)] 12:48:01

That call out other types of highly sensitive care. So I think it's important, you know, as we move forward with this exchange that we, you know, keep all of those in mind and ideally spend the time to discuss how, you know, the participants in Ohio's are all really expected to comply as we ramp up exchange on the DX.

[CalHHS CDII] 12:48:24

Indeed, thank you. And then we have my Savage in the room.

[CalHHS CDII] 12:48:30

Thank you, Mark. I wanna follow up as well. Or, you know, strange framework, only refer to abortion.

[CalHHS CDII] 12:48:40

Not a policy procedure going on. That's the standard. The digital exchange, they would include, and, the fact is that possibility.

[CalHHS CDII] 12:48:55

I'm gonna say. Yes, things are a possibility. So we can put that in the next.

[CalHHS CDII] 12:49:01

Non join. Policy and procedures of committee meeting on the docket for that.

[CalHHS CDII] 12:49:11

I agree with something that we can consider. We did not. Will be that we could do that as an administrator change So we want to bring major topics to our subway to our ISC for discussion.

[CalHHS CDII] 12:49:25

Yeah. Thanks for that. And another reason why some of the timing of this is with January 30 first so We heard last summer stakeholder input, when our PMP is going to be finalized.

[CalHHS CDII] 12:49:45





So this is a very important topic that we're discussing. We needed to make the call as to what were the final PNPs because it really does take a significant amount of time and we did.

### [CalHHS CDII] 12:49:57

We were always mining since at least July or August, what needed to be finalized and how long things would take to be final.

[CalHHS CDII] 12:50:06

Before January, 30 first, 24. Which then, ways very nicely to the participant directory.

[CalHHS CDII] 12:50:12

Updates from Rim here.

[CalHHS CDII] 12:50:16

Thanks, Dean. So we're going to talk about the participant directory a little bit later in the meeting, but right now, on the next slide, we'll just talk, touch on the EMP, which was finalized.

[CalHHS CDII] 12:50:30

Just real quick the policy procedure for the participant directory declines number of things first of all to participant directory both a listing and an application You're never used both of those terms as we speak today.

[CalHHS CDII] 12:50:44

But it's really important that results from an application of participants use to go listing of how participants are exchanging information.

[CalHHS CDII] 12:50:55

The PNP calls out what data is included in that listing who can access the application to make choices.

[CalHHS CDII] 12:51:04

The PNP calls out what data is included in that listing who can app, access the application, and that listing, who can app, access the application, to make choices, that will be included in the





listing who can app, access the application, to make choices, that will be included in the listing and put the obligations participants in CDII are, in the, application.

### [CalHHS CDII] 12:51:13

We receive. 48 separate comments from organizations during public comment period that's relatively active public comment.

#### [CalHHS CDII] 12:51:20

On this PNP and that is really good. I'm not gonna read through all of the suggested changes or comments that were made.

### [CalHHS CDII] 12:51:30

You can do that yourself, but there were some good substantive changes that resulted, to the comments that resulted in changes.

# [CalHHS CDII] 12:51:37

Let me go into the next slide and this summarizes what actually came out of public comment. People have been reading through the PNP.

#### [CalHHS CDII] 12:51:46

You will already see a lot of these changes in place. First of all, we clarify that the participant directory data is available publicly anybody for download it will be posted on the CDII website and we anticipate that they'll actually be 2 forms.

### [CalHHS CDII] 12:52:02

Of that both a machine, version and addition to the signatory list. There is more human, readable.

#### [CalHHS CDII] 12:52:13

Only participants, however, can access, the application to make the choices. So you have to be a participant in the data exchange framework, access that applications.

[CalHHS CDII] 12:52:24





We had some additions to specify the low level of security that's required, or the participant reallocation itself, actually meeting state, security requirements for any data that has a substance impact that compromise because we believe that that applies to, the directory information.

### [CalHHS CDII] 12:52:48

There's additional language for, for, signatories to maintain the names and the choices of their supporting organizations.

### [CalHHS CDII] 12:52:59

This is important to make sure that people can find the information. This is important to make sure that people can find the information on how to exchange not only with a large old system, to make sure that people can find the information on how to exchange not only with a large old system, for example, but the individual hospitals that are part of that.

### [CalHHS CDII] 12:53:10

Who may or may not have the same choice as me. We also clarify, the voluntary signatories and terminate the DSA will be listed there since you can tell but only if they terminate after this month.

### [CalHHS CDII] 12:53:24

There's also additional language clarifying the participants. May use methods other than what's listed in the participant directory.

### [CalHHS CDII] 12:53:33

It's still meet their obligations to exchange data if you look through, for instance. Technical requirements for exchange.

#### [CalHHS CDII] 12:53:40

It calls off certain standards, but like least door open. For other methods of exchange if 2 organizations agree to those methods they may also read to that outside of the participant directory if they choose to and still make their obligations.

#### [CalHHS CDII] 12:53:55





But the participant directory is a starting point, organizations have not made point the point, Finally we get remove some unnecessary language things for pointing out that there were unnecessary constraints for instance on information delivery and inaccurate information on and so that was published last week.

[CalHHS CDII] 12:54:22

Also, it's part of that, PNP and the comment, there were 2 new definitions, one to define the participant directory and want to define point point in your faces.

[CalHHS CDII] 12:54:36

Those will both be moved. Now that we've polished it into the lottery and defined terms, to be released, later this week in that new form with those 2 definitions, published.

[CalHHS CDII] 12:54:48

They remain largely unchanged from the.

[CalHHS CDII] 12:54:53

Let me pause there for a second and see if there are any questions.

[CalHHS CDII] 12:55:03

Yeah

[CalHHS CDII] 12:55:11

Okay.

[CalHHS CDII] 12:55:15

I appreciate the changes in the PNP. There's 3 use cases are clear. As The prior comment, noted, however, the second use case.

[CalHHS CDII] 12:55:28

Doesn't have an implementation guide so it's still big too. A lot about exchanging the, and social services information.





#### [CalHHS CDII] 12:55:40

My, I noted that on the section 3 one. E where you talk about having a high confidence authentication method.

### [CalHHS CDII] 12:55:52

For people accessing that directory and active directly. I appreciate that. I'm still concerned about that since I believe is it the high value target for entities that know how to.

#### [CalHHS CDII] 12:56:09

Need high confidence authentication. Standards. So.

# [CalHHS CDII] 12:56:18

When we're limiting access, this is just how I'm thinking about. Since access is beyond HIPAA covered entities, that would be my concern.

#### [CalHHS CDII] 12:56:31

The HIPAA covered entities are known and a defined subset of things. The other participants usually.

### [CalHHS CDII] 12:56:41

Like a community based organization does not have an existing security framework or you know, even. Personnel to do that and so I'm just thinking that any network is only as strong as the No, I'm just calling.

### [CalHHS CDII] 12:57:00

Thanks for your comment, one of the things that I would point out is that the, that we're asking people to or organizations put in the purchase, the directories that they're using.

#### [CalHHS CDII] 12:57:13

Those intermediaries can also be at the full point. For instance, it rs crack chat. S the DSA and said why exchange through, QA.





### [CalHHS CDII] 12:57:29

I don't know who I am. I still have to be able to see data So there are additional controls this place because your point is well taken.

[CalHHS CDII] 12:57:36

Then, security is gonna be important. Well, let I see your.

[Belinda Luu] 12:57:43

Sure. I had 2 questions. The first one related to the fact that I think, the provider directory indicates how the, recipient prefers to receive the.

[Belinda Luu] 12:57:58

I was wondering if there could be an entry for how the sender prefers to send the information so that we can expedite.

[Belinda Luu] 12:58:05

Rachel agreement on the exchange method. And then of course. Oh, sorry, go ahead.

[CalHHS CDII] 12:58:11

Well, I thought I'd just touch on that. Thanks for that suggestion. At least in this iteration it's not going to include that.

[CalHHS CDII] 12:58:19

That's certainly something that we can make up. In the future phase we've talked about the IT meetings we do expect the participant directory to go through, in participant directory to go through increasing, bases and, for instance, John, I'll be in the comments here asking about individual providers.

[CalHHS CDII] 12:58:36

You see that future phase and what you're talking about might be. I think that's a good suggestion too.

[Belinda Luu] 12:58:43





And then the other suggestion for a future phase possibly is that if both participants can't agree on an exchange method.

[Belinda Luu] 12:58:52

Can we think about how to result those complex? You know one of the ways could be if they're like a preferred party in terms of the exchange.

[Belinda Luu] 12:59:02

For example, your party one could be through HIV, DENNIQUE, Ohio, then a point to point.

[Belinda Luu] 12:59:10

But just make sure that. You know, there's some guidelines around how best to share the data so that, folks have You know, just a clearer understanding of what to do if there's a conflict.

[CalHHS CDII] 12:59:26

Thanks for that. That's certainly something we can think about. One of the things that I worked out is that for instance, the UHIO program, as far as UHIO is to with each other.

[CalHHS CDII] 12:59:39

So that's not a, the nationwide networks are already knitted together themselves, so that should be a gap.

[CalHHS CDII] 12:59:45

So. Some of, those complex. But, either we're referring to the QA tiles, the white industry is, it's taken on to together the nation by the networks, question, and we should say thanks for that.

[Belinda Luu] 13:00:04

Sure.

[CalHHS CDII] 13:00:06

I'm sorry.



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[Belinda Luu] 13:00:11

I know I'm good, thank you.

[CalHHS CDII] 13:00:17

So, Jay, you Sure, so the participant directory, ENP, calls off deadlines for both of those that, the, January 30 first.

[Sanjay Jain] 13:00:20

Yeah, thank you. So I have a question about the web application to Enter the information in participant directories.

[Sanjay Jain] 13:00:28

My question is when would that be available for participant to enter information? And the second part of question is, would there be any deadline?

[Sanjay Jain] 13:00:38

For existing DSA signatories to enter the information in that participant directory after that web application is live.

[CalHHS CDII] 13:00:59

Is that all that time? The application will be, operational by that time and it provides in business days for signatories to enter their data.

[CalHHS CDII] 13:01:11

After. They are providing access to or exchange for each of the types of exchange. So yes, our deadlines are there.

[CalHHS CDII] 13:01:26

And it's 10 business fees for.

[CalHHS CDII] 13:01:29

Yeah.





[Matthew Eisenberg] 13:01:31

Yeah, thanks, Rim. So as you know, you can't have a network or a framework.

[Matthew Eisenberg] 13:01:37

Without the directory. So if the directory goes live as an application on the 30 first. There's no way for us to actually have live exchange until that directory is operational, correct?

[CalHHS CDII] 13:01:54

Well, as we all know that there is exchange happening now, but you're correct. That, that understanding the choices that people are making in order to provide.

[CalHHS CDII] 13:02:05

Access to or change your information, there is a lag after 30 first.

[Matthew Eisenberg] 13:02:12

Yeah, understood. There's a lot of exchange happening now that's not being quantified, but yes, I agree.

[Matthew Eisenberg] 13:02:18

And then just to build on. Belinda's point, Rim, as you know, I think we have to be really careful to make sure that the The directory is consistent with the other policies and procedures that you help develop around technical expectations.

[Matthew Eisenberg] 13:02:32

Most of which direct people to IHE based request for information or query. Which as you know only exist in certain networks and frameworks but not others, right?

[CalHHS CDII] 13:02:47

Yeah. That's great.

[Matthew Eisenberg] 13:02:49





[CalHHS CDII] 13:02:54

And you guys see your again though?

[CalHHS CDII] 13:03:03

Andrew.

[Andrew Kiefer] 13:03:07

Sorry, I didn't hear you. I hear you, I thought you called somebody else's name.

[Andrew Kiefer] 13:03:12

I just wanted to belabor a point I made in the chat a couple of times here. But the, the first is.

[Andrew Kiefer] 13:03:20

Having the provider ID number attack ID number as part of this is going to be this really, really helpful.

[Andrew Kiefer] 13:03:27

We're in process right now trying to map. Who we know complied within our network.

[Andrew Kiefer] 13:03:33

And absent that it becomes a, a very laborious task to figure out what, you know, what provided group A is on the directory or the signatory list versus.

[Andrew Kiefer] 13:03:45

What provider group A is in our network. They might be named something different and it's literally manual that we have to go through this.

[Andrew Kiefer] 13:03:53





Adding that would help us tremendously and identifying not only who's how many of our members are covered and are supported by active exchange but also would help us in our process of.

[Andrew Kiefer] 13:04:08

You know, one by one going out and making sure that our network is. Is fully connected. So which gets to the second point and and I build off of what Belinda said.

[Andrew Kiefer] 13:04:21

Yeah, this is going to be tremendously valuable and really support this work. And, and, but a complicating piece of this course is that where there's conflicts and preferred choices that does forget contract negotiations that take time to work through.

[Andrew Kiefer] 13:04:37

And, I don't know what the answer is on that, because it's the route we take.

[Andrew Kiefer] 13:04:44

But it is definitely a hindrance in our ability to have a confined network. So I just, in the absence of strong enforcement and the absence of a culture of compliance associated with this.

[Andrew Kiefer] 13:05:00

We're, we have a very slow adoption process that's underway here and we just for us to realize the promise of the data sharing agreement and what it means for our members.

[Andrew Kiefer] 13:05:11

Consumers, we really have to start that piece and, and create an environment where people know that they have to comply with the law.

[Andrew Kiefer] 13:05:19

Oh, thank you.

[CalHHS CDII] 13:05:20

Thanks, Andrew. This is the end. I'm gonna chime in. I'm like a closet data analyst.





### [CalHHS CDII] 13:05:28

I might do that like when I grow up and retire. So we have CDII has been working on that.

# [CalHHS CDII] 13:05:34

It's a One of the workaround solutions that I do think is going to help is the unique ID that will be that's a component of the purchase admit directory and that should be a field that we can lean on.

#### [CalHHS CDII] 13:05:51

And peas, NPI. I love it. Here I look up, I still use it probably once a week.

### [CalHHS CDII] 13:05:58

Doesn't really change my work anymore, but sometimes I find a way to use it. It's not perfect.

### [CalHHS CDII] 13:06:05

Tax. And these are not perfect. With the structure of organization, the support support and organizations.

#### [CalHHS CDII] 13:06:14

And that QHC. Is one DSA participant but might have 15 different NPIs so we think the best approach is going to be a unique ID that is It's been the, but we're working and be able to start building towards cross walking.

### [CalHHS CDII] 13:06:34

Unfortunately, there's probably multiple initiatives out there trying to do this matching. We have some work collaboration or going on with DHS on some of their requirements and what they're doing so we're trying to get this so that everybody's not doing the same thing, but in short term we might need to be doing the same thing.

#### [CalHHS CDII] 13:06:53





But with the refinements that with the participant directory application launch. And then following it, which I think, in a couple of slides, a listing, that's where we're gonna have start having better line of site into the data exchange for the mark picture and some.

[CalHHS CDII] 13:07:12

Hopefully unique ID fields to be able to lean on and use. Let's go, and I don't see any other question.

[CalHHS CDII] 13:07:24

Okay.

[CalHHS CDII] 13:07:29

We can talk about that. Well, that comes up a little bit in the slides, but the unique identifier is produced automatically in the application.

[CalHHS CDII] 13:07:38

For each of the signatories, and, Hey.

[CalHHS CDII] 13:07:48

And I think we can pass in respect to you, Wow, really? I must have been answering questions for Next slide, please, what's coming up?

[CalHHS CDII] 13:08:04

Oh, we're still in the PP. I thought we were in the participant directory section.

[CalHHS CDII] 13:08:08

Cool, okay good. Awesome. These, so these. Welcome back, yeah.

[CalHHS CDII] 13:08:15

5 34.





#### [CalHHS CDII] 13:08:19

Dedicated to the charging of fees under the data exchange framework was developed and published last week following a 30 day public comment period.

[CalHHS CDII] 13:08:30

Let's go so 13 comments received thank you everybody for weighing in and some of the comments suggested these should not be cost prob to the data exchange framework participation and participants should not be permitted to impose fees on individuals and participants should not be permitted to impose fees on individuals and furtherance of individual access except we're required to impose fees on individuals and furtherance of individual access except where required by applicable law.

[CalHHS CDII] 13:08:51

Any comments or questions about the Yeah. Oh, third one. Belinda, hi.

[Belinda Luu] 13:09:10

Hi, just curious. Since we were talking about information blocking earlier, the information blocking rules does allow for the charging of reasonable fees for a sender if the sender doesn't already have the technology format that the receiver is asking for.

[Belinda Luu] 13:09:30

And so I was wondering if we, you could consider being consistent with the information blocking laws, given the fact that we don't as yet have a way to resolve, you know, the fact that ascender may not have the technology that's required to send.

[Belinda Luu] 13:09:49

In the way the recipient prefers to receive the data.

[Belinda Luu] 13:09:53

I mean, I, I could imagine like in a scenario whereby if. Lots and lots of recipients required different point to points and a center doesn't have that because They're already sending through HIV or through A.

[Belinda Luu] 13:10:08





The sender may have some reasonable fees in setting up different unique point to point transactions.

[CalHHS CDII] 13:10:18

Thank you. I would need to go read some POPs myself to be able to answer that, but I think the answer is in there.

[CalHHS CDII] 13:10:30

And is that, currently helping me with it's not permitted. So. In the California.

[CalHHS CDII] 13:10:38

So our fees can be prohibits any fees charged to another participant for required purpose. So we actually did receive public comment about this and considered it and just, made the decision to.

[CalHHS CDII] 13:10:55

Not, not, for, for any kind of required purpose. Incident where previous to the and consistent with previous, provisions in the various GDPs that were pulled out and put into this.

[CalHHS CDII] 13:11:15

And Belinda, is that what you were referring to? I thought you were talking about like the

[CalHHS CDII] 13:11:23

That allowing somebody basically an explosion because they Could not afford. Being able to exchange.

[CalHHS CDII] 13:11:35

Okay.

[Belinda Luu] 13:11:35

No, it it was more because the recipient of data could. Choose the method to which they receive the data, but the sender may not necessarily have that method set up.





[Belinda Luu] 13:11:47

My question was if the sender doesn't have the preferred men, method of sending in they have to set up something unique.

[Belinda Luu] 13:11:56

Can the sender charge a reasonable fee? To set up a system that meets the recipients preferred method.

[Belinda Luu] 13:12:05

Does something similar that allows for that kind of reasonable fee in the information blocking laws? I was just wondering if we were.

[Belinda Luu] 13:12:13

Interested in, you know. Think consistent with that approach.

[CalHHS CDII] 13:12:19

Yeah, well, we're definitely interested in the system, but that's where I think my original answer where I need to look across a couple of different PMPs like the technical requirements is it a requirement and a few.

[CalHHS CDII] 13:12:32

Cascading through a couple of the technical requirements to exchange PNP, the California information blocking PNP and the these PNP probably should all, the same consistency but we'll look into that.

[Belinda Luu] 13:12:46

Thank you.

[CalHHS CDII] 13:12:47

Thank you.





Okay, questions.

[CalHHS CDII] 13:12:59

Alright, let's go to the next slide, please.

[CalHHS CDII] 13:13:04

And please call on me if I miss any, which I have today.

[CalHHS CDII] 13:13:11

Summary of the charges of the changes in charges fees, mine slip, that the changes in the PNP is required that any fees charge by one participant to another participant for the exchange of health social services information for a permitted purpose must be reasonable.

[CalHHS CDII] 13:13:31

So that does go to using the reasonable and require that unless required by a multiple log participant shall not charge these to an individual for individual access services that are provided via computer to computer exchange that makes electronic health and social services information.

[CalHHS CDII] 13:13:52

To a request for health and social services information and does not require any transfer of electronic storage media such as optical discs or USB flash drives.

[CalHHS CDII] 13:14:02

That one gets pretty detailed.

[CalHHS CDII] 13:14:14

Someone does ask where is defined what is required and what is permitted that should be in our glossary and potentially still in the PNP where if you go to a P and look for a definition of a capitalized defined term and it's no longer at the bottom of it because it's in a glossary where we actually responded the stakeholder feedback saying just shorten the PNP pulled out the conditions.





### [CalHHS CDII] 13:14:45

That one place. It can actually be an outlook not in the glossary that is the required permitted and prohibited purposes P and P where those for instance were defined.

[CalHHS CDII] 13:14:55

So it's actually in the. What purposes are required by purposes or? Yes.

[CalHHS CDII] 13:15:04

Alright, let's go to the next slide, please.

[CalHHS CDII] 13:15:09

This is what I mentioned earlier, notice of intended administrative changes to the Californian information blocking. And this is currently open through February.

[CalHHS CDII] 13:15:19

19 and 2024 8 a. M. This is where you may go to submit so as Courtney called out we do have line site into more substantive changes. Those are intentionally not incorporated here because they're not.

[CalHHS CDII] 13:15:37

Out. So as Courtney called out, we, we do have line site into more substantive changes.

[CalHHS CDII] 13:15:44

Those are intentionally not incorporated here because they're not, modifications and timing of the January, 30 first date.

[CalHHS CDII] 13:15:47

So that should be on the docket for the next subcommittee meeting, or the one after that. I'm not sure which one, coming up soon.

[CalHHS CDII] 13:15:52





So this one is for administrative modifications that are related to the recent, is it HT one, that role?

[CalHHS CDII] 13:15:59

Next slide, please.

[CalHHS CDII] 13:16:04

Alright, so now this is the part I thought we were at, 25 min ago. Back to in.

[CalHHS CDII] 13:16:12

Because we already touched on some of the points to some of these maybe and we got feel a little quicker.

[CalHHS CDII] 13:16:18

Let's go on to the next slide. As I said before, the EPP calls out the participant directory comprises both a listing and an application in phase one.

[CalHHS CDII] 13:16:26

The application is going to be implemented as an extension to the signing. So people use the same application and their additional capabilities will become available before the end of the month.

[CalHHS CDII] 13:16:39

The inter information for the, participant directory. So listing will be implemented in 2 forms.

[CalHHS CDII] 13:16:47

One, machine, and the second additional columns. And what people are already familiar with in the Excel spreadsheet that we're already familiar with in the Excel spreadsheet that we published.

[CalHHS CDII] 13:16:56

I'm, to what people are already familiar with the Excel spreadsheet that we've published, of signatories.





### [CalHHS CDII] 13:17:04

And so that's, how the participant directory is going to be implemented. About who enters choices and the participant directory.

### [CalHHS CDII] 13:17:06

Well, that's called out in PNP, but it is the participants themselves. Do you have any other intermediaries may hope it buys their participants and how to fill out the participant directory, but it was a topic of much discussion at the DSA sub committee.

#### [CalHHS CDII] 13:17:24

And we agree there that this is a responsibility and the right that be through live with participants. And as result, we try to keep bar very low on participants, under taking this responsibility.

### [CalHHS CDII] 13:17:38

So it continues to live with the participants. And what choices need to be entered? Well, for both participants There are just 4 pieces of information that need to go in there and that is Are you starting exchange in 2024 or 2026?

### [CalHHS CDII] 13:17:53

What? Method, choice are you in for how to receive requests for information, how to receive information delivery and how to receive requests for notification for ADT.

### [CalHHS CDII] 13:18:07

So we'll talk a little bit more about all 3 of those. So let's go on to the next slide, please.

### [CalHHS CDII] 13:18:15

So a little bit more about point data is in the listing. So this is the public. Publicly available information that is published and part of the participant directory.

[CalHHS CDII] 13:18:25





I'll be the name of the participant and I include both signatories, they may be here and so supported organizations and the organizations themselves.

[CalHHS CDII] 13:18:37

All of those things will be published and there will be choices listed for each one of them. That there will be associated with each one of those participants whether it's subordinate or various subordinate organizations, a unique identifier that's assigned.

[CalHHS CDII] 13:18:50

By, the, participant directory application and is immutable. So that is something that could be tracked over time, even with changes to organizational.

[CalHHS CDII] 13:19:00

Whether, the participant has a elected delay. Exchanging health and social services information.

[CalHHS CDII] 13:19:08

Until January, 30 first, 2026 as allowed. by 81 33 and the requirement to exchange, EMP.

[CalHHS CDII] 13:19:19

This is the place where they will identify that luncheon if they choose to do so. That is the only piece of information that they need to put in that's fine because that I'm delaying I exchanging information.

[CalHHS CDII] 13:19:33

Intermediaries and then they list the intermediaries or other technologies that they're using for the free times of exchange.

[CalHHS CDII] 13:19:48

If and only, yeah, they have elected to use their own technology and point point connections to it.

[CalHHS CDII] 13:19:54





Will they also be required to put in technical contact? Do you reach out to that organization to establish a point to point connection.

### [CalHHS CDII] 13:20:03

Well, also be listing whether a voluntary signatory has, terminated the DSA, voluntary signatories are allowed to, call that all in sections, 15 B of the DSA itself.

#### [CalHHS CDII] 13:20:18

And whether the participant can or will see operations. So organizations will not be. Drop from the participant directory as they terminate.

#### [CalHHS CDII] 13:20:32

Where they cease operations, but there will be flags in for those types of organizations.

### [CalHHS CDII] 13:20:39

Let's go into the next slide, question. I'm sorry, David, you have a question.

#### [CalHHS CDII] 13:20:46

Yeah, and this is kind of related to the participant directory, but. Or somewhat broader as well.

#### [CalHHS CDII] 13:20:52

Whether physicians and other providers have heard about the DSA, know about the DSA, They all have to go through licensing.

### [CalHHS CDII] 13:21:02

Where are we working with the medical board, the deal or the nursing board? To like a lot of these questions could they be included with.

#### [CalHHS CDII] 13:21:11

Definitely, that's the one that's, Again, the, participant directory, this time just deal with organizations, but as we go through future basis, but as we go through future basis where we're dealing with individuals, I think, but as we go through future basis, but as we go through future basis where we're dealing with individuals, I think questions like that are really good ones





#### [CalHHS CDII] 13:21:26

for. How we get this information on individuals, how we track individuals and, better. At this time there's not much that we're doing to work with those working stations at least I'm aware of that's really busy.

### [CalHHS CDII] 13:21:38

Well, and it's being I mean beyond physicians. Risk BROOKS have to be registered with department managed health care.

### [CalHHS CDII] 13:21:46

You know hospitals are licensed to help out there there are places where these folks have to go where they are.

### [CalHHS CDII] 13:21:55

We already have touch points with the state government and I think by those 2 with unique identifier, it's like there's already, this is already kind of like 10 identifiers.

#### [CalHHS CDII] 13:22:03

And we're gonna create another one like I just I feel like we're recreating the wheel.

#### [CalHHS CDII] 13:22:14

On the unique identifier, I understand that and it's something to be debated quite a bit.

### [CalHHS CDII] 13:22:15

In the signing portal, we do collect state license your numbers, that applies. And that's one of the ways that we're tracking individuals there.

### [CalHHS CDII] 13:22:25

But, and, it is one of the things that that we thought about here, however, a lot of the work that they have, and specially voluntary, don't have a licensure or other number associated with them necessarily, which is why we need to make sure that there was at least some identification here.





### [CalHHS CDII] 13:22:44

Will also additional separate sites of an organization may wish to be identified separately if a participant may wish to be identified separately in the participant directory but share a single legal entity and the participant directory but share a single legal entity and then for a single legal entity and then for a single identifier.

# [CalHHS CDII] 13:23:00

So we eventually landed on having a unique identity and then for a single identifier. So we eventually landed on having a unique identity and then for a single identifier.

### [CalHHS CDII] 13:23:08

So we eventually landed on having a unique identified here understanding that it's duplicative. So we eventually landed on having a unique identified here understanding that it's duplicative but not finding a good, I guess my only point would be that the volunteer organizations are at the moment voluntary, right?

### [CalHHS CDII] 13:23:14

So if we're trying to get the mandatory folks in. They all do have touch points already with the state government.

#### [CalHHS CDII] 13:23:21

That's on level that it just feel like we're not using to kind of reach them. They did.

#### [CalHHS CDII] 13:23:27

Yeah, Yeah, thanks.

#### [CalHHS CDII] 13:23:33

Yeah, really quickly, understanding that over the, you, was to, really reserve the right to the participant to enter in their choice and directory.

# [CalHHS CDII] 13:23:44

That said on the previous slide, keeping, a, a, a, by, how, can assist or advise response and bring their choices.





### [CalHHS CDII] 13:23:58

I haven't got anything in particular that I meant by that, but you can imagine for instance that you have participants as part of your QHIO.

# [CalHHS CDII] 13:24:06

That are DSA signatories and you probably know, and, and there is. One suggestion that I might make to you that you contact them and say Just been bribery is open go sign into it if you are choosing to use our QHIO as your way to receive requests for information, please list our name and your choice there.

### [CalHHS CDII] 13:24:29

Then you know the instructions are relatively simple what someone needs to do and I don't really envision anything much more

### [CalHHS CDII] 13:24:39

Rim and Rim mentioned instructions that are relatively simple. We will be producing a short testable how to PDF document that'll be posted on our web page.

#### [CalHHS CDII] 13:24:55

Hopefully in link 2 if somebody signed in with the signing portal and launching a participant directory hopefully a link or a help page.

### [CalHHS CDII] 13:25:01

Within there as well.

### [CalHHS CDII] 13:25:04

You are any other questions, probably go on to the next slide, start to talk about the application itself.

#### [CalHHS CDII] 13:25:11

So first of all, who is it? It must list their choices. So participants need to do that.





### [CalHHS CDII] 13:25:18

And they need to list choices for everything that's required of them on the detect core requirements for exchange.

#### [CalHHS CDII] 13:25:23

So there are dependencies between the type of reference and exchange and participant directory participant directory.

#### [CalHHS CDII] 13:25:33

Every participant must list a choice for request for information because of the technical requirements, part is that of them.

### [CalHHS CDII] 13:25:39

I'm unless they don't need any information. Participants that receive information. Legalistic choice for that.

# [CalHHS CDII] 13:25:51

That is optional for all participants. And participants that are hospitals and emergency departments must list their choice. Or receiving requests or notifications and admissions and discharges and that is optional then for, skilled nursing facilities.

### [CalHHS CDII] 13:26:09

All of those requirements come from the network requirements, but they they move over to the participant directory as well.

### [CalHHS CDII] 13:26:19

And then intermediaries must list choices. Or all other transactions that they support are being out of their, their clients.

#### [CalHHS CDII] 13:26:29

So for example, every QHIO. Supports hospitals and they must list the choice or receiving requests or notifications.





This charges because the hospital was in in the hospital. Choose them for that.

[CalHHS CDII] 13:26:47

Go on to the next slide. Do you have any questions or is that? I'm bad at watching the hands anyway, so maybe next time's waiting back.

[CalHHS CDII] 13:27:03

And so what choices may participants put in, first of all, as we said before, the more participant.

[CalHHS CDII] 13:27:10

That is listed in the reference section of 81 33 or is listed in the requirement, for exchanging HSSI, Elects to delay participating and providing access or exchange for information until 2026.

[CalHHS CDII] 13:27:33

The participant directory is where they identify that and it's how other participants will know that they are delay, they are electing to exercise their right to delay.

[CalHHS CDII] 13:27:44

Otherwise or. Every type of exchange participants may indicate a nationwide network framework. Participant that is an intermediary such as QHIO and those cases may also be non QHAOs that are intermediaries but can't sign the DSA.

[CalHHS CDII] 13:28:05

They may also be non QHIOs or intermediaries but have signed the DSA. They may also.

[CalHHS CDII] 13:28:06

Choose an intermediary that is not a participant and intermediate or providing a service that is not signed the DSA.

[CalHHS CDII] 13:28:14





Under those circumstances, just be clear is the responsibility of that participant using that service, make sure that the intermediary does not provide that service in violation of the DSA and its PPs.

### [CalHHS CDII] 13:28:27

So you can use that service, but you were bound to do it under the provisions of the DSA.

### [CalHHS CDII] 13:28:35

And so through contract flow down through something you need to make sure the intermediary is. is, you may choose to use your own technology for a point connection.

#### [CalHHS CDII] 13:28:49

You may choose not applicable that would for instance be for a medical group that doesn't do notifications of admissions and charges because they're not required to.

# [CalHHS CDII] 13:29:02

And you may select other if you don't find an organization on the pick list. In most cases, we anticipate that will be an intermediary that's not a participant.

#### [CalHHS CDII] 13:29:12

And in those cases you also have to provide some information about who that intermediary is. So then we can confirm that they actually offer the service that you're, planning to use and they can be added to the The idea is that for each of these choices, there is simply an organization.

### [CalHHS CDII] 13:29:30

On a pick list of options that somebody select. Let's go on to the next slide. I think is some offups.

#### [CalHHS CDII] 13:29:41

What this, will actually look at. These are not screenshots when the application, This gives you an idea of what both participants are already need to do.

[CalHHS CDII] 13:29:53





So like whether they choose to delay operations to check off those excuse me, sharing data until 2026 through checkbox.

[CalHHS CDII] 13:30:00

And through a quick list. Identify how, their choice or how they're, choosing, each of the exchange, types.

[CalHHS CDII] 13:30:12

Which maybe and intermediary, including the nationwide network for, you are. Their own technology themselves.

[CalHHS CDII] 13:30:22

That it's not applicable or other because they're not on the list. And then in the inside here is.

[CalHHS CDII] 13:30:31

Simple by version of what the listing would look like. The name of the organization along with their identifier, and this is probably something, a can to what black file look like.

[CalHHS CDII] 13:30:46

As we said before, there will also be selected fields added to the signatory report that people are already familiar with.

[CalHHS CDII] 13:30:56

To the participant or a free list of information.

[CalHHS CDII] 13:31:02

Go on to the next slide.

[CalHHS CDII] 13:31:07

So there are some other requirements, the participant, directory for participants. If a participant is a signatory to the DSA and adds subordinates, they must.





### [CalHHS CDII] 13:31:19

Enter, they must, indicate all the subordinates that pertain to their organization. Whether they are listed on the DSA or not.

### [CalHHS CDII] 13:31:28

And the choices for those supported organizations as well. You know, participant chooses point point interfaces.

#### [CalHHS CDII] 13:31:37

They need to provide technical contact information. How do I reach that organization? In order to set up a point to point, interface.

### [CalHHS CDII] 13:31:45

And if they choose other they must provide us with certain information about that intermediary, dividing that service.

# [CalHHS CDII] 13:31:52

So we can confirm that they actually offer the service and they may be added to the list of choices. Just as a note, yeah, in the participant record, you listing may have other in it.

### [CalHHS CDII] 13:32:05

And it will continue to have other until TDI confirms the service is actually offered and they are but not here at all, which will find in the participant for a 3 P is the listing will be updated at least weekly.

### [CalHHS CDII] 13:32:24

However, you don't expect that information and participant directory will change. These are changes in the way people are implementing their systems.

#### [CalHHS CDII] 13:32:33

Oh, we, we have committed to publishing it at least.

[CalHHS CDII] 13:32:40





### [CalHHS CDII] 13:32:48

So the other information, will always be in the directory then as well. There's a date that a participant is permitted to DSA as they did.

# [CalHHS CDII] 13:33:00

Those dates will be entered by CdI upon confirmation. The DSA is permitted and the same whole organization.

### [CalHHS CDII] 13:33:12

So they said before they won't just disappear from the listening, but they will be flags that they do before, they won't just disappear from the listening, but they will be, if they give it to Terminator, DSA or ceased operations.

# [CalHHS CDII] 13:33:20

And then finally, I think we got one more slide.

# [CalHHS CDII] 13:33:26

So we talked about the purpose of the participant directory and that's really to inform other participants.

#### [CalHHS CDII] 13:33:32

But the choices that they're making to, receive requests for information, for sending information to them, sending requests for notifications, addition to discharges.

#### [CalHHS CDII] 13:33:44

But there are other things that we're going to learn from the participant directory, We'll get a better picture of the subordinate organizations that are part of a because that's a requirement of, participants when they allow the information in the participant directory.

[CalHHS CDII] 13:34:08





In many cases, allow the information in the participant directory. In many cases, this will be just confirming what they've already put in the DSA.

# [CalHHS CDII] 13:34:12

But if there are any subordinates missing there, they're required. We're also going to get an environmental scan, how organizations in California are sharing data.

#### [CalHHS CDII] 13:34:17

I think we all have a feeling or many of the routes that they may be using, but we're going to get a better picture of which of them are using, the nationwide networks, which of them are using QHIO, which of them are using our commercial services.

#### [CalHHS CDII] 13:34:32

As the intermediaries. And so we'll get a picture of that. We're also, going to get a better picture of which organizations are making use of some of the optional exchange.

# [CalHHS CDII] 13:34:45

For instance, receive a individual of information is an option for organizations. We'll learn how many are opting in and they're interested in receiving information.

#### [CalHHS CDII] 13:34:57

We'll also learn more about what skilled nursing facilities or people love and are there for providing notifications to the I think that's our last slide.

### [CalHHS CDII] 13:35:09

Are there any other questions? I'm gonna suggest that I'll pause to see about the game here.

### [CalHHS CDII] 13:35:18

We're 5 min behind schedule for public comment for any members of the public or stakeholders who are not a member of the committee to ask to be in for public comment for any members of the public or stakeholders who are not a member of the committee to ask to be in gueue.

[CalHHS CDII] 13:35:29





There's a couple questions in the chat that they think we could go to public comment if that works for the net events, can be reading some of the comments that came in through the QA or the chat during his presentation.

[CalHHS CDII] 13:35:41

Okay, but so let's go to public comments.

[Alice K - Events] 13:35:48

We currently have no hands from audience members at this time. Wait a brief moment, great. We have one.

[Andrew Kiefer] 13:35:51

Thank you.

[Alice K - Events] 13:36:01

Lucy should not be able to.

[Lucy Johns] 13:36:04

Thank you. Can you hear me?

[CalHHS CDII] 13:36:07

Yes. Yes.

[Alice K - Events] 13:36:07

Okay.

[Lucy Johns] 13:36:09

Thank you. I put a question in the Q&A. Which I will repeat here. I also sent an email directly.

[Lucy Johns] 13:36:19





In earlier this month. My question is, what is the procedure? For a consumer patient. To opt their PHI.

[Lucy Johns] 13:36:30

Out of DXF. Sharing. Thank you.

[CalHHS CDII] 13:36:39

Thank you, Lucy. This is Diane. Do acknowledge your question is in our queue and we haven't sent a response out that should be coming shortly.

[CalHHS CDII] 13:36:48

We acknowledge that a lot of folks care about the patient opt out. And it's not part of the participant directory.

[CalHHS CDII] 13:36:56

It's not an employment of there's not a central repository for us to capture that but it is on our radar.

[CalHHS CDII] 13:37:05

Stakeholder questions and and put it feedback to continue to consider.

[CalHHS CDII] 13:37:05

It's not a central repository for us to capture that, but it is on our radar.

[Lucy Johns] 13:37:12

Thank you. I'm glad to hear, of course, that I'm not the only one in the state.

[Lucy Johns] 13:37:16

Concerned about this. I would have hoped, but I'm glad to hear you say that.

[Lucy Johns] 13:37:21





[CalHHS CDII] 13:37:22

Thank you.

[Alice K - Events] 13:37:28

Thank you. We currently have no other hands raised up this time.

[CalHHS CDII] 13:37:38

Oh, do you see any that we're in the chat that we should call out verbally on participant directory.

[CalHHS CDII] 13:37:46

So just one real quickly that I had, really, about one of the slides and. About one of the slides and clarification through the PNP.

[CalHHS CDII] 13:37:58

The PNP has the right language in the slide oversimplified things but the PNP.

[CalHHS CDII] 13:38:04

The PNP has the right language in the slide oversimplified things but Belinda thanks for that out what is required of hospitals and emergency department.

[CalHHS CDII] 13:38:08

How, their choice or how to receive requests. For notifications of any events, and discharges.

[CalHHS CDII] 13:38:18

So that would, yes, be a roster of patients. They wanted to get those from, in most cases.

[CalHHS CDII] 13:38:24





So, Belinda, I think if you arrive at the right conclusion by reading both those documents, which is to clarify that it is to It's how hospitals want to receive requests for notifications, not Thank you, that.

[CalHHS CDII] 13:38:41

Validates the order of operations for a participant directory. Application listing. And they're going really well.

[CalHHS CDII] 13:38:54

They're gonna go from there. Do we have any other questions or comments before we go to next steps?

[CalHHS CDII] 13:38:59

We had Troy in the room. I have just the comment or, well, first the clarification, then a comment.

[CalHHS CDII] 13:39:08

My understanding is that there are 2 or 2 state entities that are not. Subject to be. Participants in this directory including California Department of Correction and then California.

[CalHHS CDII] 13:39:23

Good. Department of State hospitals, would that be correct or would they be voluntary?

[CalHHS CDII] 13:39:31

Oh, the Department of State Hospital and the California Department of Corrections and Rehabilitation. And Okay.

[CalHHS CDII] 13:39:47

As state hospitals, I believe, okay, there are cute psychiatric hospitals that we've. Okay.

[CalHHS CDII] 13:39:50

They're acute. As members of the participant directory and we can. Ask that they electronically exchange.





### [CalHHS CDII] 13:39:57

Well, what you will look for is whether they any purchase and select 2426. And then you'll look for their line item as opposed to the primary level most likely.

[CalHHS CDII] 13:40:13

You'll look for the support and level information per record, basically. Their choices in the participant directly.

[CalHHS CDII] 13:40:20

Okay, thank you for clarifying that. It's I know they're capable of exchanging electronically but they don't currently do that so

[CalHHS CDII] 13:40:30

Thank you. Thank you.

[CalHHS CDII] 13:40:35

And one else and we do, we do take back. Question and questions and chat or further consideration or future meetings as well.

[CalHHS CDII] 13:40:48

Is it time to ask you, You're done. I think so. Alright, so we're gonna move on to next steps and closing remarks.

[CalHHS CDII] 13:41:00

Thank you all for your participation. So far, we will take all your input if you go to the next slide.

[CalHHS CDII] 13:41:10

All your output into consideration, 10 form of next steps for the policies and procedures, the QHIO program and the associated materials.

[CalHHS CDII] 13:41:16





As mentioned, CIA is also working on establishing the technical advisory. And it's just 8 to launch later this quarter.

[CalHHS CDII] 13:41:22

As always, we encourage you to stay in touch and send any, any visual feedback on the office, covered during this meeting.

[CalHHS CDII] 13:41:32

Thanks. So, CDI is extending the IAC and DSAP, and the sub-committing meetings in 2024.

[CalHHS CDII] 13:41:44

So we're gonna be having those there's the meeting base for 24. Meeting information will be, soon be posted on the data exchange framework web page and members will receive a calendar invitation, but next coming days.

[CalHHS CDII] 13:41:56

As a note, we're working at confirm dates for the DSA, can't be sub committee meetings.

[CalHHS CDII] 13:42:03

We're expecting the finalized days next week and it's a meeting in late February. With that, we will adjourn and thank all of you for our.

[CalHHS CDII] 13:42:10

Thank you very much. Have a great day