



**California Health & Human Services Agency  
Center for Data Insights and Innovation  
Data Exchange Framework Implementation Advisory Committee and Data Sharing Agreement (DSA) Policies and  
Procedure (P&P) Subcommittee Meeting  
Q&A Log (9:00 AM – 11:00 AM PT, January 24, 2024)**

The following table shows comments that were entered into the Zoom Q&A by public attendees during the January 24, 2024 meeting:

<b>Count</b>	<b>Name</b>	<b>Comment</b>	<b>Response(s)<sup>1</sup></b>
<b>1</b>	Dan Chavez	Chavez attending	Hi Dan. Thanks
<b>2</b>	Kristin Rodriguez	Do Medicare Advantage plans need to sign the DSA?	<p>You can see FAQ question #1 for more information on who is required to sign the DSA (see <a href="https://www.cdii.ca.gov/wp-content/uploads/2023/12/Data-Exchange-Framework-FAQ-2024-19-1-014.pdf">https://www.cdii.ca.gov/wp-content/uploads/2023/12/Data-Exchange-Framework-FAQ-2024-19-1-014.pdf</a>). You will find there:</p> <p>Health Plans</p> <p>a. Health Care Service Plans and Disability Insurers providing hospital, medical, or surgical coverage that are regulated by the California Department of Managed Healthcare or the California Department of Insurance.</p> <p>b. Medi-Cal Managed Care Plans that have signed a comprehensive risk contract with the Department of Healthcare Services pursuant to the MediCal Act<sup>1</sup> or the Waxman-Duffy Prepaid Health Plan Act, and that are not regulated by the California Department of Managed Healthcare or the California Department of Insurance.</p>
<b>3</b>	Kristin Rodriguez	Thanks, reviewed that but it's not entirely clear if MA plans are included in this, so I thought I'd ask. Usually MA plans are clearly identified.	Unfortunately CDII can't advise you on this matter. You will need to take a look at your organization and specific circumstances to determine whether the requirements in AB-133 apply to your organization.

<sup>1</sup> Responses may have been provided by various Data Exchange Framework Implementation Advisory Committee Members, DSA P&P Subcommittee Members, or Center for Data Insights and Innovation staff.

Count	Name	Comment	Response(s) <sup>1</sup>
4	Kristin Rodriguez	Thank you so much for the FAQ you shared. Appreciate the assistance.	
5	500dscothenders on	Who submits the reports to prove attainment of the milestones? The signatory? Will you cover the submission process in this webinar?	live answered
6	500dscothenders on	Who submits the reports to prove attainment of the milestones? The signatory? Will you cover the submission process in this webinar?	DSA Signatory TA Awardees/Grantees are responsible for submitting their grant Progress Reports. QHIO Onboarding Awardees have the QHIOs to lean on for submitting their Progress Reports. If a Milestone is being claimed in a Progress report submission, the signature of the DSA Signatory is required. The Grant Guidance document has some details on this. We are planning a webinar on Progress Reporting pencilled in for Feb 29, 2024.
7	500dscothenders on	Thank you!	
8	Ken Riomales	Can you further qualify "cost prohibitive"? Additionally, what is considered a "reasonable" fee?	
9	Saurin Mehta	Fees charged for a premitted purpose must be <<reasonable>> is vague and subjective	
10	Lucy Johns	I sent this question Jan 17, repeat here:  What is procedure for patient to opt their PHI out of this sharing?	

**Total Count of Zoom Q&A comments: 10**