



**California Health & Human Services Agency
Center for Data Insights and Innovation
Data Exchange Framework (DxF) Signatory Grantee Webinar
Q&A Log (11:00 AM – 12:00 PM PT, February 29, 2024)**

The following table shows comments that were entered into the Zoom Q&A by public attendees during the Signatory Grantee webinar:

Count	Name	Comment	Response(s)
1	Corinna Nyquist	Will we be getting the slide deck.	Yes! Meeting materials and the recording will be made available on the CDII and DxF Grants website.
2	Jackie Pascual	We have a hiccup because we are lacking some IT written policies. Do you have suggestions who to approach in terms of written IT policies? Thank you.	I sent you a reply on other thread.
3	Eloy Romero	What are examples of technology vendor for TA Grants? What are the most common vendors used?	CDII does not maintain a technology vendor list but you might want to look at DHCS's Marketplace. While this Marketplace is CalAIM focused, you may find some HIT vendors. https://www.ca-path.com/ta-marketplace/marketplace
4	Carly Roman	Are the grantees publicly announced anywhere?	Hi Carly, you can find the Round 1 and Round 2 awardees in the link below. Final Round 3 awardees will be announced in the coming weeks. https://www.cdii.ca.gov/wp-content/uploads/2023/10/DSA-Signatory-Grants_Round-1-2-Awardees.pdf
5	Claudia Guerrero	If we originally were awarded for a QHIO onboarding grant, could we switch to a TA assistance grant?	Hi Claudia - if your QHIO has not yet submitted a progress report attesting to Milestone 1, please reach out to PCG with your request.

Count	Name	Comment	Response(s)
6	Jackie Pascual	Just to clarify. Our QHIO sent us a questionnaire. We practice most of the questions listed but lacking the written policies. This is the hiccup as we cannot proceed with the next step because our QHIO are requiring IT written policies. I requested if they have a template so we can have those in place but they are not able to help. Do you have suggestions who to approach so we can meet the IT written policies?	Hi Jackie. I'd love to see the questionnaire if you don't mind sharing with me. Otherwise, I can ask your selected QHIO directly if you let me know who the QHIO is (I often talk or email with the QHIOs daily). deeanne.mccallin@chhs.ca.gov
7	Hilary Roberts	Can this recording be sent to me?	Meeting materials and the recording will be made available on the CDII and DxF Grants website.
8	Andrea Guarino	Will this Powerpoint be shared with attendees after the webinar?	Hi Andrea - certainly. We will be making sure that this presentation & recording is posted and shared with individuals.
9	Janet Lasick	Who needs to sign the GPA? For a TA grant to a single organization.	TA GPAs should be signed by an individual who can accept responsibility on behalf of the organization being awarded the grant.
10	Saurin Mehta	Was the acknowledgement signing due date this Fri?	Awardees must sign their GPA by Friday March 8th.
11	Vijayalakshmi Natarajan	Can QHIO grantees sign contract with HIO's and still meet milestone 1 requirement ?	If the HIO that you are signing with is one of CDII's named 9 QHIOs. QHIOs are listed on the CDII DxF web page under the QHIO section. https://www.cdii.ca.gov/committees-and-advisory-groups/data-exchange-framework/#dxf-data-sharing-agreement-and-policies-procedures
12	Rahul Grover	I am having a problem accessing the grant acknowledgment document . I have asked for help but have not been able to sign. I cannot access the document in the grant portal link . Please advise	live answered

Count	Name	Comment	Response(s)
13	KelliNicole Shipman	Is there a specific attestation form that we must complete?	Yes, they will be made available through the Grant Portal.
14	Abel Lai	For Milestone 1, when is the due date to submit?	Milestone 1 must be accomplished within 12 months of your grant award date.
15	Jonathon Feit	Hi, Khoua -- do all the signatories have to sign AT THE SAME TIME for an umbrella organization?	Umbrella applications required having each DSA Signatory sign as a part of the application submission. In order to meet milestones, all DSA Signatories need to have met the milestone, we do not consider an Umbrella milestone complete until all DSA Signatories have met the milestone.
16	Tracy Keys	what does procured mean for Milestone 1 for TA please?	Hi Tracy, this means that a contract or agreement for an HIT vendor, external personnel, and/or other external/internal resources has been procured.
17	KelliNicole Shipman	What if we do not use all of the funds available for the grant when we reach final milestones? Do we have to return all funds, or just the unused portion?	If you have met your outcomes, CDII will not ask for funds to be returned.
18	Jonathon Feit	in other words, if you have 9 signatories under the umbrella, can you submit in pieces, or do you have to achieve them all at once and get them all signed before submitting the milestone?	no, cannot submit in pieces.
19	Carla Perissinotto	DO you have examples of EHR that currently meet some of the Data exchange requirements?	CDII does not maintain a technology vendor list but you might want to look at DHCS's Marketplace. While this Marketplace is CalAIM focused, you may find some HIT vendors. https://www.ca-path.com/ta-marketplace/marketplace

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20	Jonathan Angulo	Can you be more specific on that 50% requirement for Milestone 1 for TAs?	If you were awarded \$50K, for TA Milestone 1 you must attest to contracting with a HIT vendor, external personnel, and/or other external/internal Resources have been procured accounting for at least 50% of the grant budget, so at least \$25K.
21	Maia Chakerian	Do all 4 grant outcomes need to be completed for Milestone 2 or just one of them?	Hi Maia! All outcomes that the grantee chose on their grant application must be met in order to reach milestone 2. For example, if the grantee choose 3 outcomes, they must achieve all 3 before they are able to attest to milestone 2.
22	Andy Changala	Hello, I received an email from DxF@chhs.ca.gov on February 20th which provided an update on the status of the program. It was stated a new Participant Directory that was launched on January 31st. As a signatory, we were encouraged to update our participant choices on this portal as soon as possible. The directions were not very clear and I am unsure what was meant by "choices" and how this will effect my organization's current standing as a signatory and current DxF grant awardee. Is there any guidance that can be provided on the urgency of this task and how I can appropriately complete this task on the Participant Portal?	The Participant Directory will not impact your Grant. CDII can look into details for you and reach out in the upcoming days.
23	swati panse	I was not selected during first round	
24	Elizabeth Arellano	Are QHIOs familiar with the process of submitting progress reports?	We have been working with QHIOs on the process of submitting progress reports, and plan to continue to provide necessary support to both QHIOs and TA grantees.

Count	Name	Comment	Response(s)
25	Carla Perissinotto	Other question is if I have a current EHR vendor that is not meeting requirements and I decide to switch to a new EHR can funds be used for transfer from one EHR to another (i.e. break contract, transfer of data, start up costs etc)...pain and suffering (: just kidding on the final.	Acquiring or updating HIT or EHR technology is an acceptable use of funds. You can find out more on the acceptable uses of funds in the Grant Guidance document.
26	swati panse	Is there going to be a second round of selections? if so when?	Hi Swati, all grants have been awarded and CDII does not plan to hold another round of DSA Signatory Grants.
27	Jackie Pascual	Thank you so much, DeeAnne. We contracted with LANES as our QHIO. I will email you the questionnaire.	
28	Jesse Preciado	If I signed the grant But wish for someone else in the organization to take responsibility of the grant, how would I go about making those changes?	Please email PCG as DSAGrants@pcgus.com to inform them of this change.
29	Brandon McMillin	Will CalHHS be providing the report templates?	Hi Brandon, thanks for your question! All progress reporting templates for TA Grantees will can be found through the DxF Grants Portal.
30	Leonard Kwong	would it be possible to change from Onboarding to TA Grant at this time?	live answered
31	Michael Guzman	Can we get a link to the slides please. Thanks.	Hi Michael, we will be posting these slides and the recording after the meeting. We will make sure to get these materials to all grantees!
32	Maia Chakerian	How do we identify a new EHR vendor that meets requirements? Is there a list that can be provided?	Neither CDII nor PCG maintain a vendor or EHR list. You might want to look at the ONC's CHPL https://chpl.healthit.gov/
33	KelliNicole Shipman	Are we going to need to submit an account of each dollar spent?	Necessary documentation for progress reports and grant awards is outlined by Outcome in the Grant Guidance document on page 45.
34	Jackie Pascual	Hi DeeAnne, I just emailed you and sent an attachment. Thank you agian!	thanks! I'll be in touch.

Count	Name	Comment	Response(s)
35	Michael Guzman	Perfect.	
36	Arthur Antonyan	How can we Umbrella Grantees have co-signed documents for Milestone progress reports? For example, if we have 27 signatories. One document with all 27 signatures, or 27 separate files?	We (CDII and PCG) are able to work with you if you need out-of-band, however we are fairly flexible. For example, if you have 27 separate signature pages that you combine into one pdf to upload to the GrantsConnect portal or if you have to upload 27 different pdfs, we're willing to work with you.
37	Jonathon Feit	Thanks DeeAnne! This is going to be super important for project management purposes. Really appreciate it.	
38	Heidi Winkler	are we only signing electronically for the CDII DXF grant acknowledgement round 3? or is it something we need to attach, cause i downloaded the form & do not have a signature line	The electronic signature is all that is required. You will prompted to provide one when selecting 'Submit'.
39	Tracy Keys	Thank you Camille. At what point is something procured? When a vendor is selected and contract is signed? When a consultant is hired? When an internal resource is allocated to the project? thank you	Thanks for the clarifying question, Tracy! A signed contract with a vendor or the allocation of an internal resource of a project would be sufficient in reaching Milestone 1, as long as the Grantee has only chosen to meet Outcome 1 ("Identifying and Contracting with a Technology Solution"). If a grantee identified that they would meet more than one outcome, they would need to meet all outcomes before they can attest to milestone 1.
40	Scott Bae	I was copied on the notification that was sent to the IT company that was coordinating the grant for us but even after registering an account at the Dx F Grant Portal at https://app.blackbaud.com/ , I am unable to see the grant information. How can I view the grant information?	An applicant on the existing application must add your user account. I will outline how this can be done in the demonstration.

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41	Marieme Sane	Could we clarify the requirements of milestone 1 again please?	Milestone 1 for both TA and QHIO Onboarding Grants require an attestation form (which can be found on the DxF Grants Portal). More information can be found on page 33 of the Grants Guidance Document: https://www.cdii.ca.gov/wp-content/uploads/2023/07/DSA-Signatory-Grants-Applicant-Guidance-Document_Feb-2024_FINAL.pdf
42	Susan Puryear	Is there a form we are to use	Hi Susan, forms for the progress reports and the attestation forms related to the milestones can be found on the DxF Grants Portal.
43	Joseph Bettencourt	She is simply reading lots of info we are not familiar to us. It would be best to walk us through the process slowly and not read slides off a teleprompter	later during this hour we will be doing a live demo of the Grants Connect portal
44	Geselle Amatory	What exactly is a process report?	A progress report is a report all grantees must submit to provide CDII with an update on progress and/or attest to the completion of a milestone. A progress report that includes a milestone achievement will trigger a payment.
45	Heidi Winkler	Okay, thank you. I'll do that now.	
46	Cameron Stewart	I was granted \$50,000 but I thin I will need about \$75,000. Can I request an increase in funding?	You could request via emailing CDII at CDIIGrants@chhs.ca.gov . However please be mindful of grant funding maximums per our Grant Guidance Document (pages 21 and 22). CDII recognizes that funding may not cover all costs, grants are intended to supplement costs.

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47	Bala Joshi	Because these are multi year projects, I have question on a rare what if scenario. What if a transition were to happen between Milestone 1 and Milestone2 from a solo practice and the physician and patients join a larger group or a hospital network like Stanford or Sutter or something else (again if were to happen in between Milestone 1 and Milestone2 ?)	
48	Fredylyn Yabut	If we completed Milestone 1, like if the expected outcome is to hire an external personnel. Can we submit a progress report right now, with an attestation and the contract for the new hired employee? Will that be enough as an outcome for Milestone 1?	live answered
49	Faisal Alateeg	Can you please confirm GPA due date? March 1st or March 8th?	March 8th for Round 3 awardees.
50	Joseph Bettencourt	ok thank you.	
51	Lisa Hieb	Our CAO needs to sign this the scknowledgement. Is there a way we should upload it once it's signed, since she doesn't have access to the site?	live answered
52	Jackie Pascual	Since the QHIO received the 1st tranche of the grant, are they the ones who will be required to submit the progress reports?	QHIOs are expected to provide all progress reports for QHIO Onboarding Grants.
53	Cynthia Preciado	If additional assistance is required for the specific grant, is there a contact person for further assistance?	you would start with PCG, CDII's Third Party Administrator for the grants program. Contact DSAGrants@pcgus.com or call (866) 698-6525

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54	Catherine Rada	Thanks for this information. The Guidance Document mentions execution of a grant agreement that has the specific milestones that we submitted in our application. Is that agreement the GPA that you discussed that is due next Friday? In the grant acknowledgement letter that we submitted, I don't see our specific milestones included. Is there another document forthcoming? Thank you!	Hi Catherine! Thanks for your clarifying question - the grant agreement is the very first thing you sign, that essentially makes you an official DSA Signatory Grantee. Round 1 and Round 2 grantees have already signed this, but newly awarded Round 3 applicants have until next Friday to sign this GPA. Milestones are different from TA and QHIO Grantees. TA Grantees identified their chosen outcomes in their application, and these will be what they work towards in their milestones.
55	shelley chilton	I've registered however I did not receive the information on the application in the website.	Are you able to elaborate on what you mean by register? Grant applications for Round 3 were due no later than Dec 20, 2023.
56	Jackie Pascual	Thank you!	
57	Art Groux	is the deadline 12 months to the day or 12 months to the end of the month?	
58	Lynn Silverburg	To clarify- the milestones are the "resources" on the application.	For TA grantees specifically, milestone 1 would be attesting to procuring these resources, and milestone 2 would be achieving the outcomes chosen in your application. More details can be found on page 33 of the grants guidance document: https://www.cdii.ca.gov/wp-content/uploads/2023/07/DSA-Signatory-Grants-Applicant-Guidance-Documents_Feb-2024_FINAL.pdf
59	Suresh Sachdeva	Are you going to email this presentation?	Hi Suresh, meeting materials and the recording will be made available on the CDII and DxF Grants website.
60	Carly Roman	Will CDII be sharing the findings from early milestones and reporting?	live answered
61	Vijayalakshmi Natarajan	If the HIO is a DSA signatory but not amongst the 9 QHIO's how do we contact them to sign with them	Can you tell me the name of the HIO? I'd like to see if I can answer for you.

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62	Jessica Conway	can you confirm, 50% of the funds are disbursed when the first milestone is met (via progress report), then the other 50% once the second milestone is met?	Hi Jessica, thanks for your question! Yes, that's exactly it. 50% of funds are disbursed at the completion of the first milestone, and the other 50% is provided after the second milestone is met. Grantee indicate whether they've achieved a milestone by providing this update in their progress report.
63	Thomas Dawes	My application Grant Round 3 says still in progress	live answered
64	Bala Joshi	So the TA grant payments come in two parts? Half at completion of Milestone 1 and the other half at completion of milestone 2? Did I understand that correctly?	Yes.
65	Margo Trone	Is this the same as Round 1 for billing and claim system?	Hi Margo, this process should be the same for all Grantees across all three rounds.
66	Hillary Redlin	when is it coming?	
67	Shashwati kale	I am a TA and QHIO R3 Awardees and already have progress notes ready so Can I submit those now and will I be given the grant	A Progress Report will not present in the GrantsConnect portal until after you have signed your Grants Program Acknowledgment. There is about a week's time of administrative processing internally before your application is marked as a grant with a signed GPA. After that you should be able to access Progress Report in the Grants Connect portal. If you have met the milestone (as you described) you can submit for M1 as soon as you see the Progress Report in your Application ID account in Grants Connect.
68	Melinda Brogna	if we reach our milestones before the end of the grant timeline, do we still have to enter information quarterly?	If have completed both milestones, no, you do not continue quarterly reporting.
69	melissa conjamie	ARE PAPER CHECK AN OTION	live answered

Count	Name	Comment	Response(s)
70	Jonathon Feit	Can you please clarify when the ONE-YEAR CLOCK starts? Is it the date of announcement of award (i.e., last week), or the date of submission of the application (December), or the date of DSA signature, or another date? We want to be sure we get that due date clear. Thanks!	live answered
71	Maridel Torres	For the W9- If we have 2 locations, do you require 2 different W9's or just one from the primary clinic? Thank you	
72	Martha Meza	I have a question. after I signed the acknowledge doni have to upload?? I sign it on the portal.	live answered
73	Praphaphone Osti	Just to confirm, if we are a QHIO grantee, we don't have to do any of this since all of this will be done by the QHIO themselves, correct? We will not get paid so no need to log in. The milestone attestation will be submit by the QHIO, signed by us, correct?	live answered
74	Dana Swilley	If we have entered banking info for PATH CITED R3 grants into PCG do we need to enter it again?	
75	Arthur Antonyan	Do these banking info slides apply to QHIO grantees as the funds will be dispersed directly to the QHIO?	CDII and PCG work with each of the 9 QHIOs to ensure their BAC is completed. To date, I beleive any QHIO that has been named in a Round 1 or Round 2 award has completed the BAC with PCG.
76	Lucia Garcia	Will we recieve this email, and do we have to provide banking information & W9 if we are working as a QHIO grantee?	No, your selected QHIO will handle the banking info and W9.
77	Lisa Brabo	Has the email from HUSdata@pcgus.com already been sent for the most recent grantees?	live answered

Count	Name	Comment	Response(s)
78	Josh Madfis	for Umbrella grants, do all signatories need to achieve milestone one before payment is received, or can individual sigs within the umbrella achieve one before others and receive payment?	All must have met the milestone.
79	Hillary Redlin	When can we expect the BAC email to arrive so we know to look for it in our spam folders?	live answered
80	Susan Puryear	thank you	
81	EDNA GUZMAN	CAN WE HAVE ACCESS TO ALL THE INFORMATION SHARE HERE AFTER?	Hi Edna, meeting materials and the recording will be made available on the CDII and DxF Grants website.
82	KelliNicole Shipman	Should the person completing the banking info be the same person who signed the grant? Or should it be a member of the finance team?	live answered
83	Vanessa Saldana	When will this presentation be available online?	Hi Vanessa, CDII intends to upload the meeting materials (the deck and recording) by early next week.
84	Amanda Pitts	For organizations that are part of the umbrella application, does the attestations for milestones need to match the signature on the attestation document for the application? What if that individual has retired?	You should be able to add a comment/note that says previous name/signor has retired.
85	Shashwati kale	Please give the expectations on Milestone 1 and Milestone 2 again as I missed the first 5 minutes of the seminar	Hi Shashwati - you can find details on Milestone 1 and 2 on page 33 of the guidance document. We will also be publishing the webinar recording and presentation materials. Grants Guidance Document: https://www.cdii.ca.gov/wp-content/uploads/2023/07/DSA-Signatory-

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			Grants-Applicant-Guidance-Document_Feb-2024_FINAL.pdf
86	Eric Kelly	All of this info about account setup shared by Mark is only applicable to TA grant recipients, and not to QHIO grantees, correct?	
87	Christopher Garcia	Are QHIO Onboarding Grantees required to submit W-9 and banking information?	Your selected QHIO will be submitting their banking information as they will be the entities receiving the funds.
88	Gita Aminloo	Hello, if the clinic grant is under the umbrella of Manifest Medex application, do we still need to set up an account with DxF Grant portal and billing and payment system? thank you	Your umbrella grantee will handle the BAC and progress reporting. And if QHIO Onboarding Grant, the same, your selected QHIO will handle banking and progress reporting, though DSA Signatories will need to sign Milestone submissions.
89	Daphney Vick	We submitted our PA, but have not received the email from HUS Data. I checked our SPAM folder and it isn't there. What should we do?	live answered
90	James Hetherington	Will PCG be used to move funds from QHIO to awardee as work is completed (QHIO Grant)?	live answered
91	Justin Miller	How is funding broken down between QHIO organization and DSA Grantee?	live answered
92	Elizabeth Arellano	Confirming that QHIO grantees are not required to submit banking information?	Hi Elizabeth, thanks for confirming! Yes- QHIOs will be the recipient of dollars on behalf of QHIO Grantees. QHIO Grantees themselves are not expected to submit banking information.

Count	Name	Comment	Response(s)
93	Abel Lai	Is there anyway to get a check instead of setting up ACH connections?	live answered
94	Cindy McCown	If we have a QHIO on-boarding grant, do we still set-up banking information and provide a W-9 since we will not be getting direct payment.	
95	Diem Chang	should we have already received the banking information email if we already signed the grant acceptance?	live answered
96	Bala Joshi	1099 means is the Grant taxable ?	
97	Margo Trone	Is this same system as Round 1? If so, do we need to enter our information a second time?	Hi Margo, as long as information has already been provided and your banking set up is complete, you should not have to redo this again.
98	Hanaa Hanna	Will we be getting recording of this webinar	Hi Hanaa, yes! Meeting materials and the recording will be made available on the CDII and DxF Grants website.
99	Hanaa Hanna	Can I get the link	Hi Hanna, the materials are not yet available on the webiste but CDII aims to upload them by early next week.
100	Tracy Keys	ok great thanks!	
101	Arun Duggal	Hello, we were recently approved the grant and signed the DSA agreement. What are the next steps? When should we expect the grant to arrive, and how is it sent?	live answered
102	Geselle Amatory	My application looks exactly like this currently submitted CDII dxf Grant program acknowledgment, what part of the grant are we in?	Hi Geselle, thanks for your question. If you have submitted your GPA (Round 1 & 2 grantees have already signed, Round 3 grantees have until 3/8 to sign), then you are officially a grantee! If you are ready to submit a progress report indicating a milestone achievement, you have until May 31st to submit in order to achieve expedited funding. If you are not yet ready to do so, you can wait until June 30th,

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			2024 (the first required progress report for all grantees).
103	Susan Sprau	once we have signed the attestation will we receive a confirmation so we don't miss the deadline?	
104	Susan Sprau	if some of my practise records are on a hospital system EHR will they be complying with DxF for those records?	
105	Josh Madfis	For Umbrella grants, do all Sigs need to sign grant agreement before 3/8 or just the Umbrella Lead?	Hi Josh, thanks for your clarifying question! For the GPA specifically, all DSA Sigs *do not* need to sign - just the Umbrella lead. They also do not need to co-sign progress reports that *do not* attest to a milestone. They do have to co-sign when a milestone is achieved and indicated in progress report.
106	Stacey Lewis	I unfortunately joined this meeting late - will the recording or the PPT be shared afterward with registrants? Thank you!	Hi Stacey, meeting materials and the recording will be made available on the CDII and DxF Grants website.
107	Katy Krul	Does the QHIO have to login into the account from where we submitted the grant to submit the progress report	
108	Randal Bierman	Am I able to be added into the application portal if the person who submitted our application is no longer at our organization and we're unable to log into their account?	Please contact PCG for that: Contact DSAGrants@pcgus.com or call (866) 698-6525

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109	Amanda Pitts	For organizations that are under umbrella grants, should they be added as applicants for progress reports with milestones? Or should it still be just the applying organization?	
110	Brandon McMillin	I assume if I dont have a progress report in my portal yet, it's because my Acknowledgement document for TA Round 3 is still being processed?	Correct.
111	Hillary Redlin	Will there be an email sent to grantees when the due dates for progress reports are approaching?	
112	Stacey Lewis	Hi Carlos, can you please remind me of the URL for hte CDII and DXF website? Thanks!	Hi Stacey, the materials are not yet available on the website but CDII is aiming to upload by early next week.
113	Justin Miller	How is funding broken down between QHIO organization and DSA Grantee?	Hi Justin, thanks for your question. For QHIO Onboarding Grants, grant dollars go directly to the QHIO. It is the responsibility of the DSA Grantee and their chosen QHIO to determine how that funding will be used.
114	Cal Carrera	We have multiple projects listed on our grant application. Do we report progress on each, or the aggregate? Can we submit multiple milestone 1's?	
115	Jonathan Angulo	Can we get a list of items for which the grant funds can be used on for TA grantees?	Hi Jonathan, you can find a list of permissible uses for TA Grants on page 15 in the guidance document. https://www.cdii.ca.gov/wp-content/uploads/2023/07/DSA-Signatory-Grants-Applicant-Guidance-Document_Feb-2024_FINAL.pdf
116	Elizabeth Vande Velde	Are the different requirements for TA & QHIO submissions included in the grant guidance document?	Yes.

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117	Joseph Bettencourt	How do you get in the portal? Do we need to respond to the email provided that he spoke of? I thought we have been in the blackbaud website before but not recognizing my email	
118	Amanda Pitts	Can you clarify what was just said about TA grantees being asked to provide supporting documentation based on grant requirements in Milestone 2? Is this going to be a requirement for all organizations in an umbrella application to submit documents on or is it specific to the applicant?	
119	Dr Eric Hansen	How is the funding amount determined for each attestation?	
120	EDNA GUZMAN	WILL THERE BE ANY OTHER WEBINAR?	Hi Edna, there will be upcoming office hours in March and May, with additional quarterly office hours through the life of the grant. This webinar recording and material will also be published after this webinar.
121	Cathleen Anthony	I'm so sorry I didn't get the email until just now for this. Will y'all send an email on how to receive the grant and what we need to do to be in compliance with what y'all need?	
122	Ariana Garcia	Will the QHIO be reaching out to us directly or do we need to reach out to them? Thanks	
123	Nadeja Steager	If we have several outcomes in the application but did not receive the full amount of award requested, do we just scale?	
124	Diem Chang	How long after signing the grant acknowledgment document should we	

Count	Name	Comment	Response(s)
		expect to see the banking information email?	
125	Saurin Mehta	Can you clarify the disbursements? One slide said 50% disbursed after each Milestone is met, another slide seemed to indicate it was a different cadence i.e. quarterly after early reporting period.	Hi Saurin, thanks for your question. Grantees (or a QHIO Onboarding Grantee's chosen QHIO) will be required to submit progress reports on a quarterly basis starting June 30th. Disbursement of funds will only be provided after a milestone is achieved. This will be indicated in your progress report.
126	Leonard Kwong	thanks for the answer to the question	
127	Hannah Divino	new awardees have a milestone due in 2025, but we still need to submit quarterly progress reports correct?	Hi Hannah, thanks for your question! Yes, even if you cannot report a milestone achievement in your progress report, Grantees must submit the required progress reports until they achieve milestone 2. You can find these reporting dates on page 43 of the guidance document: https://www.cdii.ca.gov/wp-content/uploads/2023/07/DSA-Signatory-Grants-Applicant-Guidance-Document_Feb-2024_FINAL.pdf
128	Jordan Hellman	To change from QHIO Onboarding to TA, do we need to do that before we sign the grant acknowledgment, or can we sign Ack first and then request the change?	
129	Arthur Antonyan	For Umbrella QHIO grants, since the funds will be dispersed directly to the QHIO, if not all of the funds are needed to fulfill the milestones, what will happen to remaining available funds?	
130	Catherine Rada	Can you please show the portal address again so we can add new staff to manage and submit the progress reports and banking information?	
131	Joseph Bettencourt	When should we expect the email	

Count	Name	Comment	Response(s)
132	Jason Beers	For round 3 TA grantees, when is the first Progress Report deadline?	Hi Jason, thanks or your question. The first *required* progress report deadline is June 30th. Optional progress reports indiciating an achievement of a milestone can be submitted through May 31st to access expedited funding. You can find these dates on page 43 of the guidance document: https://www.cdii.ca.gov/wp-content/uploads/2023/07/DSA-Signatory-Grants-Applicant-Guidance-Document_Feb-2024_FINAL.pdf
133	Gerald Reate	We have an EHR system but we have not selected an QHIO. Can I use the TA grant to on board a QHIO once we have decided?	
134	Becky Shoemaker (SCHIO)	Once an applicant has Acknowledged and signed the agreement, how long does it take before the Attestation Form is available to complete?	
135	Joseph Bettencourt	Grants signing portal is different than the grants portal	
136	Jewel Loff	Who is the email regarding access to the BAC system sent to?	
137	Brittany Weppler	For someone managing an umbrella grant with multiple awardees, who signs the GPA? Thanks!	
138	Jim Switzgale	When interviewed for the grant, we were told about targeted QHIOs. Are we supposed to reach out to these particular QHIOs, any QHIO or is an assigned QHIO reaching out to us?	
139	Justin Miller	Thank you for the clarification	
140	Joseph Bettencourt	provide email that I should expect the to see when requested to provide financial info? I assume the next will be an invite to	

Count	Name	Comment	Response(s)
		sign on to the dxg grants portal? husdata.....?	
141	LYNNE VANBIBBER	GOOD MORNING IF WE RECIEVED EMAIL FRIDAY DOES THAT MEAN WE WAS APPROVED FOR GRANT	
142	Fredylyn Yabut	Yes, I have the same Message: "In Progress" but both Grant Prhoram Acknowledgement and Data Sharing Agreement are submitted but our status says "In Progress"	
143	Wilson Santos	We are a TA grantee and missed Milestone 1. We do not have any significant progress yet. Can we get some guidance and who do I reach out?	
144	Mehdi Akhavon	Can I have a copy of this meeting sent to me. I thought meeting starts at 12!!?	Hi Mehdi, CDII will be uploading meeting materials and recordings to the CDII and DxG Grants website next week.
145	Maia Chakerian	When are the progress reports going to be available? I don't see that as an option. My application still says "in progress."	
146	Jackie Pascual	Confirming we received an email confirmation that our selectedf QHIO received the 1st tranche of hte grant. :)	
147	Fredylyn Yabut	Will the Status change from "In Progress" to "Accepted" or something	
148	Wilma Figueroa	Are there any further meetings scheduled specifically aimed at signing the framework? Additionally, with the recent increase in communication regarding TEFCA, I'm curious if there are plans for a presentation that goes into the distinctions	

Count	Name	Comment	Response(s)
		between TEFCA and DxF, and further clarifying on QHIOs vs QHINs.	
149	Stacey Lewis	What is the deadline for the second progress report?	
150	Gerald Del Rio	I can not the grant award notification what do I do?	Check your spam and junk folders, and reach at to PCG is necessary.
151	Gillian Flagg	Just to clarify, are grantees under an umbrella grant not required to sign and submit a GPA?	
152	Lisa Banh	THANK YOU so much for this webinar and guidance!	
153	melissa conjamie	THANK YOU ALL FOR ALL THIS GREAT INFORMATION	
154	Michelle Robison	Will QHIO notify us Grantees that they have submitted the progress reports?	
155	Wilma Figueroa	Are the office hours only for the Grant awardee or could it be used for questions about signing the framework?	
156	Kelley Nguyen	Can I get the email to subscribe to weekly updates again please?	Join the mailing list by emailing dxf@chhs.ca.gov or cdii@chhs.ca.gov
157	Josh Madfis	Perhaps you could create grant guidance for Umbrella awardees. They seem fairly nuanced in terms of who does what and when.	

Total Count of Zoom Q&A comments: 157