



California Health & Human Services Agency Center for Data Insights and Innovation Data Exchange Framework Implementation Advisory Committee Meeting Transcript (12:00 PM – 2:30 PM PT, March 19, 2024)

The following text is a transcript of the March 19, 2024 meeting of the California Health and Human Services Agency and Center for Data Insights and Innovation Data Exchange Framework Implementation Advisory Committee (IAC). The transcript was produced using Zoom's transcription feature. It should be reviewed concurrently with the recording – which may be found on the <u>CalHHS Data Exchange Framework webpage</u> to ensure accuracy.

[Alice K - Manatt Events] 15:03:14

Available through the CC button on the bottom of your screen. Please click that CC button to enable or disable.

[Alice K - Manatt Events] 15:03:23

There are a few ways attendees may participate today. Participants may submit written comments and questions through the Zoom Q&A box.

[Alice K - Manatt Events] 15:03:31

All comments will be recorded and reviewed by CVII staff. Participants may also submit comments and questions as well as requests to receive data exchanged framework updates to DXF at CHHS.

[Alice K - Manatt Events] 15:03:45

COV. Any questions that require timely follow-up should be sent to that email address that is dxf@chhs.ca.

[Alice K - Manatt Events] 15:03:57

Members who are on site are encouraged to log in through their panelists link on Zoom and are asked to keep their laptops video, microphone, and audio off for the duration of the meeting.

[Alice K - Manatt Events] 15:04:06

The rooms, cameras and microphones will broadcast the video and audio for the meeting. Instructions for connecting to the conference rooms.





[Alice K - Manatt Events] 15:04:14

Wi-Fi are posted in the room. Please email Amanda Johnston. That is A MAND A dot JOH.

[Alice K - Manatt Events] 15:04:23

And ston@chhs.ca.cov with any technical or logistical questions about on-site meeting participation.

[Alice K - Manatt Events] 15:04:35

Members of the public and committee members must raise their hand for Zoom facilitators to unmute them to share comments.

[Alice K - Manatt Events] 15:04:43

The chair will notify participants in members of a appropriate time to volunteer feedback. If you are on site and logged in to zoom press raise hand in the reactions button on your screen or physically raise your hand if selected to share your comment please begin speaking and do not unmute your laptop.

[Alice K - Manatt Events] 15:04:59

Rooms microphone will broadcast audio. If you're on site and not using Zoom, physically raise your hand and the chair will recognize you when it is your turn to speak.

[Alice K - Manatt Events] 15:05:09

If you are off-site and logged in to Zoom, press raise hand and the reactions button on your screen.

[Alice K - Manatt Events] 15:05:15

If selected to share your comment, you will receive a request to unmute. Please ensure you accept before speaking.

[Alice K - Manatt Events] 15:05:22

If you are off-site and dialed in via phone only. Press star 9 on your phone to raise your hand and listen for your phone number to be called.





[Alice K - Manatt Events] 15:05:29

If selected to share your comment, please ensure you are unmuted on your phone by pressing star 6.

[Alice K - Manatt Events] 15:05:37

Public comment will be taken during the meeting at designated times and will be limited to the total amount of time allocated for public comment on particular issues.

[Alice K - Manatt Events] 15:05:46

The chair will call on individuals in the order in which their hands were raised. Individuals will be given 2 min.

[Alice K - Manatt Events] 15:05:53

Please state your name and organizational affiliation when you begin. Participants are also encouraged.

[Alice K - Manatt Events] 15:05:59

Participants are also encouraged to use the Q&A to ensure all feedback is captured or again you may email comments to DXF.

[Alice K - Manatt Events] 15:06:09

At chs.ca.gov And with that, I'd like to introduce Jonah Heinian, Chief Data Officer at California Health and Human Services.

[SACRAMENTO-SP1181] 15:06:21

Thank you. Just checking one more time and you can hear me.

[SACRAMENTO-SP1181] 15:06:26

Yes.

[Emma P - Manatt Events] 15:06:27





We can hear you loud and clear. We're still working on video just for everyone. Notice hopefully we'll get it turned on soon.

[SACRAMENTO-SP1181] 15:06:31

Okay. That's That's okay. I was told that I have a base for radio, so we'll just go that way.

[Emma P - Manatt Events] 15:06:34

Thanks.

[SACRAMENTO-SP1181] 15:06:41

Thank you everyone. Thank you for joining us. Welcome to today's Data Exchange Framework, I's Data Exchange Framework, Implementation Advisory Committee's Framework, Implementation Advisory Committee Meeting.

[SACRAMENTO-SP1181] 15:06:53

Hi, my name is John O'hannon. I'm a chief date officer here and director of the Center for Data Insights and Innovation and happy to have all of you join us today. The attendance folks are still joining.

[SACRAMENTO-SP1181] 15:07:02

We're going to get started. During our time together, whoever is sampling the slides, in advance to slide 6.

[SACRAMENTO-SP1181] 15:07:08

During our time together, you can see quite a busy agenda. We're gonna refresh our, let's ask the data exchange framework and it's, we're gonna have some updates from the data.

[SACRAMENTO-SP1181] 15:07:17

Exchange framework implementation and communications front. As well as from our qualified health information organization. Program updates.

[SACRAMENTO-SP1181] 15:07:25





Our technical advisory sub committee launch and topic roadmap. We're gonna have a update from our data sharing agreement policies, as well as, couple of updates at the end and updates and engagement is really what I'd like to call it.

[CalHHS CDII] 15:07:43

We are live as a January 30 first. We.

[SACRAMENTO-SP1181] 15:07:43

Now, that we are alive as of January 30 first or data exchange framework. We

[SACRAMENTO-SP1181] 15:07:52

Go. You sure? Okay, sorry. Now that we're live, we're looking for feedback from, from folks on now where things are implementation wise and setting our priorities moving forward.

[SACRAMENTO-SP1181] 15:08:08

We're also gonna be sharing some work that we've been doing in terms of measuring the impact of data exchange framework and look forward to having a really fruitful conversation around that.

[SACRAMENTO-SP1181] 15:08:19

And we'll obviously also have time towards the end of the meeting to take public comments. So that is power agenda.

[SACRAMENTO-SP1181] 15:08:27

Thank you again for joining and we're gonna go into roll call.

[SACRAMENTO-SP1181] 15:08:33

Alright, so there's our speakers for the day. You should know everyone here. I'm a stranger for the group.

[SACRAMENTO-SP1181] 15:08:40

You can go ahead to the next slide.





[SACRAMENTO-SP1181] 15:08:44

Alright, so I see the end to my left so I will mark her as present and I will turn to Dan Chavez.

[SACRAMENTO-SP1181] 15:08:51

Porting Dan, you there.

[Dan Chavez] 15:08:52

Today, present.

[SACRAMENTO-SP1181] 15:08:54

Excellent. Thanks. Dan, Jovias.

[SACRAMENTO-SP1181] 15:09:02

Okay, David Ford.

[SACRAMENTO-SP1181] 15:09:09

Senator friend David for it. Erin Goodale.

[Aaron Goodale] 15:09:13

Here, present.

[SACRAMENTO-SP1181] 15:09:15

Thank you. Brian Henderson?

[SACRAMENTO-SP1181] 15:09:25

And if for some reason we miss you and you're here, you can go in the chat. Just let us know that you're there as well.

[SACRAMENTO-SP1181] 15:09:31





Cameron Kaiser? You let us know. He's not able.

[SACRAMENTO-SP1181] 15:09:39

Mark is one of our newer members on IC. Wanna welcome him from the office of the National Coordinator for our information IT is here.

[SACRAMENTO-SP1181] 15:09:49

Excellent. Mark, thanks for joining us. Troy, morning, Troy.

[SACRAMENTO-SP1181] 15:09:53

Next slide please. Andrew Kiefer. There.

[Andrew Kiefer] 15:09:59

Present. Yep, I'm here.

[SACRAMENTO-SP1181] 15:10:01

Excellent. Thanks for joining.

[SACRAMENTO-SP1181] 15:10:08

Hey, I'm Martinez.

[SACRAMENTO-SP1181] 15:10:13

Amy Miller. Excellent. Ollie, Monterey.

[Amie Miller] 15:10:15

Present.

[Ali Modaressi] 15:10:20

Present.







Yes, to see signs.

[SACRAMENTO-SP1181] 15:10:27

Did I say your name right?

[] 15:10:28

Bye.

[Lucy Saenz] 15:10:28

Was it? Yeah, you did it. Perfect. Thank you, John.

[SACRAMENTO-SP1181] 15:10:31

Thanks. Wow, thank you.

[SACRAMENTO-SP1181] 15:10:39

Are you aware? Okay, and Jim Lewis.

[SACRAMENTO-SP1181] 15:10:50

Jimmy Melt earlier, he might not be able. Thanks for the update. Alright, next slide I'm gonna have.

[SACRAMENTO-SP1181] 15:10:57

Oh, that's right. That's not a joint meeting. This is the same one. So we're gonna keep going through.

[SACRAMENTO-SP1181] 15:11:03

Slide, well, please.

[SACRAMENTO-SP1181] 15:11:06





Excellent. So I just wanna congratulate everyone for such a great job. You guys are doing an incredible job and oftentimes more involved in so many technical and process level decisions, we can lose some focus on the big picture.

[SACRAMENTO-SP1181] 15:11:24

So before we kick it off here, I wanted to take a quick step back to remind everyone what our purpose is here and what we're really doing.

[SACRAMENTO-SP1181] 15:11:31

Number one is we're continuing to take important steps so we can realize the ambitious vision that we have for data exchange in California and to improve care for all Californians.

[SACRAMENTO-SP1181] 15:11:42

We've already made great progress. And as we continue forward in the following years, the impact data exchange framework will continue to grow.

[SACRAMENTO-SP1181] 15:11:50

And as more and more entities join our shared commitment, more and more patients will be able to have access to timely, safe, and effective old person care.

[SACRAMENTO-SP1181] 15:12:00

I wanna remind everyone how brown breaking this is. Even myself, I go through times when I feel like we take 2 steps forward and maybe 3 steps back.

[SACRAMENTO-SP1181] 15:12:08

And maybe that is the nature of big projects like this. And you know, so I'm fortunate to share that with my leadership and getting.

[SACRAMENTO-SP1181] 15:12:19

So I'm really sharing, you know, the energy from the secretary and Markov as well in terms of.

[SACRAMENTO-SP1181] 15:12:24





Really great progress forward. We've heard from the GEO as well that everyone's really excited to see this groundbreaking port actually happen.

[SACRAMENTO-SP1181] 15:12:33

And our work will make a tangible difference. Lives of every Californian, and that's pretty incredible.

[SACRAMENTO-SP1181] 15:12:40

And excites being a to work and I hope it incites all of you to be a part of it.

[SACRAMENTO-SP1181] 15:12:46

Everyone on this call is leading the way to modernize healthcare and set the precedent for our whole country and to show everyone what's possible when you set up old vision and commit to it.

[SACRAMENTO-SP1181] 15:12:56

I'm really proud again to be working with all of you. To bring this vision to life.

[SACRAMENTO-SP1181] 15:13:01

I just want to thank you all again for being a part of this effort to create a healthy California phone.

[SACRAMENTO-SP1181] 15:13:07

Next slide, please. So for your ongoing reference, here's our data exchange framework implementation timeline. I want to point out that this timeline doesn't quite do it justice, to the amount of work that we've been able to accomplish in such a short amount of time.

[SACRAMENTO-SP1181] 15:13:22

So kudos to all of you for working so quickly. This is our first IC meeting since the start of exchange.

[SACRAMENTO-SP1181] 15:13:31

10





And under the data exchange framework, since the data sharing agreement, began. And we're excited for this next step of data exchange framework implementation.

[SACRAMENTO-SP1181] 15:13:40

Opportunity for us to continue to build upon our foundation and thank everyone else. Let us get to this point.

[SACRAMENTO-SP1181] 15:13:48

So maybe you can share this with your networks, show this with folks that you're engaging with and let them know how much we appreciate you.

[SACRAMENTO-SP1181] 15:13:55

Slide 14, please.

[SACRAMENTO-SP1181] 15:13:58

So the California Health and Safety Code section, 1 3 0 2 9 0, requires that all mandatory signers to execute the data sharing agreement.

[SACRAMENTO-SP1181] 15:14:07

Mandatory signatories. Should slide the DSA immediately and if they haven't done so 50 haven't already done so and hopefully we'll, if you have any questions, if you have any.

[SACRAMENTO-SP1181] 15:14:19

Please know that we at CDI, our team are here to support. The data share agreement signing portal is live.

[SACRAMENTO-SP1181] 15:14:27

You can access it using the URL on the screen and on our website where you can also find additional resources.

[SACRAMENTO-SP1181] 15:14:35





We've tried to make this really easy for both, so please let us know if there's something that doesn't sit right with you or doesn't rewrite correctly to you, probably does it to others so we can make those changes.

[SACRAMENTO-SP1181] 15:14:45

Slide 15, please.

[SACRAMENTO-SP1181] 15:14:49

So, with respect to entering choices in the participant directory. All signatories to the DSA are obligated by the participant direct.

[SACRAMENTO-SP1181] 15:14:59

By the participant directory pmp to make choices on how to exchange And, so to access the participant directory and organization must have signed the DSA.

[SACRAMENTO-SP1181] 15:15:13

So sign the DSA, then you have access to the participant directory and you can select your choices there.

[SACRAMENTO-SP1181] 15:15:18

And we kind of shared as well that you can access this through our website. So more information on the participant directory, including the how to guide.

[SACRAMENTO-SP1181] 15:15:29

Our participant directory walk through webinar, the participant directory listing as well as the participant directory flat fire, file format guide.

[SACRAMENTO-SP1181] 15:15:38

Again, if you have any questions, contact CDII, we can help you if you are, directory, portal application.

[SACRAMENTO-SP1181] 15:15:45





Next slide. So did you know? Did you know? Did you enter not applicable for requests for information that signals to other participants that you either do not maintain any HSSI.

[SACRAMENTO-SP1181] 15:15:59

Or your you are a signatory and primary organization that listed subordinate organizations on your DSA and intend for only the support organizations.

[SACRAMENTO-SP1181] 15:16:12

To exchange under the data exchange branch. If you enter not applicable for information delivery, that signals to other participants that you are not interested in receiving information created in response to an order or referral from other participants.

[SACRAMENTO-SP1181] 15:16:29

On the data exchange frame. So hopefully that makes sense. I know there's a lot of content there.

[SACRAMENTO-SP1181] 15:16:34

A lot of folks have already been working on it and there's been a lot of tools developed, but we can do more.

[SACRAMENTO-SP1181] 15:16:40

And so again, if there's anything that doesn't make sense, if there's something that's not clear, please feel free to reach out.

[SACRAMENTO-SP1181] 15:16:46

And with that, I'm gonna hand it over to D and update you on what's been going on since implementation.

[SACRAMENTO-SP1181] 15:16:50

Yeah. Great. Thank you. Want to make sure folks can hear me?

[SACRAMENTO-SP1181] 15:16:55

And you might be able to see. Okay. We do. Great, thanks.





[Emma P - Manatt Events] 15:17:01

Yes, we can see in here. Thank you, Dean.

[SACRAMENTO-SP1181] 15:17:05

We do apologize that you cannot see eyes in the room. We actually have a pretty good crowd here today.

[SACRAMENTO-SP1181] 15:17:10

I think 10 people. Other 3 of us if we're all on too. And let's go to the next slide.

[SACRAMENTO-SP1181] 15:17:25

And covering implementation updates since our last IC meeting, which was in January before implementation date. So since we last met the start of exchange under the data exchange framework, began January 30 first, 2024.

[SACRAMENTO-SP1181] 15:17:43

That is the same day that we launched the participant directory. We have launched the technical advisory subcommittee also known as TASK.

[SACRAMENTO-SP1181] 15:17:53

On March fifth was our first meeting and we have another meeting. Is that tomorrow? Tomorrow. We have the notification of awards for round 3 of the grants program which was the final round of the round as we have known them.

[SACRAMENTO-SP1181] 15:18:07

That was the notifications went out February, 20 third and we're still doing a lot of the post notification administrative work.

[SACRAMENTO-SP1181] 15:18:18

More information about the progress of the exchange framework as always can be found on our web page. Let me have a lot of good content here today that will give you a lot of updates on everything there.





[SACRAMENTO-SP1181] 15:18:28

Let's go to the next slide, please.

[SACRAMENTO-SP1181] 15:18:33

Let's see, so signatory count. So the data sheet that I use that we use is from March eighth.

[SACRAMENTO-SP1181] 15:18:40

There's over 2,300 signed data sharing agreements representing over 3,400 participants and that's because of how we have primaries and subordinate entities.

[SACRAMENTO-SP1181] 15:18:53

So for hospitals that include both general acute care hospitals and acute psychiatric settings. We're showing that 253 of 525.

[SACRAMENTO-SP1181] 15:19:04

So this is the first time you're seeing some of the denominators as a number of you asked at the last meeting.

[SACRAMENTO-SP1181] 15:19:09

We are continuing, we work on it daily. Analysis of the denominator. So if it's next month or 6 months from now and you don't see 5 25 it's okay it's because we're like ticking and tying and betting the information that we have these numbers came from the California Open Data Portal is where our source records were from so that folks should be able to can also navigate to

[SACRAMENTO-SP1181] 15:19:39

there, hopefully with updated signatory list and as we grow into the participant directory listing at the line of sight of what you all have into the signatories will just continue to grow over the next couple of months.

[SACRAMENTO-SP1181] 15:19:53

At position organizations and medical groups that does not have a denominator that we can. Put our arms around now, but it is still trending to be more than 50% of the actual signatories.





[SACRAMENTO-SP1181] 15:20:05

So very large stakeholder group there. Skilled nursing facilities. We have 700 sign plans, 80 clinical labs, 1 93, all of the 9 QH IOs have signed.

[SACRAMENTO-SP1181] 15:20:18

They were required to sign. And I believe all of them had signed even before they were qualified.

[SACRAMENTO-SP1181] 15:20:24

The county or state entities 68 and then others the community based organizations non QHIO intermediaries others are about 400.

[SACRAMENTO-SP1181] 15:20:37

So we're tracking this is just below a collective overall 40% of required signatories minus the physician organizations and medical groups.

[SACRAMENTO-SP1181] 15:20:47

But when we dive into some details with the like affiliations with labs. And their affiliation with a hospital say or an acute psychiatric hospital that might have the same.

[SACRAMENTO-SP1181] 15:21:01

License or location as a general acute care hospital there's ways that you can see. A much broader, engagement of signatories and we're going to continue to see more as we build out the participant directory.

[SACRAMENTO-SP1181] 15:21:15

And continue getting folks to sign. Let's go to the next slide, please.

[SACRAMENTO-SP1181] 15:21:23

So participant directory choices. So. The participant directory lives in the DSA signing portal.





[SACRAMENTO-SP1181] 15:21:31

If your DSA is signed, then you should have a button that launches you to participant directory and from there is where we have extracted what responses have been selected in the participant directory field thus far.

[SACRAMENTO-SP1181] 15:21:45

So this is as of March thirteenth. Where 436 organizations have entered choices. So we're gonna be able to do some landscape analysis and showing and all of you can see this as well.

[SACRAMENTO-SP1181] 15:21:58

It's It would take going into the flat file listing, which is the CSV and doing some filtering, but you can go to the column that is request for information and filtered and see that 32% of the 436 whoever responded have selected the nationwide network and framework as their choice.

[SACRAMENTO-SP1181] 15:22:20

60% of selected a QHIO, 5% selected self, which means a point to point connection.

[SACRAMENTO-SP1181] 15:22:27

3% of have selected not applicable. I think we have a call out to that choice. And then the other 2 methods of exchange are choices for exchange our information delivery and then ADT events notifications.

[SACRAMENTO-SP1181] 15:22:43

So there's another feature right before anybody even gets to these 3 choices is where you select the box if you are electing to delay exchange until January 30 first.

[SACRAMENTO-SP1181] 15:22:54

2,026 and that is based upon your assessment of whether you need the terms of who is allowed to delay that.

[SACRAMENTO-SP1181] 15:23:07

Exchange until 2026. So as far as 19% of the 436 have selected 2026.





[SACRAMENTO-SP1181] 15:23:11

That would mean like if you're looking to make a request of information from a another participant in the framework and you go to the participant directory or in the perfect case world of machine goes to the participant directory and sees that they have selected 2026 that stops right there they're not exchanging yet.

[SACRAMENTO-SP1181] 15:23:31

That would be one typical example of how we expect this to be playing out and flow through. I think that's the end of this section.

[SACRAMENTO-SP1181] 15:23:41

We probably have more content. Let me pause to see if there's any questions or chat before we go on to the next section.

[SACRAMENTO-SP1181] 15:23:48

Whether it's on anything that John provided at the intro or any information that I just presented on the signatories in the participant directory.

[SACRAMENTO-SP1181] 15:23:59

So. Alrighty, so and right now we do have the, Emma or is anybody able to go back a slide or 2 to the?

[SACRAMENTO-SP1181] 15:24:11

A couple of slides where it was the CDI web page and I think there was an arrow left hand side so keep going a little bit more.

[SACRAMENTO-SP1181] 15:24:21

1414? Probably there we go. So, no, the one before this, cause that's once you're in this slide.

[SACRAMENTO-SP1181] 15:24:29

So there we go on Cdi's web page, the data exchange frame framework at the top of the fold is the DSA.





[SACRAMENTO-SP1181] 15:24:36

Signing portal and participant directory section. So if you drop that, there's a section.

[SACRAMENTO-SP1181] 15:24:49

The arrow right now is pointing to the signing portal and then right below that on the screen is participant directory where you can click open the signing portal and then right below that on the screen is participant directory where you can click open the CSV file which is a participant directory listing.

[SACRAMENTO-SP1181] 15:24:57

We call it a flat file or machine readable, but it opens up and the human eye can read it and it's only has about 10 to 15 columns and it's not super massive about 3,000 or so records in it.

[SACRAMENTO-SP1181] 15:25:09

We update that appointment as obligated by the PNP weekly. So we are cadence right now is that it is updated every Wednesday.

[SACRAMENTO-SP1181] 15:25:19

We do have a question in the room, so let's see how the audio goes at the other end of the table.

[SACRAMENTO-SP1181] 15:25:25

It should be fine. Yeah, that's me. Thanks, Dean. So first on the update on the list of secretaries.

[SACRAMENTO-SP1181] 15:25:36

CIAI and the team for begin to make headway and bring the denominators for some of these main categories.

[SACRAMENTO-SP1181] 15:25:46

Helps to get to clarify. The rate of compliance for some of these key subgroups. I recognize I think everybody does the challenge with defining, trying to parse out position organizations and There's no source of truth, perhaps out there, or opinion, Hey, it's an organization.





[SACRAMENTO-SP1181] 15:26:12

So I was wondering, is there a plan as you can take into kind of get more precise than a plan as you can to kind of get more precise in, chat to this inventory account.

[SACRAMENTO-SP1181] 15:26:20

Signature rate. Try to get your arms around, you know, but that universe might be or.

[SACRAMENTO-SP1181] 15:26:26

And the 3 providers. Whether it's working with like some of the trade associations that may have.

[SACRAMENTO-SP1181] 15:26:32

Some rosters that you do that at least used to approximate or some of the other Now, just departments.

[SACRAMENTO-SP1181] 15:26:42

And can we advance to the slide that shows general Q-care hospitals and it has like, 48% or something a little bit to the right.

[SACRAMENTO-SP1181] 15:26:49

If anybody's able to advance, there we go. Yes, we hope to be continuing to work towards the definition of, getting being able to get our arms around position organizations and medical groups.

[SACRAMENTO-SP1181] 15:27:04

We did we've taken at least 2 attempts during my 13 months here and to essentially FAQ it and it's big.

[SACRAMENTO-SP1181] 15:27:13

We just it was just too big. It doesn't fit into an FAQ. I've actually since September.

[SACRAMENTO-SP1181] 15:27:19





Been working backwards. It's almost like out of everybody who has signs. Who else is left? And then that's where I get to P Omg's and the other category and those really actually stand out pretty well differently.

[SACRAMENTO-SP1181] 15:27:34

So. That I really think in the next 3 to 6 months should help drive us towards getting arms around what we really think the full scope is.

[SACRAMENTO-SP1181] 15:27:48

Of who a POMG is and whether we haven't signing or not. Yeah, I think that's actually a really good idea, right?

[SACRAMENTO-SP1181] 15:27:57

Frankly, look at it from the opposite end of the. Equation, right? Look at the numerator and see while some of the known.

[SACRAMENTO-SP1181] 15:28:03

Entities that haven't signed. Of course, some of those out there, how many of them? Attempt to count 4 and that itself is also very useful.

[SACRAMENTO-SP1181] 15:28:14

It's full source information, and part of interest. And the last comment I have on this section is staying with compliance.

[SACRAMENTO-SP1181] 15:28:19

On the directory. And trees. Okay, you know, back at the on hold map, based off of 436, organizations entering twice and suggest a compliance rate around like 1230%.

[SACRAMENTO-SP1181] 15:28:33

But I'm sure we all see, go up over time sooner rather than later.

[SACRAMENTO-SP1181] 15:28:40





The PNP does say that you're supposed to enter your choice within 10 business days. Of beginning to exchange information.

[SACRAMENTO-SP1181] 15:28:46

So, you know, because, you know, That was who have signed, yes, and have and the choices cannot get full value of the framework without knowing.

[SACRAMENTO-SP1181] 15:28:57

Who to contact and how to go about requesting information from what's on the other end.

[SACRAMENTO-SP1181] 15:29:03

What are some of the ideas or preparations CGI, we, be thinking about to try to.

[SACRAMENTO-SP1181] 15:29:10

To address this, right? We're close to having our arms around. Tangible data lists. That's where I envision being able to to outreach to certain associations or stakeholder groups to say like, okay, now we're starting to have line of sight into who has not signed.

[SACRAMENTO-SP1181] 15:29:38

What do you think of this? And then on the participant directory were Drilling down, we have we're waiting on a final copy of a revised participant directory how to guide, you know, for being 6 weeks in and saying, we're, not quite telling people this.

[SACRAMENTO-SP1181] 15:29:58

So we're we're not quite telling people this. So we're starting to see behaviors. So we're starting to see behaviors.

[SACRAMENTO-SP1181] 15:30:02

So for example, I said, to see behaviors. So for example, I said to Rim the other day, I'm like, actually, People seem to be responding the opposite of what we're answer asking about the ADT question and I'm seeing it across different organizations.

[SACRAMENTO-SP1181] 15:30:14





So I'm like, maybe our we have a question and I'm seeing it across different organizations.

[SACRAMENTO-SP1181] 15:30:19

So I'm like, maybe our, we have to refine our question because we're actually seeing the opposite answer.

[SACRAMENTO-SP1181] 15:30:21

So if you're a hospital, you're, you're required to fill that in and fill it in and we're seeing hospitals saying not applicable and we're seeing the providers who want the ADT saying yes, build this in and we want the opposite.

[SACRAMENTO-SP1181] 15:30:37

So there's a lot of learning coming but we're getting closer and also CDI staffing is adding a few staffing is adding a few staff in April.

[SACRAMENTO-SP1181] 15:30:48

So we're getting closer and also CDI staffing is adding a few staff in April. So we're gonna have some more boots on the ground to do some of this.

[SACRAMENTO-SP1181] 15:30:53

Actual outreach and work. One more thing on outreach, freed associates has been working with CDI and they directly are doing some outreach.

[SACRAMENTO-SP1181] 15:31:04

Really good minus site so folks stakeholders anybody are seeing outreach from freedom associates it's legit it's working very much in tandem with my team.

[SACRAMENTO-SP1181] 15:31:15

And we're doing outreach to try to help inform people on signing the DSA, what their subordinates look like and helping respond to questions on how do you answer, how do you fill in the participant directory, leaning completely on the help to in the PNP.

[SACRAMENTO-SP1181] 15:31:32





Thank you. We really appreciate that. And speaking for one, I can pull the Sorts of confusion.

[SACRAMENTO-SP1181] 15:31:43

It's secretary of record for our organization. So I have to be the one to enter in our.

[SACRAMENTO-SP1181] 15:31:49

Choices in the directory and I had to think twice about whether it was asking. I want to receive or I want to send.

[SACRAMENTO-SP1181] 15:31:58

But things like, so I get that. But yeah, definitely that needs to be. Correct it, right?

[SACRAMENTO-SP1181] 15:32:04

And I didn't tell room yet. We probably need to do a follow up participant directory webinar.

[SACRAMENTO-SP1181] 15:32:08

So we held one on February seventh. And in the month of April, do we probably need another one? Yes.

[SACRAMENTO-SP1181] 15:32:15

Doesn't help with 10 days, but that's okay. I'm still chasing getting to a hundred percent signers.

[SACRAMENTO-SP1181] 15:32:21

So. We'll keep moving forward. Alrighty, let's pause and go to next slide.

[SACRAMENTO-SP1181] 15:32:28

I think we're gonna hear from Derek Jansen with. Rally if I'm on to the right.

[SACRAMENTO-SP1181] 15:32:34

Communications. Yeah. Thanks, Alex. Everybody for most of that. I've had a chance to meet you. My name is Derek Jansen.





[SACRAMENTO-SP1181] 15:32:43

I'm a senior director at Rally, leading the communications effort for the Dock Strange framework.

[SACRAMENTO-SP1181] 15:32:45

So what did I talk to you today a little bit about how we're talking about that exchange framework externally.

[SACRAMENTO-SP1181] 15:32:50

So it's a lot of internal technical communication. I think that exchange there about just directory selections is a good example of that.

[SACRAMENTO-SP1181] 15:32:57

But all the educational pieces that Dean of the, We're really focused on how we told a story about the D exchange framework, which if we look at the next slide here.

[SACRAMENTO-SP1181] 15:33:10

You can see we're really focused on the broader landscape that that exchange framework will exist. This also only, it's only possible because the work that people in this room and many others have been working the past 2 and a half years to John's point about the timeline.

[SACRAMENTO-SP1181] 15:33:32

This really is a monumental effort to modernize healthcare system. They can see the graphic on the right.

[SACRAMENTO-SP1181] 15:33:38

You see all the different things, all the different aspects of our lives that the network and that the, the provision, the whole person here can, can do to create a healthy California for all.

[SACRAMENTO-SP1181] 15:33:48

So your dedication is really led to, can do to create a healthy California for all.





[SACRAMENTO-SP1181] 15:33:51

So your dedication is really led to, achievement of the milestone on January 30 first of this year.

[SACRAMENTO-SP1181] 15:33:53

Next slide. Speaking of January 30 first, this was the start of statewide secure exchange.

[SACRAMENTO-SP1181] 15:34:03

So pretty incredible moment. We celebrated it, on the external communication side with a press release that we distributed out to media.

[SACRAMENTO-SP1181] 15:34:12

It's not available on our website. To really celebrate the, this moment, the 2 and a half years of work that went into it and to, to reflect the reality here that, this is an ongoing.

[SACRAMENTO-SP1181] 15:34:26

This is not going project and so Well, we want to celebrate the smiles and we also want to, we just have this this exchange of conversation about getting additional entities to sign on signing on the Disney directory.

[SACRAMENTO-SP1181] 15:34:39

There's a lot of work still needs to be done. There's another deadline in January, 2026.

[SACRAMENTO-SP1181] 15:34:43

There's additional entities to join. We're what we're focused on here is telling the past the story of that exchange framework and how it's going to impact people's lives.

[SACRAMENTO-SP1181] 15:34:50

John's book about that at the beginning. That's what our communications push is. It's also focused on.

[SACRAMENTO-SP1181] 15:34:55





If we go to the next slide, I'll show you some additional pieces that we. Wanted to share with you today.

[SACRAMENTO-SP1181] 15:35:00

So this is what we're saying on top of that exchange framework. This is the external messaging for, and some of the conversations John and I have had.

[SACRAMENTO-SP1181] 15:35:09

It's Joe California. If somebody who maybe doesn't think about this issue every day, in California.

[SACRAMENTO-SP1181] 15:35:14

If somebody who maybe doesn't think about this issue every day, like most of them do, it's for people who know might have had.

[SACRAMENTO-SP1181] 15:35:17

Not necessarily positive experiences with their health care records being transmitted from one doctor to the next and trying to tell the story of how that exchange framework is about that smaller piece of, you know, can I get my records from one doctor to the next but also about the broader piece, the healthy California all.

[SACRAMENTO-SP1181] 15:35:32

I think California for all to express secretary and the government's vision. I'm already through all the different, talking points here, but.

[SACRAMENTO-SP1181] 15:35:41

One of the things I think is really important is the middle bullet, which is putting patients at the center of care.

[SACRAMENTO-SP1181] 15:35:47

You see the imagery that we're using is really focused on the people who are affected by this, as much as the, the HR and all the PNPs and everything that we talk about here is really important.





[SACRAMENTO-SP1181] 15:35:59

It really does come back to the patients. Next slide. Just celebrate this milestone.

[SACRAMENTO-SP1181] 15:36:08

Have really focused on aggressive push on our social media channels. So you see here, we've had some, pretty, incredible success recently as well.

[SACRAMENTO-SP1181] 15:36:17

So we launched the you know, with with the January 30 first we watch a new social media campaign.

[SACRAMENTO-SP1181] 15:36:24

You can see that Governor Newsom, the government's office at least we posted. Our, one of our posts there, 4.5,000 views, 6.5,000 views on the next one to the right.

[SACRAMENTO-SP1181] 15:36:36

So we're gaining traction with our social media and it's really helpful when, of course, when the governor's office retweets us.

[SACRAMENTO-SP1181] 15:36:43

We'll also take, it's also really important when other folks are treat us like a little bit small.

[SACRAMENTO-SP1181] 15:36:48

On LinkedIn on the next slide. You can see, there's been some additional.

[SACRAMENTO-SP1181] 15:36:52

Posts here. The one in the center that you'll see here is, is a video that Secretary Galley put out also celebrating the invitation on January 30 first.

[SACRAMENTO-SP1181] 15:37:04

So that was a really nice moment for him to thank many people here on the IC. I think everybody has been a part of reading the data exchange framework.





[SACRAMENTO-SP1181] 15:37:11

And share the news you can see the quote there in the middle of the screen so we've had a lot of success on LinkedIn.

[SACRAMENTO-SP1181] 15:37:19

Celebrating and sharing. What you know the importance of that exchange framework there as well.

[SACRAMENTO-SP1181] 15:37:25

On the next slide, I wanted to share a little bit of some of the expanding communications that we're pushing out there.

[SACRAMENTO-SP1181] 15:37:29

So we're going to continue to tell this story of an accessible human center, that exchange framework. You've heard me say a healthy California for all few times and you'll see it here on this slide as well.

[SACRAMENTO-SP1181] 15:37:43

On it for external communications, which again, this is about telling the importance of the data exchange framework to broader audience.

[SACRAMENTO-SP1181] 15:37:48

Sometimes that might be a position group that isn't ready to sign yet. The DXF website is really great place to point people to to learn more about the reason that we're doing this and what we're asking people to do and the importance of it.

[SACRAMENTO-SP1181] 15:38:03

So that would say you can see there's a screenshot there on the right side of the screen.

[SACRAMENTO-SP1181] 15:38:09

We have social media that I've mentioned, there's steak, outreach, we're focused on our media.





[SACRAMENTO-SP1181] 15:38:16

This can be an OP-ed that we're gonna work to place. There's a lot of kind of public activity that we're, engaging in in the coming weeks and months.

[SACRAMENTO-SP1181] 15:38:23

To tell the good story of what's happening here. We're also still focused on stakeholder communications.

[SACRAMENTO-SP1181] 15:38:28

So making sure that the weekly update that hopefully all of you receive and. Yearly read once a week with some of the more technical communications pieces but also marking any milestones and work thanks for, for stakeholder audience to understand and know.

[SACRAMENTO-SP1181] 15:38:44

We're also producing infographics, toolkits that people have the resources, the tools that they need to implement the data exchange framework effectively.

[SACRAMENTO-SP1181] 15:38:50

Another piece that is actually not here, but you see on the, we update. We do have the that exchange for logo and then there's like.

[SACRAMENTO-SP1181] 15:38:58

There are hair seals that go with it. So for anybody who has. Sign the DSA and it's in directory.

[SACRAMENTO-SP1181] 15:39:08

They can use the DSS seal to demonstrate their participation. HIs have a seal as well.

[SACRAMENTO-SP1181] 15:39:13

So we're making sure that there's really strong branding and understanding of what the data exchange framework is so that we're all in this together and show that we're really proud of this work here.

[SACRAMENTO-SP1181] 15:39:21





Finally, on the next slide here. We are looking for your help. All of this work that we're doing has to have a story to tell and those the stories that you're generating.

[SACRAMENTO-SP1181] 15:39:32

So. First of all, amplify our work. Go on, follow our Twitter, followers are linked in.

[SACRAMENTO-SP1181] 15:39:37

Go to personal accounts, ask your organizations to go on as well, retweet us, repost on LinkedIn, comment on hard LinkedIn posts.

[SACRAMENTO-SP1181] 15:39:45

Another piece that we're focus on is telling the stories of how this impacting your, position groups, your hospital.

[SACRAMENTO-SP1181] 15:39:57

So if you're seeing stories where the that's impacting your people, that's impacting your, you know, position groups, your hospitals.

[SACRAMENTO-SP1181] 15:40:01

So if you're seeing stories where that better delivery of care. If it's facilitating so that somebody has, information that otherwise they would not be available to them to provide that over here.

[SACRAMENTO-SP1181] 15:40:11

That's a really important story for us to be telling in these in these external channels we're talking about.

[SACRAMENTO-SP1181] 15:40:15

Place an article in a newspaper. Have a have a social media post and a video of somebody having a telling story of how they were able to provide their patients better care.

[SACRAMENTO-SP1181] 15:40:26

If you have those give access to those types of stories, please do, reach out to us.





[SACRAMENTO-SP1181] 15:40:30

We'll send, they'll be follow up to this, meeting with how to do that.

[SACRAMENTO-SP1181] 15:40:35

And of course, please do encourage your network to sign up for updates. We do have emails going out.

[SACRAMENTO-SP1181] 15:40:41

Can you sign up on DXF. That's the nature justice. And of course if you have other ideas of other stories and the things that you would like to see us doing to communicate with, with broader audiences with folks that you know, to hear from us.

[SACRAMENTO-SP1181] 15:40:55

Please reach out to us. Let us know and we're excited to work with you to continue telling a great story of the data exchange framework.

[SACRAMENTO-SP1181] 15:41:04

And that's everything I have for this group today. If there any questions, have you take those?

[SACRAMENTO-SP1181] 15:41:10

Otherwise, thank you. Derek, one, good comments in the chat in the QA about, what about the public or the individuals?

[SACRAMENTO-SP1181] 15:41:21

What about my father, for example, that type of stuff. So like maybe we should consider that in any comments plan if there's other outreach to do.

[SACRAMENTO-SP1181] 15:41:30

Or not the signatories, not the participants, not the stakeholders, but the other whose information.





[SACRAMENTO-SP1181] 15:41:38

So good call out there. And if you have other ideas, please do email the dxf@chhs.ca.g OV and we'll incorporate that into, you know, tragic get it to the right person.

[SACRAMENTO-SP1181] 15:41:55

Alrighty, next slide please. Thank you, Derek. A qualified health information organizations QHIOs program updates.

[SACRAMENTO-SP1181] 15:42:05

Next slide.

[SACRAMENTO-SP1181] 15:42:07

As we have discussed, CDI is developing several QHIO program components and resources. To recap some of the, document architecture that we are building.

[SACRAMENTO-SP1181] 15:42:21

And what's driving that which we're creating is the QHIO policy and procedure, which authorized CDII to establish a QHIO program.

[SACRAMENTO-SP1181] 15:42:31

We have the 2023 QHIO application which established the requirements to be a designated QHIO.

[SACRAMENTO-SP1181] 15:42:40

And with each everyone who was qualified, received a memo of understanding to sign after their initial qualification, essentially a pathway to accept having been qualified at which lifted up some of the key components of that QHIO application to which they test it to.

[SACRAMENTO-SP1181] 15:42:58

And the QHIO program will identify ongoing obligations not within this 2023 application. That QH I/O will have to be, to being able to, to retain this.

[SACRAMENTO-SP1181] 15:43:14





An example that would be like reporting in the QA. I'm an example that would be like reporting in the QH I/O application it says QH IOs.

[SACRAMENTO-SP1181] 15:43:22

And it says something like reporting or auditing. We have to make sure that we're clear on what fields would be audited so that we don't have 9 or the future 20 different.

[SACRAMENTO-SP1181] 15:43:30

Folks giving us the response to something that none of it is consistent or the same. And QA 2 program resources will be posted on our web page as we develop them.

[SACRAMENTO-SP1181] 15:43:43

After these couple slides. We're hoping to hear some feedback from you all on what are we not thinking of or what what should be prioritized if it's not on our radar.

[SACRAMENTO-SP1181] 15:43:55

Already next slide please.

[SACRAMENTO-SP1181] 15:44:00

Over the next couple of slides, this is an overview of these components and their current status and what we're currently considering our near-term priorities.

[SACRAMENTO-SP1181] 15:44:11

So with components, I'm referring to the QHIO program requirements that the QHI will need to follow in order to maintain their qualification.

[SACRAMENTO-SP1181] 15:44:20

Looking for your input on these priorities and whether there are components that we have not yet thought of. Let's begin with the QHIO the QHIO sharing which is one of our near term priorities.

[SACRAMENTO-SP1181] 15:44:32

So this paraphrase from the QHIO application, which is question C 7.





[SACRAMENTO-SP1181] 15:44:39

The parts that in the quotes and I tell a size is actually directly lifted from that application where QHIOs will exchange information for request for information and information delivery with other QHIOs on behalf of its D except participants as appropriate.

[SACRAMENTO-SP1181] 15:44:55

As appropriate basically, you know, ties us back to applicable laws and the that are like the permitted required and prohibited purposes like that.

[SACRAMENTO-SP1181] 15:45:06

Just examples of that's appropriate. So, QHIO must be able to share a roster with other QH IOs, match incoming events to the individuals on the roster and notify the original originating QHIO matched events.

[SACRAMENTO-SP1181] 15:45:20

Those are the part that is paraphrase, lifted up from the 2023 application. So the request for information and information delivery requirements are defined.

[SACRAMENTO-SP1181] 15:45:32

We have essentially a defined narrative agreement that CDII work with the QHIOs to drop and for all of the QH IOs and CDI to agree upon.

[SACRAMENTO-SP1181] 15:45:46

We're still working on ADT notification sharing requirements. Collaborating on making sure we have all the rights, but there's a lot of details in the 2023 application on.

[SACRAMENTO-SP1181] 15:45:58

ADT notifications in a stagger timeline through I think it's through July on ADT and that's where we're tracking the QHIOs and that's where we're tracking the QHIOs and the capabilities and the agreements on how they're exchanging with each other is progressing.

[SACRAMENTO-SP1181] 15:46:13





A feedback process. This is probably new to many of you. And so it's tucked here into the QHIO program because there were there is one line item in the application application.

[SACRAMENTO-SP1181] 15:46:29

H well where it says QHIOs must fully cooperate with CDI and that's what things such as feedback.

[SACRAMENTO-SP1181] 15:46:34

We did within the past week publish a first generation of a DXF feedback form. And it's on our web page, so it's near the top.

[SACRAMENTO-SP1181] 15:46:44

It's under, I think, and there's more details coming up. Where you'll be able to see and go to a Microsoft form and submit feedback to us.

[SACRAMENTO-SP1181] 15:46:54

And it has some questions that really just categorizes the information coming in so that we can both sufficiently triage and address and and review your feedback.

[SACRAMENTO-SP1181] 15:47:03

We're working on QH I/O's goals and requirements, which is an overview of what is required.

[SACRAMENTO-SP1181] 15:47:12

So that it's in one place so that we're all in agreement and not always referencing a 2023 application.

[SACRAMENTO-SP1181] 15:47:18

CDII had the QHIOs review a draft recently and now it's back in our court for accepting red lines and iterating to get to a cleaner report for accepting red lines and iterating to get to a cleaner agreement on clarification, what's required.

[SACRAMENTO-SP1181] 15:47:35

36





Reporting requirements and iterating to get to, a cleaner agreement on clarification, what's required. Reporting requirements, I briefly mentioned this.

[SACRAMENTO-SP1181] 15:47:40

So a summary of so that's part of the discussion. What, data metrics and things and it kind of goes into something John mentioned earlier on impacts like we should be able to lean on the QH.

[SACRAMENTO-SP1181] 15:47:52

I/O program to do some measuring of the impact of the DX. Next slide please.

[SACRAMENTO-SP1181] 15:48:00

So compliance and oversight is to be developed coming up in the future. QHIO collaboration pretty much everything we do with the QH I/O is collaborative for the month of March basically we were having what was like a weekly huddle with the month of March, basically we were having what was like a weekly huddle with the QHIOs where an hour was not enough time where we're speaking from the 7 a until

[SACRAMENTO-SP1181] 15:48:26

8 am filling every minute of the hour put it on hiatus and we're going to be bringing that back next week but that's an example of how collaborative and, communicate the QHIOs have been with CDI very much in process.

[SACRAMENTO-SP1181] 15:48:37

Communications guidelines that we had at the ready thanks to Derek's company rally back in the late fall where we were able to share with the QHI as a communication guideline toolkit because similar to how we did with the education guidelines toolkit which was similar to how we did with the education grantees a year prior, but it's similar to how we did with the education grantees a year prior.

[SACRAMENTO-SP1181] 15:48:57

but specific to QHIO and then QHIO grant requirements. There's a about 40% of the grants program are QHIO onboarding award and we know that there's a number of the TA technical assistance grantees who within the narrative or the justification for their technical assistance grant will be spending funds through HIO.





[SACRAMENTO-SP1181] 15:49:23

So it's another great opportunity for CDI to be able to leverage both leverage and lean upon the QHIOs and the grant funding that is on that way to be able to measure and.

[SACRAMENTO-SP1181] 15:49:36

And say accelerate but nothing goes fast. Move data exchange forward. Let's go to next slide.

[SACRAMENTO-SP1181] 15:49:46

So for discussion. So quick to open the discussion floor here's some you're from folks that are both in the room and as attendees as the panelists.

[SACRAMENTO-SP1181] 15:50:01

Let's start with does the IAC agree with the near term priorities discussed? Of course we can go back if you'd like to, but it's the QHI of the QHIO sharing, the queues agreeing with each other how they all share one to 8.

[SACRAMENTO-SP1181] 15:50:16

Times 9. QHIO rules and requirements and the QHIO DXF reporting requirements.

[SACRAMENTO-SP1181] 15:50:24

Anybody have any comments or questions on that area?

[SACRAMENTO-SP1181] 15:50:37

And this is all and also if. Like this was not socialized with the QHIOs in advance of this meeting essentially, but we have a monthly meeting with the QA.

[SACRAMENTO-SP1181] 15:50:47

This Thursday and then we'll be starting the huddles next week again as well. So if you are actually a QHIO listening and reading these slides feel free to.

[SACRAMENTO-SP1181] 15:50:59

I'm sort of on a little bit and come to these next 2 meetings with some feedback as well.





[SACRAMENTO-SP1181] 15:51:03

Are there other QHIO program components not outlined that CDII should prioritize the development of?

[SACRAMENTO-SP1181] 15:51:10

I'll comment on the second one. I think the first one is more important to do if you're gonna do anything.

[SACRAMENTO-SP1181] 15:51:17

Hi then, you know. The second one will emerge later anyway. I don't think we should focus on that first.

[SACRAMENTO-SP1181] 15:51:27

Okay, I get where you're going. You know, what is the full roll map down the line?

[SACRAMENTO-SP1181] 15:51:34

Get a few things done, we can say. I would just expect that, you know, getting metrics to begin with will be itself big enough project.

[SACRAMENTO-SP1181] 15:51:45

And There'll be a lot of learning from doing that. Yeah, getting it in on whatever rhythm you want.

[SACRAMENTO-SP1181] 15:51:52

So, but again, I started to refer to the QA. True. Alright, thank you. And I'll pause to see if anybody out there in the virtual landscape has any comments, questions, suggestions.

[SACRAMENTO-SP1181] 15:52:14

Did I see a Okay. And then I can bore you.

[SACRAMENTO-SP1181] 15:52:23





[Ali Modaressi] 15:52:26

Thanks, Dan. Can you hear me?

[SACRAMENTO-SP1181] 15:52:28

We can't hear you, right? No. Your mute went off though. You might, someone held that.

[SACRAMENTO-SP1181] 15:52:34

That double mute mystery.

[Ali Modaressi] 15:52:37

Can you hear me now? Great, thank you. Well, congratulations really for all the achievements of far.

[SACRAMENTO-SP1181] 15:52:39

Yes.

[Ali Modaressi] 15:52:47

And, you know, we are, you know, at lanes we are getting really busy and we're having some bandwidth issues now because the except is certainly driving.

[Ali Modaressi] 15:52:57

Lot of providers to us, which is a good problem to have. As well as Calais, I think, is also driving.

[Ali Modaressi] 15:53:05

Some of the providers, to the QA, the comment that I have is obviously we are in open contract relationship with CDI and we are always curious about what's the next thing that's gonna come out and it will be great if we can you know, share some of their roadmaps, and what the expectations are so we can plan for it.





[Ali Modaressi] 15:53:34

In terms of, you know, working with the QHIOs, as you mentioned, I think those, weekly hottles have been helpful trying to kind of better understand Who the partners are and what their roles is and what their objective and mission is kind of I think that's important for us and the reason is that we really you know we work with our data governance board and of our

[Ali Modaressi] 15:54:03

stakeholders. Are concerned about sharing data and, And so they like to know where this data going going and the down flow of the data.

[Ali Modaressi] 15:54:14

So it would be helpful to Understand that the role of the other QHIOs, mostly the for-profit QHIOs.

[Ali Modaressi] 15:54:24

Because we have to answer to our governance board. That's main reason. And another.

[Ali Modaressi] 15:54:32

I guess comment is about the ADT data sharing and the rosters because I think things are not quite clear about the rosters rust sharing where those rosters are coming from Who owns those rosters?

[Ali Modaressi] 15:54:50

And I mean the QHIOs. On the roster, but where is that coming from?

[Ali Modaressi] 15:54:58

Because it does have impact to the business. Especially for a nonprofit. Phio.

[Ali Modaressi] 15:55:07

Those rosters and where they come from. Is an impact or revenue. So, would like to have more discussions.

[Ali Modaressi] 15:55:18





Around that. And what would be the role of CDII in managing monitoring. Yeah, it's aspect.

[Ali Modaressi] 15:55:27

Of the program. I'm gonna pause here and have more questions and comments later on.

[SACRAMENTO-SP1181] 15:55:30

Great.

[SACRAMENTO-SP1181] 15:55:34

Okay, thank you. Good points. All noted. And then we have Laurie hack in the room.

[SACRAMENTO-SP1181] 15:55:41

Just to leverage off the, we've been getting some great feedback. From the And just like we were talking about.

[SACRAMENTO-SP1181] 15:55:59

Hmm. Making California healthier. I would like to see the focus and priority on.

[SACRAMENTO-SP1181] 15:56:09

Some use cases that support, so that we can align where those used cases are already handled smoothly, maybe a best practice.

[SACRAMENTO-SP1181] 15:56:29

If someone is doing this well, that they teach someone somewhere else. Vice versa and if it's like just a little more on these cases.

[SACRAMENTO-SP1181] 15:56:36

I have that question about, why what's used for and is it? It's the voyeur for this county bit of a really, Compared to the .

[SACRAMENTO-SP1181] 15:56:53





And just finding in the conversation. As technically, you know, from a policy perspective, it's easier to work through a We have so many of those.

[SACRAMENTO-SP1181] 15:57:05

A year ago, beginning at all these cases. I think. Okay, great. Super quick.

[SACRAMENTO-SP1181] 15:57:17

I noticed that clients, Start, the, for development and. I just wanted to ask about that, given that there's a couple of milestones in that nation.

[SACRAMENTO-SP1181] 15:57:30

That we're about to hit, you know, in here. Most 82 roster sharing, to others, things like high interest certification, which is very important.

[SACRAMENTO-SP1181] 15:57:40

And given that, CII would not be picking out, an application for this year.

[SACRAMENTO-SP1181] 15:57:48

It seems relevant, but. He's gonna do about, you know, it is woven throughout the other tasks and think that like feedback may spotlight some things like feedback may spotlight some things on compliance.

[SACRAMENTO-SP1181] 15:58:12

It is woven throughout the other tasks and think that like feedback may spotlight some things on compliance. Qhio to QHIO sharing and the dates that are in the application.

[SACRAMENTO-SP1181] 15:58:17

So while it's not marked as a priority, it's on our radar like and there's some parts of compliance incorporated in what we're doing.

[SACRAMENTO-SP1181] 15:58:29

Are we going to ask for an annual attestation? Maybe. Kind of easy to say yes, I'm still compliant.





[SACRAMENTO-SP1181] 15:58:34

We're looking into something that's meaningful. For ensuring compliance that a QHIO is delivering what it has signed up to be able to do.

[SACRAMENTO-SP1181] 15:58:43

Grant program is an example. We, you know, we have a lot of it's probably 400 GSA signatories at least.

[SACRAMENTO-SP1181] 15:58:54

That are on a QHIO on boarding grant. So as we're tracking that through with the milestones related to the grant program will be able to see that a QHIO is delivering on.

[SACRAMENTO-SP1181] 15:59:05

What they signed up to be able to do. And are therefore being compliant. Oh, I tried to do by doing instead of policing or to lead that way.

[SACRAMENTO-SP1181] 15:59:19

We'll see if it works. Thank you for that. And as you noted, the PNP is also the team section.

[SACRAMENTO-SP1181] 15:59:28

Appeals and. Bounding then the policies for, yeah and when Ali mentions rosters every time I hear roster I myself wanna go back to the PMPs or read about and will, you know, there is some call out in there which is our guide, our base.

[SACRAMENTO-SP1181] 15:59:50

So. All, like we can't. The upside is it's not really siloed.

[SACRAMENTO-SP1181] 15:59:57

Everything is interrelated.

[SACRAMENTO-SP1181] 16:00:00





And we'll leave it all into used cases. Alrighty, what do we have next? I think it's task, is that correct?

[SACRAMENTO-SP1181] 16:00:11

Alright. Thanks, Diane. Can people hear me online all right?

[SACRAMENTO-SP1181] 16:00:19

I would seem to be a bad way to go, but I'm sure somebody will shout if they can't hear.

[SACRAMENTO-SP1181] 16:00:26

Thank you. I'm just gonna update everybody a little bit on the technical advisory subcommittee work task.

[SACRAMENTO-SP1181] 16:00:33

I also wanna take Cindy from the NAT who is also online here for helping me with the task.

[SACRAMENTO-SP1181] 16:00:40

Let's go on to the next slide as people will remember we talked last time that the technical advisory subcommittee was formed to help last time that the technical advisory subcommittee was formed to help it buy CDI on a variety of technical advisory subcommittee was formed to help by CDI on a variety of technical and implementation priorities.

[SACRAMENTO-SP1181] 16:00:55

You recall that a lot of our input over the last couple of years, it's been, primarily on policies and procedures with some operational input.

[SACRAMENTO-SP1181] 16:01:03

And the task is meant to help supplement that with technical advice and moving, technologies forward. The first task meeting was held on March fifth.

[SACRAMENTO-SP1181] 16:01:15

And we began at that 80 discussing. The standards adoption process under the excuse me standards advancement process under the DXF.





[SACRAMENTO-SP1181] 16:01:29

A list of organizations that are helping us. And our members of the task are slide here. I'm not going to read through them all, but we're trying to get a broad representation across our stakeholders and the members that we're inviting to participate in the task.

[SACRAMENTO-SP1181] 16:01:48

Bringing technical and operational expertise to table. We're also looking for representatives both here in California but are, bringing technical and operational expertise to table.

[SACRAMENTO-SP1181] 16:02:02

We're also looking for representatives both here in California, but are also touching some, Let's go on to the next slide.

[SACRAMENTO-SP1181] 16:02:04

Our approach to task meetings is to hold them in clusters around a single topic. During those clusters, we meet every 2 weeks or approximately every 2 weeks.

[SACRAMENTO-SP1181] 16:02:15

As I said, our first meeting in the task was on the fifth, our next meeting of the task is to borrow.

[SACRAMENTO-SP1181] 16:02:21

And around those clusters, we concentrate on a single topic. The idea of beginning to introduce the topic and the background and barriers associated with it a detailed discussion of the topic and then finalizing.

[SACRAMENTO-SP1181] 16:02:39

It's the third meeting the recommendation. Come back to CDI on what to do next.

[SACRAMENTO-SP1181] 16:02:42

What you see on the, slide here is an estimate of when those clusters might happen.





[SACRAMENTO-SP1181] 16:02:49

And an idea of the topic that might be discussed. We are in the middle of topic number one right now with our second scheduled tomorrow.

[SACRAMENTO-SP1181] 16:02:58

Go to the next slide. And this really gives you an idea of the topics that we're anticipating to come before the task.

[SACRAMENTO-SP1181] 16:03:07

The first 4 up here were topics that CDI identified technical standards advancement. That's the topic is required as a new process.

[SACRAMENTO-SP1181] 16:03:20

For CDI to implement under the technical requirements for exchange PNP. And that process needs to be put in place by July.

[SACRAMENTO-SP1181] 16:03:30

So it's the first topic that we're tackling under the task. The other 3 that you see up there are things that we've identified that need advancement.

[SACRAMENTO-SP1181] 16:03:38

And so we're targeting. Over the course of 2024, the first is, a strategy for statewide ADT, notifications.

[SACRAMENTO-SP1181] 16:03:49

We have begun that process to the PPs now, but there is much further that we can take that process.

[SACRAMENTO-SP1181] 16:03:56

The second is to address, social services, information exchange. It's been pointed out to us, by this group and other groups, many times.

[SACRAMENTO-SP1181] 16:04:06





That the focus of our past discussions has been on health information. But the social services information needs to be advanced as well.

[SACRAMENTO-SP1181] 16:04:16

And so we're going to talk about how to better. Address information exchange of social services information, standards, technologies, I brought to bear there and his folks know, that are on the technical standard side of what we've been doing in the PD so far we focused on older technologies that are well implemented by a lot of the systems that especially healthcare providers are using today.

[SACRAMENTO-SP1181] 16:04:45

But there is a need to continue to advance that fire being one of the areas. Speed. Promoted a great deal and we have identified a need to have a roadmap for fire adoption, leverage it as we can.

[SACRAMENTO-SP1181] 16:05:02

What, and other Nationwide, initiatives, well, at our meeting of the DSA subcommittee recently, they identified a couple of additional, topics that the task might undertake.

[SACRAMENTO-SP1181] 16:05:18

And you see them here at the bottom of the slide, what can be done to advance individual access services.

[SACRAMENTO-SP1181] 16:05:25

You look through the Pnp's, individual access services are very broad and are not even required to be electronic.

[SACRAMENTO-SP1181] 16:05:30

Is there something more that we could do to advance that? And what should be done. To advance requirements.

[SACRAMENTO-SP1181] 16:05:37

For sending information, not just requesting information, often required, referred to as pushing information beyond what we do today.





[SACRAMENTO-SP1181] 16:05:47

Which are just, requirements for results of, orders for, referral requests.

[SACRAMENTO-SP1181] 16:05:56

Let's go on to the next slide. And this is really a pause for input from you. What seems to be missing from that list that we ought to also consider to try to advance, with the task during, 24.

[SACRAMENTO-SP1181] 16:06:12

Go ahead, Laura. I'll let you just find over who goes first. Well, I think we talked extensively in the past about each person identified.

[SACRAMENTO-SP1181] 16:06:24

So. Thank you. That's, that's, so, people, oh, it's more of a but there are some, about the data, share share.

[SACRAMENTO-SP1181] 16:06:44

It is a priority for, So, You're having to miss this in September. I'm sure you can.

[SACRAMENTO-SP1181] 16:07:00

Let's touch on let's touch on identities for just a second let's touch on identities for just a second as you know the technical requirements for just a second as you know the technical requirements took the first step in dealing with identities but it was really what elements are going to constitute an individual identity but the strategy also call for us to explore state by person index

[SACRAMENTO-SP1181] 16:07:24

and That is something we continue to talk about internally. And, thanks for the suggestion.

[SACRAMENTO-SP1181] 16:07:28

Maybe that is something that should put on ask list of things to discuss as well. Maybe you could talk just this much more about behavioral health and what the gap is.





[SACRAMENTO-SP1181] 16:07:37

There is a technical or operational, gap that might belong there as opposed to a policy cap that we need to think about.

[SACRAMENTO-SP1181] 16:07:48

Well, the technical gap is, So there's a consent piece to all of this. Sorry, Tess. I have nothing to talk about.

[SACRAMENTO-SP1181] 16:08:11

In addition to that, there are data of 8 or 7 feet doesn't have long, they don't seem like necessary, or, you know, all table sharing for wanted to record.

[SACRAMENTO-SP1181] 16:08:23

And then, of all, obviously, if you, and move consent in a certain circumstance.

[SACRAMENTO-SP1181] 16:08:40

Just it's complicated. I know, each of has been trying to tackle it. But, you get some help from, Good.

[SACRAMENTO-SP1181] 16:08:54

Mine go. Complementaries, to what, brought up because you brought a patient identifier.

[SACRAMENTO-SP1181] 16:09:00

I'm gonna bring a provider or participant directory as the product that this. And a roadmap for improving that.

[SACRAMENTO-SP1181] 16:09:12

For example, just looking at the list, I think it's possible to misspell the name of a town and the zip code and stuff, you know, even simple data entry things to make that possible would be helpful.

[SACRAMENTO-SP1181] 16:09:26





But then, you know, there is these 2 CMS, 2020. Requirements for provider API.

[SACRAMENTO-SP1181] 16:09:36

Mostly in COVID health plans for someone on mental health. They have these 2 requirements for provider directory and.

[SACRAMENTO-SP1181] 16:09:47

And access 8. Yeah. And so it'd be kind of nice to sort of.

[SACRAMENTO-SP1181] 16:09:56

I don't know, align with those things. And then if. This I know it's participant directory, not provider directory, but if they fit a line.

[SACRAMENTO-SP1181] 16:10:08

That would just, I think, help this especially at least for the providers out there. If they had one thing to do in several places, then it would make it.

[SACRAMENTO-SP1181] 16:10:17

Or easy for them perhaps to adopt this new thing. And just in the roadmap for that directly, the participant directory itself.

[SACRAMENTO-SP1181] 16:10:28

I know we're all tasked to. January 30 first every year update our entreaties or maybe more often if it changes more often.

[SACRAMENTO-SP1181] 16:10:34

But yeah, you know, how do you actually know that's happening? Just like anything else in IT.

[SACRAMENTO-SP1181] 16:10:40

When you first start out, actually the data quality is pretty good. And then every year after that, at any rate, so just how to maintain this thing that's going to be so core.





[SACRAMENTO-SP1181] 16:10:51

The other things. Hello. A b 3 52 data segmentation. A lot of us are like.

[SACRAMENTO-SP1181] 16:11:00

Scratching our head. Playing out our here trying to figure out how we're gonna confide with that in 2 years.

[SACRAMENTO-SP1181] 16:11:06

Even if we're acting in good faith, that's just not technically possible right now. And so we're trying to develop towards that.

[SACRAMENTO-SP1181] 16:11:14

I mean, this goes sort of along with a pet. Management piece, right? Because What I wish is this committee could inform the people or passing laws so that they made stuff that was possible.

[SACRAMENTO-SP1181] 16:11:27

But maybe that's too big of a ask, but 83 52 is a big deal. And we're trying to figure out how to comply with that.

[SACRAMENTO-SP1181] 16:11:36

Oh, and I know that's not part of this scope exactly, but it does sort of become it because You know, we have to not share what we're supposed to not share while we're sharing what we're supposed to share.

[SACRAMENTO-SP1181] 16:11:49

Thanks for that, Troy. I'm glad that you brought both of those.

[SACRAMENTO-SP1181] 16:11:56

I think the technical barriers to complying with requirements and restrictions. Data are a good thing. For us to, looking into.

[SACRAMENTO-SP1181] 16:12:09





So, I certainly heard that. We at the IC had talked about. We at the IC had talked about the roadmap at the IC had talked about the roadmap at very high level for participant directory, very high level for participant directory.

[SACRAMENTO-SP1181] 16:12:24

We haven't, for a long time, so I really, that also. And I think that's something that would be good to hear, the participant directory.

[SACRAMENTO-SP1181] 16:12:31

We haven't, very high level for participant directory. We haven't, for a long time. So I really heard that also.

[SACRAMENTO-SP1181] 16:12:36

And I think that individual providers being part of that so I think that's what it's really good.

[SACRAMENTO-SP1181] 16:12:42

I think it'd be nice that we're Searchable like this is my footprint. Who do I have to be aware of?

[SACRAMENTO-SP1181] 16:12:49

And then there's one more. There's a comment on. Coordination for task to contemplate coordination.

[SACRAMENTO-SP1181] 16:13:00

And one of the things that we'll talk about a little bit at tomorrow's meeting are some of the principles.

[SACRAMENTO-SP1181] 16:13:07

It was one of the things that was identified at first task meeting just to make sure that We were leveraging and, aligning as best we could with federal requirements as well.

[SACRAMENTO-SP1181] 16:13:18

It both drives a lot of what the vendors do and if we align it lowers the burden for those that are participating.





[SACRAMENTO-SP1181] 16:13:29

So absolutely. But see that's true. And I make a comment, on top as well.

[SACRAMENTO-SP1181] 16:13:36

First, purely from a call perspective, the task is the sub committee, like the, so similar to that.

[SACRAMENTO-SP1181] 16:13:48

The recommendations that come out of the past. Surface to this committee.

[SACRAMENTO-SP1181] 16:13:58

Whatever actions, they're suggesting. I would so the task reports to CDI, but, I would expect that the recommendations would come to the I.

[SACRAMENTO-SP1181] 16:14:10

For people to weigh in on as well. The, you know, the priorities. And are often part of the discussion.

[SACRAMENTO-SP1181] 16:14:23

Okay, And, I think. Taking inspiration from leadership standards that both Laurie and Detroit brought up.

[SACRAMENTO-SP1181] 16:14:37

If I can make a comment about the topics that have already been identified for task focus. Standards seems to be kind of zoom line for both.

[SACRAMENTO-SP1181] 16:14:46

Okay, strategy as well as the issue of social And it strikes, yeah, at least that.

[SACRAMENTO-SP1181] 16:14:55

In both cases, like. Standards may not be. The most testing problem in itself.





[SACRAMENTO-SP1181] 16:15:06

Social services. I think already pointed out that probably the more Version matter to deal with is a lack of a universal consent process and P to share the certain types of data and Alright, would agree with all the task members, only pick up this topic that, to solve first, right?

[SACRAMENTO-SP1181] 16:15:30

On. Utilizing the full vision of each SSI, getting exchange with DXF.

[SACRAMENTO-SP1181] 16:15:38

On the IT strategy. I don't know that there is a lot to say about standards of type of standards for there is, oh, I think a very interesting discussion to be had about the, architecture that can be back rich.

[SACRAMENTO-SP1181] 16:15:56

Be ideal kind of like how to try to you know, directory, look like, in its end state.

[SACRAMENTO-SP1181] 16:16:03

Infrastructure that they need to be able to really facilitate. You know, end to any, coverage of any piece is Basically, some type of panel checks right where you know, it would be like, and you can connect once and share with all, when it comes to the ADP, that they repress it up.

[SACRAMENTO-SP1181] 16:16:26

And now there's probably a number ways to go down it. We have, you know, announced, our partnership, with hospitals that I haven't been to.

[SACRAMENTO-SP1181] 16:16:40

Specifically on this basis, the, the creation of a California 18 network, right?

[SACRAMENTO-SP1181] 16:16:44

And that's meeting you. It, is based off of sharing the panels, which is the most secure way to and, it is basically, you know, a real good faith effort to, you know, stick by the ET.





[SACRAMENTO-SP1181] 16:17:04

And, and yeah, I would just point it out there as. A real example to consider and to take up when task does have those discussions about the Maybe thank you.

[SACRAMENTO-SP1181] 16:17:21

We are tracking a little behind, but I think it's cause I, too long earlier. I think I don't see any other questions.

[SACRAMENTO-SP1181] 16:17:32

Thank you and remember everybody can send in chat Q&A's and information after the meetings as well.

[SACRAMENTO-SP1181] 16:17:41

Let's go on to the next slide. So folks, we are running 15 or so minutes behind.

[SACRAMENTO-SP1181] 16:17:45

We still have a lot of content to cover. So, stick with us. Let's go next slide.

[SACRAMENTO-SP1181] 16:17:54

Policies and procedures. So since, Over the last 15 months or so, or longer, we've published 15 policies and procedures and a glossary of defined terms.

[SACRAMENTO-SP1181] 16:18:06

So you can find all of these. These are all hyperlinks. The glossary is a great one-stop place to shop to find out the terminology we use and then across references.

[SACRAMENTO-SP1181] 16:18:19

Thank you to all the members of the IAC and of course also to the subcommittee and all the stakeholders.

[SACRAMENTO-SP1181] 16:18:23





But, today for the IAC for your continued engagement and, signing on again for 2024 participating with us and we do have new members as well this year.

[SACRAMENTO-SP1181] 16:18:36

And, signing on again for 2024 participating with us and we do have new members as well this year.

[SACRAMENTO-SP1181] 16:18:39

And thanks for all those efforts

[SACRAMENTO-SP1181] 16:18:40

This is important for folks to know now that we are beyond January, 30 first, 2024, the timeline for all all of our policies and procedures are effective of as that date.

[SACRAMENTO-SP1181] 16:18:53

If there's any modifications to establish Pmp's, you will see a change to effective the day of that it was published instead of it.

[SACRAMENTO-SP1181] 16:19:02

Say publishing something say in March that was effective back in January. But the timeline is that we, have concepts, or revisions are proposed to establish Pmp's.

[SACRAMENTO-SP1181] 16:19:14

We see the input from the subcommittee we can bring that back to the iAC often. And then it goes to public comments.

[SACRAMENTO-SP1181] 16:19:24

We do revisions and once a PMP hands forward is finalized, it cannot be effective for like it's actually effective a hundred 80 days from that data publication and that is in our a hundred 80 days from that data publication and that is in our development of the modifications to PNP.

[SACRAMENTO-SP1181] 16:19:45

And so it's a long. And that is in our, development of the modifications to PNP.





[SACRAMENTO-SP1181] 16:19:54

And so it's a long, what might have felt long over the last 18 months will probably feel longer as we move forward.

[SACRAMENTO-SP1181] 16:19:56

But it doesn't mean that we won't be making progress and advancing the DX.

[SACRAMENTO-SP1181] 16:19:57

Let's go to the next slide, please.

[SACRAMENTO-SP1181] 16:19:59

And I think we pivot. Oh, is that it? But the Pmp's already I made up a little bit of time.

[SACRAMENTO-SP1181] 16:20:07

Alright, John, it's up to you. So what we're gonna get into some feedback here.

[SACRAMENTO-SP1181] 16:20:15

So I think this is where we'd like to hear from a lot of you. In terms of now that we are live and the data exchange framework is live.

[SACRAMENTO-SP1181] 16:20:24

How's the implementation going? We'd like to kinda hear from you what success is your organization or your sector is experiencing, whether it's preparing.

[SACRAMENTO-SP1181] 16:20:35

Or following the start of exchange preparing for following, you know, now that we're under exchange January first.

[SACRAMENTO-SP1181] 16:20:43





What challenges is your organization experiencing? What's the sector experiencing? What are you encountering? What actions can CDII, our team here, I mean, myself, yours truly, our stakeholders do to support.

[SACRAMENTO-SP1181] 16:20:59

Successful exchange. And so that's kind of what we're gonna cover under this slide.

[SACRAMENTO-SP1181] 16:21:05

So if you wanna go to the next one. We will kind of share with you. But this is kind of this part.

[SACRAMENTO-SP1181] 16:21:11

Did you want me pause here or are you join me? We were gonna pause here to see.

[SACRAMENTO-SP1181] 16:21:18

We didn't get to stare at this slide while you were covering it though. So take a look at this and we really want to know how it's going.

[SACRAMENTO-SP1181] 16:21:26

I've had a number of stakeholder calls, one, you know, one-on-one calls, calls from folks that are concerned about certain things and, you know, I'll just share kind of open it, with a conversation, a couple of conversations I've had.

[SACRAMENTO-SP1181] 16:21:40

That are coming up in terms of both concerns out there. One continues to be the, data exchange framework, timeline, roadmap, discussion.

[SACRAMENTO-SP1181] 16:21:51

You know the fact that data exchange framework is moving maybe faster than However, in alignment, but our timetable is a little bit more accelerated than in And we know that and we do that going into it.

[SACRAMENTO-SP1181] 16:22:05

We know it with what we're trying to drive forward. But I know that a lot of you are just.





[SACRAMENTO-SP1181] 16:22:10

You know, just the preparation that it's taken to get. Inter compliance with Tafka. Is you know a labor in itself and so we're definitely aware that this is Yeah, another thing that is thrown on technical teams and others.

[SACRAMENTO-SP1181] 16:22:26

But we're here. And so that's, one of the things that's popped up.

[SACRAMENTO-SP1181] 16:22:30

We've also heard folks concerned about how our social services gonna get involved, how it's going to get engaged.

[SACRAMENTO-SP1181] 16:22:38

And we're going to be discussing it at a future meeting in terms of work that we're doing, but we want to hear that as well.

[SACRAMENTO-SP1181] 16:22:42

I guess the bottom line is now that it's real, we want to know what real issues you're facing so that we can prioritize.

[SACRAMENTO-SP1181] 16:22:49

Our work plans and our resources to make it make it make most impact. Alright, so now you've had time to think about it and I would like you to let me have it.

[SACRAMENTO-SP1181] 16:23:01

So who wants to be first? So far nothing in chatter Q&A.

[SACRAMENTO-SP1181] 16:23:09

Troy, I gave you something. Thank you. Within an organization such as mine.

[SACRAMENTO-SP1181] 16:23:18





I think I'm the only one who's aware of what's going on. So there's.

[SACRAMENTO-SP1181] 16:23:24

Why do you go to Sacramento every other one? So. It for the communications and, other than the all facilities letter, that was the one thing they paid attention to.

[SACRAMENTO-SP1181] 16:23:40

So it would be nice for. Maybe you could do a follow-up letter and say, thank you for signing up.

[SACRAMENTO-SP1181] 16:23:49

I don't. Yeah, I'll leave that up to you. I'll just say there's a understanding gap within even the signatory organizations.

[SACRAMENTO-SP1181] 16:23:57

Is there some, follow up about because, you know, we've talked about. Road tours, right?

[SACRAMENTO-SP1181] 16:24:04

Getting on the road and actually being in. Would they come to something like that? Is it specific webinars that are not technical specific?

[SACRAMENTO-SP1181] 16:24:12

But you know, are there tools that you need that you can say, here's a one page, I'll tell you what you need.

[SACRAMENTO-SP1181] 16:24:18

Like, is there something that would We get them there. That would be helpful other than just time. I would think that the attendees of this meeting It would be a good question for you to the organizations.

[SACRAMENTO-SP1181] 16:24:33

What communication can we do through you? Because that's why I'm here. And maybe you could join the craft the message that way.





[SACRAMENTO-SP1181] 16:24:46

Jointly crap with all our IT members and to get out to everyone. Well, it would be nice if it were specific to, oh, this is actually what happens.

[SACRAMENTO-SP1181] 16:24:57

That's different. Got it. And then it speaks to their use case or their situation. Sounds good.

[SACRAMENTO-SP1181] 16:25:04

I think you're a suggestion. I mean, I've been the next topic of impact measurement, cause then we can actually communicate that impact measure to your folks.

[SACRAMENTO-SP1181] 16:25:15

Sure, but it also comes out just in terms of awareness. But and like AFL, you mentioned AFL all facility letters, but and earlier Felix mentioned compliance that.

[SACRAMENTO-SP1181] 16:25:24

Those are attention, you know, if we if and today is the first day we're sharing what we've been able to put arms around for.

[SACRAMENTO-SP1181] 16:25:32

The denominator of required signatories and that starting to get more out that way of who we think hasn't signed in is required.

[SACRAMENTO-SP1181] 16:25:41

My We have Dan Chavez virtually with us on camera.

[Dan Chavez] 16:25:47

Good afternoon. Thank you. So going back to slide 18, how many counties of the 58 have signed, please?

[Dan Chavez] 16:25:56





Cause I'm gonna sort of drive there and say, when do you anticipate that counties will be required signatories?

[Dan Chavez] 16:26:04

And maybe it's a non-issue of all 58 of signed, but my sense is that's not the case.

[SACRAMENTO-SP1181] 16:26:11

Right.

[Dan Chavez] 16:26:12

Cause I think county and county energy. Behind DSA is absolutely key. To the day exchange framework success.

[SACRAMENTO-SP1181] 16:26:23

I don't have that answer at my fingertips and it does drive into a lot of the the weeds of how people with selections when they sign.

[SACRAMENTO-SP1181] 16:26:35

Great question. That's a great, and, the right time to raise it. And, the right time to raise it. Yeah.

[SACRAMENTO-SP1181] 16:26:44

Or here then back on that slide actually. Yeah, and actually I think that's a great metric for us to kind of add to the and commit to looking at that list of who has it and start initial reach out to those.

[SACRAMENTO-SP1181] 16:26:58

So at least we can identify what kind of areas we're running into. There they're not in AB 1 33 the 6 categories of required, but they are Is it on their roadmap to sign?

[Dan Chavez] 16:27:11

Okay. Right. And John, I support the road show for sure because I think, you know, a large county and we do size county a small county roadshow would give Cdi some great feedback.





[SACRAMENTO-SP1181] 16:27:13

Is it on their timeline?

[Dan Chavez] 16:27:25

How to coalesce the regions. And I really do think it is a community effort in support of the data exchange framework.

[Dan Chavez] 16:27:35

I think if you're going to drive support rather than. Focus on segments of the ecosystem, perhaps you focus on a couple of really good referenceable communities slash counties to drive this is how we expect it to work and roll up.

[Dan Chavez] 16:27:52

So maybe a little different approach, a community focused. Versus a segment focused approach, I think would serve CDII well.

[SACRAMENTO-SP1181] 16:27:53

Yeah.

[Dan Chavez] 16:28:00

Thank you.

[SACRAMENTO-SP1181] 16:28:00

Thank you. And then we have Ali followed by Lucy in and then we'll go back to slide where.

[Ali Modaressi] 16:28:09

Thanks, Diane. So I mean, the program has been successful from what we see here in terms of the.

[Ali Modaressi] 16:28:17





Onboarding with, with this QHIO. Some of the concerns we is about the attestation.

[Ali Modaressi] 16:28:26

Well, let me share with you that, you know, with CVOs, for example, you know, there is no data sharing going on.

[Ali Modaressi] 16:28:33

There's no data sharing coming from them. Although they love access to the data that Lanes has for the population that they manage.

[Ali Modaressi] 16:28:43

So that's working well. But we're not just, just let you know, we're not getting an SUH data from some of these CVOs.

[Ali Modaressi] 16:28:55

So that's, something that some of them has expressed that they want to do some sort of integration, but that's a long way.

[Ali Modaressi] 16:29:04

Away just sharing that with you the other questions that I have related to integration is that how do we How does CDI plan to do the attestation?

[Ali Modaressi] 16:29:18

Once we complete the integration. Again, with CBOs, they're just accessing the portal.

[Ali Modaressi] 16:29:27

There's no data exchange per say, a typical data by directional data exchange. So I'm curious how you kind of be how we can do that to station and complete the integration.

[Ali Modaressi] 16:29:39

And and submit.





[SACRAMENTO-SP1181] 16:29:41

I'm gonna interrupt for a second. What I believe you're talking about is under the grants program and what I believe you're talking about is under the grants program and what I believe you're talking about is under the grants program and how does one, test, how does it, the grants program and how does one attack, how does it grantee, how does it, an award, how does it, and award a test that they have achieved

[SACRAMENTO-SP1181] 16:29:59

real time data exchange. So hearing that you're saying right now what is in our guidance. Real-time data exchange.

[SACRAMENTO-SP1181] 16:30:06

So hearing that you're seeing right now what is in our guidance document in our grants program, that's, so hearing that you're saying right now what is in our guidance document in our grants program, that's a GAAP. I think that you're seeing right now what is in our guidance.

[SACRAMENTO-SP1181] 16:30:10

Documented in our grants program, that's a What you're referring to are the QHIO onboarding, so noted and thank you.

[SACRAMENTO-SP1181] 16:30:15

And so we have Lucy and then Andrew. Alright.

[Lucy Saenz] 16:30:18

So yeah, can you all hear me?

[SACRAMENTO-SP1181] 16:30:21

Yep.

[Lucy Saenz] 16:30:23

Great. So for, just the feedback that I have is, it's a challenge. So we are pushing out all the material.





[Lucy Saenz] 16:30:31

Dan and team that you send out through our connected community team, which actually goes to all the. The health centers across California that are part of that.

[Lucy Saenz] 16:30:41

And so, we did get one question recently, which I'm sure, you know, I have the idea of there's one question for others.

[Lucy Saenz] 16:30:49

Have the same question. And so it made me think that there's some confusion, even we, when we're giving them a lot of.

[Lucy Saenz] 16:30:56

Information. So the question was from a health center they asked. Well, I'm part of, I'm going to say ECW, which is one other electronic health records.

[Lucy Saenz] 16:31:08

Since ECW is already an EHR, does that mean we don't have to sign the DSA?

[Lucy Saenz] 16:31:16

And so that kind of made me think that, you know, although we're sending out a lot of information to these help owners.

[Lucy Saenz] 16:31:24

There's still a lot of confusion out there. And so, I mean, I think we're doing a lot of communication already, but I just wanted to share that you know there's still some confusion that They don't really know that they have to sign the DSA and so we let them know that it is required by law to sign the DSA, but just feedback for you all so that just to let you all know

[Lucy Saenz] 16:31:46

that that's still happening in the question we had recently.

[SACRAMENTO-SP1181] 16:31:49





Good grounding. Thank you. And Andrew and then we'll go on to slide 44.

[SACRAMENTO-SP1181] 16:31:58

You're muted even though I don't see a little red microphone.

[SACRAMENTO-SP1181] 16:32:15

Alright, we don't hear you yet, Andrew. We did see you for a minute and then.

[SACRAMENTO-SP1181] 16:32:20

Now we've gone to your.

[SACRAMENTO-SP1181] 16:32:24

Yeah. Maybe put it in the chat and when we get the next slide, but if you if you get your volume back, interrupt, that's fine.

[SACRAMENTO-SP1181] 16:32:31

We'll get you back in. Check. So as a sa a part of the continuing effort, right, to maintain open and transparent implementation.

[SACRAMENTO-SP1181] 16:32:44

We developed and published update exchange framework feedback. So it's opening another pathway for CDI to receive input from the data exchange framework community.

[SACRAMENTO-SP1181] 16:32:53

The forms been published on our website. Under the exchange framework at pay queues and feedback. Oh, sorry.

[SACRAMENTO-SP1181] 16:33:01

Under the FAQ and feedback form, section. So you can find the form on our website or click the hyperlink within the deck once published.





[SACRAMENTO-SP1181] 16:33:11

The format offers individuals and organizations the opportunity to submit feedback about QHIOs. Participants, data sharing agreement, signatory grants, unauthorized access, disclosure, or use of health and social service information.

[SACRAMENTO-SP1181] 16:33:26

Or data exchange framework more broad. So we will treat you as the feedback as appropriate. We will definitely, get, get back to you as well.

[SACRAMENTO-SP1181] 16:33:36

We encourage you to do this. And I will just say one other is office hours. I'm happy to and I continue to open my door for office hours or conversations if you want to bring your leadership in if you have.

[SACRAMENTO-SP1181] 16:33:50

Questions there's no conversation that's not important for me I really think that that's probably the where I get my most of my energy, if you will, because it just makes it real.

[SACRAMENTO-SP1181] 16:34:02

I feel like you all have been really constructive in the way that you bring feedback for you I think you have the bias with me not being the tech constructive in the way that you bring feedback for you.

[SACRAMENTO-SP1181] 16:34:12

I think you have the bias with me not being the tech of tech. However, really have the intention of working through these, issues with you.

[SACRAMENTO-SP1181] 16:34:17

So please continue to, ping us and I will set time aside as I always do to make those time that time available.

[SACRAMENTO-SP1181] 16:34:26

So that's the feedback form. Do I pause? No, okay, so let's go to 45.





[SACRAMENTO-SP1181] 16:34:34

So during our March meeting, the data sharing agreement, PNP, committee noted several potential topics that could be prioritized for the data exchange framework.

[SACRAMENTO-SP1181] 16:34:44

Committee discussion in 2024 So this included number one with cyber attacks. Obviously the recent you can't escape the recent news of cyber attacks and what's our approach for responding to that?

[SACRAMENTO-SP1181] 16:34:59

I know that. In fact, you know, this has come up with our health organization talking about the new frontier sharing with social service organizations and how does that, how, could that be impacted?

[SACRAMENTO-SP1181] 16:35:10

So, you know, should data exchange framework participants report, attacks to other participants, things about nature. So that's under cyber attacks.

[SACRAMENTO-SP1181] 16:35:19

The second is intermediaries, the role of non participant intermediaries in the data exchange framework and associated expectations and related load outs.

[SACRAMENTO-SP1181] 16:35:31

A little bit about. So what extent should these non participant integrated areas comply with the data exchange framework?

[SACRAMENTO-SP1181] 16:35:40

Also push transactions has been brought up as a topic. Advancing use of push transactions under the exchange framework.

[SACRAMENTO-SP1181] 16:35:47





It's definitely a focus of the March, the meeting. What would participants be willing to take on as additional requirements and what additional requirements are participants looking for.

[SACRAMENTO-SP1181] 16:36:00

Also, individual access services, advancing individual access under the data exchange framework come up a number of times and calls as well.

[SACRAMENTO-SP1181] 16:36:08

And was focused on the discussion and then finally tough you know continued alignment and potentials for further alignment with Tafka and that was on there so Those are the initial set that came up for.

[SACRAMENTO-SP1181] 16:36:25

You know, items that came from the PNP sub. And so are these the right priorities?

[SACRAMENTO-SP1181] 16:36:31

Which of these topics are a highest priority to all of you? And part of their topics that are missing.

[Dan Chavez] 16:36:45

So I think there's an open item that we've discussed. Which is how does an individual in our state Opt out of the entire data exchange framework.

[Dan Chavez] 16:36:57

If we can get that added to the list. It comes up a fair amount. In QHIL meetings locally and it's hard.

[SACRAMENTO-SP1181] 16:37:03

Okay.

[Dan Chavez] 16:37:10

To have that come up in monthly meetings and not have an answer month after month. So if you would please.





[SACRAMENTO-SP1181] 16:37:16

Absolutely. Thanks, Dan, number of knots around the table. So. Next do we have?

[SACRAMENTO-SP1181] 16:37:25

Okay. So we'll go that slide. Remember, you can always think about it and get back to us.

[SACRAMENTO-SP1181] 16:37:33

And we'll be giving you updates and progression on each of these, So slide 46.

[SACRAMENTO-SP1181] 16:37:43

Let's jump into, come up a couple of times and came up with the last meeting as well.

[SACRAMENTO-SP1181] 16:37:46

Is assembly bill 3 52 so this is a stakeholder update. I wanna emphasize the point that CDII is not the oversight entity in this regard.

[SACRAMENTO-SP1181] 16:37:58

Okay, so we are really looking at this as other entities might look at new legislation that comes forward. So in late 2,023, early 2024, CDI did make administrative changes to 3 VMP documents, 3 PMPs documenting alignment with the law and abortion related services to exclude.

[SACRAMENTO-SP1181] 16:38:20

Abortion and abortion related services information from required exchange. The impacted Pmp's are the privacy standards security safeguards.

[SACRAMENTO-SP1181] 16:38:31

I was amended in November, 2023. And I know, are we still on, so we didn't put exactly with language here.

[SACRAMENTO-SP1181] 16:38:41





So I'll just read it real quick. No, I haven't. The amended languages, that participants shall only engage at exchange abortion or abortion related services information or gender affirming care information in compliance would be applicable along so that's how we amended that.

[SACRAMENTO-SP1181] 16:38:57

The second PMP that was amended in January, 2024 was permitted required in prohibited purposes.

[SACRAMENTO-SP1181] 16:39:04

The, the amended language is in the required purposes section consistent with helping safety code. Section 1 3 0 2 9 0 b and applicable law participants are not required to exchange a portion or version services information as a part of exchange and or access required by this section.

[SACRAMENTO-SP1181] 16:39:24

One So and then the third and final GMP was amended in December, 2023. That's the VMP focused on data elements to be exchanged.

[SACRAMENTO-SP1181] 16:39:35

The amended language is quote, consistent with help and safety code section 1 3 0 2 9 0 B and applicable law participants are not required to exchange portion for voice related services information as a part of data listed in the calls.

[SACRAMENTO-SP1181] 16:39:51

So CDII collaboration with Cal AJS is considering any other potential changes and guidance that it might propose.

[SACRAMENTO-SP1181] 16:40:00

With respect to the 3 52 given other stakeholder feedback and we will keep the IC and sub I'm gonna pause there and hopefully that answer.

[SACRAMENTO-SP1181] 16:40:10

Most of the questions, but I know it's been brought up.





And Chavez.

[Dan Chavez] 16:40:18

Just confirming that this log wasn't effect July first, 2024.

[Dan Chavez] 16:40:25

Yes.

[SACRAMENTO-SP1181] 16:40:28

I believe that is correct. I got an eye with respect to the free. With respect to the framework.

[Dan Chavez] 16:40:31

Yeah, yes. So. Yes. So having said that.

[Dan Chavez] 16:40:40

There is a fair amount of confusion, misinformation. In the marketplace. And totally appreciate the clarification based on this slide.

[Dan Chavez] 16:40:53

But to a certain degree, the data exchange framework. And this law. Are out of sync a little bit, right?

[Dan Chavez] 16:41:03

Data exchange framework encourages use of the national exchange frameworks. To further the data exchange framework information sharing in the state of California.

[Dan Chavez] 16:41:15

And then the obvious question might be, how do those data exchange frameworks? Sorry, how are those national exchanges fit in the A B 3 52?





[Dan Chavez] 16:41:26

And the answer is they don't. And I do believe that there are many providers in our state.

[Dan Chavez] 16:41:35

That are making an assumption. That those national exchange frameworks will assist in AV 3 52 compliance.

[Dan Chavez] 16:41:45

And it would be helpful. To go above and beyond what you've done on the slide, which is helpful.

[Dan Chavez] 16:41:51

But you go above and beyond this slide and. Really do some analysis as to where the onus occurs in making compliance with A B 3 52.

[Dan Chavez] 16:42:05

To occur. At Hymns last week I asked both, exchange and care quality. To make a formal stance as it relates to A B 3 52 in the state of California.

[Dan Chavez] 16:42:19

There's stance and it is consistent between the 2 of them. Is it it is a provider's responsibility.

[Dan Chavez] 16:42:28

So that means it's the EHR that those providers employees responsibility. So again, I think we need to do a little more.

[Dan Chavez] 16:42:38

Due diligence on how this is gonna be implemented in our state, especially by July 1, 2024.

[Dan Chavez] 16:42:46

And what impact that will have on the Data Exchange framework. I do believe they're a little bit incongruent.





[Dan Chavez] 16:42:53

And that we need to communicate aggressively between now and July one. Thanks, John.

[SACRAMENTO-SP1181] 16:43:00

Thank you very much.

[SACRAMENTO-SP1181] 16:43:03

Any other questions?

[SACRAMENTO-SP1181] 16:43:08

I I can share verbally that Andrew with this muted problem says appreciate that compliance that as an IAC member they would like to Sure compliance experiences.

[SACRAMENTO-SP1181] 16:43:23

And Felix wrote something that also about the compliance with participant directory. A lack of awareness and an absence of culture of compliance.

[SACRAMENTO-SP1181] 16:43:34

D except is not optional for required signatories. So, we'll keep driving to it and try to be more.

[SACRAMENTO-SP1181] 16:43:43

Earlier I said I don't like to police but maybe the time has come or is upon us this year.

[SACRAMENTO-SP1181] 16:43:52

I'm driving signatories, participant directory responses. And then completely different from what Dan just spoke up.

[SACRAMENTO-SP1181] 16:44:00

Well, and I appreciate, and I think it continues, you know, with very little direction, let's say the mandate, you know, give you 1 33 that, launch the framework.





[SACRAMENTO-SP1181] 16:44:13

We're now looking at this new year in a way of, okay, we've. Taking care of some of the mandates.

[SACRAMENTO-SP1181] 16:44:19

We're obviously continuing to work on getting signers and continuing to implement. But you know to dance point do we start having conversations with these national networks?

[SACRAMENTO-SP1181] 16:44:28

Do we start having conversations with vendors just to open the door of that we know that it's probably on their minds and trying to understand what exactly are the issues and what potentially could be the solutions.

[SACRAMENTO-SP1181] 16:44:42

And it's about these like additional steps that go forward, that I'm hearing about.

[Dan Chavez] 16:44:46

Just add on, John, if I may. I mean, the D exchange framework is a leverageable platform.

[SACRAMENTO-SP1181] 16:44:47

So I appreciate those.

[Dan Chavez] 16:44:52

And as such, we need to leverage it in the state of California. You know, it's just not.

[Dan Chavez] 16:44:59

A free with onramps. This is something that's very leverageable in providing better health for every Californian.

[SACRAMENTO-SP1181] 16:45:09





[SACRAMENTO-SP1181] 16:45:12

I'll just make a comment to dance at the end of the day. I think the general category.

[SACRAMENTO-SP1181] 16:45:20

That we're faced with. And with maybe 3 50 series, call data segmentation. And the current technology was not built to segment it.

[SACRAMENTO-SP1181] 16:45:31

Lots of little pieces and so that's a development. That is not there by July first. I believe the way that maybe 3 52 is worded is you get a pass as being making a good faith effort and the real deadline is July first and 2026.

[SACRAMENTO-SP1181] 16:45:51

Right. To actually implement fully. Yeah. Other thing I wanted, having read AV 3 52, I still think it says.

[SACRAMENTO-SP1181] 16:46:02

Not just abortion, abortion related services. You did put the gender firm in care on there. It also has the word contraception, which is Oh my god, what does that mean?

[SACRAMENTO-SP1181] 16:46:14

We can't even share that you're on. Not except the bed at all. What is that?

[SACRAMENTO-SP1181] 16:46:18

And so, to say the same. Data segmentation. Maryland passed a similar law except they were much more specific about what you don't share from a technical angle so it was super clear.

[SACRAMENTO-SP1181] 16:46:34

It was still a lot of development needed there, but at least we knew we were developing. Where the field new ones developing or California because these things are so broad and defined it's like oh my god So anyway, I'm just.





[SACRAMENTO-SP1181] 16:46:49

Speaking is. Hey, as you said, Dan, that is tasked with having to figure this out before we even share anything.

[SACRAMENTO-SP1181] 16:47:01

It's very difficult. We don't expect CDI to. Solve it for us, but the clarification of the

[SACRAMENTO-SP1181] 16:47:12

Well, maybe I don't expect you to clarify whatever the legislative intent was of that bill. Okay, but just to recognize that.

[SACRAMENTO-SP1181] 16:47:21

The word contraception is Really hard to know what to do. Yeah. Well, and I think with us to the I being in now with both data exchange space.

[SACRAMENTO-SP1181] 16:47:33

A lot of these things are going to continue to pop up to our radar or folks are gonna ask us to either way in and I think we should get good at at least understanding who we go to to get the information to make it.

[SACRAMENTO-SP1181] 16:47:47

At least understandable what the barriers are. And then at the very least to advise other folks, within Cal HHS.

[SACRAMENTO-SP1181] 16:47:55

About. These issues and seeing how leaders wants to take them. Oh, business channel. Or at least.

[SACRAMENTO-SP1181] 16:48:02

Provide some support. Sometimes it's just a listen. You know from folks and that's why I was kind of mentioning the backers and mentioning these that we haven't really spoken with.





[SACRAMENTO-SP1181] 16:48:12

But you know, I don't know if that That is why the group.

[Dan Chavez] 16:48:19

I think. We need consensus on the data sets. To the previous point maybe we do add that another topic for discussion is socialization and consensus.

[SACRAMENTO-SP1181] 16:48:23

Okay.

[Dan Chavez] 16:48:32

On what these data sets actually are and not to geek out in this meeting, but. Given the importance of this topic in this law, maybe that has to occur this form.

[SACRAMENTO-SP1181] 16:48:44

Yeah. Before I get, we're done with 3 52 as far as I'm concerned, but I before we get into the next subject I just wanted to final thoughts, was there anything else that popped up in terms of other areas to prioritize or be kind of Alright.

[SACRAMENTO-SP1181] 16:49:07

Okay, slide 48, please.

[SACRAMENTO-SP1181] 16:49:13

Excellent. Okay, so we've mentioned and I think Dan said it really well as frameworks a pretty transformational project that's goal is to improve healthcare in California.

[SACRAMENTO-SP1181] 16:49:26

And it's really important to, all of us, I know, I've also heard it very much from the secretary as well as that It's really important that we have the numbers that can demonstrate the positive impact the data exchange framework is having on.

[SACRAMENTO-SP1181] 16:49:43





We're putting a lot of requirements on the field. We're spending a lot of energy in this effort.

[SACRAMENTO-SP1181] 16:49:48

It would be great to know that there's a there there. And that we are making an impact on so we are impacting it improving provider care and the health care system at large.

[SACRAMENTO-SP1181] 16:50:00

So with that, you know, This effort, CDI is developing a strategy and plan to assess the impact update exchange framework relative to the goals we set upon implementation, including the data exchange framework, vision statement, and guiding principles.

[SACRAMENTO-SP1181] 16:50:19

So, you know, you can kind of see up top. That's what we're looking to measure.

[SACRAMENTO-SP1181] 16:50:24

Are we doing the things that we said we were going to do? So if you think about even the vision, there's key statements in there.

[SACRAMENTO-SP1181] 16:50:31

That we could break out and determine. I will say that in the short term that we've talked about it as a team.

[SACRAMENTO-SP1181] 16:50:38

I don't think this is gonna be easy. I think that what I've tried to do is I try to do a lot of things, not reinvent.

[SACRAMENTO-SP1181] 16:50:44

And to look at what efforts are out there already, that can help us in this. So, you know, we're not trying to start from scratch.

[SACRAMENTO-SP1181] 16:50:52

And so that's the purpose of this is really but to coalesce it into one plan so we know what we really are going to land on in terms of.





[SACRAMENTO-SP1181] 16:51:00

So the discussion today that we wanted to have is, are there other concepts and priorities to which CDI should anchor its impact measurement point.

[SACRAMENTO-SP1181] 16:51:10

Right, so we're arounding ourselves in the vision and principles, but are there other areas? And then, I think we're gonna just go, do you want me to stop at each one of these?

[SACRAMENTO-SP1181] 16:51:24

Is that like? This is just the foundation, right? Okay, so I'm gonna keep going through, but just know that that's what kind of what we're looking for.

[SACRAMENTO-SP1181] 16:51:30

So let's go to slide 49. And talk about why impact measurement might seem obvious to some, but I think it's good for us to talk through.

[SACRAMENTO-SP1181] 16:51:37

But the ideal impact measurement plan would do a couple of things. One is it would discover and communicate the positive benefits of data exchange framework.

[SACRAMENTO-SP1181] 16:51:45

Help in a number of areas. I understand how participants are operationalizing the data exchange frame. And then also the second you start measuring.

[SACRAMENTO-SP1181] 16:51:54

The second you can begin identifying opportunities for. So there may be also other opportunities to expand or extend the data exchange framework if the findings indicate.

[SACRAMENTO-SP1181] 16:52:05

That it needs to. So think about maybe what other purposes and objectives should measure. Be designed to football.





[SACRAMENTO-SP1181] 16:52:14

And then I'm gonna invite Sandy Barrows, a member of the, team who's been working really hard on this and I know it's a personal passion of her as well.

[SACRAMENTO-SP1181] 16:52:24

Is kind of walking us through a little bit about what impact measurement is and then we'll get to some discussion.

[SACRAMENTO-SP1181] 16:52:31

So Cindy, are you there?

[Cindy Bero | Manatt] 16:52:31

I am. Thank you, John. Great. Yeah, so just to, provide a little bit of definition and a little structure around this.

[SACRAMENTO-SP1181] 16:52:32

Alright, slide 50, please. Thank you.

[Cindy Bero | Manatt] 16:52:42

We thought we'd spend a moment just to talk about, you know, what is impact measurement and what is it not.

[Cindy Bero | Manatt] 16:52:48

And so first what it is, it's a it's a way for us to as John outlined understand the impact that the that we are having on the priorities that we're established under the data exchange framework.

[Cindy Bero | Manatt] 16:53:01

And it is also a process that's done over the long term. It is, you know, not measured in minutes or seconds.

[Cindy Bero | Manatt] 16:53:09





But rather, you know, months, years. So we're really want to see that the data exchange framework is is delivering the value to California that California saw in it to begin with.

[Cindy Bero | Manatt] 16:53:20

What it is not is real time monitoring. We're not, you know, we're not looking at impact measurements as a way to track how many transactions were there today versus yesterday.

[Cindy Bero | Manatt] 16:53:31

And we're not also not looking at this as a full, you know, 3 60 degree, comprehensive evaluation of the data exchange framework.

[Cindy Bero | Manatt] 16:53:40

It's really, you know, going back to that slide that John Chair, it's grounding it in the vision and the principles and seeing how we are making headway against against those.

[Cindy Bero | Manatt] 16:53:52

If we go to the next slide.

[Cindy Bero | Manatt] 16:53:54

We have a few significant challenges in front of us though and when it comes to measuring the data exchange framework and its impact.

[Cindy Bero | Manatt] 16:54:04

And largely because it is a framework and not a network with sort of, you know, a single set of technologies or a single infrastructure that is shared.

[Cindy Bero | Manatt] 16:54:15

It's not going to be easy necessarily for us to put our hands on a point in the network that you could measure things so that that's up the first challenge we have to grapple with when we come up with our measurement priorities is really recognizing that because these are rules of the road, if you will, and not.

[Cindy Bero | Manatt] 16:54:36





You know, a single technology, it will be hard to measure. We've also talked about the fact that the QHIOs are a fabulous resource, they will be providing assistance to many who are going to, you know, leverage the data exchange framework.

[Cindy Bero | Manatt] 16:54:54

But the use of QHIOs are optional. So that while we can work with them to collect some data, they will never give us the full picture of what's going on in the data exchange framework because they are an optional resource for signatories, not a required resource for signatories.

[Cindy Bero | Manatt] 16:55:12

The one resource that we talked about this again that we do have that is somewhat universal is the signing portal and the participant directory.

[Cindy Bero | Manatt] 16:55:22

So that could give us some insight into, you know, who sign the DSA and how they're exchanging data and some characteristics of the organizations that are participating in the data exchange framework.

[Cindy Bero | Manatt] 16:55:37

So that's actually a bit of a positive for us in terms of a data resource. And then the last piece is that the other reporting processes, really haven't been established and that we are really gonna, we are going to work closely with other parts of Cali JS to see if.

[Cindy Bero | Manatt] 16:55:59

They have data sets and that we might be able to leverage that would give us some insight. They may not draw specific conclusions, from that data that, to say that it was, you know, benefited from the date exchange framework, but we may be able to work with other datasets to see the, to see a correlation, in terms of impact.

[Cindy Bero | Manatt] 16:56:23

So the last slide here I have really is around, I'm sorry, to move to more songs, apologize.

[Cindy Bero | Manatt] 16:56:30





Go to the next one. Yeah, so we put together some principles that we thought would, sort of be our North Star, if you will, as we start to come up with an impact measurement approach.

[Cindy Bero | Manatt] 16:56:45

And I wanted to share these with you and get your thoughts on them. Feedback as to whether or not the sound right and other other things we should consider.

[Cindy Bero | Manatt] 16:56:54

So the first one is that we should really look at, metrics that reflect structure, the date exchange framework process and outcome.

[Cindy Bero | Manatt] 16:57:04

I think a lot of good measurement approaches do leverage all 3 dimensions. And so we definitely want to look at all all 3 of those.

[Cindy Bero | Manatt] 16:57:15

We want to include quantitative measures, understanding that they may not capture all data exchange activity. We would just still feel that it's important to capture the some volume of, transactions.

[Cindy Bero | Manatt] 16:57:32

Even though it may not be a hundred percent of the volume, if you could see volumes from the same sources over time grow, we could perhaps extrapolate.

[Cindy Bero | Manatt] 16:57:41

We want to look at qualitative. Metrics. They are subjective, but getting a sense of your experience with the data exchange framework and your experience having data available when you needed it would be very important.

[Cindy Bero | Manatt] 16:57:56

If we can work with metrics, we have known denominators and we spend it on a little bit of time on that earlier today.





[Cindy Bero | Manatt] 16:58:03

We talked about the signatories and do we have known denominators for certain areas where we have known denominators, it's it's very helpful.

[Cindy Bero | Manatt] 16:58:12

So we will prioritize those types of metrics. We are going to look at metrics that have downstream outcomes where we could see a change in health.

[Cindy Bero | Manatt] 16:58:24

Outcomes or a reduction in read admissions or reduction in, you know, redundant testing, even if we can't fully attribute that to the DXF, we think that those are some of the downstream or long term outcomes we are hoping the DXF will have an impact on.

[Cindy Bero | Manatt] 16:58:45

So we think we should still include some of those in the framework. We understand that, we will include some metrics on volume and even though we understand that volume may not correlate with.

[SACRAMENTO-SP1181] 16:58:58

Okay.

[Cindy Bero | Manatt] 16:59:01

Use or value just because I transmit more data does not necessarily mean I'm making health care better but we will still look at that.

[Cindy Bero | Manatt] 16:59:08

And then we will always as we look at capturing some of this data, try to minimize the reporting burden and the expense.

[Cindy Bero | Manatt] 16:59:17

You know, finding data that exists already for another purpose and leveraging it rather than looking to collecting new data.





[Cindy Bero | Manatt] 16:59:24

So these are just some of the initial thoughts we had about, you know, what we would keep in mind as we start to design what the impact measurement program will look like.

[Cindy Bero | Manatt] 16:59:36

And let me pause because I just did a lot of talking and see if there's any thoughts or things we missed in terms of guiding principles or objectives we should should seek to achieve.

[Cindy Bero | Manatt] 16:59:52

Thank you.

[Dan Chavez] 16:59:54

Yeah, so it's a great job. I think, you know, that patient or patient advocate perspective is at least got to be attempted.

[Dan Chavez] 17:00:04

To be measured.

[Cindy Bero | Manatt] 17:00:06

Okay.

[Dan Chavez] 17:00:08

The other thing I just because I get my upstream confused my downstream. It's like, But, you know what upstream outcomes can be measured?

[Dan Chavez] 17:00:22

I think also may be worthwhile. I mean, arguably upstream impacts upstream metrics.

[Dan Chavez] 17:00:27

I've got more leverage. In terms of impact, right? So,'s worth sending things.





[Cindy Bero | Manatt] 17:00:31

Thank you very much.

[Cindy Bero | Manatt] 17:00:37

Felix?

[SACRAMENTO-SP1181] 17:00:40

Yes, thanks, Cindy. So in addition to I think it's a great idea obviously to try to That has been done.

[SACRAMENTO-SP1181] 17:00:54

It's data sets and using the, Open data source portal. That's all.

[SACRAMENTO-SP1181] 17:00:59

Very, I think very prudent. I've commented before that, just going beyond.

[SACRAMENTO-SP1181] 17:01:07

That type of partnership but also tying in measurement priorities with some of the major state initiatives that are underway and that are very much, ing on success of You know, did exchange under the framework, is gonna be key.

[SACRAMENTO-SP1181] 17:01:22

I think about, you know, today's meeting, how many times is, right, been mentioned, by people around the table and, on the, on the zoom.

[Cindy Bero | Manatt] 17:01:27

Yeah.

[SACRAMENTO-SP1181] 17:01:33

If you want to go beyond this, DHS and as I've been.





[SACRAMENTO-SP1181] 17:01:40

Accepting it's called the Customation. Which definitely relies on the exchange and use of data to improve outcomes amongst providers and payers.

[SACRAMENTO-SP1181] 17:01:53

The DHC is just wrapped up. It's the video of how it's called, Inacquity, the, the, the, public modernization.

[SACRAMENTO-SP1181] 17:02:02

Initiative and conduction with, local home jurisdictions. All of these are examples, where I think CIA I should think about partnering with your sister, you know, see what they're, preparing.

[Cindy Bero | Manatt] 17:02:11

Yeah.

[SACRAMENTO-SP1181] 17:02:19

Yeah, their APL, their incentive programs, their contact provisions, with clients providers.

[SACRAMENTO-SP1181] 17:02:28

Spin off, some of the framework that you are setting up here for, just having DXF.

[SACRAMENTO-SP1181] 17:02:34

At the end of the day is improving. And that's the goals that it sets out to accomplish.

[SACRAMENTO-SP1181] 17:02:41

Thanks for that.

[Cindy Bero | Manatt] 17:02:41

That's, that's perfect. That's very much aligned with a lot of our thinking.

[Cindy Bero | Manatt] 17:02:47





Thank you. Oh wait. Oh, so sorry.

[SACRAMENTO-SP1181] 17:02:48

Okay. Oh, sorry.

[Ali Modaressi] 17:02:54

Yeah, great job. Send it. It's just wonderful to see. I was wondering if, we can, there could be a metrics for measuring AD teams.

[Ali Modaressi] 17:03:04

And, and. You know, any needs to go to the to the right people to the PCPs that manage it.

[Cindy Bero | Manatt] 17:03:09

Yeah.

[Ali Modaressi] 17:03:13

So I wonder if there is a way of measuring that.

[Cindy Bero | Manatt] 17:03:16

That's a good one. Thanks.

[Cindy Bero | Manatt] 17:03:21

Phil, should you have more? I'm sorry.

[SACRAMENTO-SP1181] 17:03:23

Oh yeah, I'll lower the hands.

[Cindy Bero | Manatt] 17:03:25

Okay, that's okay.





[SACRAMENTO-SP1181] 17:03:29

Just, segue from what Felix said. Our experience with CMS metrics was at 1 point in time, even though it was quote the same metric, they had different reporting periods and slightly different specifications and it would be nice to align so that entity could reuse the same work.

[Cindy Bero | Manatt] 17:03:46 Hmm.

[SACRAMENTO-SP1181] 17:03:54

It's put into a metric. Or whatever metrics you come up with. But I said that carried across the board to all the state agencies, but that's too much to hope for.

[Cindy Bero | Manatt] 17:03:57

Yeah.

[Cindy Bero | Manatt] 17:04:05

I do.

[SACRAMENTO-SP1181] 17:04:08

But you see where I'm going as far as that bottom thing of minimizing reporting burden and expense.

[Cindy Bero | Manatt] 17:04:09

Yeah.

[SACRAMENTO-SP1181] 17:04:12

Thank you. Do I do? To call out from public. I don't think so.

[Cindy Bero | Manatt] 17:04:13

Yeah, that one's important, because I think, you know, adding to what already is a very hard job for many people is definitely not what we want to do.





[Cindy Bero | Manatt] 17:04:22

Great. Well, maybe, go to the next slide. And I think this will be my last one.

[Cindy Bero | Manatt] 17:04:32

So there's a couple of different, we talked about, you know, some of the principles, but now I really want to talk about the different domains that these metrics would fall into.

[Cindy Bero | Manatt] 17:04:44

And again, ask the same question, what am I missing? Is there something else that we should have here?

[Cindy Bero | Manatt] 17:04:47

So the first domain is participation. Are we getting all the people to participate in the D exchange framework? I shouldn't say people, all the organizations to participate that we expect to participate.

[Cindy Bero | Manatt] 17:04:59

Security, I, I don't think we can do anything in in the world of date exchange these days without having some measure or metric around security and sometimes that is the lack of an event is with your measure is.

[Cindy Bero | Manatt] 17:05:15

Efficiency is around, or you know, the, cost and the, you know, to the date exchange itself and the savings it might render in, in terms of healthcare delivery like as I mentioned, you know, a readmission that didn't have to happen or.

[Cindy Bero | Manatt] 17:05:32

Repeat lab work that didn't have to get done because I got the metric, or the lab value sent to me.

[Cindy Bero | Manatt] 17:05:37





Stakeholder perception, you know, our people who are engaged and touching the data exchange framework? Are they having their needs met? Is it working for them?

[Cindy Bero | Manatt] 17:05:47

Are they are they satisfied? And then the hardest one of all. And that's why it's way on the right side is whether or not we are having a real impact on whole person care.

[Cindy Bero | Manatt] 17:05:56

That's going to be hard to draw a direct line. Between what we do and whole person care, but I feel, you know, we should take a look at that angle.

[Cindy Bero | Manatt] 17:06:07

So these are the, these are 5 domains that we've identified where we want to make sure we have some measures in each one of these.

[Cindy Bero | Manatt] 17:06:14

Is there a domain beyond this that you think we ought to be included?

[Cindy Bero | Manatt] 17:06:26

Oh come on, I couldn't have gotten it perfect. Yeah.

[Dan Chavez] 17:06:28

Well, To the points of the, you know, it's hard to do this at.

[Dan Chavez] 17:06:35

The state level. So big. And you know, I don't know if you do it at the county level or Soquel versus.

[Cindy Bero | Manatt] 17:06:36

Yeah. Yeah. Yeah.





Oh, interesting.



[Dan Chavez] 17:06:45

Right, I think there's gotta be a focus. And not to make things competitive or to game it too much, but by the same token, it does matter.

[Dan Chavez] 17:06:55

I mean, there's so many different markets in the state of California. That if you apply This 5.

[Dan Chavez] 17:07:03

Pillar, you know, metric. I think you gotta go down to urban versus rural counties, etc.

[Dan Chavez] 17:07:12

And maybe, again, maybe back to the previous conversation, you pick 3 counties or 6 counties, whatever that might be.

[Cindy Bero | Manatt] 17:07:16

Interesting. Yeah.

[Dan Chavez] 17:07:20

North south east west central there you go and just do some sort of measurement at the community level as to what the.

[Dan Chavez] 17:07:29

Data.

[Cindy Bero | Manatt] 17:07:32

That's it. That's an interesting suggestion, Dan. Thank you.

[Cindy Bero | Manatt] 17:07:38





[Cindy Bero | Manatt] 17:07:46

Okay. I think I pass it to you then Dean.

[Alice K - Manatt Events] 17:08:08

Absolutely, I can jump in here. Again, if you would like to make a public comment.

[Alice K - Manatt Events] 17:08:16

You can press raise hand at the bottom of your screen if you have joined by Zoom. If you're in the room, you can raise your hand physically.

[Alice K - Manatt Events] 17:08:24

And if you have dialed in via phone only, you can press star 9 to raise your hand.

[Alice K - Manatt Events] 17:08:30

Now we have one hand raised. Lucy, you should now be able to unmute.

[Lucy Johns] 17:08:38

Can you hear me?

[SACRAMENTO-SP1181] 17:08:40

Yes.

[Alice K - Manatt Events] 17:08:40

Yes, we can.

[Lucy Johns] 17:08:42

Thank you. Is an art with a little bit of science. And I really appreciate the comment about how big and complicated California is.





[Lucy Johns] 17:08:56

And I really am trying to wrap my head around the idea. That this relatively small agency. In a very large state government.

[Lucy Johns] 17:09:08

Is even thinking. About those 5 pillars. I would like to urge. That if you're serious about evaluation.

[Lucy Johns] 17:09:20

To eventually persuade the legislature this was a good investment. And the public that they are benefiting. This needs to be a third party.

[Lucy Johns] 17:09:32

Task. Having the state do this. I don't see will. Enhance the credibility of the results.

[Lucy Johns] 17:09:44

Especially given the incredibly professional and well meaning vision. With respect to results that you would like to see. So I would urge you look for a grant.

[Lucy Johns] 17:09:59

You have a process, a competitive process. And get a third party to do the kind of evaluation. Even to approximate the kind of evaluation you're considering.

[Lucy Johns] 17:10:11

In terms of credibility and potential for Meaning. Thank you.

[SACRAMENTO-SP1181] 17:10:21

Yep. Okay, Emma, should we see anybody else with hands raised?

[Alice K - Manatt Events] 17:10:31





There are no other hands raised at this time.

[SACRAMENTO-SP1181] 17:10:37

Okay. Bye.

[SACRAMENTO-SP1181] 17:10:44

Okay, then let's move to next steps and closing comments. Get guys back to your day. Slide 56, please.

[SACRAMENTO-SP1181] 17:10:53

So I just wanna thank everyone for the last 2 topics, the conversation. This is really the hard of why we have these meetings.

[SACRAMENTO-SP1181] 17:11:01

I know we prepare a lot of information and give you a lot of updates, but. Having you spend your time with us and having you speak up.

[SACRAMENTO-SP1181] 17:11:08

I know we don't have the answers for everything, but that's not like the point is this is untarted territory, it's impacting lots of people and your voice does matter.

[SACRAMENTO-SP1181] 17:11:18

So thank you very much. So for next steps, we obviously will consider all this feedback. Bring it back to you.

[SACRAMENTO-SP1181] 17:11:28

Let you know what our progress. Is in each of these areas. And we will, you know, respect.

[SACRAMENTO-SP1181] 17:11:35

Respectfully to the Pmp's impact measurement, QHRIO program, all of the.





[SACRAMENTO-SP1181] 17:11:40

So I think I've said it about a hundred times, but I'll say it one more time.

[SACRAMENTO-SP1181] 17:11:45

We definitely encourage folks to stay in touch with us. Let us know any additional feedback. And you can find all of, you see our contact information right there, DXF.

[SACRAMENTO-SP1181] 17:11:57

That's the. Dot com. Alright, please go to the next. You can find all this information from today's meeting on our in exchange framework website.

[SACRAMENTO-SP1181] 17:12:06

And there's a list of the items that we've spoken about a little bit obviously a lot more is there If there are audiences, I think Troy mentioned this came up a couple other times if there are and we had Derek present from our communications front.

[SACRAMENTO-SP1181] 17:12:24

If there are different types of pieces that we need. Someone mentioned Asia access. So I mentioned, you know, work members or CEOs of organizations.

[SACRAMENTO-SP1181] 17:12:34

If there are materials that could be helpful, please let us know. We'd like to curtail our messaging to make sure it's hitting everyone.

[SACRAMENTO-SP1181] 17:12:42

We know everyone speaks a different language in terms of value and technical expertise, but we wanna make sure that the words getting out there to all, all stakeholders in phone.

[SACRAMENTO-SP1181] 17:12:52

Next slide.

[SACRAMENTO-SP1181] 17:12:53





And lastly, we have our upcoming meetings for 2024. On our web page as well, but up here.

[SACRAMENTO-SP1181] 17:13:01

And you see where we're gonna be meeting each other again at our next IAC, on May 20 s 12 to 2 30.

[SACRAMENTO-SP1181] 17:13:09

And you obviously see the other. Task meetings as well as the Vmp's. We did stand up these committees.

[SACRAMENTO-SP1181] 17:13:18

We did try to keep it to a manageable group. But all of these meetings are public and you know, if you wanted to participate or colleague did, please encourage them.

[SACRAMENTO-SP1181] 17:13:27

To you know designate themselves as a member. Of the public which is really important and please participate in those meetings.

[SACRAMENTO-SP1181] 17:13:37

With that I will adjourn this meeting and I just wanna thank you again for your participation and take care.

[SACRAMENTO-SP1181] 17:13:43

John