Data Exchange Framework

Technical Advisory Subcommittee (TASC) Meeting #1D: Social Data Exchange Focus Group

Thursday, May 8, 2025

12:00 PM – 1:00 PM PT

Members are strongly encouraged to **enable their video** to foster increased interaction and discussion.

CalHHS

CENTER FOR DATA INSIGHTS AND INNOVATION

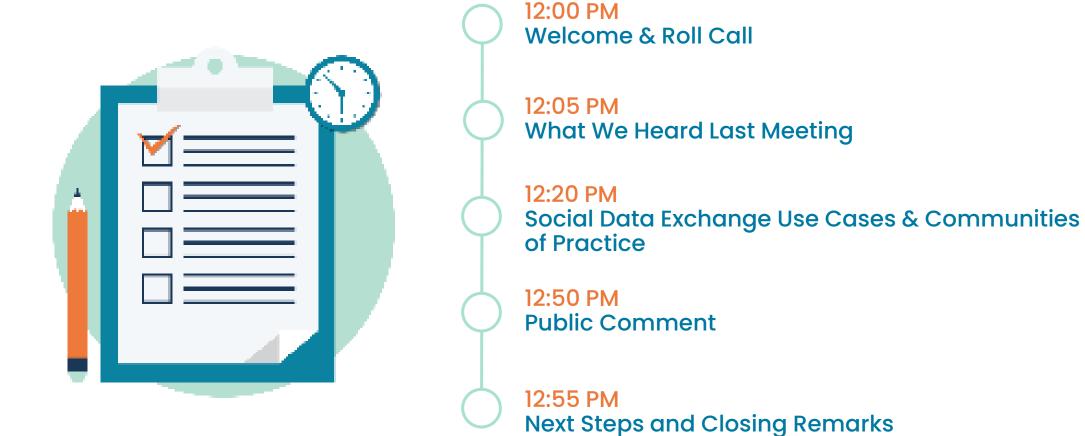# The Vision for Data Exchange in California

Once implemented across California, the Data Exchange Framework (DxF) will create new connections and efficiencies between health and social services providers, improving whole-person care.

The DxF is California's first-ever statewide Data Sharing Agreement (DSA) that requires the secure and appropriate exchange of health and human services information to enable providers to work together and improve an individual's health and wellbeing.

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Agenda

12:00 PM
Welcome & Roll Call

12:05 PM
What We Heard Last Meeting

12:20 PM
Social Data Exchange Use Cases & Communities of Practice

12:50 PM
Public Comment

12:55 PM
Next Steps and Closing Remarks

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Social Data Exchange TASC Members

Members are strongly encouraged to **enable their video** to foster increased interaction and discussion.

Name	Organization
Rim Cothren (Chair)	Center for Data Insights and Innovation
Cindy Bero	Manatt Health Strategies
Sophia Chang, MD	Center for Data Insights and Innovation
Mary-Sara Gordon Jones	Independent Consultant
Irene Lintag Alvarez	Aliados Health
Harman Basra	Sonoma Community Action Network
Hans J Buitendijk	Electronic Health Record Association (EHRA)
Gabriel Cate	WellSky
Lawrence Chan	CA Dept of Public Health
Michael Deering	LANES
Alexis Fernández Garcia	CA Dept of Social Services
Eric Jahn	Bitfocus, Inc.
Alana G Kalinowski	211 San Diego
Michael Marchant	Sutter Health

Name	Organization
Benjamin R. Martin, JD	Project Angel Food
Eric Nielson	California Welfare Director's Association – CWDA
Aparna Ramesh	CA Dept of Social Services
Ken Riomales	CalMHSA
James Shalaby	Elimu Informatics, Inc
Ambrish Sharma	Interface Children & Family Services
Julie Silas	Homebase
Corey Smith	Gravity Project
Joe Sullivan	Emergency Service Medical Authority
Dr. Brian Thomas	The County of Alameda
Chris Ticknor	Orange County United Way
Lee Tien	Electronic Frontier Foundation
Anwar Zoueihid	Partners in Care Foundation

Public Comment Opportunities

Public comment will be taken during the meeting at the approximate time listed on the agenda and limited to the total amount of time allocated for public comment.

Members of the public may also use the Zoom's Q&A feature to ask questions or make comments during the meeting, or can email their questions or comments to DxF@chhs.ca.gov.

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What We Heard Last Meeting

- Define use cases that will guide the development of data sharing and lead to a better understanding of who needs access to what data and when

- First determine who can access what data when, so it becomes easier to tactically apply the technology to solve data sharing between the two types of organizations

- Take a systematic approach where there are some common workflows… identify priority use cases that will apply within those workflows

- Capture real-time outcomes to inform care coordination and reduce duplication of services.

? Does this resonate? What did we miss? Other thoughts since we met?

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Reference Architecture Use Cases

The reference architecture that TASC has been discussing over the past several meetings was constructed based on social services use cases across several counties:

Use Cases Domains	County
Enhanced Care Management	• Alameda • San Diego
Child Safety	• LA County
WIC	• Riverside
Housing	• Riverside • LA County • San Diego • Sonoma
Justice	• Alameda • LA County • San Diego
High Utilizers	• Sonoma

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Establishing a Community of Practice: Homelessness Data Sharing

At the last meeting, we heard a desire to **start with specific populations and specific data**, informed by the reference capabilities to support local implementation. This approach was applied in the context of homelessness data exchange includes:

- **Establishing a Community of Practice** on homelessness data sharing to support current care coordination partners
  - o This approach is aligned with CalAIM ECM (managed care plans and Continuums of Care (CoCs))
  - o The Community of Practice will be co-facilitated by C4BH and Homebase with a launch planned for June/July 2025

- **Proposed deliverables and work products** to help scale the initiative include:
  - o Shared data elements for local care coordination (including data standards and translations as needed) + how access is managed
  - o Practical implementation tools (e.g., consents, access controls, APIs)
  - o Local governance approaches and degree of bidirectional info sharing

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Recommendation to Leverage Community of Practice to Advance Social Data Exchange

- Do you agree that a Community of Practice is an effective way to address the data exchange challenges associated with a use case?

- What other approaches might support the exploration of use cases for social data sharing?

- What other social services data exchange use cases should be considered for future communities of practice?

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Public Comment

Next Steps

CDII will:

- Post meeting materials and recording to the DxF webpage.
- Document the discussions and recommendations of the TASC and consider next actions.

Members will:

- Consider joining in the next TASC focus group on Consent Management by using the public meeting link available on the DxF webpage.

Upcoming Meetings

Tune in to the next DxF TASC Focus Group Series, focused on Consent Management

Consent Management TASC Focus Group	Date
Meeting #2A	Thursday, May 29, 2025, 12:00 PM – 1:00 PM PT
Meeting #2B	Thursday, June 12, 2025, 12:00 PM – 1:00 PM PT
Meeting #2C	Thursday, June 26, 2025, 12:00 PM – 1:00 PM PT
Meeting #2D	Thursday, July 10, 2025, 12:00 PM – 1:00 PM PT

Information on how to join these meetings using the public meeting link is available on the DxF webpage.

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