



Data Exchange Framework

Technical Advisory Committee (TAC) Meeting #2C: Consent Management

Thursday, June 26, 2025

12:00 PM – 1:00 PM PT



Members are strongly encouraged to **enable their video** to foster increased interaction and discussion.



The Vision for Data Exchange in California

Once implemented across California, the Data Exchange Framework (DxF) will create new connections and efficiencies between health and social services providers, improving whole-person care.

The DxF is California's first-ever statewide Data Sharing Agreement (DSA) that requires the secure and appropriate exchange of health and human services information to enable providers to work together and improve an individual's health and wellbeing.



Agenda



- 12:00 PM
Welcome & Roll Call
- 12:10 PM
Discussion Item: What We Heard Last Meeting
- 12:20 PM
Discussion Item: Incremental Design for Consent Management Model
- 12:50 PM
Public Comment
- 12:55 PM
Next Steps and Closing Remarks

Consent Management TAC Members



Members are strongly encouraged to **enable their video** to foster increased interaction and discussion.

Name	Organization
Rim Cothren (Chair)	Center for Data Insights and Innovation
Cindy Bero	Manatt Health Strategies
Elison Alcovendaz	California Department of Healthcare Services
Irene Lintag Alvarez,	Aliados Health
Hans J Buitendijk	EHRA
Linda Deaktor	MedPOINT Management
Adam Davis	Sutter Health
Diane Dooley	American Academy of Pediatrics California
Kayte Fisher	California Department of Insurance
Robby Franceschini	Blue Shield of California
Eric Jahn	Bitfocus, Inc
Jeff Jarrett	Pacific Partners Management Services Inc.
Alana G Kalinowski	San Diego 211/CIE
David McCann	United Ways of California 211 DxF Collaborative

Name	Organization
Eric Nielson	California Welfare Director's Association (CWDA)
Derek Plansky	Health Gorilla
Ken Riomales	CalMHSA
Shannon Rohall	California Department of Social Services
Linette Scott	California Department of Healthcare Services
James Shalaby	Elimu Informatics, Inc
Ambrish Sharma	Interface Children & Family Services
Julie Silas	Homebase
Debbie Spray	Alameda Alliance for Health
Joe Sullivan	Emergency Service Medical Authority
Dr. Brian Thomas	Alameda Alliance for Health
Rita Torkzadeh	Kaiser Permanente
Daniel Wilson	California Department of Social Services
Jennifer Womack	California Department of Public Health

Public Comment Opportunities

Public comment will be taken during the meeting at the approximate time listed on the agenda and limited to the total amount of time allocated for public comment.

Members of the public may also use the Zoom's Q&A feature to ask questions or make comments during the meeting, or can email their questions or comments to DxF@chhs.ca.gov.

Consent Management TAC Series Objective

The objective of this meeting series is to develop recommendations for coordinating collection, sharing, and use of an individual's consent, ensuring it is applied consistently when exchanging HSSI under the DxF.

What We Heard Last Meeting

- Adolescents, foster youth, and people receiving substance use and mental health treatment require tailored consent; may not fall into the 80% of the population (they do for Medi-Cal).
- Individuals need to have a single location to manage their consent.
- DxF should undertake coordinated consent management, focused on defining rules, standards,, definitions, structure, and a common data model.
- Standing up a centralized consent platform would be a significant lift, and it's unclear whether CDII or DxF has the capacity or that the state should undertake such an effort.
- Consent is tightly coupled to individual identity.
- Consider a model structured around populations, programs, people, data, and consent.
- Consent should be linked to data types, provenance, context, and initial consent when shared to ensure appropriate access and compliance; noting data segmentation can lead to challenges.
- A phased, sector-by-sector implementation approach is recommended to manage complexity and build consensus across diverse service domains.
- Need to be mindful of the administrative burden that a specific consent model might produce.

Questions for Today

Incremental Design for Consent Management Model

1. Last meeting, we heard that consent management models benefit from an incremental design. What's the best place to start?
 - a. *The DxF Consent Management Roadmap recommends first advancing use cases related to the unhoused, SUD treatment, and justice-involved populations. Are these the right priorities to develop first?*
 - b. *If not, what program, what people, what data, what consent?*

2. When launching a consent management model, is it better to begin with a simpler or more complex use case?
 - a. *Should the starting point be a health care use case, a social services use case, or one that involves coordination between the two?*

Public Comment

Next Steps

CDII will:

- Post meeting materials and recording to the DxF webpage.
- Share pre-read materials for next TAC meeting with members.

Members will:

- Be prepared to add specificity to the recommendations on the model for consent management under DxF at the next meeting.

Upcoming Meetings

Consent Management TAC Focus Group	Date
Meeting #2D	Thursday, July 10, 2025, 12:00 PM – 1:00 PM PT